CDSL/CS/NSE/AB/2026/116 **August 01, 2026**

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the Quarter (Q1) ended June 30, 2026.

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is with reference to our intimation dated July 28, 2026, for scheduling of Conference Call on Monday, August 03, 2026. Please find enclosed the Investor Presentation for the Quarter (Q1) ended June 30, 2026.

The above information is available on the Company's website at www.cdslindia.com in terms of Regulation 46 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

NILAY RAJENDRA SHAH
Digitally signed by NILAY RAJENDRA SHAH
Date: 2026.08.01 13:43:18 +05'30'

Nilay Shah
Company Secretary & Compliance Officer
ACS No.: A20586
Encl: As above

CDSL

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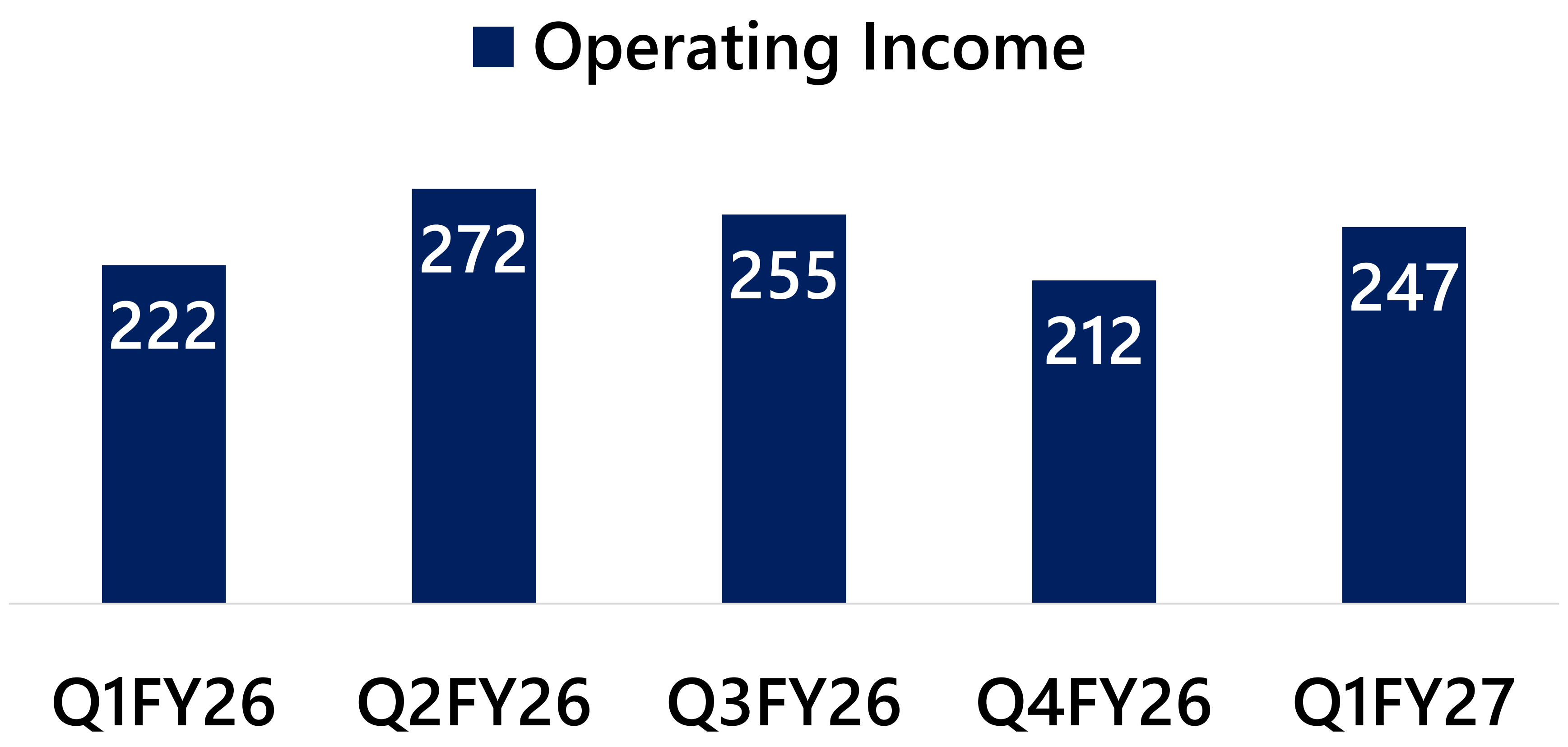
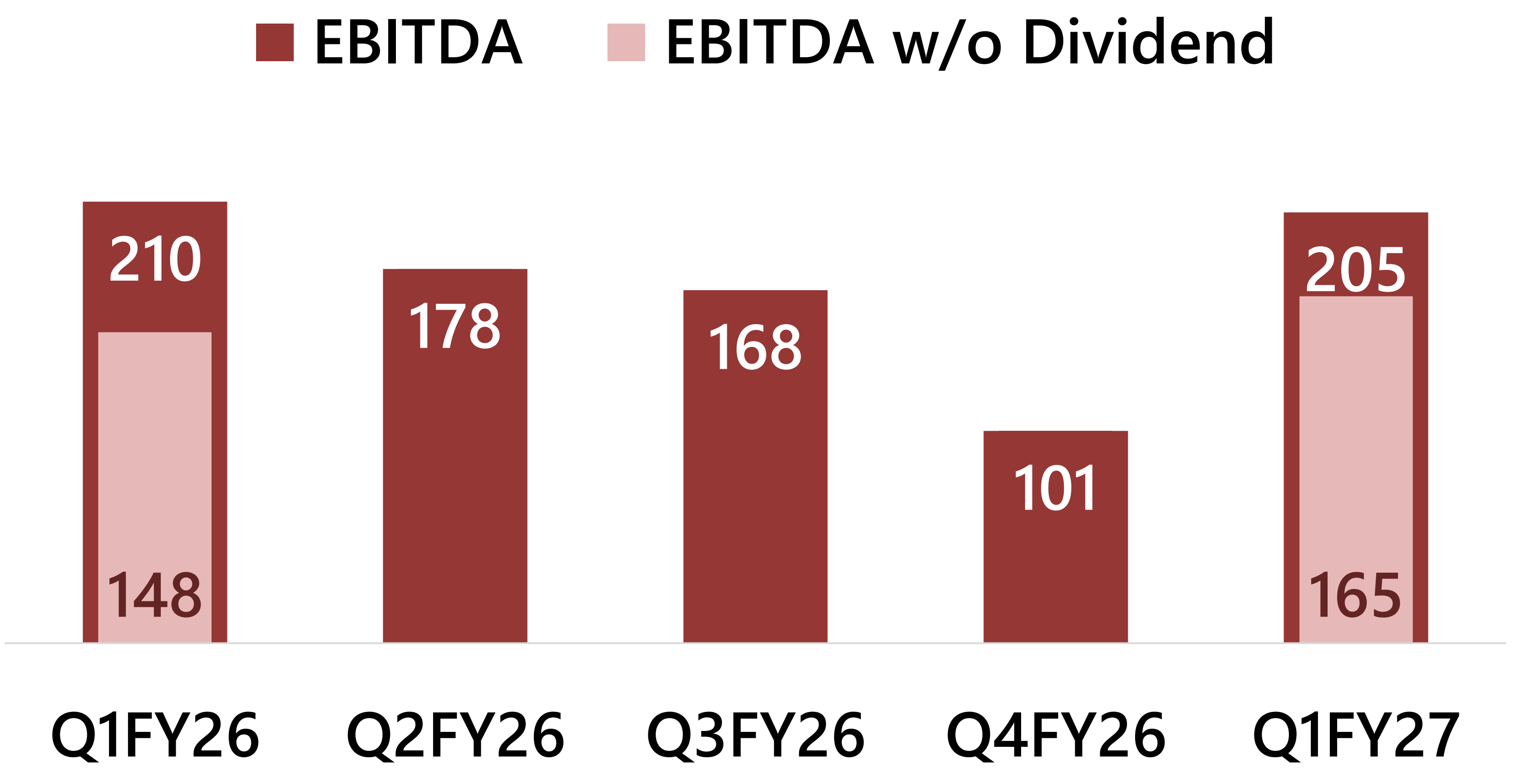
INVESTOR PRESENTATION

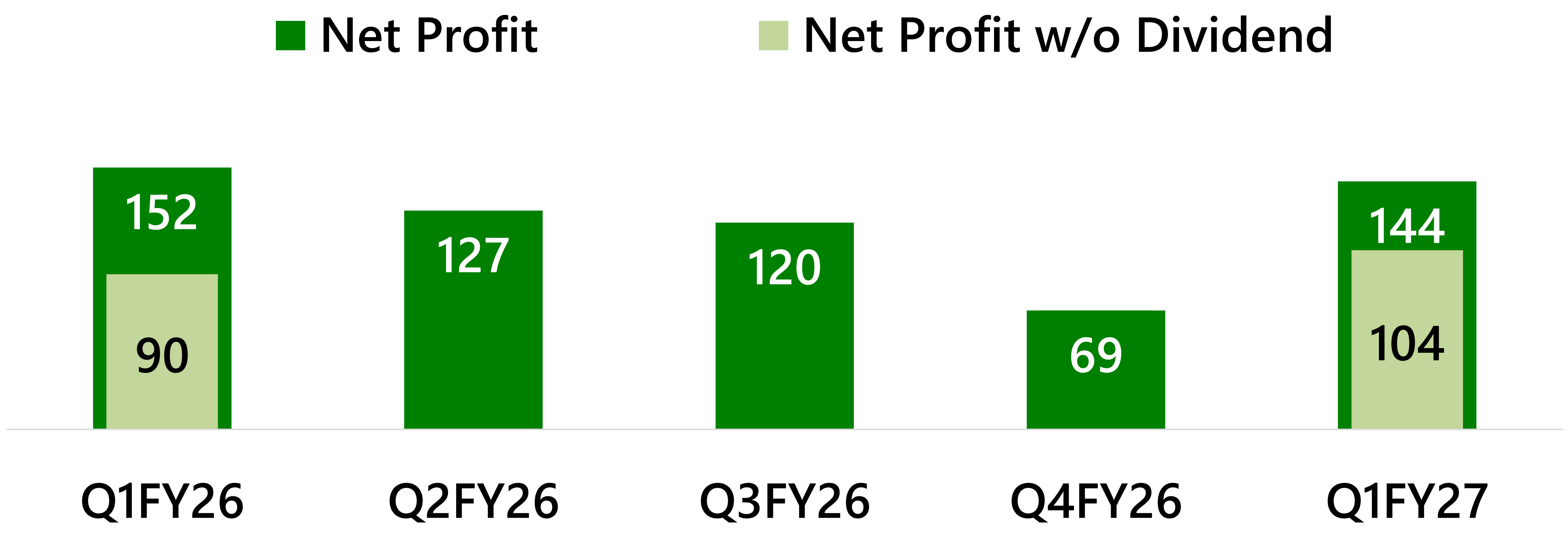
Q1 2026-27

Key Highlights (Standalone Quarterly)

All amounts in crore







CDSL has received dividend from its subsidiary of ₹ 39.50 crore in Q1 FY27 as compared to ₹ 62 crore in Q1FY26.

Our Group companies

Central Depository Services (India) Limited

Centrico Insurance Repository Limited

54.25% holding

Countrywide Commodity Repository Limited

52% holding

CDSL Ventures Limited

Wholly Owned

Our Story: Building India's Securities Infrastructure

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1999
Foundation
CDSL incorporated and receives its Certificate of Commencement from SEBI

2005
1 million
Crosses 1 million demat accounts - the first major proof-of-scale

2009
eVoting Pioneer
Launches e-Voting for shareholders - transforming corporate governance in India

2012
10k Issuers
By the end of January, 10,000 issuers admitted their securities (equities, bonds, debentures, commercial papers), units of mutual funds, certificate of deposits, etc. into our system

2017
Historic Listing
Lists & becomes India's first and **Asia-Pacific's first listed depository**

2019
Market Leader
Becomes the largest depository in India by number of demat accounts - a position held ever since

2021
e-DIS Launched
Introduced the e-DIS system, revolutionizing trade execution on the stock exchanges by replacing the traditional method of submitting physical delivery instructions with a digital platform

2022
T+1
Introduced Demat Debit and Pledge Instruction (DDPI), T+1 settlement

2023
100 million
Crosses 100 million demat accounts – first depository in India to achieve the milestone

2024
Silver Jubilee
Completes 25 years of operations - a quarter century of building India's securities infrastructure

2025
Direct Payout
Introduced mandatory **Direct Payout of Securities** to client Demat (Investor) accounts

Recognition & Awards

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Recognized with **30+ awards & recognitions from** India’s and world's leading financial infrastructure publications

CSD of the Year
Asset Servicing Times 2023 & 2025

Best Institution in Asia for Diversity, Equity, & Inclusion
Asia Asset Management Awards

Innovation in Digital & Market Leadership
Global Custodian Award

Best Integrated Media Campaign for Social Cause
e4m IDMA 2025 for Slam The Scams

CFO Awards 2025
Financial Express CFO Awards

Innovative Product/Service Award for the year 2026
Golden Peacock

Market Infrastructure of the Year
Regulation Asia Award; **second time in a row**

India CSR Awards 2025
Project of the Year (Healthcare) : CSR Partner - Smile Foundation

SKOCH Silver Award in the Technology Category in 2026
eDIS initiative was awarded

Best Digital Integrated Marketing
IAMAI India Digital Awards

Classification - Public

What’s New?

Introduction of Direct Pay-out of Securities in investor’s demat account

Launch of Investor App with Unified Features by SEBI Chairman, Shri Tuhin Kanta Pandey

Launch of Proxy Advisor Recommendations in the e-voting System of the Investor App by SEBI Chairman, Shri Tuhin Kanta Pandey

Launch of CDSL IPF investor education website in 12 languages by SEBI Chairman, Shri Tuhin Kanta Pandey

Our Board of Directors

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Shri Gurumoorthy Mahalingam
Chairperson

Former Chief Dealer and Executive Director at RBI,

Former Whole-time Board Member at SEBI

Shri Ganesh Kumar
Public Interest Director

Former Executive Director of RBI

Over 3 decades of experience in central banking, payments, IT, cybersecurity, and financial market infrastructure

Smt. Rajeshree Sabnavis
Public Interest Director

Serves on the Managing Committee of Bombay Chamber of Commerce

Worked with Indian Multinationals in the ITES sector

Shri Rajesh Tuteja
Public Interest Director

Retired officer of IRS

Served in senior leadership roles across various field formations of the Income Tax Department

Shri Bharat Vasani
Public Interest Director

Currently Senior Advisor – Corporate Laws, Cyril Amarchand Mangaldas

Former Legal Advisor to the Tata Group Chairman

Prof. Varsha Apte
Public Interest Director

Professor in the Department of Computer Science and Engineering at IIT Bombay

Former Visiting Faculty at Indian Institute of Science, Bangalore

Our Board of Directors

Shri Rajesh Kumar
Non-Independent Director

Nominee Director – Life Insurance Corporation of India (LIC)

Smt. Sushri Kamala Kantharaj
Non-Independent Director

Chief Regulatory Officer –BSE Limited

Shri Nehal Vora
MD & CEO

Managing Director & Chief Executive Officer

Shri Amit Mahajan
Executive Director

Whole Time Director – Vertical 1

Smt. Nayana Ovalekar
Executive Director

Whole Time Director – Vertical 2

Our Leadership

Nehal Vora
MD & CEO

Nayana Ovalekar
Executive Director & Chief Regulatory Officer

Amit Mahajan
Executive Director & Chief Technology Officer

Vinay Madan
Chief Risk Officer

Girish Amesara
Chief Financial Officer

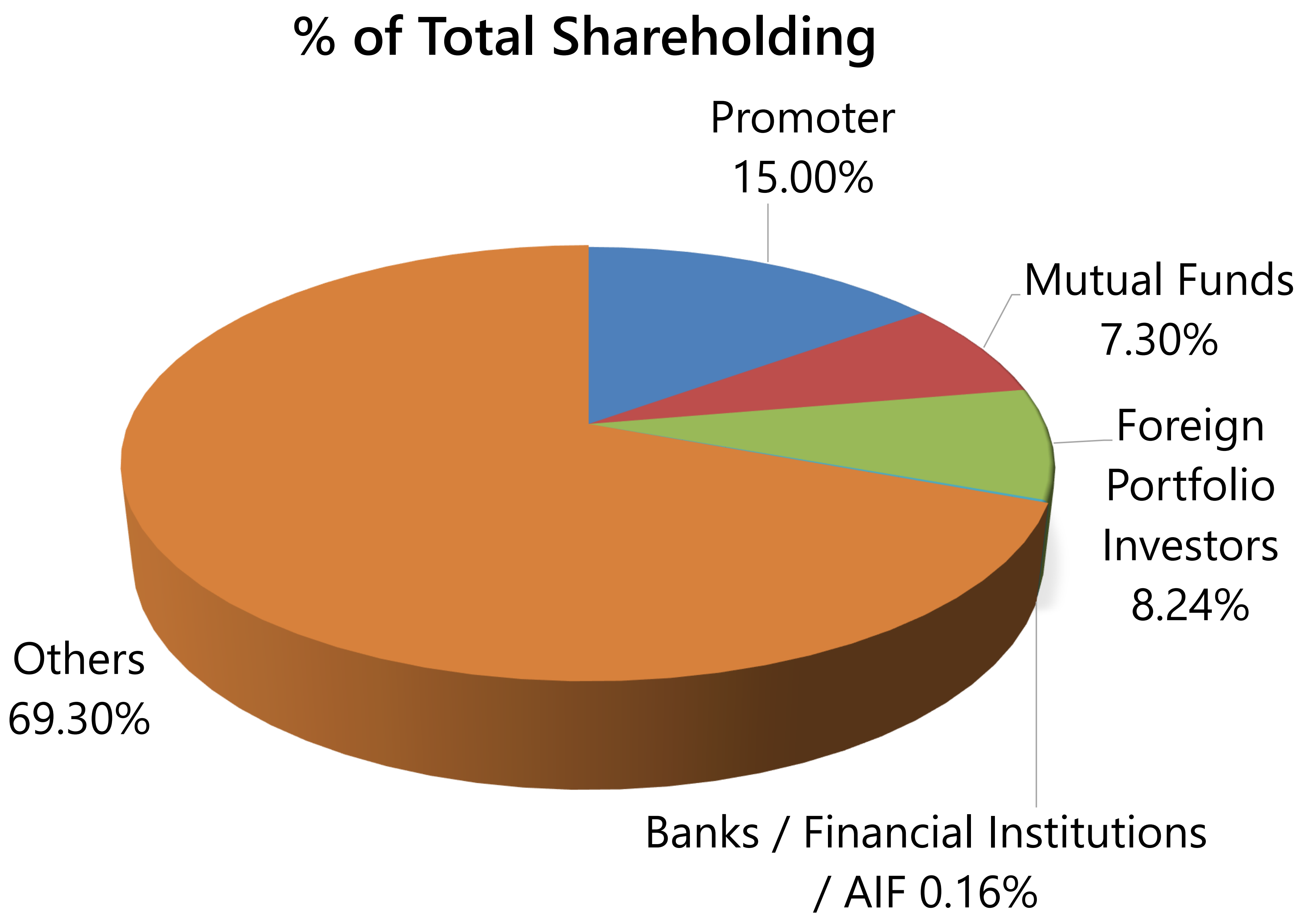
Nilesh Lodaya
Chief of Business Development & New Projects

Rajesh Saraf
Chief Data & Operations Officer

Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00
Life Insurance Corporation of India	4.40
Nippon India Small Cap Fund	1.35
Parag Parikh Flexi Cap Fund	1.13
The New India Assurance Company Ltd.	0.88

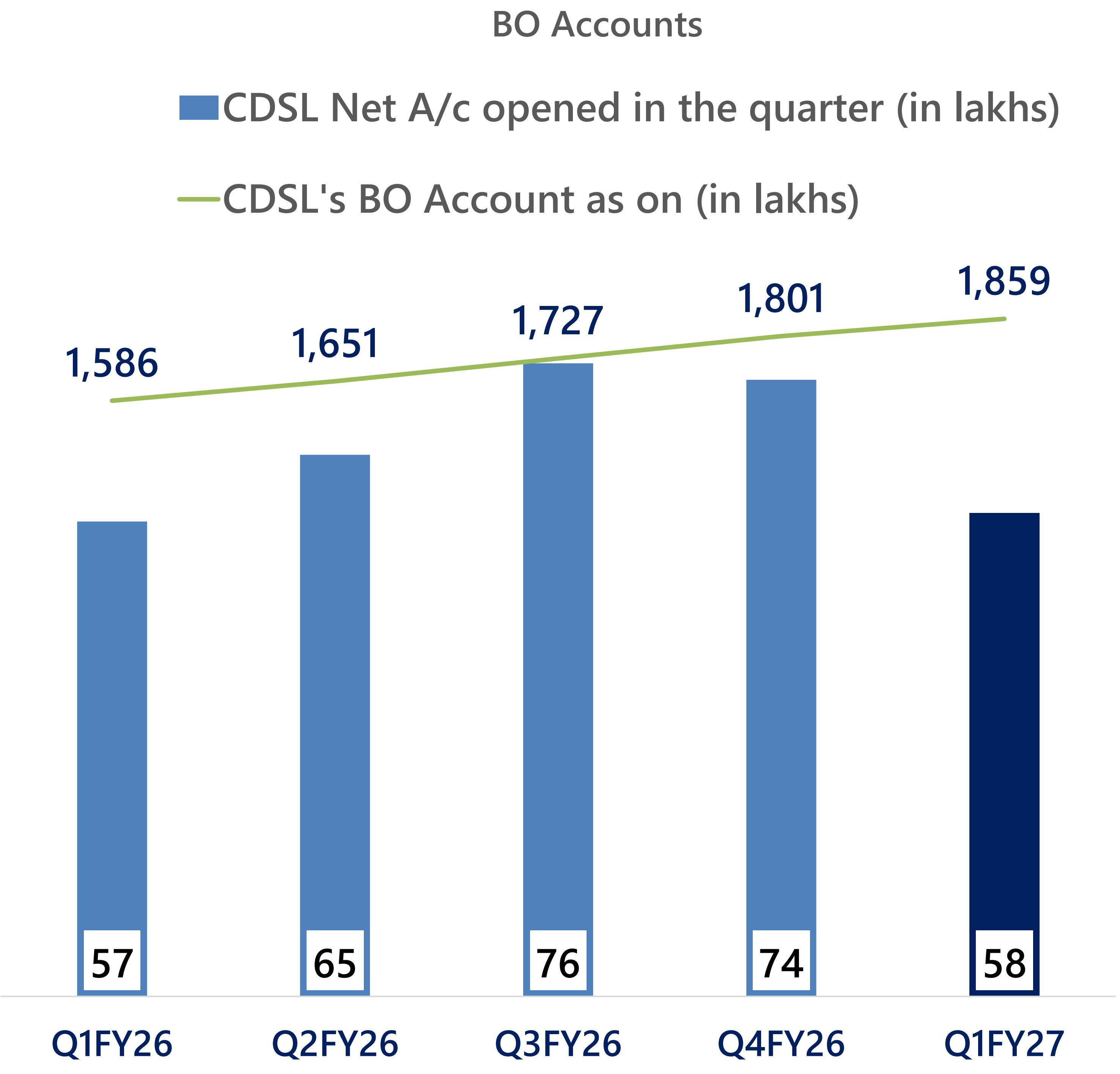
Shareholders	%
Institutions	38.43
Retail	61.57

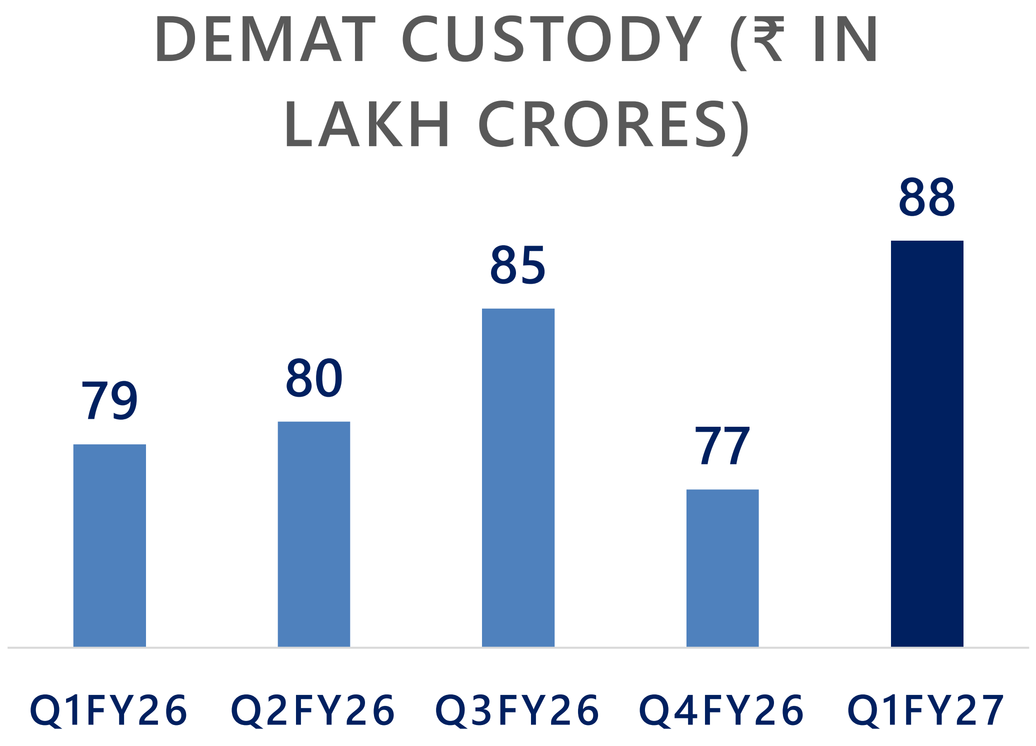


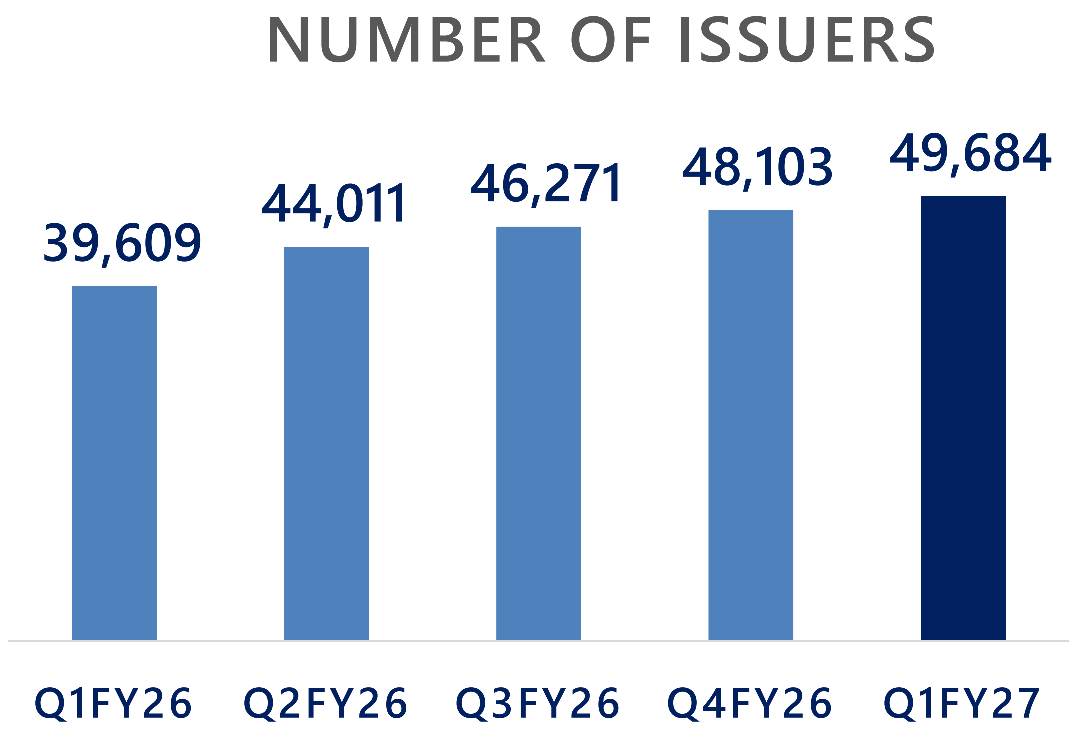
As on June 30, 2026

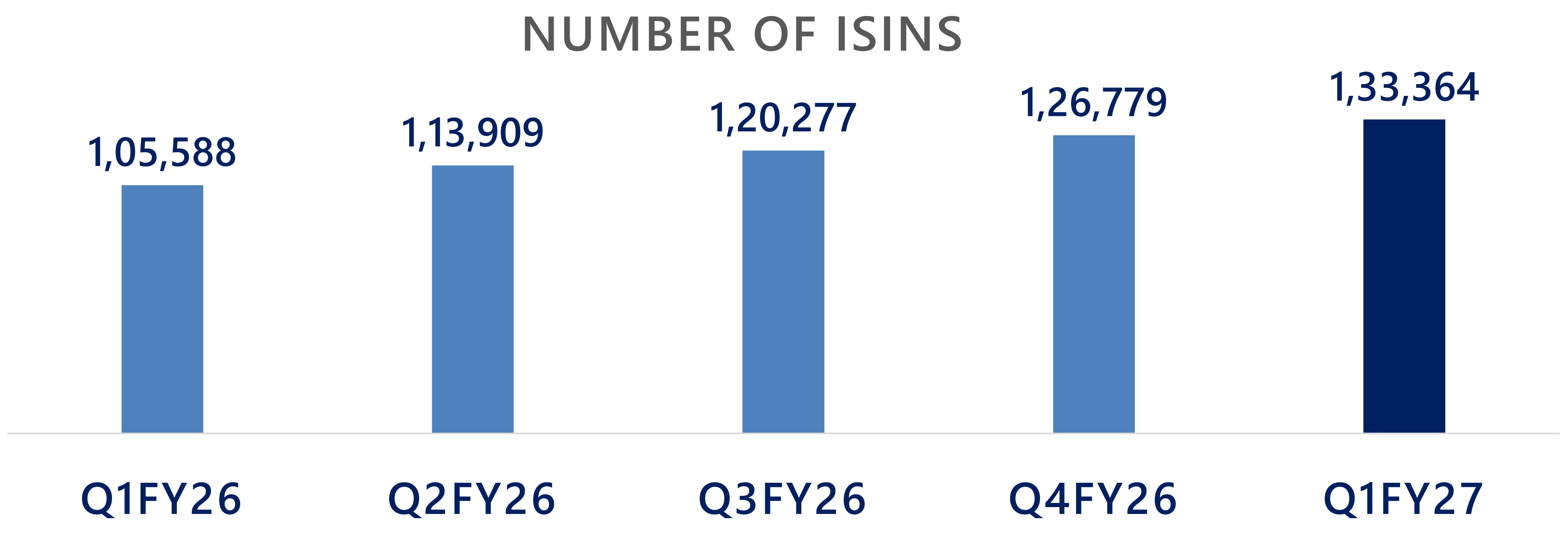
Our Business

Empowering #AtmanirbharNiveshak









Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its Beneficial Owners (BOs) access to cast their eVotes directly through the websites of their Depository Participants

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

eNOMINATION allows to fill nomination details for the demat account online

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

Electronic Consolidated Account Statement (eCAS)-Enables investors to view all their capital market investments together

Electronic Know Your Customer (eKYC) Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

Innovative Services

Empowering #AtmanirbharNiveshak

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.

Integration with Digilocker
Investors can store and view their demat holding in Digilocker

Launch of Investor App
Enables BO's to monitor Open & Margin Position across various exchanges & clearing corporations. A consolidated view of their securities across both Depositaries, eliminating the need to log into multiple platforms

Proxy Advisory Recommendations Feature on e-voting system in Investor App :
Access recommendations directly within the e-voting process for a smooth, hassle-free experience. Expert-backed guidance to help investors make well-informed decisions on shareholder resolutions.

BO PAN Verification services enables SEBI registered intermediary to verify the demat account and PAN register with CDSL

Our Subsidiaries

CVL

About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 10.62 crore KYC records.
- CVL provides RTA services to around 3,508 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based eKYC Services	Aadhaar based **eSign** Services	Processing of **CKYC** records
GST Suvidha Provider Services	Accreditation Agency	Online account Opening(OLAO) Services

Classification - Public

Our Subsidiaries

About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an "Insurance Repository"
- Equity holding by 10 Insurance Companies and CDSL.
- Partnership with 49 Life/Health and General Insurers.
- Comprehensive view of insurance policies including Life, Health and Motor Vehicle
- Holding more than 23.94 lakh policies in 24.42 lakhs e-IA.
- No charge to policy holders.

e-Insurance Accounts

Policies

Insurance companies

Our Subsidiaries

CCRL

About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA).
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond.
- 9 non Agri Commodities are notified by WDRA.

e-NWR

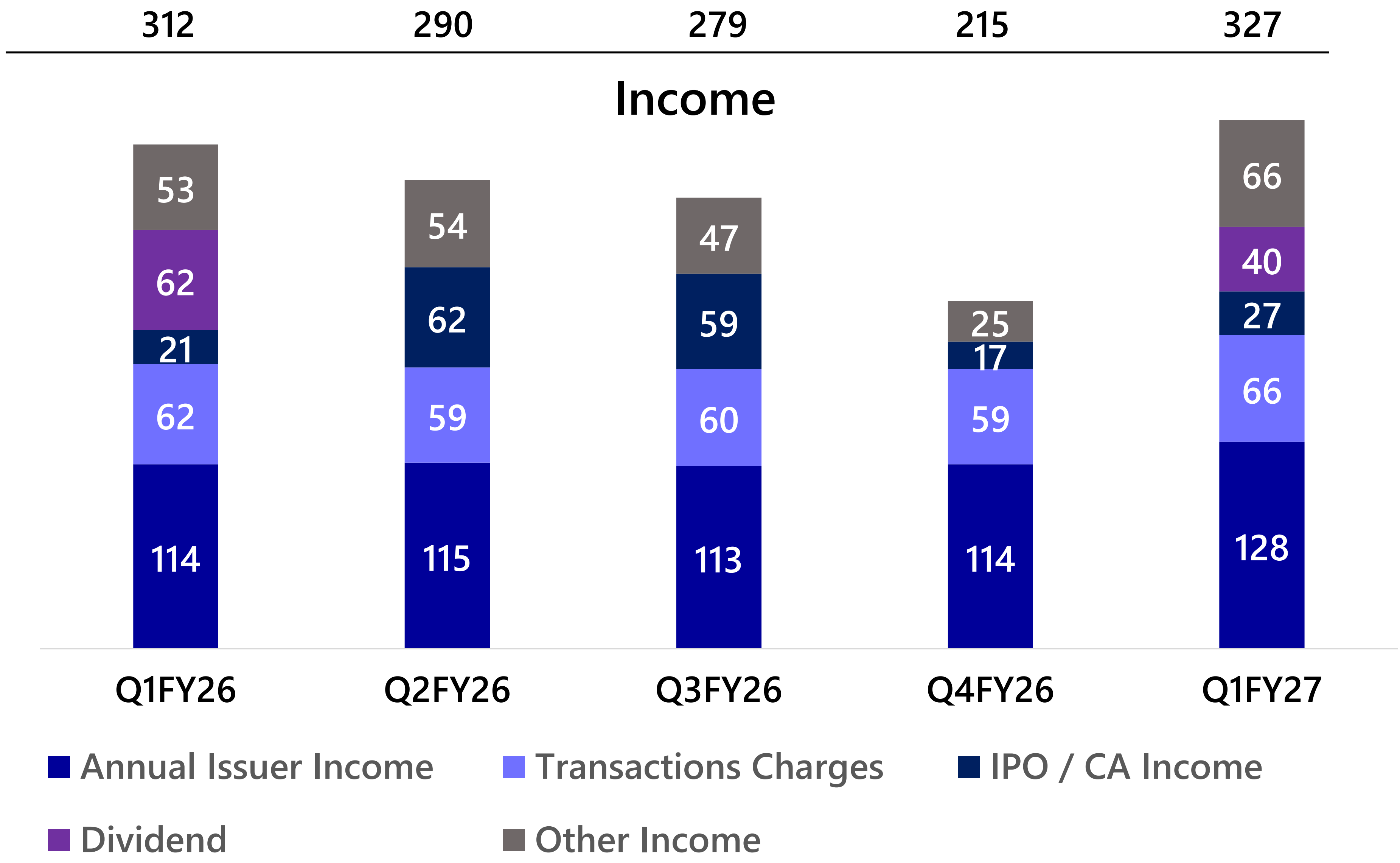
Registered warehouses

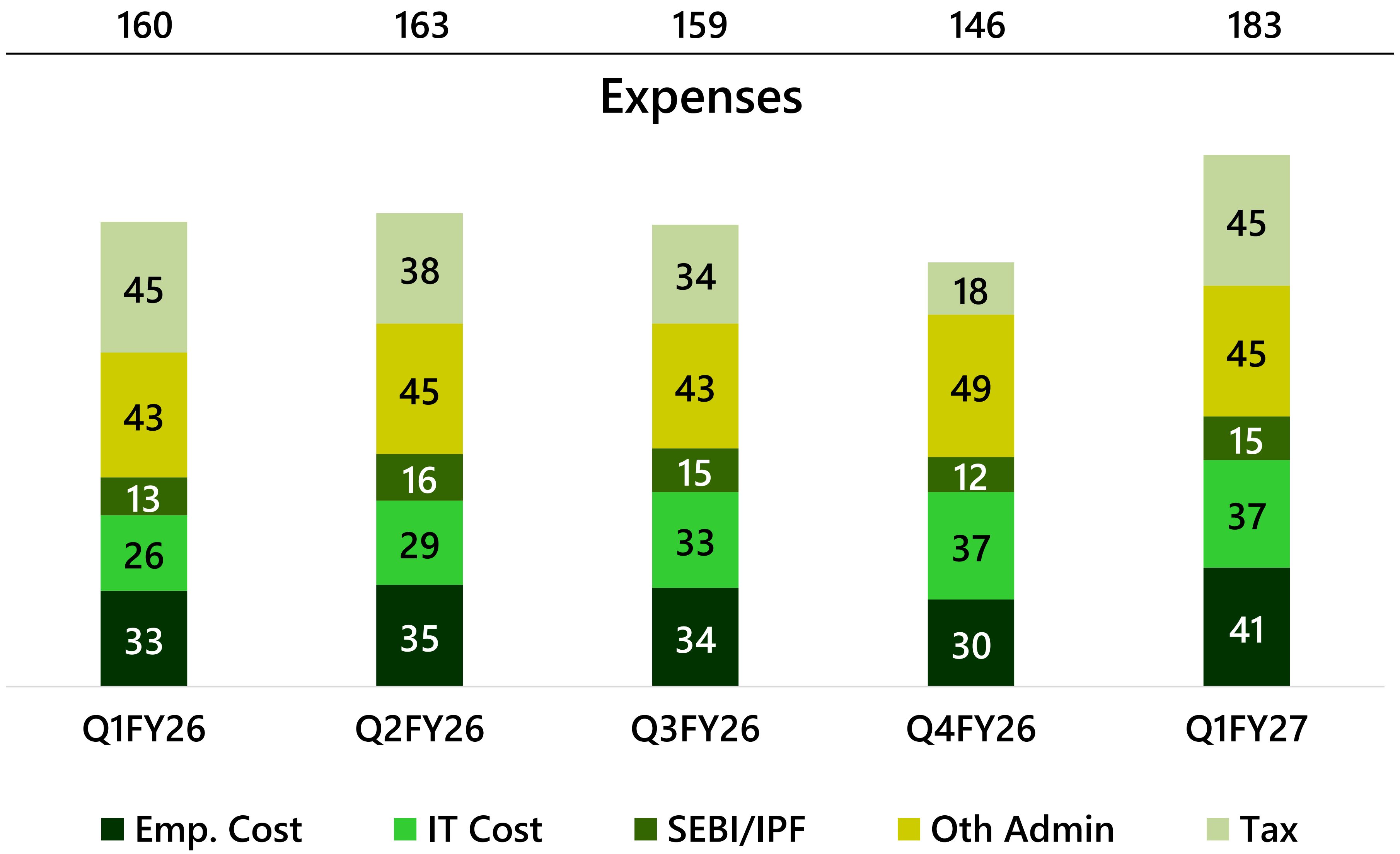
e-NNWR

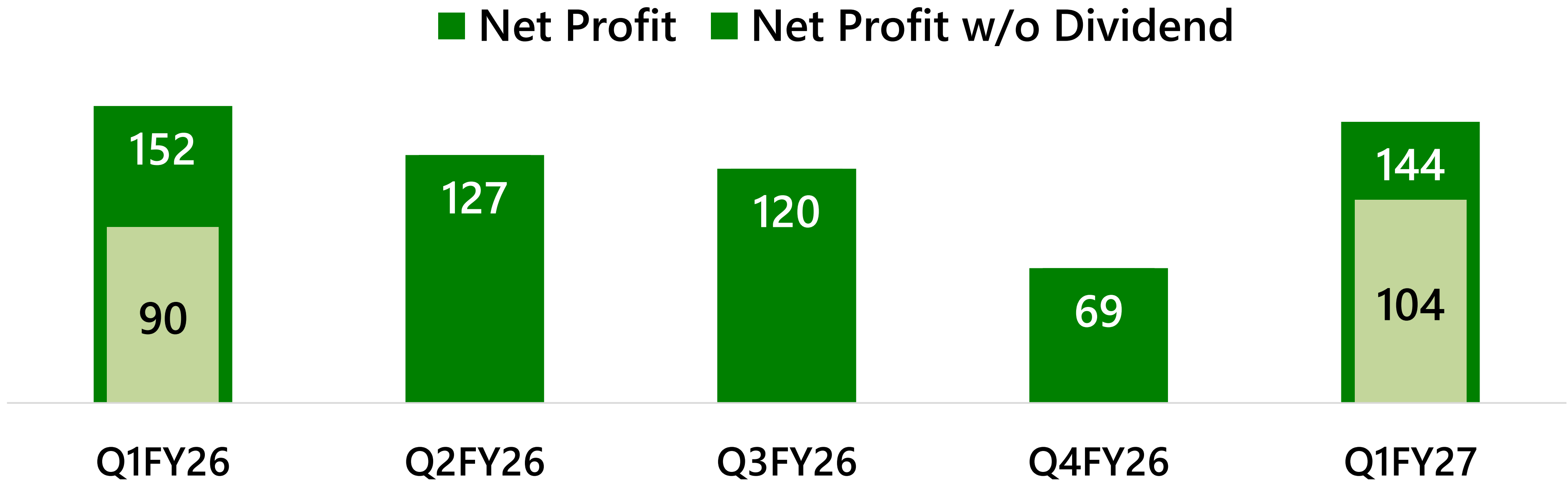
Pledge Financing

Financial performance (Standalone)

All amounts in crore





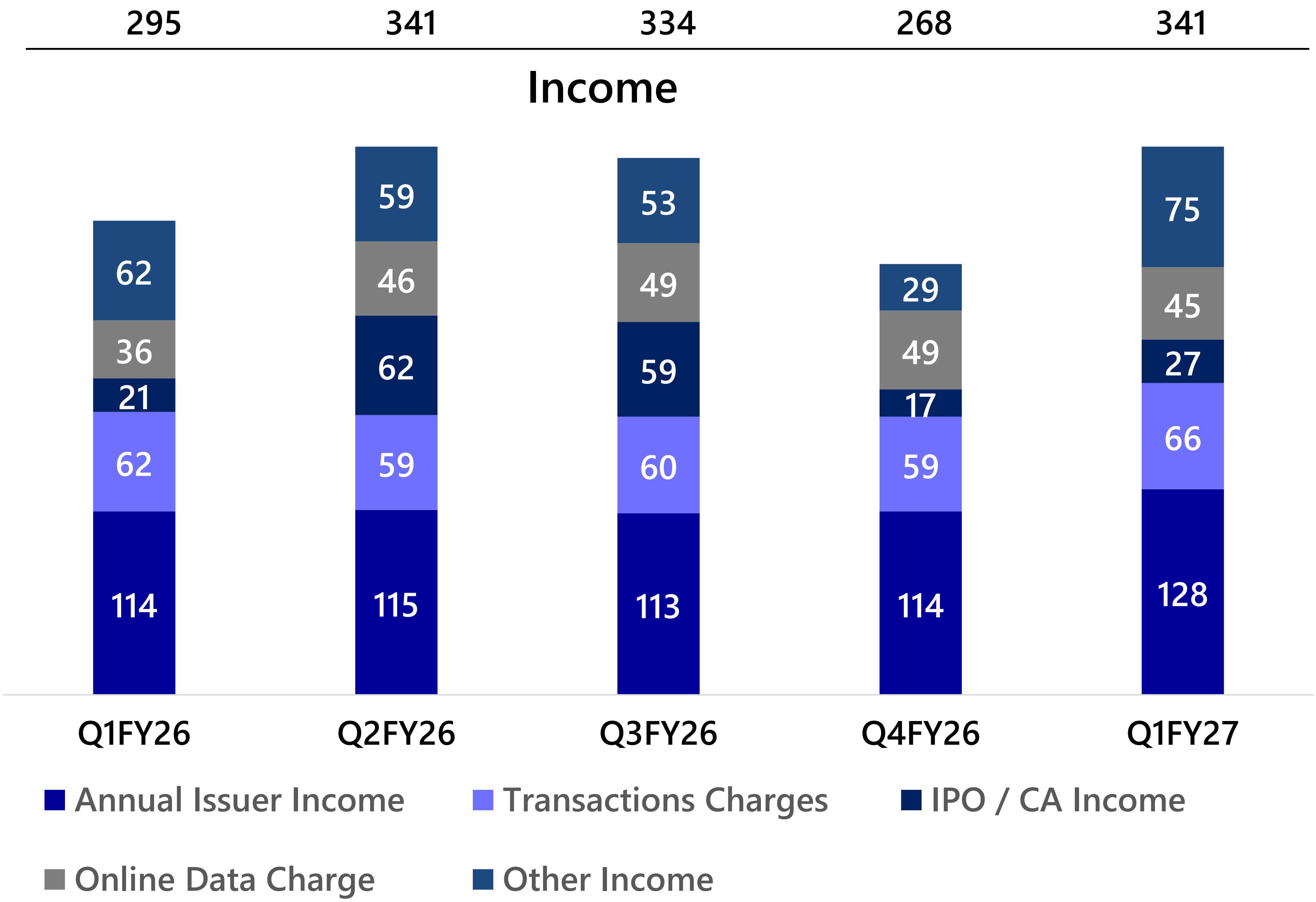


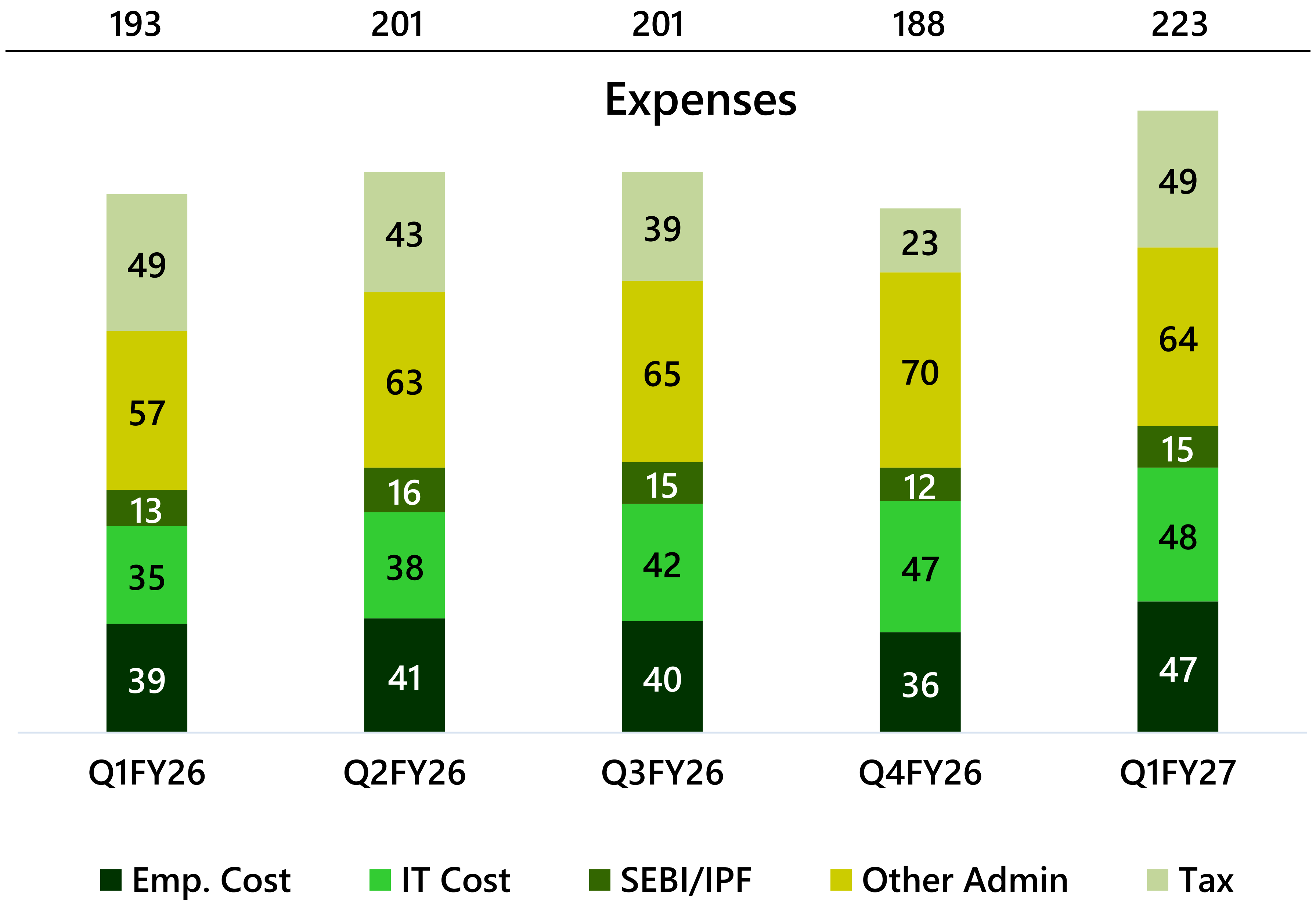
CDSL has received dividend from its subsidiary of ₹ 39.50 crore in Q1 FY27 as compared to ₹ 62 crore in Q1FY26.

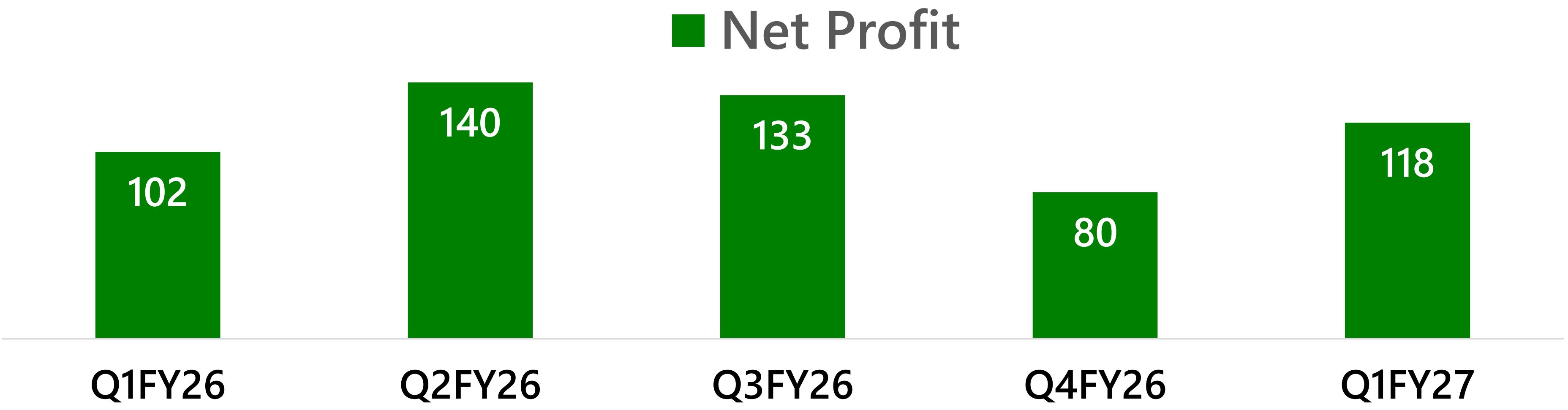
Classification - Public

Financial performance (Consolidated)

All amounts in crore







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Thank you