CO: MBD:2019-20: 13th January, 2020

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir / Madam,

Sub: **'Reconciliation of Share Capital Audit' Report u/r 55A of SEBI (Depositories & Participants) Regulations, 1996.**

SEBI Circular Nos. D&CC/FITTC/CIR-16/2002 dated. 31.12.2002 and CIR/MRD/DP/30/2010 dated 06.09.2010

1. We confirm that the Bank has complied with all the requirements of the aforesaid circulars and the aggregate number of equity shares of the Bank held in dematerialised form (with NSDL and CDSL) and in physical form tally with the total number of equity shares issued, listed and admitted capital as on 31st December, 2019.

2. As required, we send herewith the Audit Report of Ms. Rajshree Padia of M/s. R. S. Padia & Associates, Practicing Company Secretaries dated 14th January, 2020 regarding reconciliation of the share capital of the Bank as on 31st December, 2019.

Please take the same on your record.

Thanking you,

Yours faithfully,
for CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, के.का. Merchant Banking Division, C.O. मुंबई / MUMBAI

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

Encl: as above.

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336

R.S. PADIA ASSOCIATES

COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	:	31st December, 2019
2	ISIN	:	INE483A01010
3	Face Value	:	Rs. 10 /-
4	Name of the Bank	:	Central Bank of India
5	Registered Office Address	:	Chandermukhi Building, 9th Floor, Nariman Point, Mumbai - 400021
6	Correspondence Address	:	Chandermukhi Building, 9th Floor, Nariman Point, Mumbai - 400021
7	Telephone & Fax Numbers	:	Tel. : (022) 66387777 Fax : (022) 22044336
8	Email Id	:	dgmcompsec@centralbank.co.in
9	Name of the Stock Exchanges where the Bank's securities are	:	BSE Ltd & National Stock Exchange of India Ltd.

10	Issued Capital	:	No. of Shares 5,709,762,724	% of Issued Capital 100.00%
11	Listed Capital (Exchange wise) (As per Bank records)	:	5,709,762,724	100.00% (For all Exchanges)
12	Held in Dematerialised form in CDSL	:	5,372,311,763	94.09%
13	Held in Dematerialised form in NSDL	:	337,323,828	5.90%
14	Physical	:	127,133	0.01%
15	Total Number of Shares (12+13+1	:	No. of Shares 5,709,762,724	% of issued capital 100.00%

प्रमाणित सत्य प्रतिलिपी
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Anand Kumar Das
Deputy General Manager
& Company Secretary

सेन्ट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, केंद्रीय कार्यालय
Merchant Banking Division, C.O.
मुंबई / MUMBAI

R.S. PADIA & ASSOCIATES
C.P. No. 7488
MUMBAI

Add: Office no. 17 , 10th Floor, A Wing, Pinnaacle Corporate Park, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051.
Phone: 91 22 26529772, Cell: 91 9819164904 Email: rajshreecs@hotmail.com

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R.S. PADIA ASSOCIATES
COMPANY SECRETARIES

16	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NA

17 Certifying the details of changes in Share Capital during the Quarter under consideration as per Table mentioned below :

Particulars***	No. of Shares	Applied/Not Applied for	Listed on Stock	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify names)
NIL						

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18	Register of Members is updated (Yes/No). If not, updated upto	:	Yes
19	Reference of previous quarter with regards to Excess	:	No
20	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter?	:	Not Applicable

21 Mention the Total Nos. of requests, if any, confirmed after 21 days and the Total Nos. of requests pending beyond 21 days with reasons for delay

Total No. of Demat Requests	of Re	No. of Shares	Reasons for Delay
Confirmed within 21 Days	0	0	NA
Pending for more than 21 days	0	0	NA

22	Name, telephone & Fax No. of the Compliance Officer of the Bank	:	Mr. Anand Kumar Das, Deputy General Manager / Company Secretary and Compliance Officer Tel. : (022) 66387818, Fax: (022) 22835198
23	Name, telephone & Fax No. and Regn. No. of the Practicing Company Secretary	:	R. S. Padia & Associates. Membership No: F6804, C.P: 7488 Office no. 17 & 18, 10th Floor, A wing, Pinnaacle Corporate Park, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel: (022) 26529772

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Anand Kumar Das
Deputy General Manager
& Company Secretary

केन्द्रीय बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई / MUMBAI

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COMPANY SECRETARIES

24	Appointment of Common Agency for Share Registry Work	Link Intime India Pvt. Ltd. C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400078. Tel No. : 022 49186270 Fax : 022 49186060

25 Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.). **Not Applicable**

Rajshree

R.S. PADIA & ASSOCIATES
C. P. No. 7488
MUMBAI

Place: Mumbai

Date: 13th January, 2020
Udin: F006804B000049528

R.S. PADIA & ASSOCIATES
RAJSHREE PADIA
C.P. No.: **7488**
Membership No.: **F 6804**

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सेन्ट्रल बैंक ऑफ इंडिया / CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
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