



CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Unit Space No.703, Seventh Floor, Jaksons Crown Heights Plot No.3B1

Twin District Centre, Sector 10 Rohini New Delhi-110085

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecor.in | Landline : 011 43034907, 01145038228

Website: www.cellecor.com

September 07, 2024

The Manager,
Listing department,
National Stock Exchange of India Limited
'Exchange Plaza', C- 1 Block G, Bandra Kurla
complex, Bandra (East) Mumbai – 400051

Company Symbol: CELLECOR
Company ISIN: INE00MO01017

Respected Sir/Ma'am,

Sub: Outcome of Board Meeting held on Saturday, September 07, 2024

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Saturday, September 07, 2024, at the registered office of the Company, *inter-alia*, considered and approved the following businesses:

1. FUND RAISE OF Rs. 442.2 MILLION
ISSUE OF SECURITIES ON PREFERENTIAL BASIS

To accelerate the business growth and to augment the long-term financial resources of the Company, fund raising by issuing the following securities, subject to approval of shareholders and other regulatory authorities, as may be applicable in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, regulations, guidelines and rules;

- a. by way of creating, issuing and allotting up to 80,00,000 (Eighty Lakhs Only) Equity Share having face value of Re.1/- each, to the persons belonging to certain Foreign Institutional Investors, other Strategic Investors, under "Non-Promoter, Public Category", as detailed in **Annexure-I**, on preferential basis, at an issue price higher than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations, payable in cash.
- b. by way of creating, issuing and allotting up to 30,00,000 (Thirty Lakhs Only) Fully convertible warrants convertible into equivalent number of fully paid-up equity share of the Company having face value of Re. 1/- (Rupee One Only), to Mrs. Santosh Singhal, belonging to "Promoter Group", on preferential basis, at an issue price higher than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations, payable in cash.

*Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure II** to this letter.*

2. MEMBERS' APPROVAL THROUGH THE PROCESS OF POSTAL BALLOT

To seek members' approval through the process of postal ballot for the above-said today's board decision and approved the draft notice of Postal Ballot and authorized Director/ KMP to issue the same to the concerned, appointment of M/s. Anu Malhotra & Associates as Scrutinizer for postal ballot and matters related thereto.



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Website: www.cellecor.com

The notice of the postal ballot will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at www.cellecor.com and on the website of the stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com, in due course.

The Board Meeting commenced at 08:30 A.M. and concluded at 11:15 A.M.

You are requested to take the above information on record and oblige.

Thanking you,

Yours faithfully,

For and on behalf of

Cellecor Gadgets Limited

(Formerly Known as Unitel Info Limited and Unitel Info Private Limited)

Patterson
Thomas

Digitally signed by
Patterson Thomas
Date: 2024.09.07
11:33:03 +05'30'

Patterson Thomas

Company Secretary and Compliance Officer

Encl: as above



CELLECOR GADGETS LIMITED

(Formerly Known As Unitel Info Limited, Unitel Info Pvt. Ltd.)

Reg. Office : Unit Space No.703, Seventh Floor, Jaksons Crown Heights Plot No.381

Twin District Centre, Sector 10 Rohini New Delhi-110085

CIN. NO. L32300DL2020PLC375196 | Mail ID : accounts@cellecort.in | Landline : 011 43034907, 01145038228

Website: www.cellecort.com

ANNEXURE I

THE NAMES OF THE PROPOSED ALLOTTEES OF EQUITY SHARES TO THE NON-PROMOTER, PUBLIC CATEGORY, TO BE ALLOTTED ON PREFERENTIAL BASIS:

S. No.	Name(s) of the Proposed Allottees	Investor Category	Maximum Equity Shares to be allotted
1	Nova Global Opportunities Fund PCC-Touchstone	FPI/FII	25,00,000
2	Eminence Global Fund PCC	FPI/FII	25,00,000
3	North Star Opportunities Fund VCC- Bull Value Incorporated VCC Sub-Fund	FPI/FII	13,12,500
4	Anoop Jain	Strategic Investor	5,00,000
5	Harish Kumar Sharma	Strategic Investor	4,00,000
6	Sneha Bhandari	Strategic Investor	3,87,500
7	Donald Ventures Private Limited	Strategic Investor	2,00,000
8	Sugar Bunch Ventures LLP	Strategic Investor	1,00,000
9	Rahul Kumar Sharma	Strategic Investor	1,00,000
Total			80,00,000

ANNEXURE II

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

S. N.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Equity Shares & Fully Convertible Warrants																								
2	Type of issuance	Preferential Allotment																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	1. Up to 80,00,000 Equity Shares of face value of Re. 1/- each to persons belonging to "Non-Promoter, Public Category" for aggregating amount of up to Rs. 32,16,00,000/- (Rupees Thirty-Two Crores and Sixteen Lakhs Only). 2. Up to 30,00,000 Fully Convertible Warrants convertible into equal number of Equity Shares of face value of Re. 1/- each, to person belonging to "Promoter Group" for aggregating amount of up to Rs. 12,06,00,000/- (Rupees Twelve Crores and Six Lakhs Only).																								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																										
4	Name and number of the Investor(s)	As detailed herein above																								
5	Issue price	Rupees 40.20/- per Instrument																								
6	post allotment of securities - outcome of the subscription	<table><tr><th rowspan="2">Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue*</th></tr><tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr><tr><td>Promoters & Promoter Group (A)</td><td>10,80,59,850</td><td>51.54</td><td>11,10,59,850</td><td>50.33</td></tr><tr><td>Public (B)</td><td>10,16,17,950</td><td>48.46</td><td>10,96,17,950</td><td>49.67</td></tr><tr><td>Total (A) + (B)</td><td>20,96,77,800</td><td>100.00</td><td>22,06,77,800</td><td>100.00</td></tr></table> *The post allotment of Equity Shares and full conversion of warrants, by respective allottees, on fully diluted basis.	Category	Pre preferential issue		Post preferential issue*		No of Shares	%	No of Shares	%	Promoters & Promoter Group (A)	10,80,59,850	51.54	11,10,59,850	50.33	Public (B)	10,16,17,950	48.46	10,96,17,950	49.67	Total (A) + (B)	20,96,77,800	100.00	22,06,77,800	100.00
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Total (A) + (B)	20,96,77,800	100.00	22,06,77,800	100.00																						
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants Upto 30,00,000 warrants convertible into Equal number of Equity Shares of the face value of Re. 1/- each at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, within a maximum period of 18 months from the date of allotment of such Warrants.																								
8	Nature of Consideration	Cash																								
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																								