CO:MBD:2018-19: 1097 2nd March, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of Employee Stock Purchase Scheme(ESPS)

This is to inform that the Securities and Exchange Board of India (SEBI) vide letter No. SEBI/HO/CFD/CMD/OW/P/2019/550711 dated 28th February, 2019 has acceded to our request to adopt issuance of upto 10,00,00,000 (Ten Crore) fresh equity shares directly to permanent employees through Employee Stock Purchase Scheme under SEBI (Share Based Employee Benefit) Regulations, 2014 as a method under clause (ix) of Annexure to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 to comply with MPS norms. This approval is subject to the Bank obtaining due approvals of Reserve Bank of India and Government of India.

This is also to inform that Reserve Bank of India vide letter dated February 15, 2019 had given no objection to Government of India for according necessary approvals to the Bank.

We further inform that Government of India, Ministry of Finance vide letter dated February 26, 2019 had conveyed approval to issue and allotment of upto Ten Crore fresh equity shares to employees under Central Bank of India Employee Stock Purchase Scheme and to increase the paid up capital in accordance with the provisions of clause(c) of Section 3(2B) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

सेंट्रल बैंक ऑफ इंडिया CENTRAL BANK OF INDIA
मर्चेंट बैंकिंग विभाग, कें.का.
Merchant Banking Division, C.O.
मुंबई/MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336