CO:MBD:2021-22: \\ 12th April,2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	Bombay Stock Exchange Ltd. Corporate Relationship Deptt Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Further to our letter no. CO: MBD: 2021-22: 06 dated 07th April ,2021 we inform that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e.12th April,2021 considered and approved raising of equity capital by issuance and allotment of equity shares to President of India (Government of India) on preferential basis, subject to approval as may be required, of Shareholders, Reserve Bank of India, Stock Exchanges & other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Tuesday, 18th May,2021 to consider and pass the necessary Special Resolution and fixed 16th April, 2021 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The meeting commenced at 02.00 p.m. and concluded at 2.30 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

for ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

सेन्ट्रल बैंक ऑफ इंडिया/CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, के.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336