CO: MBD:2019-20: 13th January, 2020

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir / Madam,

Sub: **'Reconciliation of Share Capital Audit' Report u/r 55A of SEBI (Depositories & Participants) Regulations, 1996.**

SEBI Circular Nos. D&CC/FITTC/CIR-16/2002 dated. 31.12.2002 and CIR/MRD/DP/30/2010 dated 06.09.2010

1. We confirm that the Bank has complied with all the requirements of the aforesaid circulars and the aggregate number of equity shares of the Bank held in dematerialised form (with NSDL and CDSL) and in physical form tally with the total number of equity shares issued, listed and admitted capital as on 31st December, 2019.

2. As required, we send herewith the Audit Report of Ms. Rajshree Padia of M/s. R. S. Padia & Associates, Practicing Company Secretaries dated 14th January, 2020 regarding reconciliation of the share capital of the Bank as on 31st December, 2019.

Please take the same on your record.

Thanking you,

Yours faithfully,
for CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

Encl: as above.

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336