आनंद कुमार दास
सहाय्यक महाप्रबंधक – एम.बी.डी. आणि
कंपनी सचिव
आनंद कुमार दास
सहाय्यक महाप्रबन्धक – एम.बी.डी. एवं
कंपनी सचिव
ANAND KUMAR DAS
Assistant General Manager - M.B.D &
Company Secretary

सेंट्रल बैंक ऑफ इंडिया
सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India
1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911

CO:MBD:2013-14: 409

5th November 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2013-14: dated 30th October 2013 informing thereby that the Board of Directors of the Bank at its meeting held on Wednesday, 30th October 2013, considered and approved raising of additional equity capital upto the extent of Rs. 1,800/- crore (Rupees One Thousand Eight Hundred Crore only) including premium, by way of issue of equity shares of Rs.10/- each at such price as may be decided as per SEBI (ICDR) Regulations, 2009 in favour of Government of India on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities(if any). Board of Directors in the said meeting has also fixed Tuesday, 5th November 2013 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009. Further, an Extra-Ordinary General Meeting of shareholders was also fixed to be held on Thursday, 5th December, 2013 at 4 P.M. at Sir Sorabji Pochkhanawala Banker's Training College, Near Cooper Hospital/Reliance Energy Office, JVPD Scheme, Vile Parle (West), Mumbai – 400 056, to consider and pass the necessary Special Resolution.

Further to above, we would like to inform that Capital Raising Committee of the Board at its meeting held on even date i.e. 5th November, 2013 being the Relevant Date, has fixed the issue price of Rs.58.85 per equity share (including premium of Rs.48.85 per equity share) determined as per Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Accordingly total no.of shares to be offered to President of India (Government of India) will be 30,58,62,361 equity shares.

Please take the above on your record.
Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY
& COMPLIANCE OFFICER

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

चंदर मुखी, 9वा मजला, नरीमन पॉईंट, मुंबई – 400 021. चंदर मुखी, 9वी मंजिल, नरीमन पॉईंट, मुम्बई – 400 021.
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