

December 19, 2025

To,
The Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 533272

The Manager, Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.
NSE Symbol : JWL

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Ref: Allotment of equity shares of Jupiter Wagons Limited ("Company") pursuant to conversion of warrants by TATRAVAGONKA A.S.

Dear Sir(s)/Madam,

This is in furtherance of the intimation given by the Company on June 29, 2024, wherein we informed you that the Company had allotted 28,72,340 convertible warrants to TATRAVAGONKA A.S., Promoter of the Company on June 29, 2024, by way of a preferential allotment on a private placement basis. The issue price of Rs. 470/- per warrant, out of which Rs. 117.50/- (25% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

The Fund Raising Committee of the Board of Directors of the Company during its meeting held on December 19, 2025 considered and approved the allotment of 28,72,340 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 460/- per share, pursuant to the conversion of 28,72,340 convertible warrants against receipt of the balance subscription amount of Rs. 352.50/- per warrant (i.e. 75% of the issue price), to TATRAVAGONKA A.S.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Rs. 10/- each) (INR)	Number of Shares	Value (face value of Rs. 10/- each) (INR)
Equity Share Capital				
Issued Capital #	42,44,98,049	4,24,49,80,490/-	42,73,70,389	4,27,37,03,890/-
Subscribed and Paid-up Capital #	42,44,98,049	4,24,49,80,490/-	42,73,70,389	4,27,37,03,890/-

The pre and post allotment shareholding of promoter / promoter group shall be as under:

Pre-Allotment	% of Total Issued Capital	Post-Allotment	% of Total Issued Capital
28,90,59,436	68.09	29,19,31,776	68.31

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“**SEBI Disclosure Circular**”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at ***Annexure-A***.

You are requested to take the same on your records.

Yours faithfully,
For Jupiter Wagons Limited

Ritesh Kumar Singh
Company Secretary

Annexure A

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Fully paid-up equity shares upon conversion of Warrants
b)	Type of issuance	Preferential issue in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of upto 28,72,340 Warrants at a price of Rs. Rs. 470/- (Rupees Four Hundred and Seventy Only) per Warrant (including Premium of Rs. 460/-) at an aggregate consideration not exceeding Rs. 1,35,00,00,000/- (Rupees One Hundred Thirty Five Crores Only), in Cash, to Promoter.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	Tatravagonka A.S.
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	28,72,340 Warrants at a price of Rs. 470/- per Warrants in Cash, for an aggregate consideration of Rs. 1,34,99,99,800/- (Rupees One Hundred Thirty Four Crores Ninety Nine Lakhs Ninety Nine Thousand and Eight Hundred Only) to Promoter. Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above in the Cover Letter. Consequently, the promoter group shareholding stands increased from 68.09% to 68.31%.
iii.	Number of Investors	1 (One)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 28,72,340 warrants into 28,72,340 fully paid up equity shares of Rs. 10/- each
v.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable