

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>	
Name of the Target Company(TC)	Commercial Engineers & Body Builders Co. Limited (“ Company ”)
Names of the stock exchanges where the shares of the target company are listed	The equity shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited.
Date of reporting	January 28, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	(i) Kailash Chand Gupta (“KG”) (ii) Rekha Gupta (“RG”) (iii) Nandini Malpani (on behalf of Jashn Beneficiary Trust) (“JBT”) (iv) Jupiter Wagons Limited (“JWL”) (v) Jupiter Forgings & Steel Private Limited (“JFSPL”) (vi) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta) (“ML Lohia HUF”) (vii) Karisma Goods Private Limited @@@
Details of the creation of encumbrance/ invocation/ release:	(i) KG: (a) Invocation of pledge on January 21, 2019 by Tata Capital Financial Services Limited (“Tata Capital”) and on January 22, 2019 by Axis Bank Limited (“Axis Bank”) that aggregates to 1,91,44,311 equity shares of the Company; and (b) release of pledge on January 22, 2019 by Tata Capital of 44,65,184 equity shares of the Company. (ii) RG: Invocation of pledge on January 22, 2019 by Axis Bank with respect to 34,39,590 equity shares of the Company. (iii) JBT: Invocation of pledge on January 21, 2019 by Tata Capital with respect to 32,13,443 equity shares of the Company. (iv) JWL: Non disposal undertaking effective from January 22, 2019 in favour of Axis Bank Limited with respect to 4.06,66,835 equity shares (45.45%) of the Company (v) JFSPL: Non disposal undertaking effective from January 22, 2019 in favour of Axis bank Limited with respect to 9,71,504 equity shares (1.09%) of the Company (vi) ML Lohia HUF: Non disposal undertaking effective from January 22, 2019 in favour of Axis Bank Limited with respect to 39,97,816 equity shares (4.47%) of the Company

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
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@@@Karisma Goods Private Limited, a shareholder of Jupiter Wagons Limited has created a pledge on 13,16,611 equity shares (26%) of Jupiter Wagons Limited. Jupiter Wagons Limited is one of the promoters of the Company. Karisma Goods Private Limited does not hold any shares in the Company.

	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
KG(###)	Nil	0.00 %	2,36,09,495	42.97 %	- Invocation: 1,91,44,311 equity shares - Release: 44,65,184 equity shares	- Invocation of pledge by Tata Capital on January 21, 2019 - Invocation of pledge by	Pledge	Not Applicable	2,36,09,495	42.97 %	Not Applicable	-	-

						Axis Bank on January 22, 2019							
						Release of pledge on January 22, 2019							
RG ^(###)	Nil	0.00 %	34,39,590	6.26 %	Invocation of pledge	January 22, 2019	Pledge	Not applicable	34,39,590	6.26%	NA	-	-
JBT ^(###)	Nil	0.00 %	32,13,443	5.85 %	Invocation of pledge	January 21, 2019	Pledge	Not applicable	32,13,443	5.85%	NA	-	-
Commercial Automobiles Private Limited ^(###)	Nil	0.00 %	Nil	0.00 %	Not applicable	-	-	-	-	-	-	-	-
Shalini Gupta	58,030	0.11 %	Nil	0.00 %	Not applicable	-	-	-	-	-	-	-	-
Jupiter Wagons Limited ^{^^^}	4,06,66,835	45.45 %	-	-	Creation	January 22, 2019	Non disposal undertaking (“NDU”)	Security interest for the loan availed by Company from Axis Bank	4,06,66,835	45.45 %	Axis Bank (lender) Axis Trustee Services Limited (security trustee)	4,06,66,835	45.45 %
Jupiter Forgings & Steel Private Limited (“JFSPL”) ^{^^^}	9,71,504	1.09 %	Nil	0.00 %	Creation	January 22, 2019	NDU	Security interest for the loan availed by	9,71,504	1.09%	Axis Bank (lender)	9,71,504	1.09%

								Company from Axis Bank			Axis Trustee Services Limited (security trustee)		
Murari Lal Lohia ^{^^} (“ ML Lohia ”)	12,95,336	1.45 %	Nil	0.00 %	Not applicable	-	-	-	-	-	-	-	-
Murari Lal Lohia Hindu Undivided Famil (“ ML HUF ”) ^{y^^}	45,33,678	5.07 %	Nil	0.00 %	Creation	January 22, 2019	NDU	Security interest for the loan availed by Company from Axis Bank	39,97,816	4.47%	Axis Bank (lender) Axis Trustee Services Limited (security trustee)	39,97,816	4.47%
Tatravagonka A.S (“ Tatravagonka ”) ^{^^} .	68,00,518	7.60 %	Nil	0.00 %	Not applicable	-	-	-	-	-	-	-	-
Karisma Goods Private Limited ^{@@}	16,25,794 equity shares of JWL	32.11 % of total issued and paid up share capital of JWL	Nil	0.00 %	Creation	January 22, 2019	Pledge	Security interest for the loan advanced by Avendus Finance Private Limited (“ Avendus Finance ”) to JWL	13,16,611 equity shares of JWL	26% of the total issued and paid up share capital of JWL	Avendus Finance (lender) VISTRA ITCL (India) Limited (as the security trustee)	13,16,611 equity shares of JWL	26% of the total issued and paid up share capital of JWL

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*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

^^ JWL, JFSPL, ML Lohia, ML Lohia HUF and Tatravagonka have become promoters of the Company on January 22, 2019.

(###)The board of directors of the Company have at its board meeting held on 1 December 2018 accepted the request for reclassification of, among others, (i) Kailash Chand Gupta; (ii) Rekha Gupta; and (iii) Nandini Malpani (on behalf of Jashn Beneficiary Trust) from promoter and promoter group category and for them to cease to be promoters of the Company. The Company is in the process of getting, among others, (i) Kailash Chand Gupta; (ii) Rekha Gupta; and (iii) Nandini Malpani (on behalf of Jashn Beneficiary Trust) reclassified from 'promoter and promoter group' category in accordance with Regulation 31A of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

@@@ Karisma Goods Private Limited, a shareholder of JWL, has created a pledge on 13,16,611 equity shares of JWL amounting to 26% of the paid up equity share capital of JWL. JWL is one of the promoters of the Company. Karisma Goods Private Limited does not hold any shares in the Company.

Kailash
Kailash Chand Gupta

Date: 28.01.2019

Place: Jabalpur

Rekha Gupta
Rekha Gupta

Date: 28.01.2019

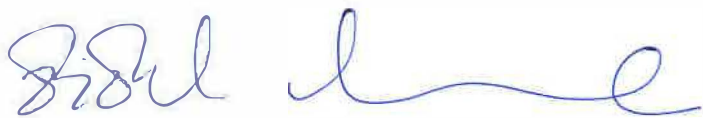
Place: Jabalpur

Nandini
Nandina Malpani (on behalf of Jashn beneficiary Trust)
(Trustee)

Date: 28.01.2019

Place: Jabalpur

For and on behalf of (i) Jupiter Wagons Limited; (ii) Jupiter Forgings & Steel Private Limited, (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta); and (iv) Karisma Goods Private Limited



Name: Vivek Lohia

Designation: Director (Jupiter Wagons Limited)

Authorised Signatory of (i) Jupiter Wagons Limited; (ii) Jupiter Forgings & Steel Private Limited, and (iii) Murari Lal Lohia Hindu Undivided Family (represented by Mr. Murari Lal Lohia (as the Karta); and (iv) Karisma Goods Private Limited

Date: January 28, 2019

Place: Mumbai