

CO:MBD:2017-18: 218

19th May, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
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Dear Sir/Madam,

Sub : Seeking Approval of Shareholders in advance to raise additional Equity Capital

Please refer to our letter CO:MBD:2017-18 dated 15th May 2017 informing thereby that a Meeting of the Board of Directors of the Bank is scheduled to be held on Tuesday, 23rd May 2017, *inter-alia* to consider and take on record the **audited consolidated** financial results of the Bank for the financial year ended 31st March 2017.

Further to above, the Board of Directors at the abovesaid meeting may also consider the proposal seeking approval of shareholders in advance to raise the equity capital upto Rs. 6500.00 crore during Financial year 2017-18 through various modes such as- Preferential Issue, QIP, Rights Issue, FPO, etc. subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any) in the forthcoming Annual General Meeting.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA



ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

