CO:MBD:2018-19:

19th September, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that the Government of India vide Notification No. F.No.7/38/2014-BOA dated 11th September, 2018 has conveyed the sanction of President of India for release of Rs. 2,354/- crore (Rupees Two thousand Three Hundred and Fifty Four Crore) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, under Plan as Government's Investment. The said fund was received by the Bank today i.e. 19th September, 2018 and has been kept in "Central Bank of India Share Application Money Account". The Bank will be taking all necessary steps/approvals for allotment of requisite equity shares to President of India (Government of India) in due course of time.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया/Central Bank of India
मर्चंट बैंकिंग विभाग के.का.
Merchant Banking Division C.O.
मुंबई/Mumbai

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY