



CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Plot No 12, Block AG Shalimar Bagh, Delhi -110088

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecor.in | Landline : 011 43034907, 01145038228

Website: www.cellecor.com

Date: May 29, 2026

To,

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400051, India

Company Symbol : **CELLECOR**
Company ISIN : **INE00MO01025**

Sub: Outcome of Board Meeting held on Friday, May 29, 2026

"Allotment of 2,57,25,000 (Two Crore Fifty Seven Lakh Twenty Five Thousand Only) fully Convertible Warrants ('Warrants') to Mr. Ravi Agarwal, Managing Director and Promoter of the Company on Preferential Basis."

Dear Sir/Mam,

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 and pursuant to the members' approval obtained through postal ballot on May 07, 2026 by means of passing a Special Resolution and 'In-Principle Approval' obtained from the Stock Exchange i.e. National Stock Exchange of India Limited on May 21, 2026, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Friday, May 29, 2026, at the registered office of the Company, *inter-alia*, considered and approved the allotment of 2,57,25,000 (Two Crore Fifty Seven Lakh Twenty Five Thousand Only) fully Convertible Warrants ('Warrants') to Mr. Ravi Agarwal, Managing Director and Promoter of the Company, carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Re.1/- per Warrant, at an issue price of Rs. 28/- (Rupees Twenty-Eight Only), after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations on Preferential Basis.

The aforesaid allotment forms part of the total approval obtained for issuance of up to 3,50,00,000 (Three Crore Fifty Lakh Only) Warrants. The balance Warrants shall be allotted within the timelines prescribed under Regulation 170 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, upon receipt of the requisite application money/subscription amount from the abovesaid allottee.

The infused funds by the Promoter through the preferential issue demonstrates the continued commitment and strong confidence of the Promoter towards the Company's long-term vision, growth strategy and future business prospects. The said fund infusion is expected to strengthen the financial position, augment the capital base and support the future growth and expansion plans of the Company.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 1/- (Rupee One Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

Further, the Warrants and the equity shares arising pursuant to exercise of such Warrants shall be subject to the applicable lock-in requirements as prescribed under Chapter V of the SEBI ICDR Regulations, 2018.

The Board Meeting commenced at 05:50 P.M. and concluded at 06:15 P.M.

You are requested to take the above information on record and oblige.

Thanking you,

Yours faithfully,

For and on behalf of
Cellecor Gadgets Limited

Bindu Gupta
Chief Financial Officer