

**Date: March 18, 2026**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G-Block Bandra  
Kurla Complex, Bandra (E) Mumbai - 400 051

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers Dalal Street  
Mumbai - 400001

**Trading Symbol: CEINSYS**

**Scrip Code: 538734**

**Subject:** Submission of Certificate from Statutory Auditors in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations").

**Dear Sir/Madam,**

Pursuant to the exercise of warrants allotted on preferential basis on September 20, 2024 and pursuant to Regulation 169(5) of the ICDR Regulations, please find enclosed herewith a certificate issued by M/s Chaturvedi & Shah, LLP, Chartered Accountants (Firm's Registration No: 101720W / W100355) Statutory Auditors of the Company, certifying that Ceinsys Tech Limited ("Issuer" or "Company") is in compliance with Regulation 169(4) of ICDR Regulations and the relevant documents thereof are maintained by the Issuer as on the date of the certificate.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Ceinsys Tech Limited**

**Pooja Karande**  
**Company Secretary**  
**& Compliance Officer**  
**M. No. A54401**

**Enclosure: As above**

To,  
The Board of Directors  
**Ceinsys Tech Limited**  
10/5, I.T. Park,  
Nagpur – 440022  
Maharashtra, India

**Independent Auditor's certificate – Receipt of remaining 75% consideration in cash from the allottees of the convertible share warrants of Ceinsys Tech Limited ("the Company").**

1. This certificate is issued in accordance with the terms of our engagement letter dated July 10, 2025 and as per the request letter dated March 18, 2026 and as per the requirement of sub-regulation 5 of Regulation 169 under Chapter V of the Securities and Exchange Board of India (the 'SEBI') (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI (ICDR) Regulations').
2. The accompanying "Annexure A" ("the Statement") is in respect receipt of remaining 75% consideration in cash from the allottees of the convertible share warrants of the Company, duly signed by the authorized signatories of the Company, which we have initialed for identification purpose only.

**Management's Responsibility for the Statement**

3. The preparation of the accompanying Statement and compliance with the terms and conditions contained in the SEBI (ICDR) Regulations therein is the responsibility of the management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the compliance with the terms and conditions contained in the SEBI (ICDR) Regulations specified therein; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring:
  - i. that the Company provides all relevant information to the Stock Exchanges i.e. BSE Limited and NSE India.
  - ii. the consideration of share warrants is received from respective allottee's bank account and there is no circulation of funds or mere passing of book entries in this regard.
  - iii. in case of joint holders, the consideration of warrant is received from the bank account of the person whose name appears first in the application.
  - iv. maintenance of relevant above records.
  - v. compliance with the requirements of the SEBI (ICDR) Regulations.
  - vi. ensuring correctness and completeness of the details in the Statement.



**Auditor's responsibility**

5. Our responsibility is to examine the Annexure A (the Statement) from information and explanation provided to us and from the unaudited books of account and other relevant records provided to us and to provide reasonable assurance that the details in the Statement have been correctly extracted from these unaudited books of account and other relevant records of the Company and to confirm whether it is in compliance with the requirements of the sub-regulation 4 & 5 of Regulation 169 of SEBI (ICDR) Regulations.
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purpose (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

**Conclusion**

8. Based on our examination of the Statement, we certify that the information in the Statement is correctly extracted from the unaudited books of account and other relevant records of the Company and it is in compliance with the requirements of sub-regulation 4 & 5 of Regulation 169 of SEBI (ICDR) Regulations.

**Restriction on Use**

9. This report is intended solely for the use of Management for the purpose of submission to the BSE Limited & NSE India in connection with the receipt of remaining 75% consideration by the Company from the allottees of share warrants under the SEBI (ICDR) Regulations and is not to be used for any other purpose or distributed to any other person without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior written consent. We have no responsibility to update this certificate.

**For Chaturvedi & Shah LLP**  
**Chartered Accountants**  
**(Firm Reg. No. 101720W / W100355)**

*R. Shah*  
**Rupesh Shah**  
**Partner**  
Membership No. 117964  
UDIN: 26117964JUVPNY1561



**Place: Mumbai**  
**Date: March 18, 2026**

**Annexure A**

**A STATEMENT OF RECEIPT OF REMAINING 75% CONSIDERATION IN CASH FROM THE ALLOTTEES OF CONVERTIBLE SHARE WARRANTS OF CEINSYS TECH LIMITED ("THE COMPANY").**

**A. Statement of funds received from the allottees of convertible share warrants.**


<b>Sr. No.</b>	<b>Name of the Allottee</b>	<b>No. of share warrants *</b>	<b>Amount Received (In Rs.)</b>
1.	Rare CP Fund I LP	14,89,086	62,53,04,438
2.	Mr. Sagar Dattatraya Meghe	7,14,413	29,99,99,879
3.	Mrs. Devika Sagar Meghe	7,14,413	29,99,99,879
4.	Mr. Raghav Sameer Meghe	1,78,603	7,49,99,865
<b>TOTAL</b>		<b>30,96,515</b>	<b>130,03,04,061</b>

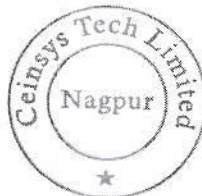
\* Share warrants are convertible into the equity shares of Rs. 10 each, of the Company, at an issue price of Rs. 559.90 per share warrant.

**Note 1:** Rs. 90,317, Rs. 90,487 and Rs. 64,29,61,026 was credited to the Company's SBI Bank account no. 00000043213168850 on March 12, 2026, March 16, 2026, and March 18, 2026, respectively as against requirements of Rs. 62,53,04,438. The Company shall refund back the excess amount of Rs. 1,78,37,392 after deducting the bank charges if any.

We confirm that the company is in compliance with the requirements of the Companies Act, 2013, as applicable and of sub-regulation 5 of Regulation 169 under Chapter V of the Securities and Exchange Board of India (the 'SEBI' (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the 'SEBI (ICDR) Regulations'). We further confirm that the above information is as per the unaudited books of account and other relevant records of the Company and it is the Company's responsibility to maintain the proper books of account and to account for all the relevant transactions in the books of account.

**For Ceinsys Tech Limited**

  
Amita Saxena  
Chief Financial Officer



Place: Nagpur  
Date: March 18, 2026

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