CO:MBD:2019-20: **04th February, 2020**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt B S E Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Meeting of Capital Raising Committee of the Board of Directors – Outcome

Further to our letter dated 30th January 2020, we inform that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 04th February, 2020 considered and approved the proposal for raising capital funds upto Rs. 500 crore by issuance and allotment of Non-Convertible Redeemable Unsecured Basel III compliant Tier 2 Bonds in the nature of promissory notes.

The meeting commenced at 6.00 p.m. and concluded at 7.00 p.m.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
DEPUTY GENERAL MANAGER /
COMPANY SECRETARY