CELLECOR

CELLECOR GADGETS LIMITED
(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)
Reg. Office : Unit Space No.703, Seventh Floor, Jaksons Crown Heights Plot No.3B1
Twin District Centre, Sector 10 Rohini New Delhi-110085
CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecor.in | Landline : 011 43034907, 01145038228
Website: www.cellecor.com

Date: November 13, 2024

To,

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400051, India

Company Symbol : **CELLECOR**
Company ISIN : **INE0OMO01025**

Subject: Reply to Clarification sought on quick result submitted to the Exchange dated 16-Oct-2024

Dear Sir / Madam,

This is in response to the email dated 11th November, 2024 seeking clarification from the company with respect to a quick result submitted to the Exchange dated 16-Oct-2024 with regard to discrepancy that Financial results submitted is not as per format prescribed by SEBI, “Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE is not attached”, we most respectfully submit our reply as under:

The funds raised through IPO were fully utilized by the company as at the closure of financial year 31st March, 2024. In this regards and in compliance with regulation 32(1) and 32(8) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015, the statement of Deviation/ Variation in utilization of funds raised was duly submitted with the stock exchange on 25th April, 2024 along with the audited financial results as on 31st March, 2024.

Since the entire funds raised through IPO were utilized as at closure of financial year i.e 31st March, 2024 therefore in compliance with Regulation 32(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, and NSE circular NSE/CML/2024/23 dated September 05, 2024 the company didn’t attached the aforesaid disclosure with the results at the time of filing.

However, the annexure as required in accordance with the format specified in NSE circular NSE/CML/2024/23 dated September 05, 2024 duly certified by the statutory auditor is attached with this letter.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For and on behalf of
Cellecor Gadgets Limited
(Formerly Known as Unitel Info Limited and Unitel Info Private Limited)

Ravi
Agarwal

Ravi Aggarwal
Managing Director
DIN: 08471502

Place: New Delhi

Ambani & Associates LLP
Chartered Accountants

Annexure A in accordance with NSE Circular No. NSE/CML/2024/23 dated September 05, 2024

Name of listed entity	Cellecor Gadgets Limited
Mode of Fund Raising	Public Issue (IPO)
Date of Raising Funds	September 25, 2023 (date of allotment)
Amount Raised	₹ 5077.30 Lacs
Report filed for Half Year ended	September 30, 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been utilized in the following table

Object as Disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In Lakhs)	Actual Utilised Amount (As on 31st March, 2024)	Unutilised Amount (As on 30th September, 2024)	Remarks if any	
Meeting Working Capital Requirements	₹ 4,000.00	₹ 4,000.00	₹ 0.00	Refer Notes	
General corporate purposes	₹ 502.05	₹ 502.05	₹ 0.00		
Issue related expenses	₹ 575.25	₹ 575.25	₹ 0.00		
Total	**₹ 0.00**	**₹ 0.00**	**₹ 0.00**		

Notes:

1. During the quarter ended 30th September 2023, the Company came up with the public issue of 55,18,800 Equity shares of Face value of ₹ 10/- each ("equity shares") with the price band of Rs. 87 to 92 through book building method, IPO was open for subscription from September 15, 2023 to September 20, 2023. The Company has allotted 55,18,800 Equity shares of Face value of ₹ 10/- each ("equity shares") for cash at a price of ₹ 92/- per Equity Share (including a share premium of ₹ 82/- per Equity Share) aggregating to ₹ 5077.30 Lacs on 25th September, 2023. The equity shares of the Company got listed with Emerge platform of National Stock Exchange of India Limited on 28th September 2023. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

2. Cumulative fund utilized as on March 31, 2024 is Rs 5,077.30. The Unutilized fund as on 30th September, 2024 is "0".

For Ambani & Associates LLP

Chartered Accountants

AMBANI & ASSOCIATES LLP * Chartered Accountants * FRN:016923N M:9811909900 New Delhi

Hitesh Ambani
Designated Partner
Place: Delhi
M.No.: 506267
Date: 12.11.2024
UDIN: 24506267BJZYUF2137