CO:MBD:2018-19: 18th February, 2019

National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Certificate of payment of Annual Interest of Upper Tier II Bonds - Series II (ISIN : INE483A09195) on exercise of call option

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that the Bank has made Annual Interest Payment of Rs. 26,79,00,000/- on 18th February, 2019 on its Upper Tier II Bond Series II of Rs. 285.00 Crore at a coupon rate of 9.40% to the eligible bondholders as per the record date. The said Bonds were also redeemed on exercise of call option.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

C.C. TO : IDBI Trusteeship Services Ltd., **(Kind Atten: Ms. Sheetal Khandekar, Sr. Manager)**
Regd.Office: Asian Building,Ground floor,17 R. Kamani Marg,Ballard Estate, Mumbai–400001