CO:MBD:2018-19:691 **17th October, 2018**

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Plot No.C/1, 'G' Block, Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400001

Dear Sir/Madam,

Sub : Credit/Investment Exposure in IL&FS Limited and its subsidiaries/SPVs

We hereby inform that Central Bank of India is acting as **Security Trustee** on behalf of various Banks who have been extending fund based credit facilities/loans to Infrastructure Leasing & Financial Services Limited (IL&FS), IL&FS Financial Services Limited (IFIN) and IL&FS Securities Services Limited (ISSL). Various Banks have granted loans/credit facilities to these three companies of an aggregate limit of over Rs. 14500 crore for which the Central Bank of India is holding assets of the companies as securities, in the capacity of security trustee on behalf of lender banks. These securities are charged in the name of Central Bank of India in the capacity of security trustee, with Registrar of Companies (ROC), Ministry of Corporate Affairs and mortgaged in favour of Central Bank of India with various Sub-Registrar of Assurances in the capacity of security trustee. Assets of IL&FS are also charged in favour of Central Bank of India in the capacity of Debenture Trustee for various series of debentures issued by IL&FS in the past. As on date, all these debentures were redeemed but securities are still appearing in the name of Central Bank of India on MCA website as the Company is yet to file satisfaction of charges with ROC.

We wish to inform that in the capacity of lender, Central Bank of India is having exposure in IL&FS and its subsidiaries/SPVs by way of credit & investments, which is less than 2% of IL & FS Group's aggregate external debt.

This is for your information.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

सेन्ट्रल बैंक ऑफ इंडिया / Central Bank of India
मर्चंट बैंकिंग विभाग के.का. Merchant Banking Division C.O.
मुंबई / Mumbai

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336