CO:MBD:2018-19: 1073

16th February, 2019

National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Certificate of payment of Principal amount of Upper Tier II Bonds - Series II (ISIN : INE483A09195) on exercise of call option.

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that on exercise of call option, the Bank has made Principal amount payment of Rs. 285,00,00,000/- on 16th February, 2019 (as call option due date i.e. 17th February, 2019 falls on Sunday) on its Upper Tier II Bond Series II of Rs. 285.00 Crore to the eligible bondholders as per the record date.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

AB ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

C.C. TO : IDBI Trusteeship Services Ltd., **(Kind Atten: Ms. Sheetal Khandekar, Sr. Manager)**
Regd.Office: Asian Building,Ground floor,17 R. Kamani Marg,Ballard Estate, Mumbai–400001

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336