CO:MBD:2018-19: 852

14th November, 2018

National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400001

Dear Sir/Madam,

Sub : Certificate of payment of Annual Interest & Principal amount on Call option of Upper Tier II Bonds Series I - [ISIN : INE483A09179]

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that Bank has made Annual Interest Payment of Rs.34,35,00,000/- and Principal amount payment of Rs.300,00,00,000/- on Call Option due date i.e. 14th November, 2018, on its Upper Tier II Bonds Series I of Rs.300.00 Crore at a coupon rate of 11.45 % to the eligible bondholders as per the record date.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

C.C. TO : **IDBI Trusteeship Services Ltd.,** **(Kind Atten: Ms. Sheetal Khandekar, Sr. Manager)**
Regd.Office: Asian Building, Ground floor, 17 R. Kamani Marg, Ballard Estate, Mumbai – 400 001.

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336