CO:MBD:2018-19: **18th March, 2019**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital through Employee Stock Purchase Scheme

Please refer to our letter no. CO:MBD:2018-19:1158 dated 18th March, 2019 submitting thereby that a Compensation Committee of the Board of Directors of the Bank at its meeting held today i.e. 18th March, 2019 approved the Central Bank of India- Employee Stock Purchase Scheme, 2019 and the proposal to raise equity capital by issuance and allotment of, upto 10,00,00,000 (Ten Crore) equity shares of the face value of Rs.10 each at the issue price of Rs.27.00 per share to eligible employees under the Central Bank of India- Employee Stock Purchase Scheme, 2019. The committee fixed Issue Opening Date as 19.03.2019 & Issue Closing Date as 27.03.2019 subject to the provision that the Issue Closing Date can be revised and pre-poned or postponed with approval of the Committee.

Further to above, we also submit herewith soft copy of Central Bank of India- Employee Stock Purchase Scheme, 2019.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का
Merchant Banking Division, C.O.
मुंबई / MUMBAI

ANAND KUMAR DAS
ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY