CO:MBD:2018-19: 20th March, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Meeting of Capital Raising Committee of Board of Directors to be held on 20th March, 2019

Please refer to our letter no.CO:MBD:2018-19: dated 15th March, 2019 informing thereby that a Meeting of the Capital Raising Committee of the Board of Directors of the Bank is scheduled to be held on Wednesday, 20th March, 2019 to consider and approve raising of capital through issuance of Tier 2 Bonds and matters connected therewith.

Further to above, we inform that the Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 20th March, 2019 considered and approved the proposal for raising capital funds upto Rs. 500.00 crore by issuance and allotment of Non-Convertible Redeemable Unsecured Basel III compliant Tier 2 Bonds (Series-III) in the nature of promissory notes of the face value of Rs. 10.00 Lakh each on private placement basis

The meeting commenced at 5.30 p.m. and concluded at 6.25 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई / MUMBAI