CDSL/CS/NSE/AJ/2026/154 **October 31, 2026**

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the Quarter (Q2) and half year ended September 30, 2026.

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is with reference to our intimation dated October 27, 2026, for scheduling of Conference Call on Monday, November 02, 2026. Please find enclosed the Investor Presentation for the Quarter (Q2) and half year ended September 30, 2026.

The above information is available on the Company's website at **www.cdslindia.com** in terms of Regulation 46 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

NILAY RAJENDRA SHAH
Digitally signed by NILAY RAJENDRA SHAH
Date: 2026.10.31 15:44:41 +05'30'

Nilay Shah
Company Secretary & Compliance Officer
ACS No.: A20586
Encl: As above

CDSL

Convenient • Dependable • Secure

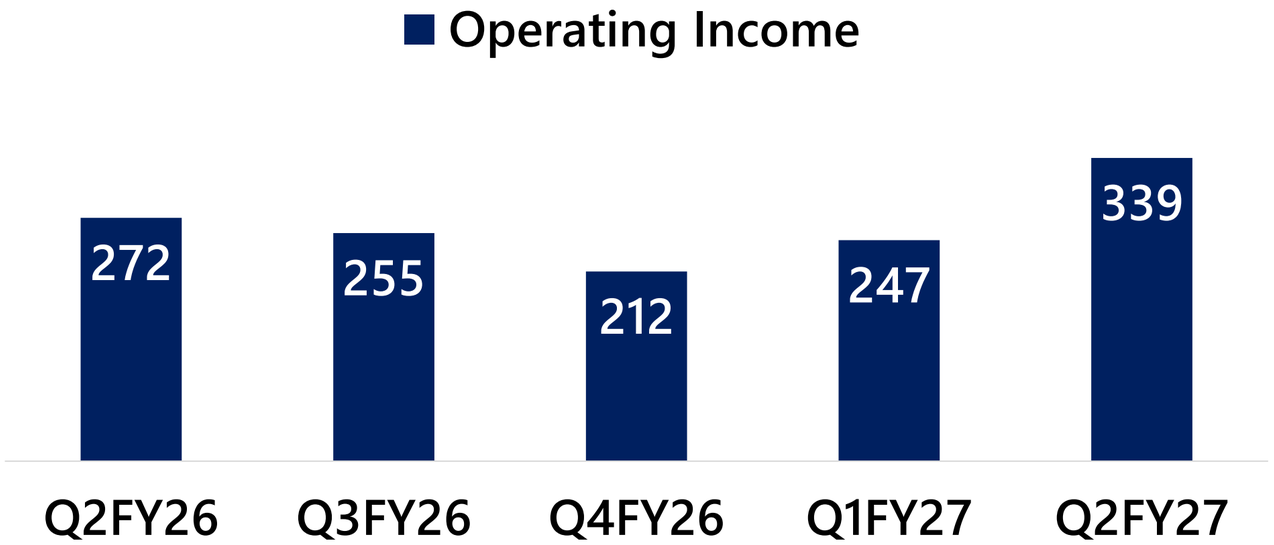
INVESTOR PRESENTATION

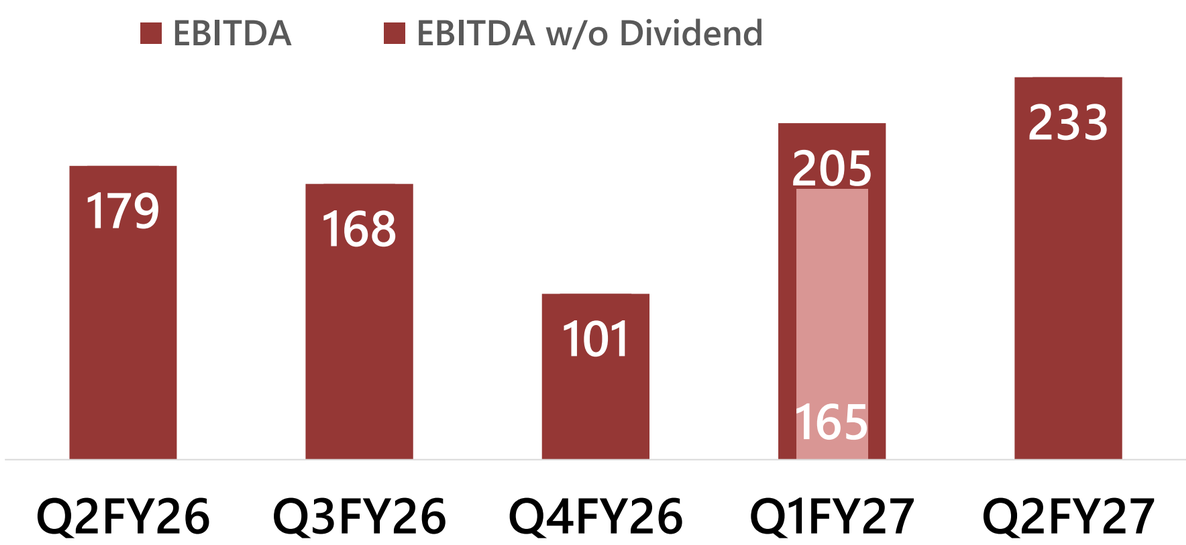
Q2 2026-27

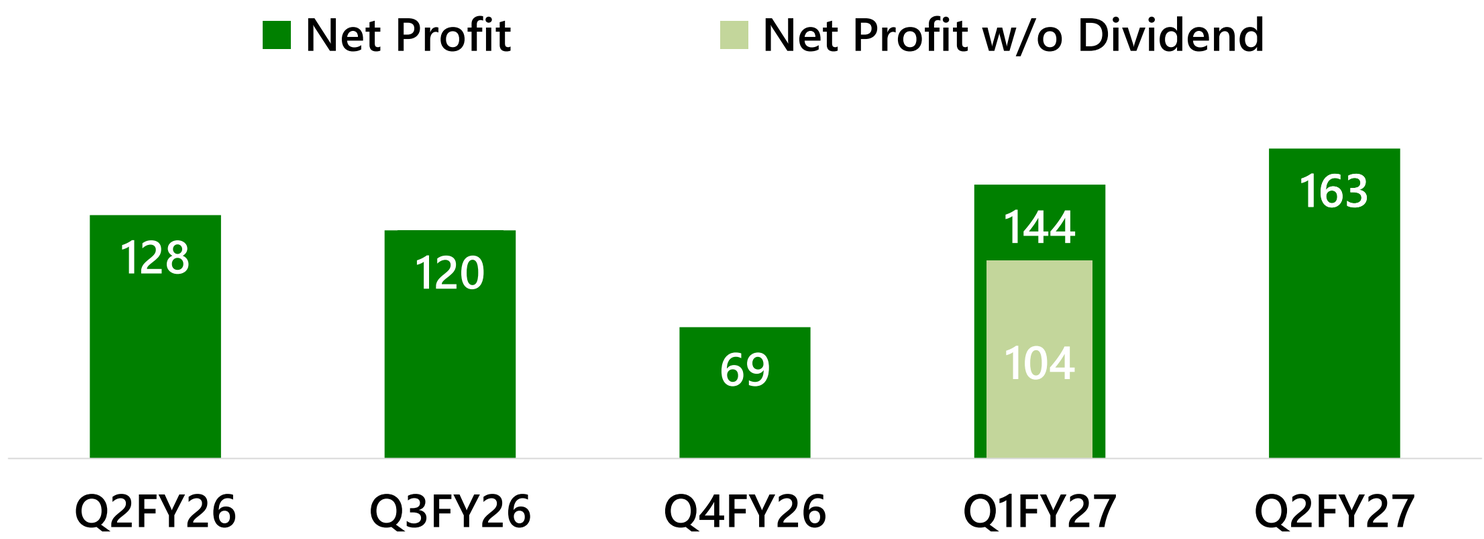
Classification - Public

Key Highlights (Standalone Quarterly)

All amounts in crore







CDSL has received dividend from its subsidiary of ₹ 39.50 crore in Q1 FY27.

Classification - Public

Our Group companies

Central Depository Services (India) Limited

CIRL
Centrico Insurance Repository Limited

54.25% holding

Countrywide Commodity Repository Limited
CCRL

52% holding

CVL
CDSL Ventures Limited

Wholly Owned

Classification - Public

Our Story: Building India's Securities Infrastructure

CDSL
Convenient • Dependable • Secure

Foundation

CDSL incorporated and receives its Certificate of Commencement from SEBI

1999

2005

1 million

Crosses 1 million demat accounts - the first major proof-of-scale

eVoting Pioneer

Launches e-Voting for shareholders - transforming corporate governance in India

2009

2012

10k Issuers

By the end of January, 10,000 issuers admitted their securities (equities, bonds, debentures, commercial papers), units of mutual funds, certificate of deposits, etc. into our system

Historic Listing

Lists & becomes India's first and **Asia-Pacific's first listed depository**

2017

2019

Market Leader

Becomes the largest depository in India by number of demat accounts - a position held ever since

e-DIS Launched

Introduced the e-DIS system, revolutionizing trade execution on the stock exchanges by replacing the traditional method of submitting physical delivery instructions with a digital platform

2021

2022

T+1

Introduced Demat Debit and Pledge Instruction (DDPI), T+1 settlement

100 million

Crosses 100 million demat accounts – first depository in India to achieve the milestone

2023

2024

Silver Jubilee

Completes 25 years of operations - a quarter century of building India's securities infrastructure

Direct Payout

Introduced mandatory **Direct Payout of Securities** to client Demat (Investor) accounts

2025

2026

Demat 2.0

Tokenised Corporate Bonds: Demat 2.0 is being implemented as part of the SEBI–RBI pilot for tokenisation of corporate bonds, using DLT and wholesale CBDC

Classification - Public

Recognition & Awards

Recognized with **50+ awards & recognitions in the last seven years from** India's and world's leading financial infrastructure publications

CSD of the Year
Asset Servicing Times 2023 & 2025

Best Institution in Asia for Diversity, Equity, & Inclusion
Asia Asset Management Awards

Innovation in Digital & Market Leadership
Global Custodian Awards 2025

Compliance Team of the Year
Grace Beyond the Score, Compliance 10/10 by Legasis

AA Champion – FIP Securities Market
SamvAAD by Sahmati

Innovation in Settlement Efficiency Award
Global Custodian Leaders in Custody Asia Awards 2026

Innovative Product/Service Award for the year 2026
Golden Peacock

Market Infrastructure of the Year
Regulation Asia Excellence Awards; **second time in a row**

Winner - Not for Profit / Govt. Org. (SEBI vs SCAM)
ET Shark Awards 2026

CFO Awards 2025
Financial Express CFO Awards

Classification - Public

What's New?

Introduction of Direct Pay-out of Securities in investor's demat account

Launch of Investor App with Unified Features by SEBI Chairman, Shri Tuhin Kanta Pandey

Launch of Proxy Advisor Recommendations in the e-voting System of the Investor App by SEBI Chairman, Shri Tuhin Kanta Pandey

Launch of CDSL IPF investor education website in 12 languages by SEBI Chairman, Shri Tuhin Kanta Pandey

Classification - Public

Our Board of Directors

Shri Gurumoorthy Mahalingam
Chairperson

Former Chief Dealer and Executive Director at RBI,

Former Whole-time Board Member at SEBI

Shri Ganesh Kumar
Public Interest Director

Former Executive Director of RBI

Over 3 decades of experience in central banking, payments, IT, cybersecurity, and financial market infrastructure

Smt. Rajeshree Sabnavis
Public Interest Director

Serves on the Managing Committee of Bombay Chamber of Commerce

Worked with Indian Multinationals in the ITES sector

Shri Rajesh Tuteja
Public Interest Director

Retired officer of IRS

Served in senior leadership roles across various field formations of the Income Tax Department

Shri Bharat Vasani
Public Interest Director

Currently Senior Advisor – Corporate Laws, Cyril Amarchand Mangaldas

Former Legal Advisor to the Tata Group Chairman

Prof. Varsha Apte
Public Interest Director

Professor in the Department of Computer Science and Engineering at IIT Bombay

Former Visiting Faculty at Indian Institute of Science, Bangalore

Classification - Public

Our Board of Directors

Shri Rajesh Kumar
Non-Independent Director

Nominee Director – Life Insurance Corporation of India (LIC)

Smt. Geetha Gangadharan
Non-Independent Director

Chief Regulatory Officer –BSE Limited

Shri Nehal Vora
MD & CEO

Managing Director & Chief Executive Officer

Shri Amit Mahajan
Executive Director

Whole Time Director – Vertical 1

Smt. Nayana Ovalekar
Executive Director

Whole Time Director – Vertical 2

Classification - Public

Our Leadership

Nehal Vora
MD and CEO

Amit Mahajan
Executive Director - Vertical 1

Nayana Ovalekar
Executive Director - Vertical 2

Kinjal Shah
Chief Technology Officer

Rajesh Saraf
Chief Data & Operations Officer

Akhil Wadhavkar
Chief Information Security Officer

Farokh Patel
Chief Regulatory Officer

Vinay Madan
Chief Risk Officer

Nilay Shah
Company Secretary & Compliance Officer

Rajat Srivastav
General Counsel

Girish Amesara
Chief Financial Officer

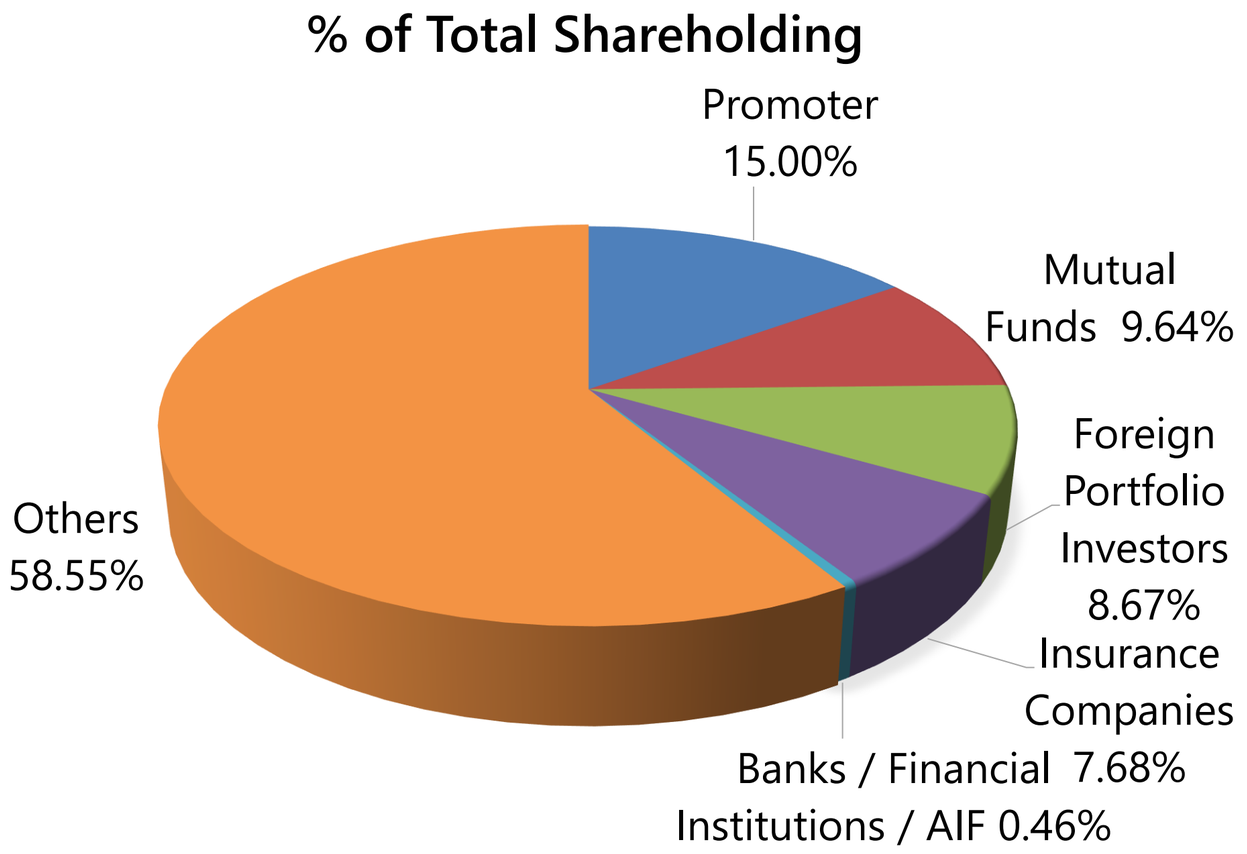
Nilesh Lodaya
Chief Business Officer & New Projects

Joy Banerjee
Chief Human Resource Officer & Head - Admin

Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00
Life Insurance Corporation of India	4.40
Nippon India Small Cap Fund	1.21
Parag Parikh Flexi Cap Fund	1.08
The New India Assurance Company Ltd.	0.88

Shareholders	%
Institutions	41.44
Retail	58.56

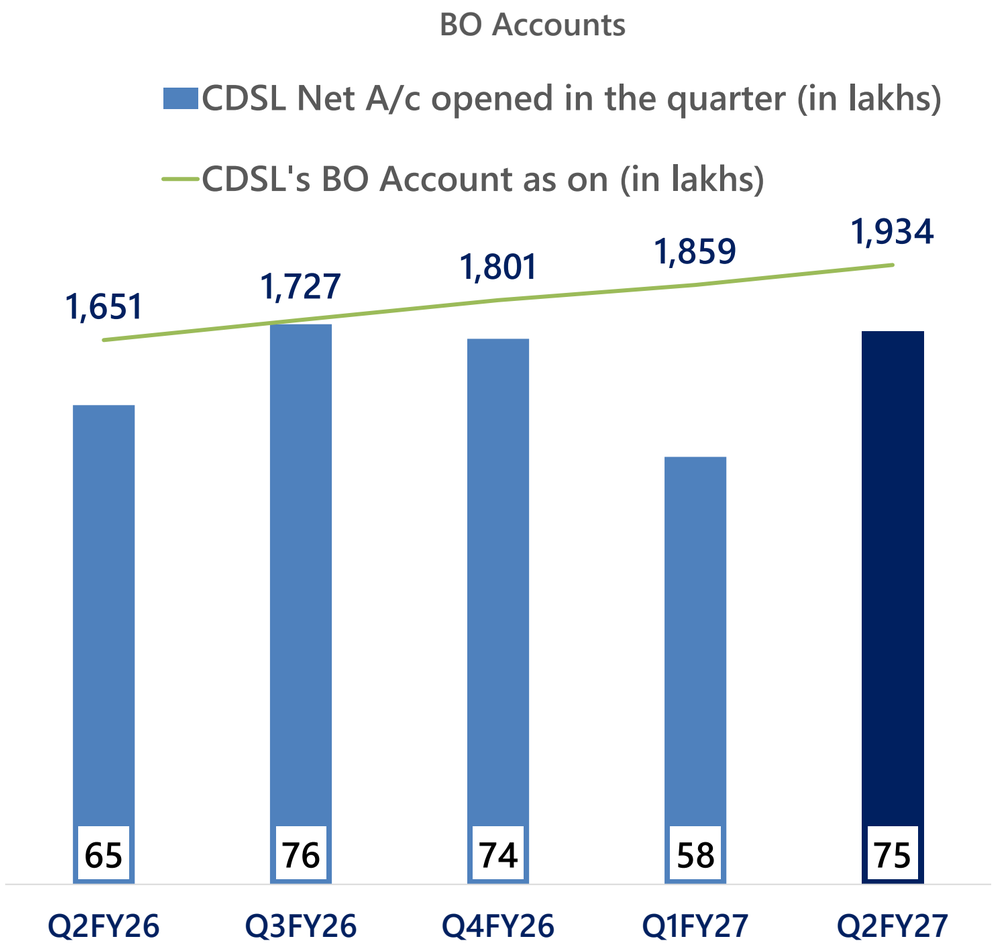


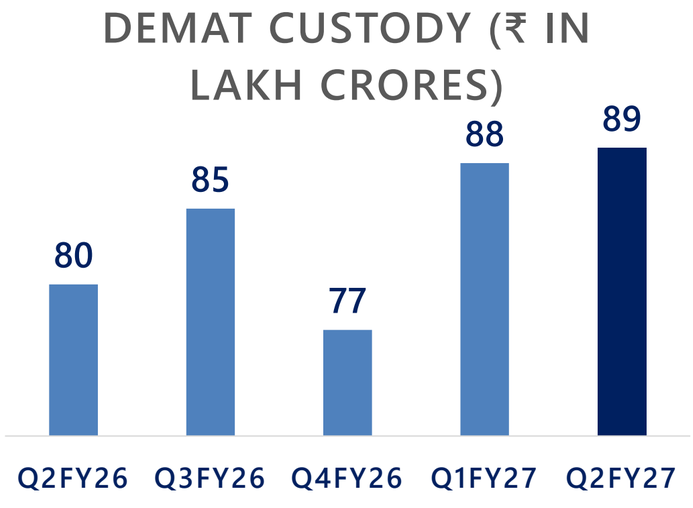
As on September 30, 2026

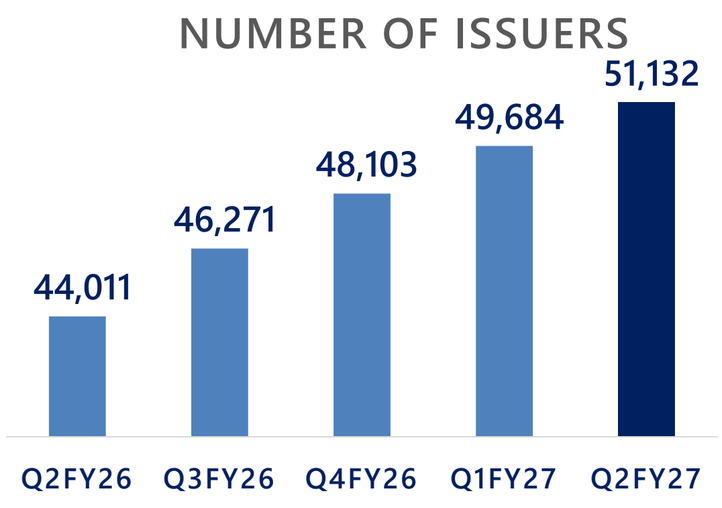
Classification - Public

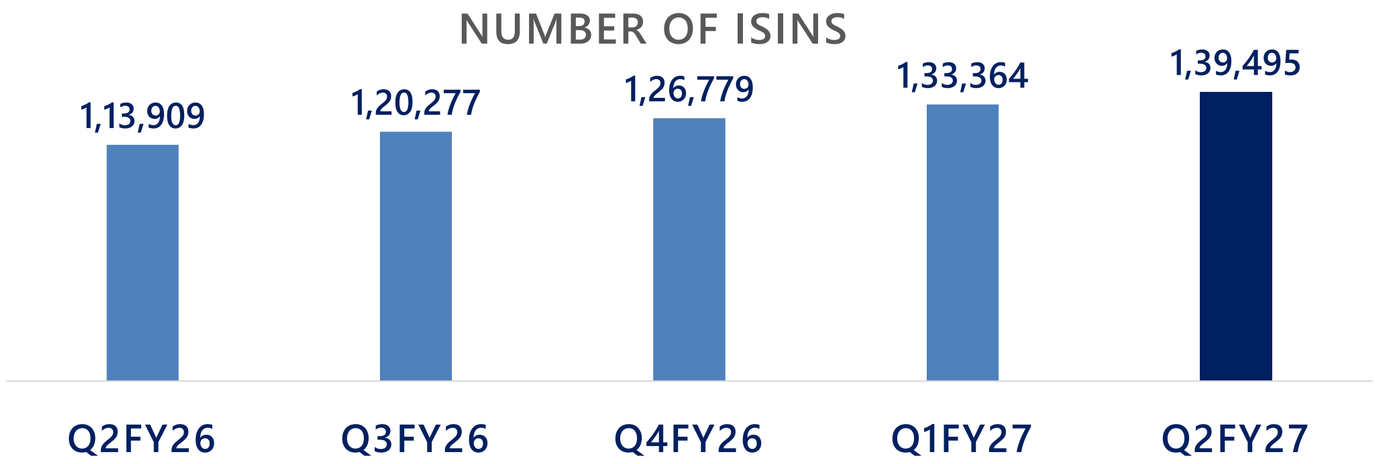
Our Business

Empowering #AtmanirbharNiveshak









Classification - Public

Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its Beneficial Owners (BOs) access to cast their eVotes directly through the websites of their Depository Participants

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

eNOMINATION allows to fill nomination details for the demat account online

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

Demat 2.0 – Tokenised Corporate Bonds: Demat 2.0 is being implemented as part of the SEBI–RBI pilot for tokenisation of corporate bonds, using DLT and wholesale CBDC

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

Electronic Consolidated Account Statement (eCAS)-Enables investors to view all their capital market investments together

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

Form 121 – Digital TDS Declaration simplifies filing of erstwhile Forms 15G/15H through an OTP-enabled digital process, supported by inter-depository data exchange and RTA reporting

Classification - Public

Innovative Services

Empowering #AtmanirbharNiveshak

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.

Integration with Digilocker
Investors can store and view their demat holding in Digilocker

Launch of Investor App
Enables BO's to monitor Open & Margin Position across various exchanges & clearing corporations. A consolidated view of their securities across both Depositaries, eliminating the need to log into multiple platforms

Proxy Advisory Recommendations Feature on e-voting system in Investor App :
Access recommendations directly within the e-voting process for a smooth, hassle-free experience. Expert-backed guidance to help investors make well-informed decisions on shareholder resolutions.

BO PAN Verification services enables SEBI registered intermediary to verify the demat account and PAN register with CDSL

LAS Services enable investors to avail loans from participating Banks and NBFCs by digitally pledging eligible securities held in their CDSL demat accounts through a secure and seamless process

Classification - Public

Our Subsidiaries

CVL

About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 10.97 crore KYC records.
- CVL provides RTA services to around 3,585 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based eKYC Services	Aadhaar based **eSign** Services	Processing of **CKYC** records
GST Suvidha Provider Services	Accreditation Agency	Online account Opening(OLAO) Services

Classification - Public

Our Subsidiaries

CIRL

About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an "Insurance Repository"
- Equity holding by 10 Insurance Companies and CDSL.
- Partnership with 49 Life/Health and General Insurers.
- Comprehensive view of insurance policies including Life, Health and Motor Vehicle
- Holding more than 26.23 lakh policies in 26.10 lakhs e-IA.
- No charge to policy holders.

e-Insurance Accounts | Policies | Insurance companies

Classification - Public

Our Subsidiaries

CCRL

About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA).
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond.
- 9 non Agri Commodities are notified by WDRA.

e-NWR

Registered warehouses

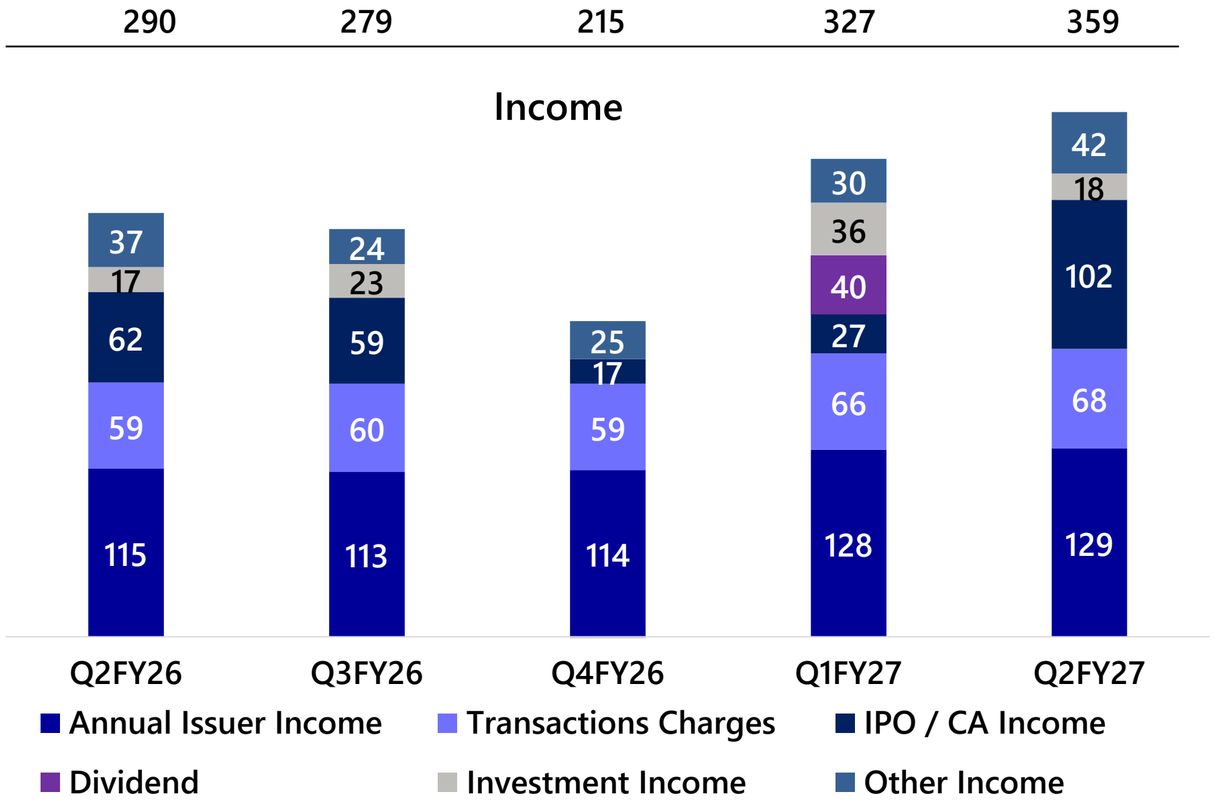
e-NNWR

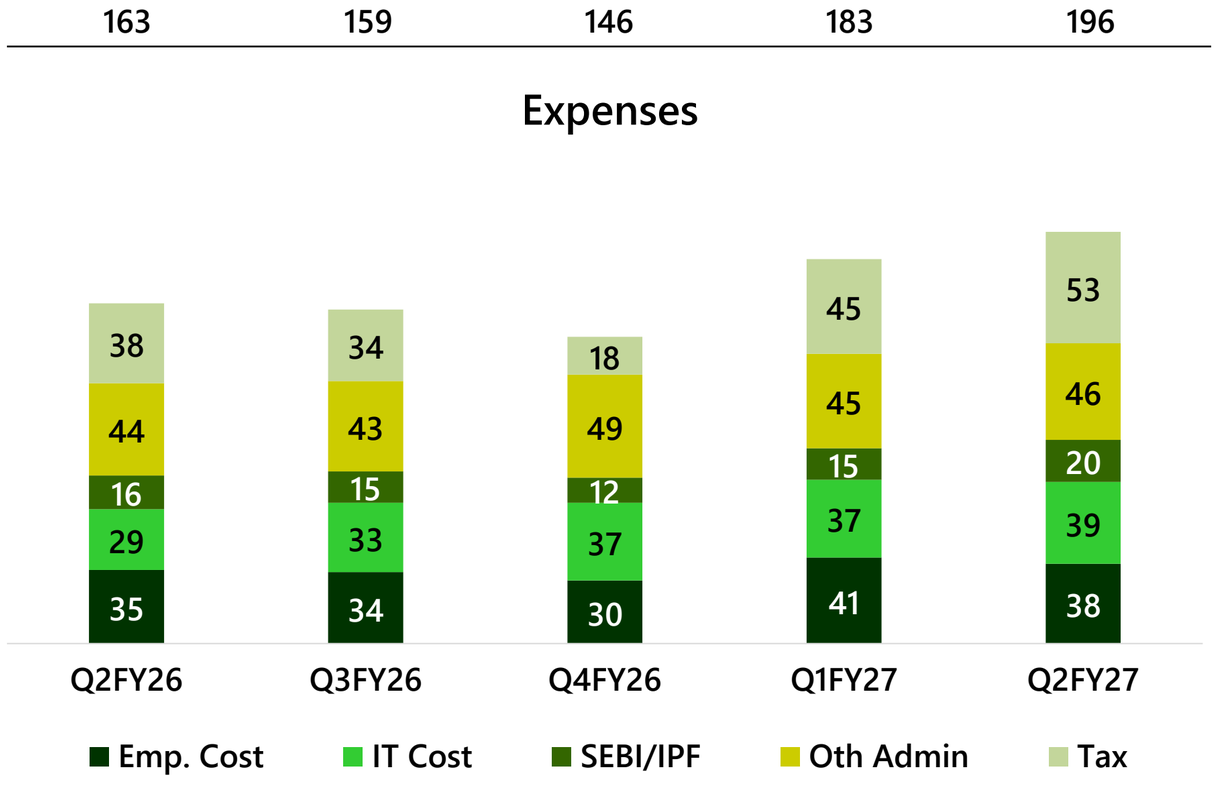
Pledge Financing

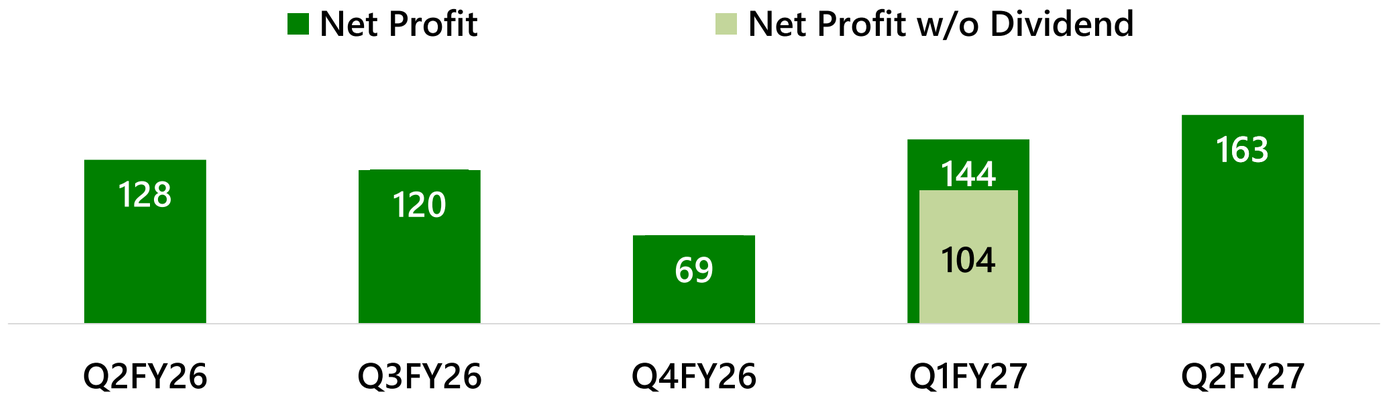
Classification - Public

Financial performance (*Standalone*)

All amounts in crore





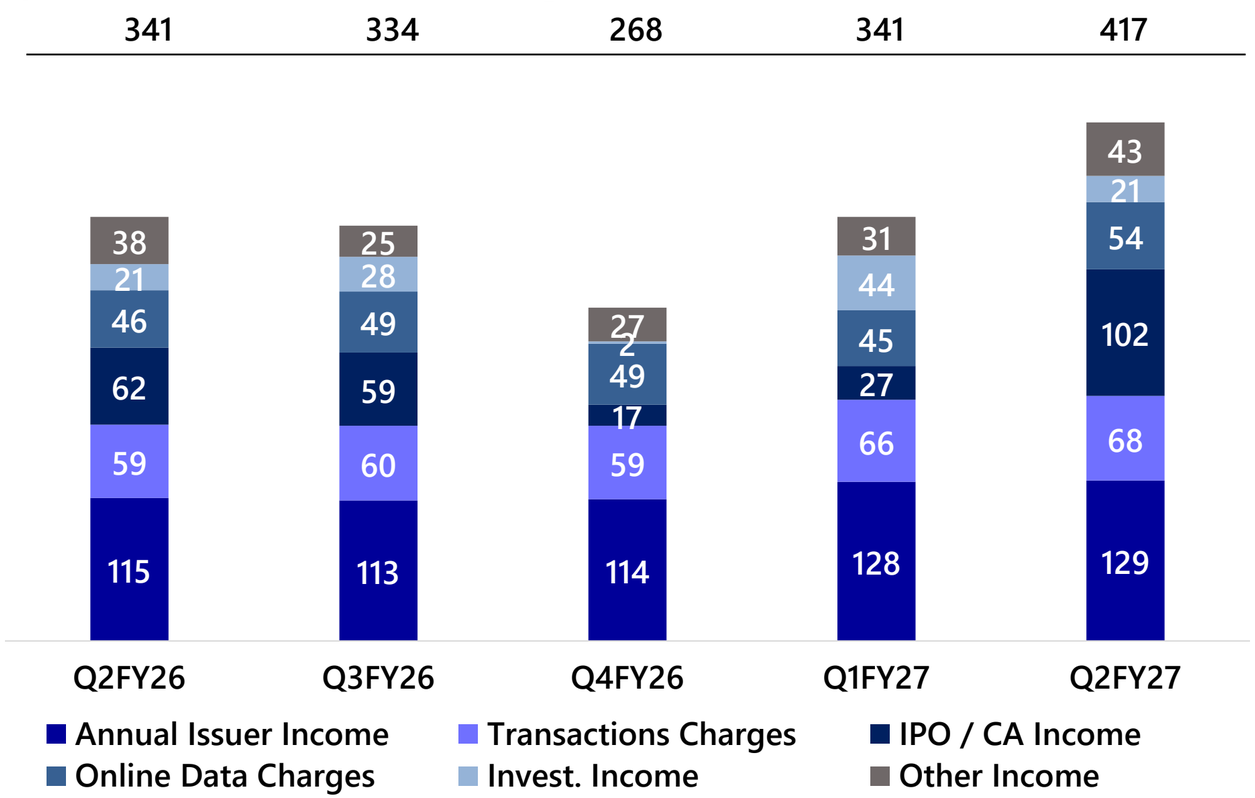


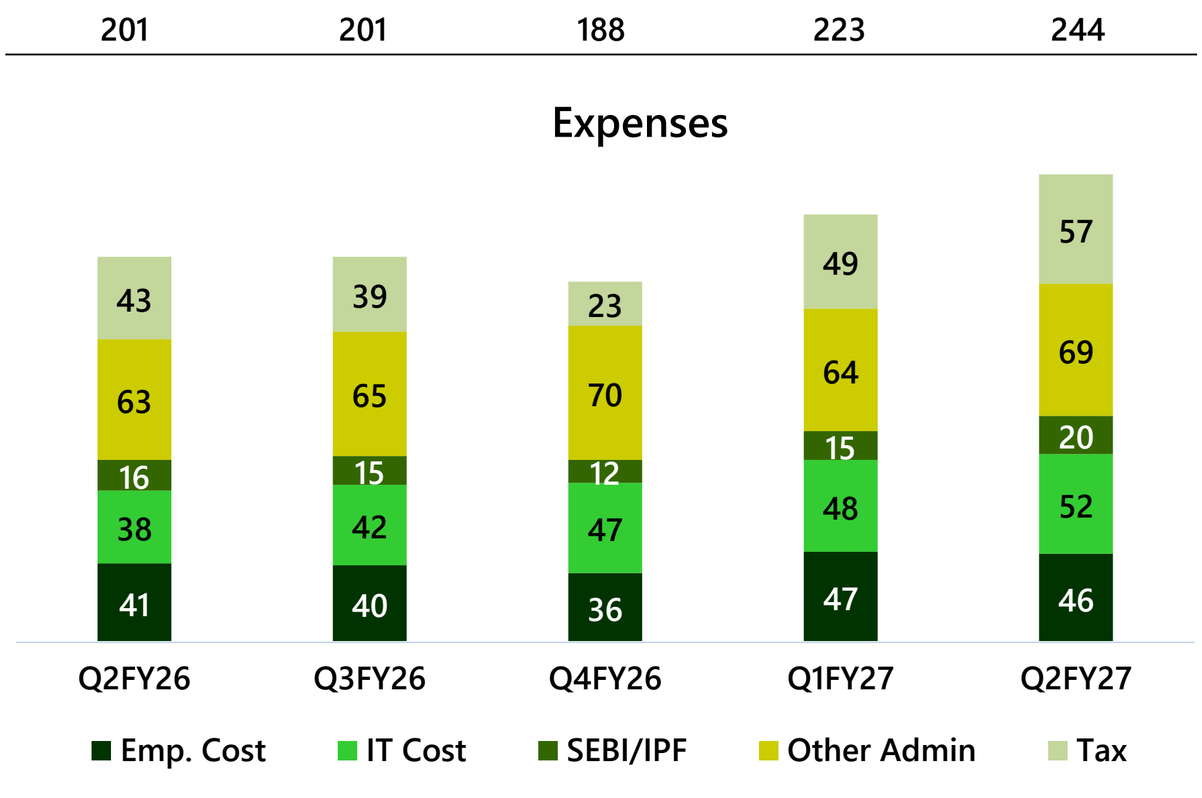
CDSL has received dividend from its subsidiary of ₹ 39.50 crore in Q1 FY27.

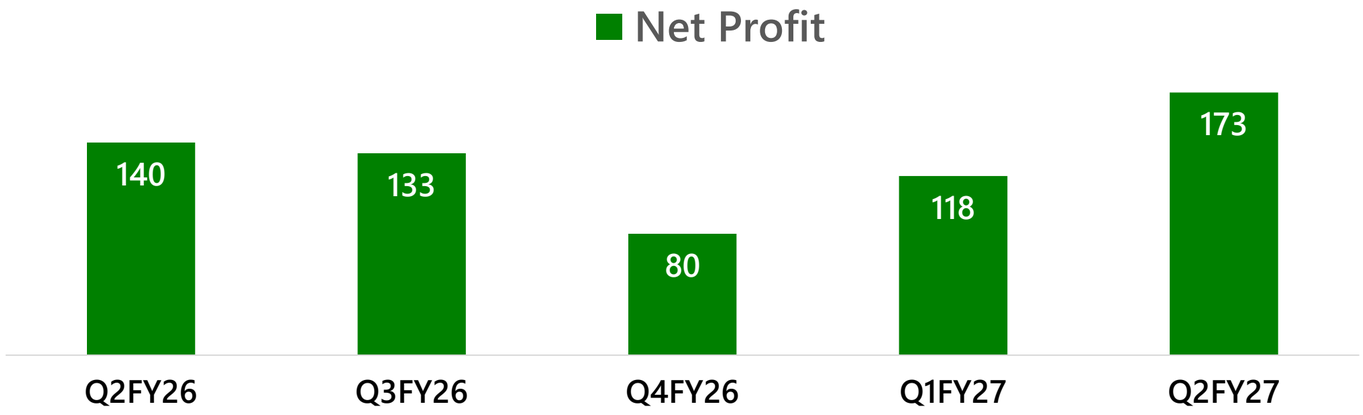
Classification - Public

Financial performance (*Consolidated*)

All amounts in crore







Classification - Public

CDSL

Convenient • Dependable • Secure

Thank you

Classification - Public