

CDSL/CS/NSE/AB/2024/273

October 26, 2024

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051**

**Symbol: CDSL
ISIN: INE736A01011**

Sub: Investor Presentation for the quarter (Q2) and half year ended September 30, 2024.

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is with reference to our intimation dated October 21, 2024, for scheduling of Conference Call on Monday, October 28, 2024. Please find the enclosed Investor Presentation for the quarter (Q2) and half year ended September 30, 2024.

The above information may also be available on the website of the Company: www.cdslindia.com.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

**Nilay Shah
Company Secretary & Head Legal
ACS No.: A20586**

Encl: As above



CDSL

Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

Q 2 2 0 2 4 - 2 5

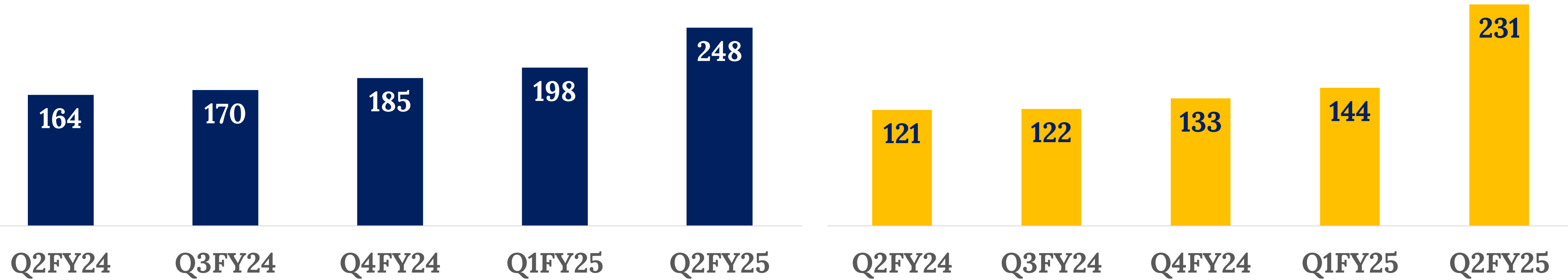




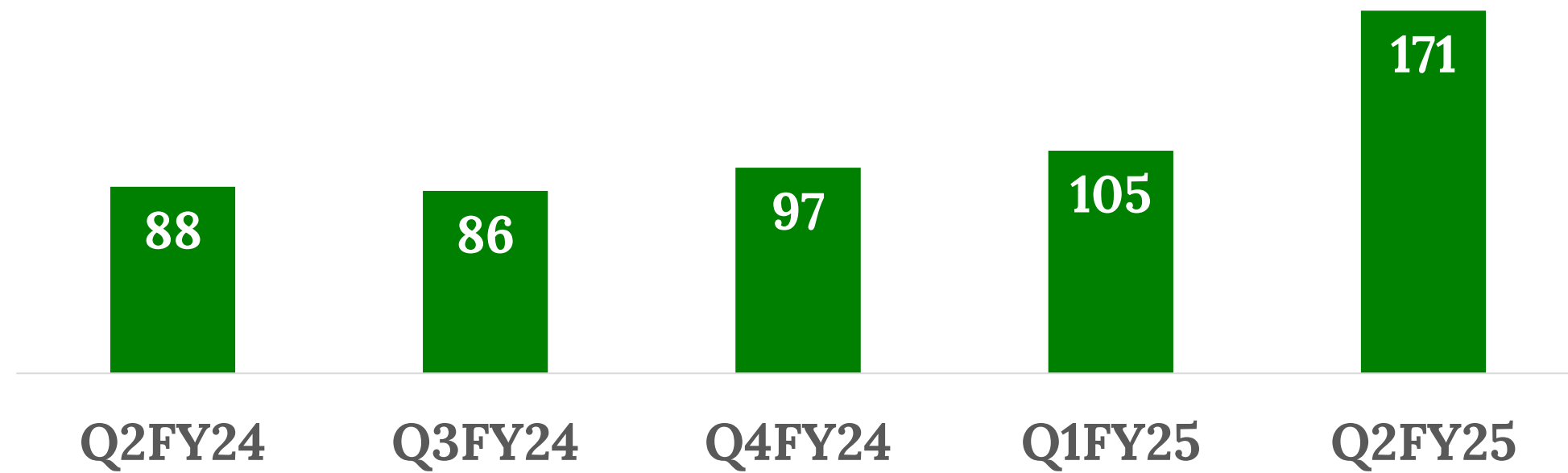
Key Highlights (Quarterly)

■ Operating Income

■ EBITDA

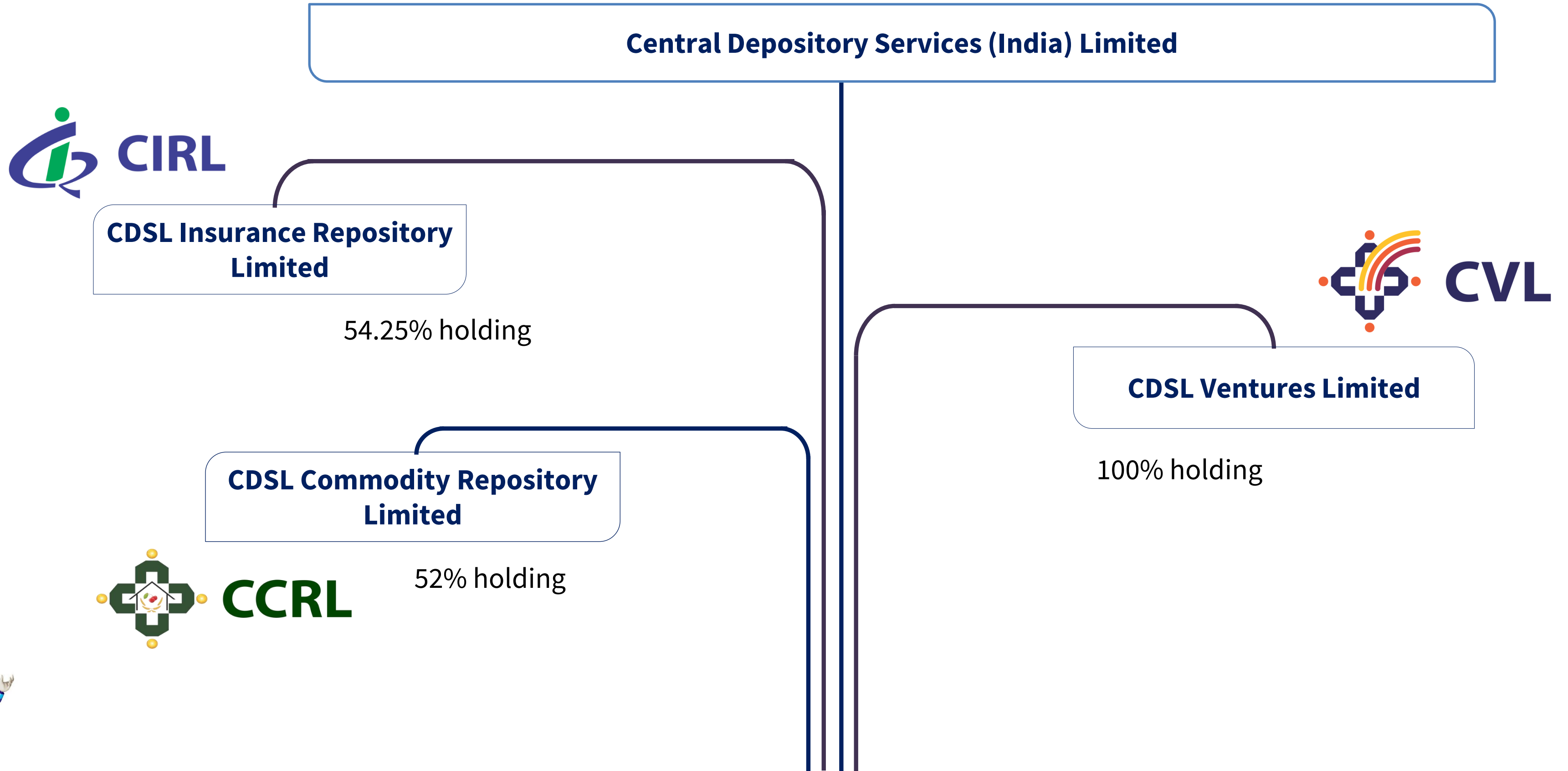


■ Net Profit





Our Group companies





Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

2002 – 2004



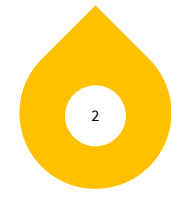
2012

2017



2020

2024



Launch of “eASI” & “eASIEST”



Became the **First Listed Depository** in Asia Pacific Region



25 years of operations

First depository to cross the milestone **12.50+ crore** demat accounts





Awards

**Global Custodian Legend Award, Asia,
in May 2024**

**CEO of the year – Asia 2024 Asia
Asset Management**

**CDSL received Tech circle award:
Excellence in Digital Execution**

**Asset Service Times – Industry
Excellence Award 2023: CSD of the
Year Award**

**Regulation Asia Awards 2023:
Highly Recommended Market
Infrastructure Institution of the
Year**

**CDSL received its first International
Award: ‘Global & Innovative
Leadership’ award by Global
Custodian Awards**

**2nd Annual Cyber Security Excellence
Awards 2023 hosted by Quantic for
Best Proactive Threat Detection
Initiative**





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#)

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : [Reimagine Digital Trust in Capital Markets](#), authored by Knowledge Partners - KPMG





Our Board of Directors



**Shri Balkrishna V
Chaubal
Chairperson**

Former Deputy Managing
Director,
State Bank of India



**Prof. (Dr.)
Bimalkumar N Patel
Public Interest
Director**

Elected UN's International
Law Commission

Vice-Chancellor of the
Rashtriya Raksha
University

Member of the National
Security Advisory Board
of India



**Shri Sidhartha
Pradhan
Public Interest
Director**

Former Vice-Chairman,
Income Tax Settlement
Commission

Former Additional
Secretary, Department of
Disinvestment in the
Ministry of Finance.



**Prof. Umesh Bellur
Public Interest
Director**

PhD in Computer Science
and Engineering

B.E. in Electronics and
Communication
Engineering

Visiting professor at the
University of California



**Smt. Rajeshree
Sabnavis
Public Interest
Director**

Member of Direct
Taxation Committee and
the Diversity and
Inclusion committee with
the Bombay Chamber of
Commerce.

Certified IICA Mediator



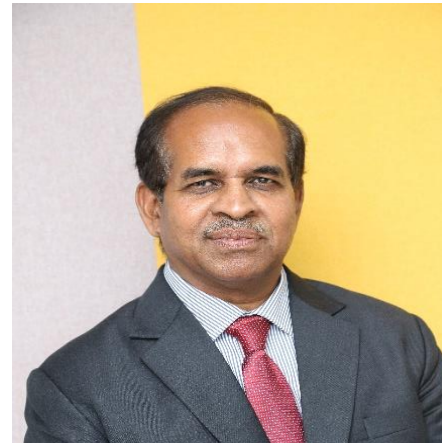


Our Board of Directors



**Shri Gurumoorthy
Mahalingam
Public Interest
Director**

Former Chief Dealer and
Executive Director at RBI,
Whole-time Board
Member at SEBI



**Shri Masil Jeya
Mohan P
Non-Independent
Director**

Nominee Director - Life
Insurance Corporation of
India (LIC)



**Sushri Kamala
Kantharaj
Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



**Prof. Varsha Apte
Public Interest
Director***

Head of Dept. of
Computer Science &
Engineering, Indian
Institute of Technology
Bombay, Mumbai, India



**Shri Nehal Vora
MD & CEO**

Managing Director &
Chief Executive Officer





Our Leadership



Nehal Vora
MD & CEO



Nayana Ovalekar
Chief Regulatory
Officer



Amit Mahajan
Chief Technology
Officer



Girish Amesara
Chief Financial
Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data &
Operation Officer



Nilesh Lodaya
Chief Business
Officer & New
Projects

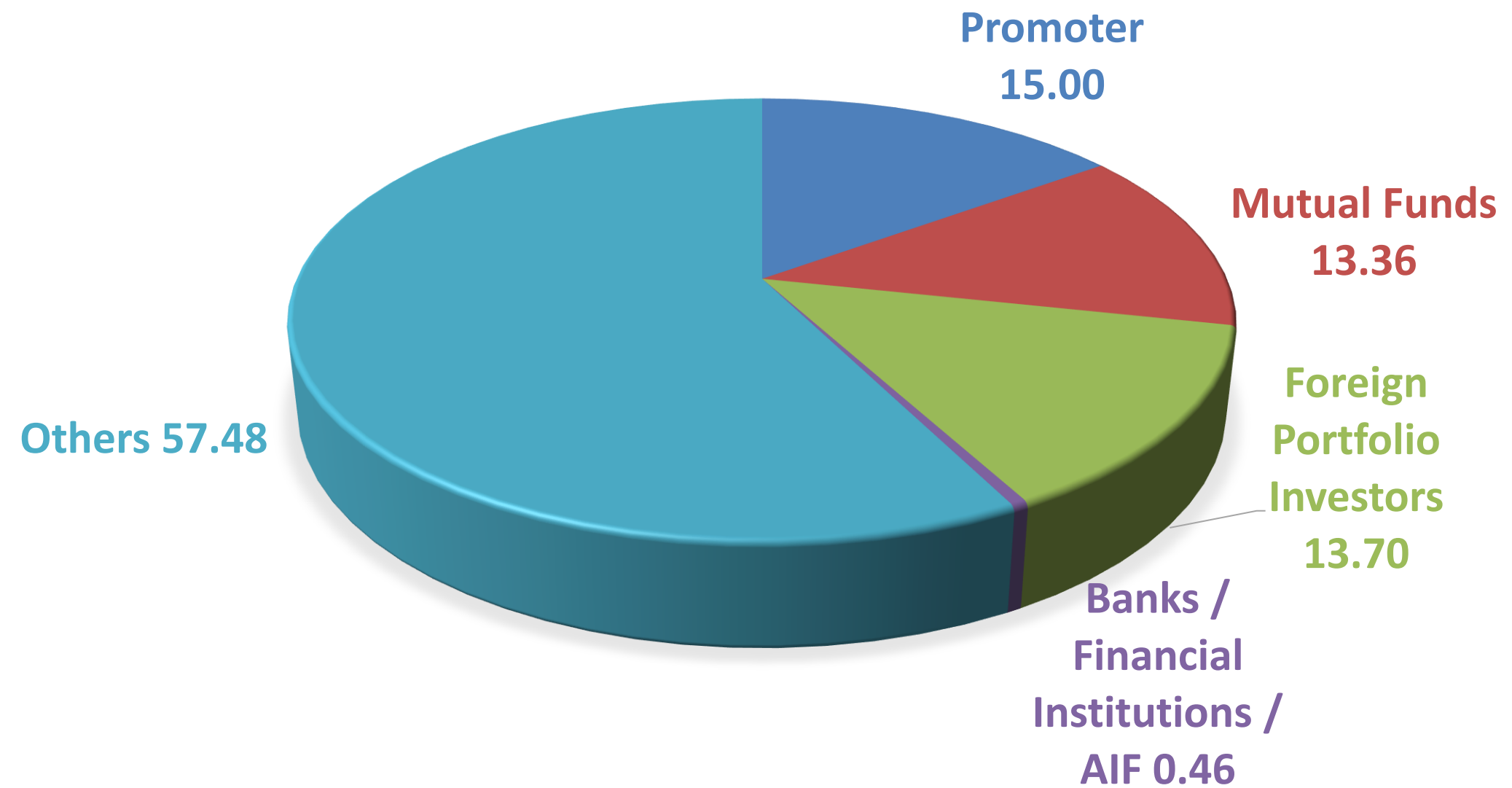




Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Life Insurance Corporation of India	4.40%
Parag Parikh Flexi Cap Fund	3.00%
Canara Robeco Small Cap Fund	2.15%
Nippon India Small Cap Fund	2.01%
Shareholders	%
Institutions	52.89%
Retail	47.11%

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES



As on Sep 30, 2024

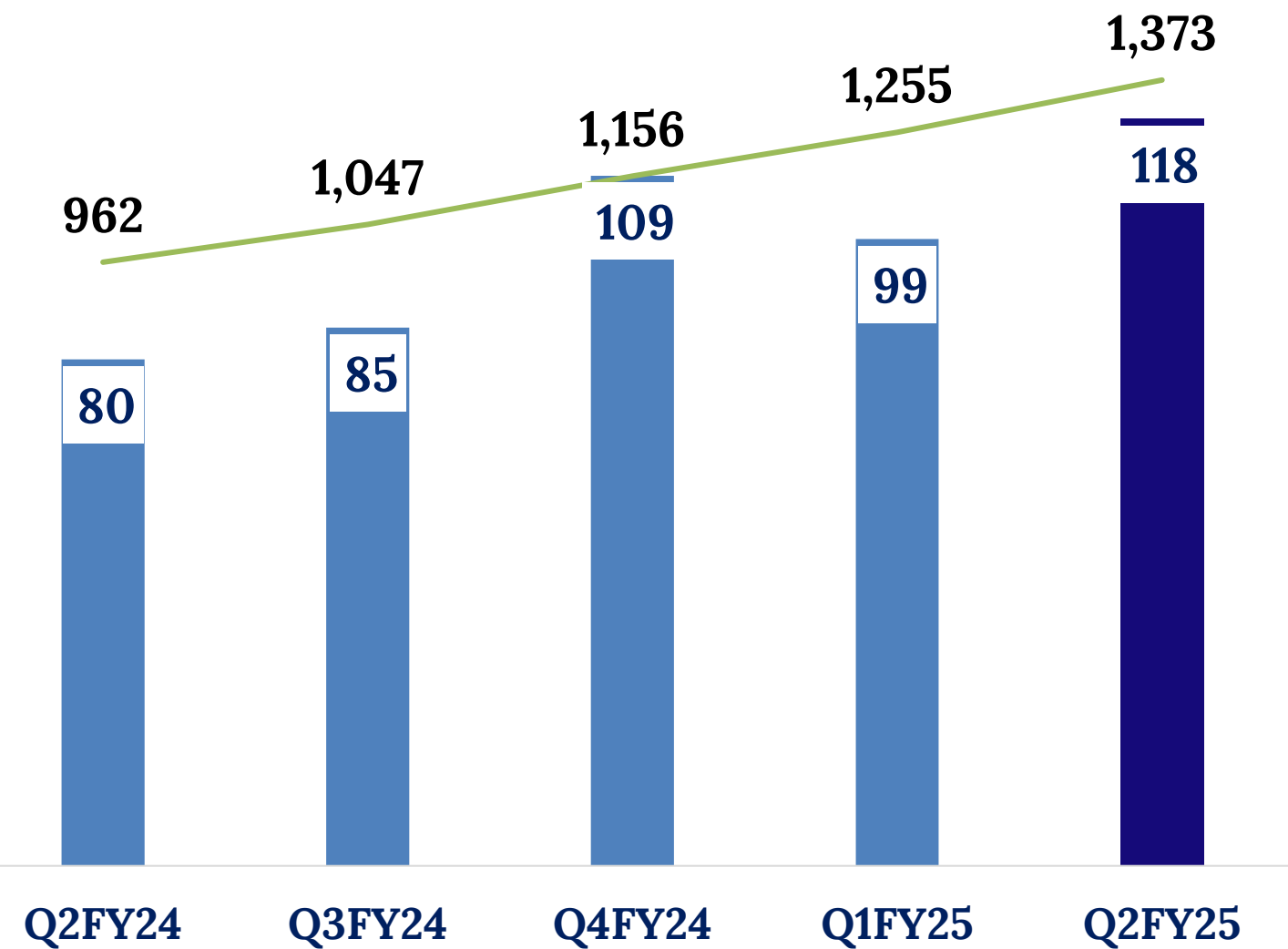


Our Business

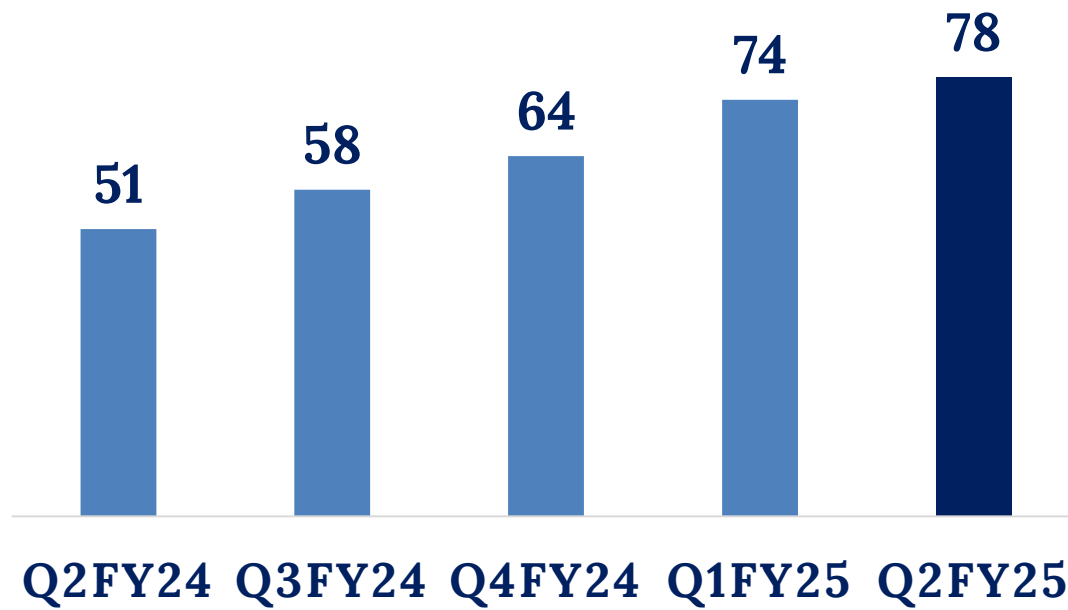
Empowering #AtmanirbharNiveshak

BO Accounts

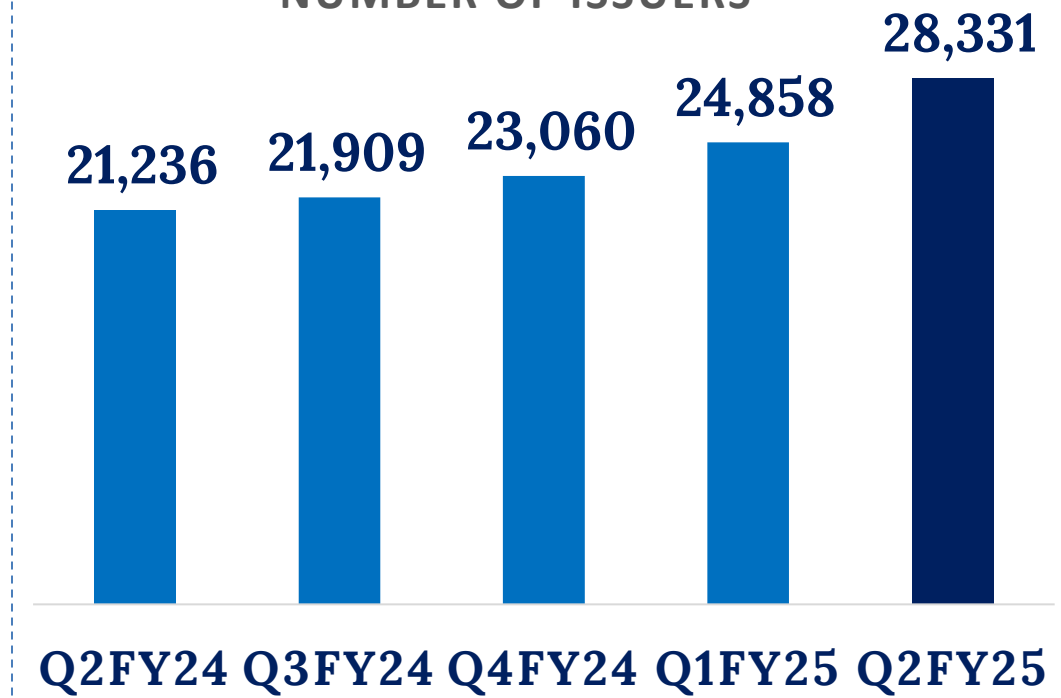
■ CDSL Net A/c opened in the quarter (in lakhs)
 — CDSL's BO Account as on (in lakhs)



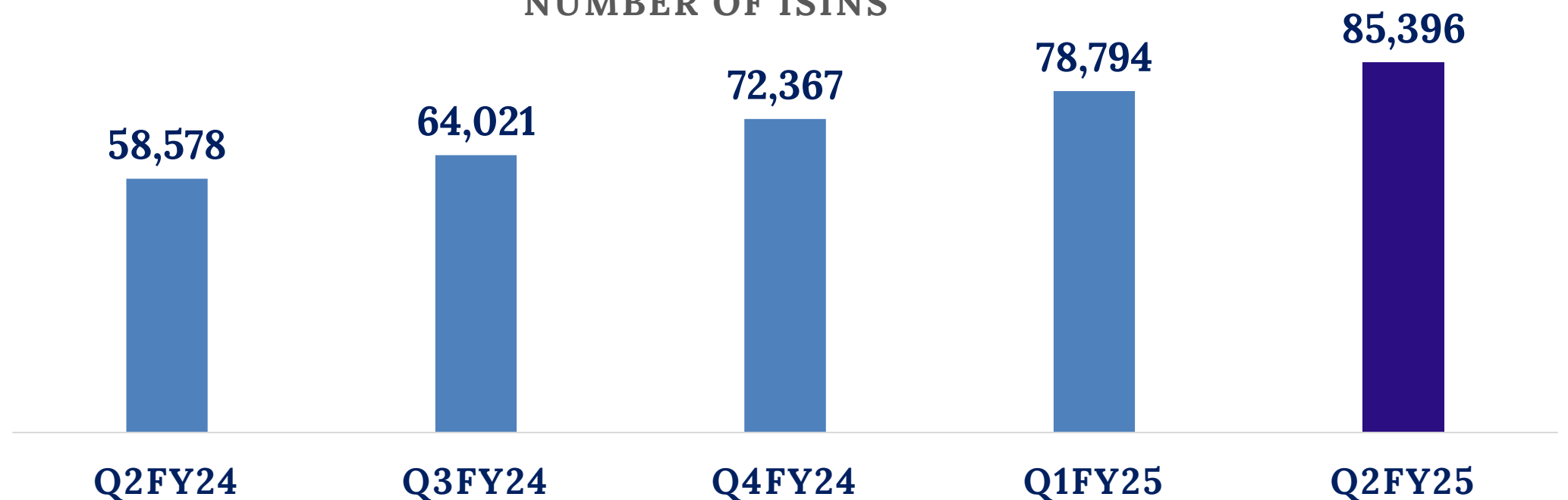
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 8.20 crore KYC records.
- CVL provides RTA services to around 2000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services

Aadhaar based eSign Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 46 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 15 lakhs policies in 15.80 lakhs eIA.
- No charge to our policy holders



e-Insurance

Policies

Insurance
companies





Our Subsidiaries



About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond

e-NWR

Registered
warehouses

e-NNWR

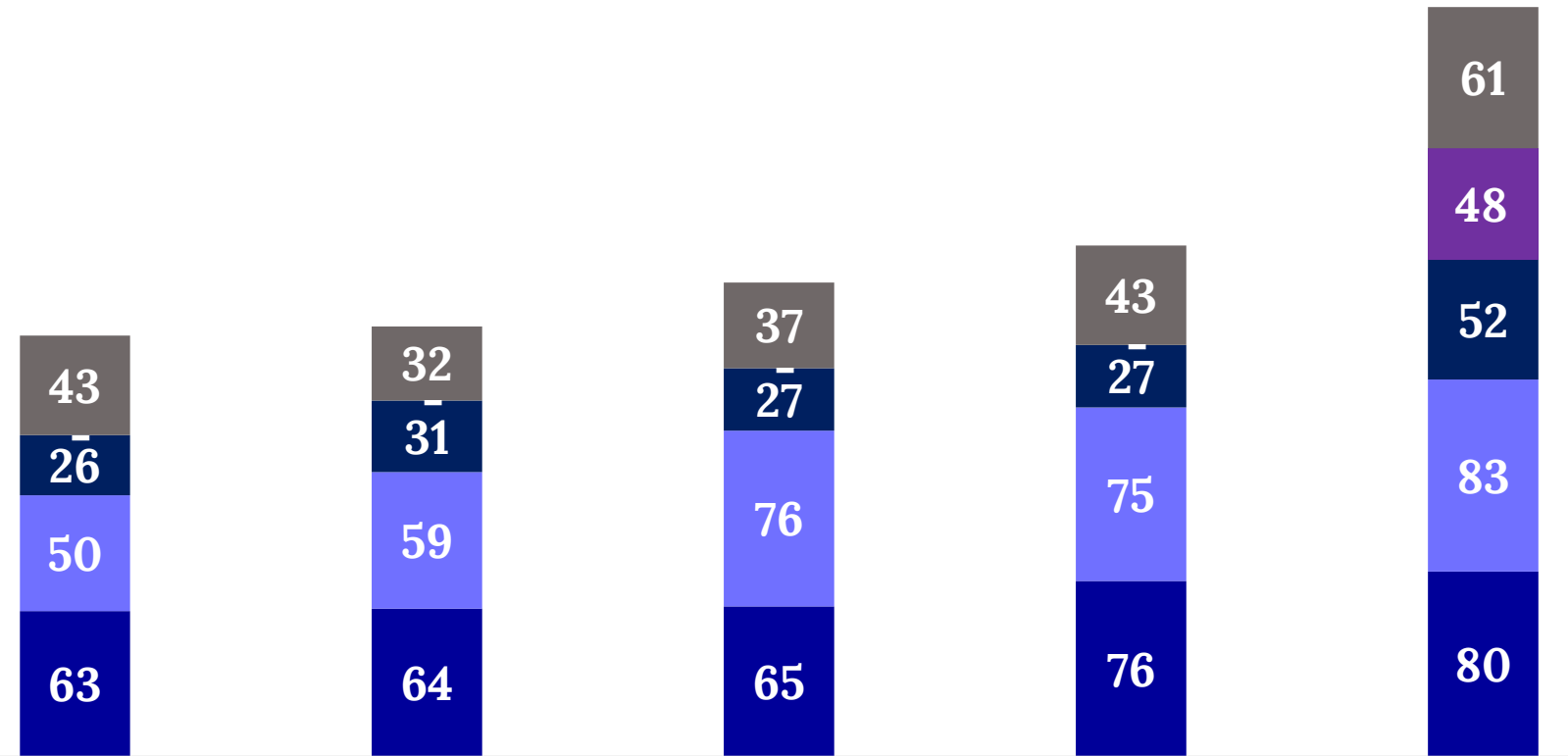




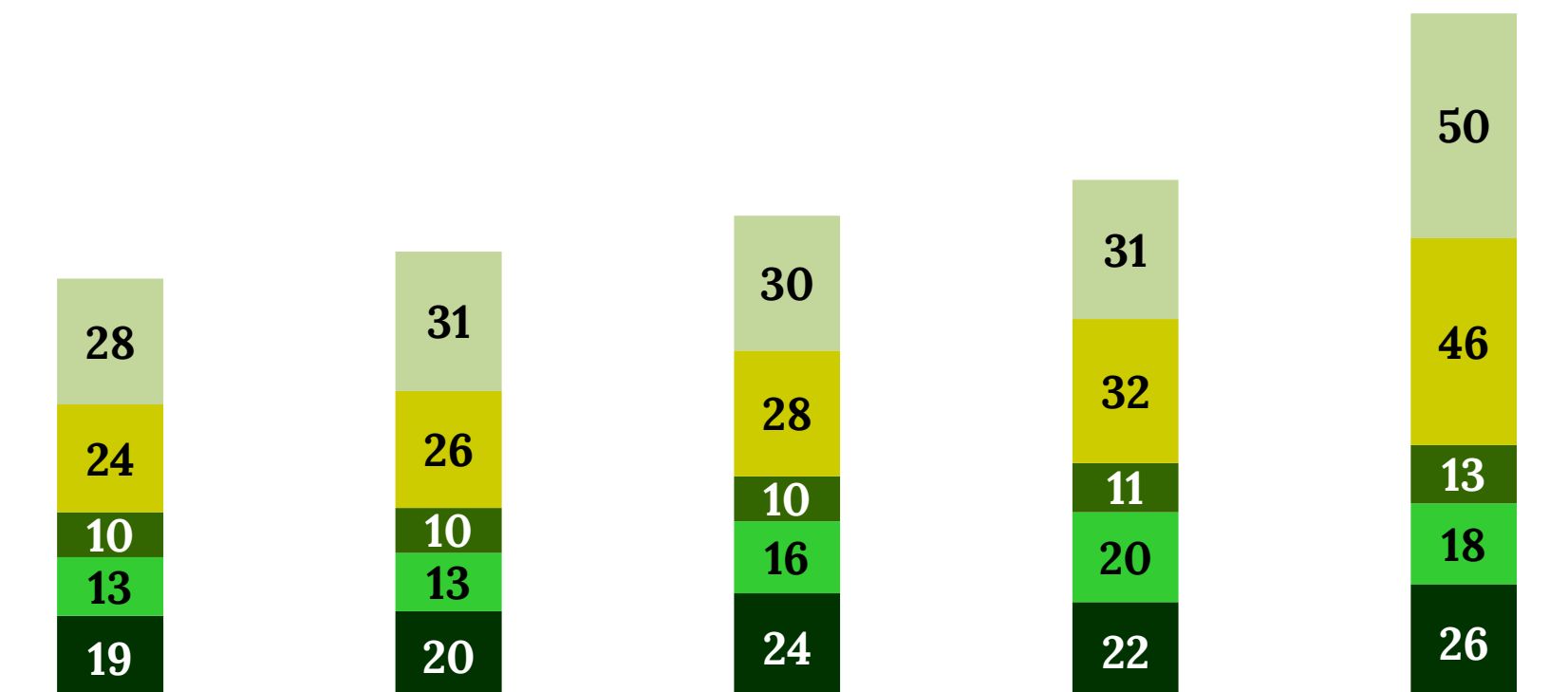
Financial performance (Standalone)

182 186 205 221 324 94 100 108 116 153

Income

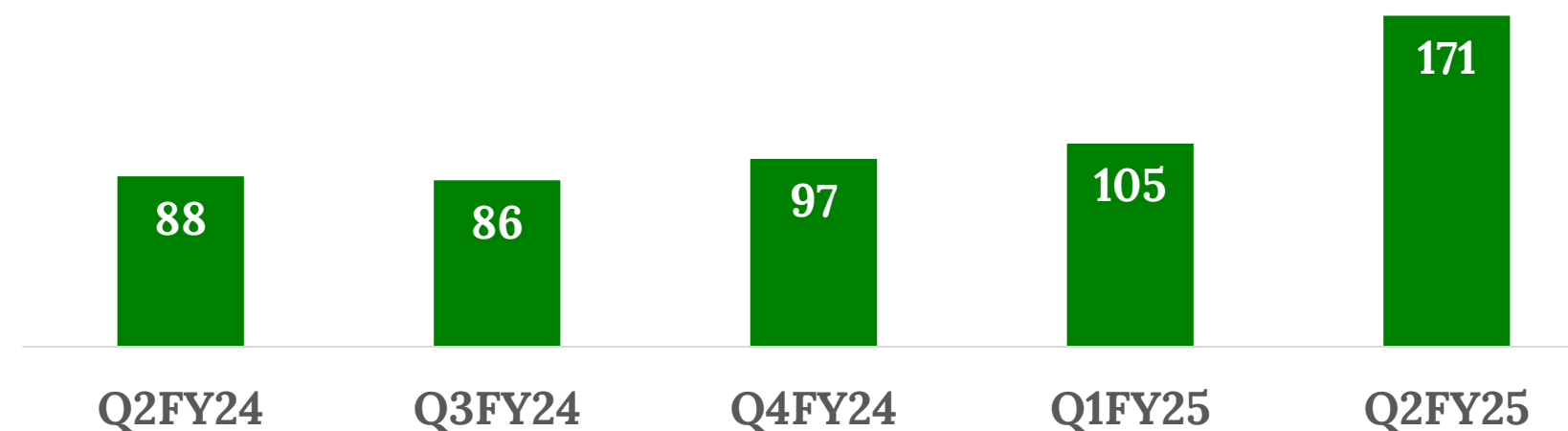


Expenses



■ Annual Issuer Income ■ Transactions Charges ■ IPO / CA Income ■ Dividend ■ Other Income
 ■ Emp. Cost ■ IT Cost ■ SEBI/IPF ■ Oth Admin ■ Tax

Net Profit



All amounts in crore



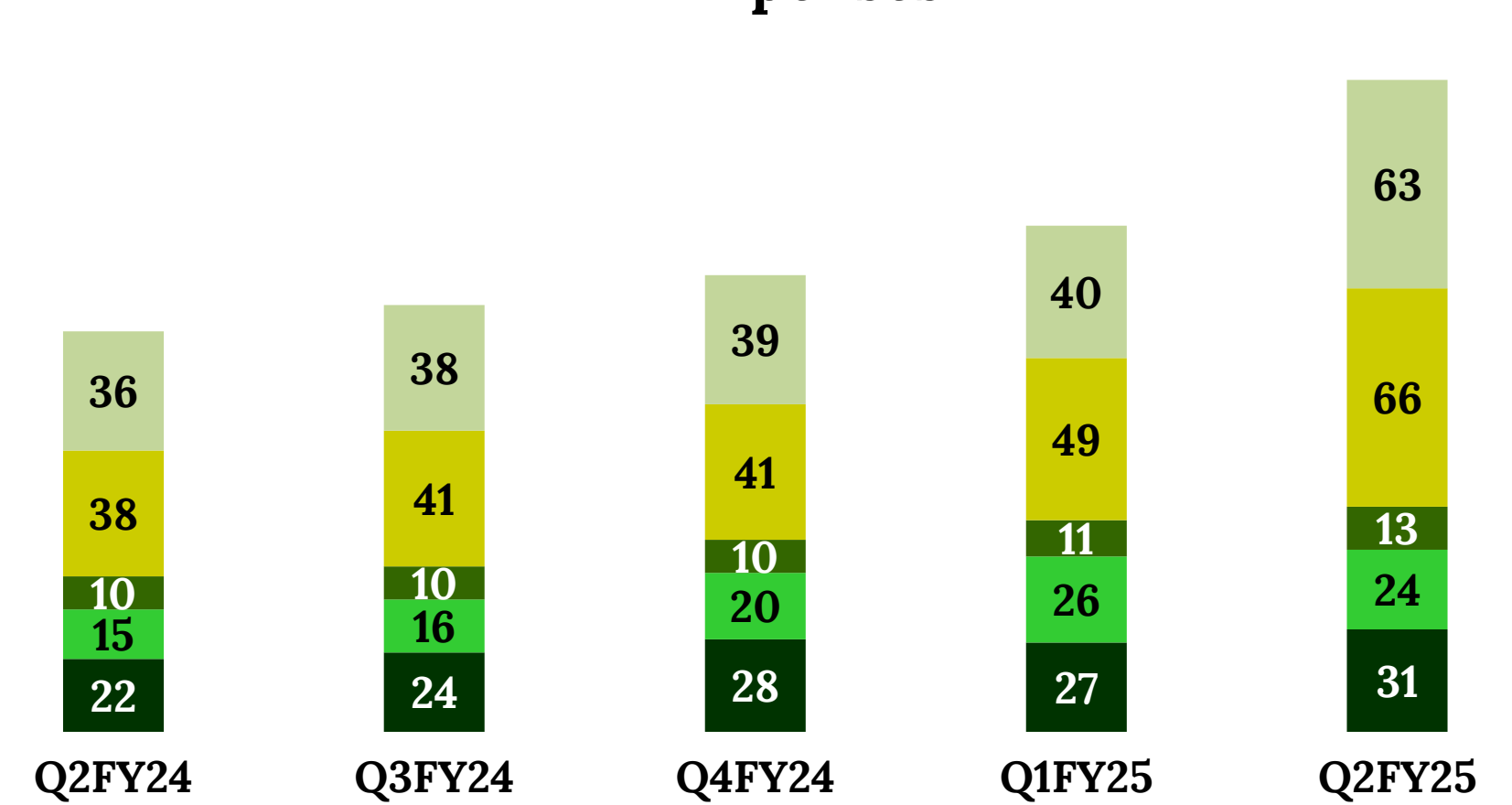
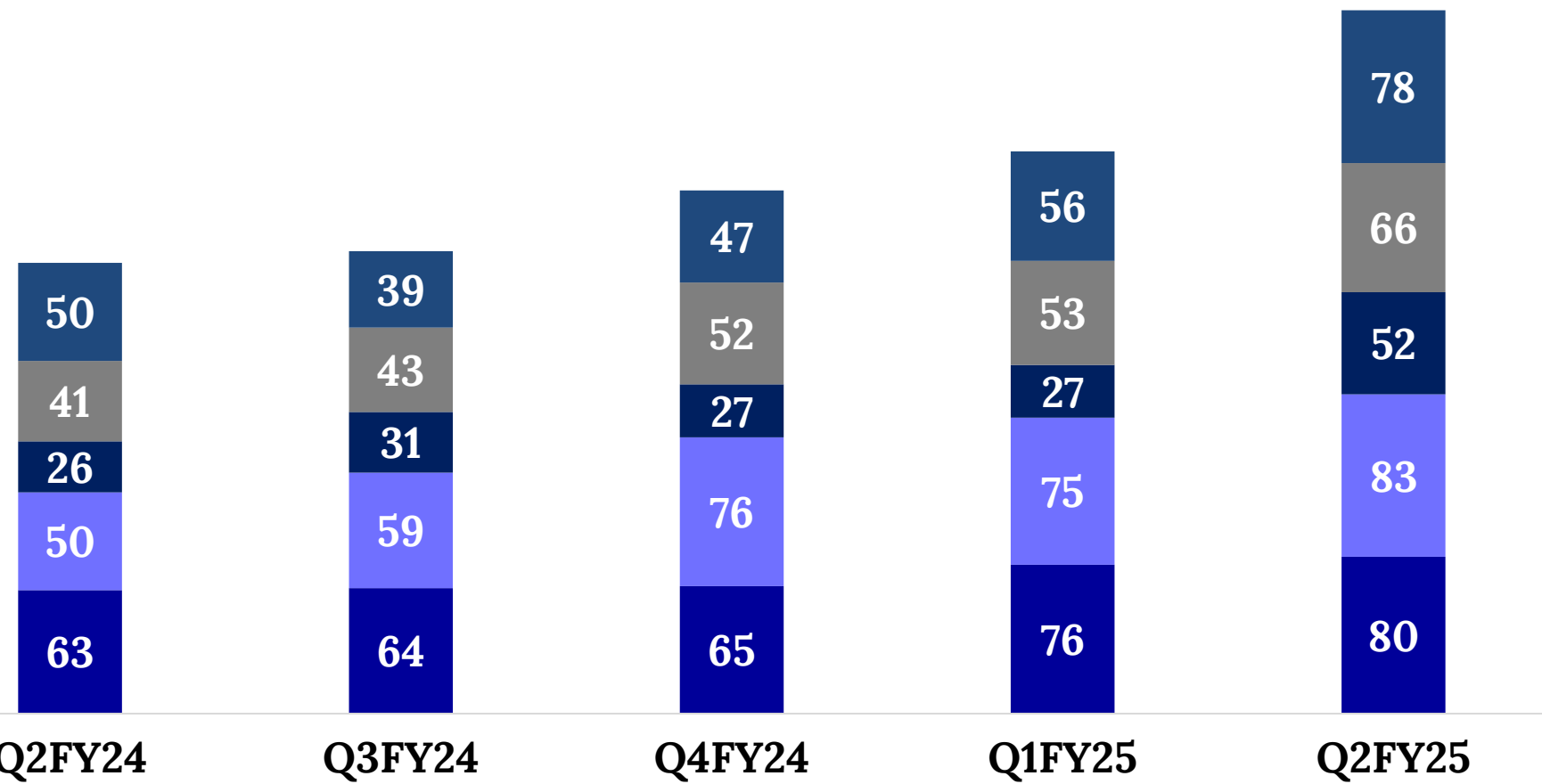


Financial performance (Consolidated)

230 236 267 287 359 121 129 138 153 197

Income

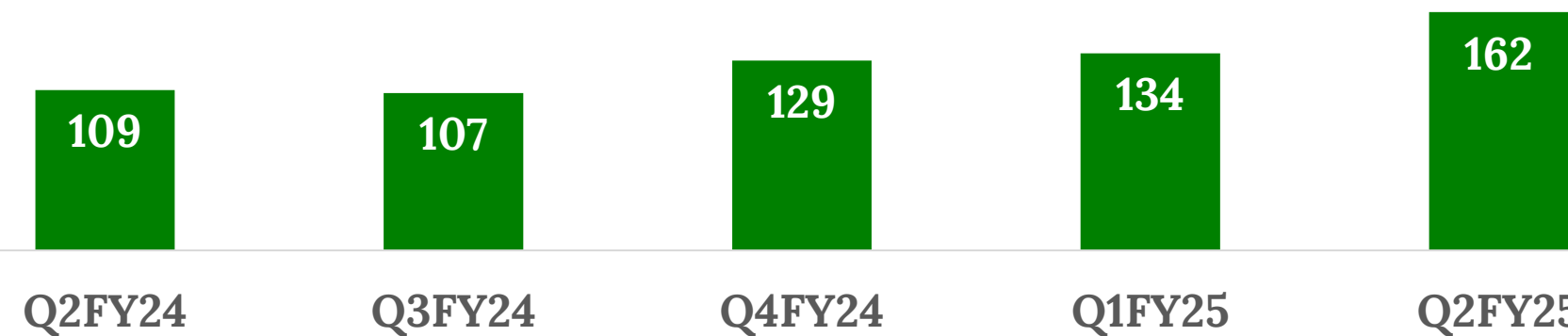
Expenses



■ Annual Issuer Income ■ Transactions Charges ■ IPO / CA Income
 ■ Online Data Charges ■ Other Income

■ Emp. Cost ■ IT Cost ■ SEBI/IPF ■ Other Admin ■ Tax

Net Profit



All amounts in crore





THANK YOU