



# CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Plot No 12, Block AG Shalimar Bagh, Delhi -110088

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellector.in | Landline : 011 43034907, 01145038228

Website: www.cellector.com

**Date: 13<sup>th</sup> May 2026**

**To**

**The Manager,**

**Listing Department,**

**National Stock Exchange of India Ltd,**

Exchange Plaza, Bandra Kurla Complex ,

Bandra (East), Mumbai – 400051

**Company Symbol: CELLECOR**

**Company ISIN: INE00MO01025**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') -Investment in Wholly Owned Subsidiary.**

In furtherance to the Communication made by the Company regarding approval of offering circular for FCCB in the board meeting held on 14<sup>th</sup> April, 2026, allotment of FCCB in the board meeting dated 27<sup>th</sup> April 2026, pursuant to (i) consent of the members of the Company obtained by means of passing requisite resolution through Postal Ballot (ii) In-principle Approval bearing No. **NSE/LIST/50854** dated September 29, 2025 obtained from the National Stock Exchange of India Limited; and under Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for issue and allotment of Equity Shares towards the issue of the Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding INR 300 crore and its equivalent if foreign currency and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of the utilization of proceeds of FCCB as approved in the offering circular dated 14<sup>th</sup> April, 2026, we wish to inform you that, in furtherance of the utilization of proceeds of the Foreign Currency Convertible Bonds ("FCCBs") as contemplated under the Offering Circular dated April 14, 2026, the Company has made an investment aggregating to USD 29,020,000 (equivalent to INR 275,51,58,800) in Cellector Gadgets Europe Limited. Pursuant to the aforesaid investment, the Company has been allotted 14,752,000 Ordinary Equity Shares of GBP 1 each and 6,653,152 Redeemable Preference Shares of GBP 1 each by Cellector Gadgets Europe Limited on 12<sup>th</sup> May, 2026, consequent to which the aggregate investment of the Company in the said wholly owned subsidiary stands at USD 29,021,327 (equivalent to INR 275,52,84,619/-).

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular *HO/49/14/14(7)2025-CFD-POD2/1/3762/2026* dated January 30, 2026, is enclosed herewith as **Annexure – A**.

**We request you to kindly take the above information on record and disseminate the same on your platform / website, and oblige us.**

**Thanking You,**

**For and on behalf of  
Cellector Gadgets Limited**

**Ravi Agarwal  
Managing Director**

**Place: Delhi**

**Annexure A**

**Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026**

| <b>Sr. No.</b> | <b>Particulars</b>   | <b>Details</b>   |
|----------------|--|--|
| <b>a)</b>      | name of the target entity, details in brief such as size, turnover etc   | <b>Name:</b> Cellecor Gadgets Europe Limited<br><b>Size, turnover:</b> NA, since the company was incorporated on 16 <sup>th</sup> January, 2026  |
| <b>b)</b>      | whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length | Cellecor Gadgets Europe Limited is an existing Wholly owned subsidiary of Cellecor Gadgets Limited.  |
| <b>c)</b>      | industry to which the entity being acquired belongs  | Consumer Electronics   |
| <b>d)</b>      | objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);   | This investment is a part of utilization of proceeds of the Foreign Currency Convertible Bonds (“FCCBs”) as contemplated under the Offering Circular dated April 14, 2026  |
| <b>e)</b>      | brief details of any governmental or regulatory approvals required for the acquisition   | Not Applicable, as the aforesaid investment is being undertaken under the Automatic Route in terms of the applicable provisions of the Foreign Exchange Management Act, 1999. However, wherever any approval becomes applicable or is required to be obtained at a subsequent stage, the Company shall obtain the same in accordance with the applicable laws and regulatory requirements. |
| <b>f)</b>      | indicative time period for completion of the acquisition   | Acquisition concluded on 12 <sup>th</sup> May, 2026  |
| <b>g)</b>      | consideration - whether cash consideration or share swap or any other form and details of the same   | Cash consideration   |
| <b>h)</b>      | cost of acquisition and/or the price at which the shares are acquired  | <b>Cost of Acquisition:</b><br><b>Equity Shares :</b> *USD 20,000,000 equivalent to GBP 14,752,000<br><b>Redeemable Preference Shares:</b> *USD 9,020,000 equivalent to GBP 6,653,152<br>exchange rate of 1 USD = 0.7376 GBP   |
| <b>i)</b>      | percentage of shareholding / control acquired and / or number of shares acquired   | <b>Percentage of shareholding/ control acquired:</b> 100%<br><b>No of Shares acquired</b><br><b>Ordinary Equity Shares:</b> 14,752,000<br><b>Redeemable Preference Shares:</b> 6,653,152   |
| <b>j)</b>      | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)                       | <b>brief background about the entity acquired in terms of products/line of business acquired:</b> Cellecor Gadgets Europe Limited is the Wholly Owned Subsidiary of Cellecor Gadgets Limited, the WOS will further make investment in the step down subsidiary “ Cellecor Gadgets Africa Limited”<br><b>Date of Incorporation:</b> 16 <sup>th</sup> January, 2026                          |

|  |  |  |
|--|--|--|
|  |  | <p><b>history of last 3 years turnover:</b> NA</p> <p><b>country in which the acquired entity has presence:</b><br/>United Kingdom</p> <p><b>any other significant information:</b> Cellecor Gadgets Europe Limited, a wholly owned subsidiary of Cellecor Gadgets Limited, will further make an investment in its step-down subsidiary, Cellecor Gadgets Africa Limited. The said step-down subsidiary will further engage in the business of manufacturing consumer electronics and home appliances.</p> |
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