



CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Unit Space No.703, Seventh Floor, Jaksons Crown Heights Plot No.381

Twin District Centre, Sector 10 Rohini New Delhi-110085

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecor.in | Landline : 011 43034907, 01145038228

Website: www.cellecor.com

October 29, 2024

The Manager,
Listing department,
National Stock Exchange of India L
'Exchange Plaza', C- 1 Block G,
Bandra Kurla complex, Bandra (East)
Mumbai – 400051

Company Symbol: CELLECOR
Company ISIN: INE00MO01017

Respected Sir/Ma'am,

Sub: Outcome of Board Meeting held on Tuesday, October 29, 2024

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Tuesday, October 29, 2024, at the registered office of the Company, *inter-alia*, considered and approved the following businesses:

ALLOTMENT OF 80,00,000 (EIGHTY LAKHS) EQUITY SHARE TO PROMOTER GROUP AND 30,00,000 (THIRTY LAKHS) FULLY CONVERTIBLE WARRANTS TO NON-PROMOTERS, PUBLIC CATEGORY ON PREFERENTIAL BASIS

Pursuant to the members' approval obtained through postal ballot on October 07, 2024, by means of passing a Special Resolution and 'In-Principle Approval' obtained from the Stock Exchange i.e. National Stock Exchange of India Limited on October 16, 2024;

- a. the allotment of 80,00,000 (Eighty Lakhs Only) Equity Shares of face value of Re.1/- (Rupee One Only) each fully paid up, for cash, at an issue price of Rs. 40.20/- Per equity shares (including a premium of Rs. 39.20/-) to "Non-Promoter, Public Category" on Preferential basis as detailed in **Annexure-I**, in accordance with provisions of Chapter V of SEBI ICDR Regulations.

Consequent to today's allotment of Equity Shares, the fully paid-up capital of the Company stands to be increased to Rs 21,76,77,800/- consisting of 21,76,77,800 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

- b. allotment of 30,00,000 fully Convertible Warrants ('Warrants') to **Ms. Santosh Singhal** persons belonging to "Promoter Group", carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Re.1/- per Warrant, at an issue price of Rs. 40.20/- per warrant, after receipt of the stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 1/- (Rupee One Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 10:00 A.M. and concluded at 11:00 A.M.

You are requested to take the above information on record and oblige.

Thanking you,

Yours faithfully,

For and on behalf of

Cellecor Gadgets Limited

(Formerly Known as Unitel Info Limited and Unitel Info Private Limited)

Nikhil Aggarwal

Whole Time Director

DIN: 09016668

Encl: as above

ANNEXURE I**LIST OF ALLOTTEES OF EQUITY SHARES TO THE NON-PROMOTER, PUBLIC CATEGORY, AT AN ISSUE PRICE OF RS. 40.20/- EACH, ON PREFERENTIAL BASIS:**

S. No.	Name(s) of Allottees	Investor Category	Equity Shares allotted
1	Nova Global Opportunities Fund PCC-Touchstone	FPI/FII	25,00,000
2	Eminence Global Fund PCC	FPI/FII	25,00,000
3	North Star Opportunities Fund VCC- Bull Value Incorporated VCC Sub-Fund	FPI/FII	13,12,500
4	Anoop Jain	Strategic Investor	5,00,000
5	Harish Kumar Sharma	Strategic Investor	4,00,000
6	Sneha Bhandari	Strategic Investor	3,87,500
7	Donald Ventures Private Limited	Strategic Investor	2,00,000
8	Sugar Bunch Ventures LLP	Strategic Investor	1,00,000
9	Rahul Kumar Sharma	Strategic Investor	1,00,000
Total			80,00,000