COFFEE DAY ENTERPRISES LIMITED

To,

National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
Tel No. 022-2659 8237/38
takeover@nse.co.in

BSE Limited
General manager-DSC
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Tel No. 022-2272 2039/37/3121
corp.relations@bseindia.com

Dear Sirs,

20th May, 2016

Regulation 33(3) of LODR: Revised Outcome of Board Meeting for Consideration of Audited financial Results of the Company and Audited financial Results of its Subsidiary, Coffee Day Global Limited for the quarter/Year ended March 31st, 2016

This is to inform you that at the meeting held today, the Board of Directors of our Company have approved the Standalone & Consolidated Audited financial results of the Company and the consolidated Audited financial results of its subsidiary, Coffee Day Global Limited for the quarter /Year ended March 31st, 2016 and the same have been intimated, in this regard the Company have inadvertently filed the Consolidated financial results of its subsidiary in place of the results of its Listed entity, hence please find herewith the revised financials adding the consolidated results.

Kindly take the same on record

Thanking you,

Yours Truly,

For Coffee Day Enterprises Limited

Sadananda Poojary
Company Secretary & Compliance Officer

B S R & Co. LLP
Chartered Accountants

Maruthi Info-Tech Centre
11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

Telephone: + 91 80 3980 6000
Fax: + 91 80 3980 6999

Auditor's report on Quarterly Financial Results and the Year to Date Results of Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)* pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of

Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)*

We have audited the accompanying Consolidated Statement of Financial Results ('the Statement') of Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)* ('the Company') its subsidiaries, joint ventures and associates as detailed in note 1 of the Statement, (collectively referred to as 'Coffee Day Group') for the year ended 31 March 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement has been prepared on the basis of the annual financial statements, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company in their meeting held on 20 May 2016. Our responsibility is to express an opinion on this Statement, based on our audit of such annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.

We draw attention to the fact that the figures for the quarters ended 31 March 2016 and the corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the end of the third quarter of the relevant financial year. Also, the figures up to the end of third quarter ended 31 December 2015 had been subject to review.

We did not audit the financial statements of certain subsidiaries and joint ventures included in the Statement, whose consolidated financial statements reflect total assets of Rs. 41,233.77 million as at 31 March 2016 and total revenue of Rs. 14,369.56 million for the year ended on that date, as considered in the Statement. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

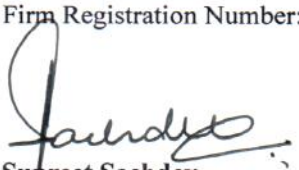
The consolidated financial statements also include the Group's share of net profit of Rs. 987.42 million for the year ended 31 March 2016, as considered in the consolidated financial statements, in respect of three associates, whose financial statements have not been audited by us. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these associates.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

(i) have been presented in accordance with the requirements of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the loss and other financial information for the year ended 31 March 2016.

for **B S R & Co. LLP**
Chartered Accountants
Firm Registration Number: 101248W/W-100022



Supreet Sachdev
Partner
Membership number: 205385

Bangalore
20 May 2016

Coffee Day Enterprises Limited

CIN: L55101KA2008PLC046866

Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

PART I Statement of audited consolidated financial results for the quarter and year ended on 31 March 2016

(Rs. in Millions except per share data)

Sl. No.	Particulars	Quarter ended			Year ended	
		31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Audited	Audited*	Audited	Audited
1	**Income from operations**					
	a) Net sales / Income from operations (net of excise duty)	8,527.98	6,702.46	7,060.67	27,925.20	24,463.28
	b) Other operating income	140.78	94.29	88.07	428.85	330.28
	Total income from operations (net)	**8,668.76**	**6,796.75**	**7,148.74**	**28,354.05**	**24,793.56**
2	**Expenses**					
	a) Cost of material consumed	2,529.30	1,300.87	2,134.63	6,468.18	6,175.96
	b) Purchase of stock-in-trade	129.63	96.12	70.99	336.05	131.44
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(117.70)	(60.36)	215.02	(94.37)	273.91
	d) Cost of logistics services	1,871.80	1,703.37	1,432.05	6,375.08	6,725.36
	e) Employee benefit expense	970.02	868.52	691.84	3,470.11	2,541.68
	f) Depreciation and amortisation expenses	739.49	731.31	663.55	2,802.96	2,574.16
	g) Other expenses	1,839.41	1,691.36	1,538.31	6,914.05	5,209.43
	Total expenses	**7,961.95**	**6,331.19**	**6,746.39**	**26,272.06**	**23,631.94**
3	**Profit from operations before other income, finance costs and exceptional items (1 - 2)**	**706.81**	**465.56**	**402.35**	**2,081.99**	**1,161.62**
4	Other income	196.17	140.76	251.98	583.65	693.60
5	**Profit from ordinary activities before finance costs and exceptional items (3 + 4)**	**902.98**	**606.32**	**654.33**	**2,665.64**	**1,855.22**
6	Finance costs	697.41	762.46	779.08	3,144.12	3,262.33
7	**Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**205.57**	**(156.14)**	**(124.75)**	**(478.48)**	**(1,407.11)**
8	Exceptional income / (expense)	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax (7 - 8)**	**205.57**	**(156.14)**	**(124.75)**	**(478.48)**	**(1,407.11)**
10	Tax expense, net	133.57	49.22	89.63	328.82	150.24
11	**Profit/ (Loss) for the period from ordinary activities after tax (9-10)**	**72.00**	**(205.36)**	**(214.38)**	**(807.30)**	**(1,557.35)**
12	Share of profit of associates, net	268.32	240.59	209.71	990.35	903.17
13	Minority Interest	(146.55)	(24.20)	(132.46)	(258.34)	(183.50)
14	**Net profit/ (loss) after tax, minority interest and share of profit of associates (11-12-13)**	**193.77**	**11.03**	**(137.13)**	**(75.29)**	**(837.68)**
15	Paid-up equity share capital (face value of Rs 10 each)	2,060.02	2,060.02	145.92	2,060.02	145.92
16	Reserves excluding revaluation reserves	-	-	-	19,447.71	5,312.91
17	Earnings / (loss) per share (not annualised)					
	Basic (Rs.)	0.94	0.06	(1.18)	(0.47)	(7.18)
	Diluted (Rs.)	0.94	0.06	(1.18)	(0.47)	(7.18)

*** refer note 2**

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP CHARTERED ACCOUNTANTS BANGALORE 560 071

Coffee Day Enterprises Limited

CIN: L55101KA2008PLC046866

Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

Consolidated Segment wise revenue, results and capital employed for the quarter and year ended 31 March 2016 *(Rs. in Millions)*

Sl. No.	Particulars	Quarter ended			Year ended	
		31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Unaudited	Audited*	Audited	Audited
1	**Segment revenue**					
	a) Coffee and related business	4,456.44	3,238.46	4,016.24	14,050.22	12,803.92
	b) Integrated multimodal logistics	2,304.07	2,182.44	1,875.02	8,101.30	8,190.76
	c) Financial services	1,399.47	880.53	820.78	4,323.54	2,224.67
	d) Leasing of commercial office space	333.63	325.17	291.58	1,247.72	1,007.95
	e) Hospitality services	55.40	63.93	63.54	238.86	257.27
	f) Others	119.75	106.22	81.58	392.41	308.99
	Net income from operations	**8,668.76**	**6,796.75**	**7,148.74**	**28,354.05**	**24,793.56**
2	**Segment results**					
	Profit / (loss) before tax and interest from each segment					
	a) Coffee and related business	108.49	116.74	86.81	540.43	382.64
	b) Integrated multimodal logistics	208.21	148.40	113.00	581.65	393.70
	c) Financial services	291.24	65.47	145.73	586.51	139.42
	d) Leasing of commercial office space	95.37	123.34	123.09	436.29	289.44
	e) Hospitality services	(22.92)	(18.01)	(38.57)	(46.44)	(23.31)
	f) Others	26.42	30.83	8.13	81.51	49.04
	Total	**706.81**	**466.77**	**438.19**	**2,179.95**	**1,230.93**
	Unallocable					
	Less: Finance costs	697.41	762.46	779.08	3,144.12	3,262.33
	Less: Other unallocable expenses	-	1.21	35.84	97.96	69.31
	Add: Other income	196.17	140.76	251.98	583.65	693.60
	Profit/ (loss) before tax	**205.57**	**(156.14)**	**(124.75)**	**(478.48)**	**(1,407.11)**
3	**Capital employed**					
	a) Coffee and related business	12,468.69	12,016.95	11,652.69	12,468.69	11,652.69
	b) Integrated multimodal logistics	14,450.70	16,086.98	14,312.01	14,450.70	14,312.01
	c) Financial services	859.27	578.81	552.17	859.27	552.17
	d) Leasing of commercial office space	13,038.01	11,408.24	7,929.58	13,038.01	7,929.58
	e) Hospitality services	1,414.40	257.31	454.59	1,414.40	454.59
	f) Others	360.02	328.78	243.28	360.02	243.28
	Total	**42,591.09**	**40,677.07**	**35,144.32**	**42,591.09**	**35,144.32**
	Unallocable assets / (liabilities)	15,747.38	17,104.21	12,711.40	15,747.38	12,711.40
		58,338.47	**57,781.28**	**47,855.72**	**58,338.47**	**47,855.72**

*** refer note 2**

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

COFFEE DAY ENTERPRISES LTD. BANGALORE

Notes:

1 The above results of Coffee Day Enterprises Limited ("the Company"), its subsidiaries, associates and joint ventures, (collectively known as "the CCD Group") are prepared in accordance with the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as 'the Listing Regulations, 2015').

The consolidated figures above include figures of subsidiary companies namely Coffee Day Global Limited, Tanglin Developments Limited, Coffee Day Hotels and Resorts Private Limited, Coffee Day Trading Limited, Way2Wealth Securities Private Limited, Amalgamated Holdings Limited, Ganga Coffee Curing Works Limited, A.N Coffeeday International Limited, Coffee Day Properties (India) Private Limited, Classic Coffee Curing Works, Coffeelab Limited, Coffee Day Gastronomie Und Kaffeehandles GmbH, Coffee Day CZ a.s, Tanglin Retail Reality Developments Private Limited, Sical Logistics Limited, Sical Infra Assets Limited, Sical Iron Ore Terminal Limited, Sical Iron Ore Terminal (Mangalore) Limited, Norsea Offshore India Limited, Bergen Offshore Logistics Pte. Limited, Norsea Global Offshore Pte Limited, Sical Multimodal and Rail Transport Limited, Sical Adams Offshore Limited, Sical Saumya Mining Limited, Girividyuth India Limited, Wilderness Resorts Private Limited, Karnataka Wildlife Resorts Private Limited, Mandi2Market Traders Private Limited, Way2Wealth Distributors Private Limited, Way2Wealth Capital Private Limited, Way2Wealth Realty Advisors Private Limited, Way2Wealth Brokers Private Limited, Way2Wealth Insurance Brokers Private Limited, AlphaGrep Securities Private Limited, Way2Wealth Commodities Private Limited, Way2Wealth Illuminati Pte. Limited, AlphaGrep Holding HK Limited, Magnasoft Consulting India Private Limited, Magnasoft Europe Limited and Magnasoft Spatial Services Inc.

The consolidated figures above include proportionate figures of joint ventures namely Coffee Day Schaerer Technologies Private Limited, PSA Sical Terminals Limited, Sical Sattva Rail Terminal Private Limited, AlphaGrep Technologies Limited, Alphagrep HK Limited, Alphagrep Trading Limited as well as the Group's share of profits from associate companies namely Ittiam Systems Private Limited, Global Edge Software Private Limited, Mindtree Limited, Barefoot Resorts and Leisure India Private Limited.

2 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 20 May 2016 and have been audited by the Statutory Auditors of the Company and have issued an unmodified audit report. The audit report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at www.coffeeday.com. Figures for the quarter ended 31 March 2016 and 31 March 2015 are the balancing figures between the audited figures in respect of the full final year and the published year to date figures upto the end of the third quarter of the relevant financial year. Also, the figures upto the end of third quarter has only been reviewed and not subjected to audit.

3 Pursuant to the provisions of the Listing Agreement, the Management has decided to publish consolidated financial results in the newspapers. However, the standalone financial results will be made available on the Company's website www.coffeeday.com and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4 During the year , the Company has issued 102,140,857 number of equity shares as bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference shares into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.

5 During the year, the Company has completed the initial public offer (IPO) and raised a total capital of Rs 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on Bombay Stock Exchange and National Stock Exchange effective 2 November 2015. The proceeds from IPO is Rs 10,738.63 million (net of issue expenses).

Details of utilisation of proceeds of IPO are as follows:

(Rs in millions)

Particulars	Objects of the issue as per the prospectus	Utilised upto 31 March 2016	Unutilised amount as at 31 March 2016
Financing coffee businesses	2,875.10	2,875.10	-
Repayment or prepayment of loans	6,328.00	6,328.00	-
General corporate purposes	1,535.53	1,535.53	-
Total	**10,738.63**	**10,738.53**	**-**

Expenses incurred by the Company aggregating to Rs 761.37 million (including service tax), in connection with IPO have been adjusted towards the securities premium in accordance with Section 52 of the Companies Act, 2013, of which Rs 47.37 million is accrued and maintained in a seperate escrow account.

As per the terms set out in the prospectus on "Utilization of IPO Proceeds", the Company was required to utilise IPO proceeds aggregating Rs 4,100 million towards repayment of existing loan as well as financing of coffee business in one of its subsidiary company Coffee Day Global Limited (CDGL). The Company has transferred IPO proceeds to CDGL by investing in Compulsorily Convertible Debentures having face value of Rs 4,100 million. Of the Rs 4,100 million, CDGL has utilized an amount of Rs 2,459 million towards repayment of loan and financing of coffee business and the balance unutilized amount of Rs 1,641 million is maintained in fixed deposit with banks.

6 Information of standalone audited financial results of the Company in terms of Regulation 47 (b) of the Listing Regulations, 2015 is as under:

(Rs in Millions)

Particulars	Quarter ended			Year ended	
	31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
	Audited *	Unaudited	Audited*	Audited	Audited
Total income from operations, net	138.00	140.48	83.58	487.20	286.88
(Loss)/ profit before tax and exceptional items	(163.05)	(250.50)	(343.84)	(1,105.17)	(1,257.94)
(Loss)/ profit after tax and exceptional items	(163.05)	(250.50)	(343.84)	(1,105.17)	(1,257.94)

*** refer note 2**

6 Previous period's / year's figures have been regrouped / reclassed, where necessary, to conform to current period's classification.

for and on behalf of the Board of Directors

V. G. Siddhartha
Chairman and Managing Director
Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)*
Place: Bangalore
Date: 20 May 2016

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP CHARTERED ACCOUNTANTS BANGALORE 560 071

Coffee Day Enterprises Limited
CIN: L55101KA2008PLC046866
Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

Annexure IX : Statement of Assets and Liabilities *(Rs. in Millions)*

Particulars	As at 31 March 2016	As at 31 March 2015
	Audited	Audited
Â EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	2,060.02	162.31
(b) Reserves and surplus	19,447.71	5,312.91
Sub-total - Shareholders' funds	**21,507.73**	**5,475.22**
2. Minority interest	**5,547.56**	**5,101.75**
3.Non-current liabilities		
(a) Long-term borrowings	26,975.51	30,461.84
(b) Deferred tax liabilities (net)	75.79	166.48
(c) Other long-term liabilities	2,226.58	1,952.86
(d) Long-term provisions	110.10	514.02
Sub-total - Non-current liabilities	**29,387.98**	**33,095.20**
4. Current liabilities		
(a) Short-term borrowings	5,077.16	5,033.83
(b) Trade payables	1,530.08	1,654.31
(c)Other current liabilities	7,068.25	9,472.23
(d) Short-term provisions	504.82	303.15
Sub-total - Current liabilities	**14,180.31**	**16,463.52**
TOTAL - EQUITY AND LIABILITIES	**70,623.58**	**60,135.69**
B ASSETS		
1. Non-current assets		
(a) Fixed assets	31,829.13	29,626.72
(b) Goodwill on consolidation	5,338.26	5,130.23
(c) Non-current investments	5,867.66	5,176.78
(d) Deferred tax assets (net)	34.29	26.84
(e) Long-term loans and advances	5,007.51	4,644.72
(f) Other non-current assets	1,735.98	1,147.82
Sub-total - Non-current assets	**49,812.83**	**45,753.11**
2 Current assets		
(a) Current investment	125.77	-
(b) Inventories	1,330.25	1,258.30
(c) Trade receivables	3,915.00	3,338.96
(d) Cash and bank balances	11,997.07	7,427.73
(e) Short-term loans and advances	1,431.86	1,849.28
(f) Other current assets	2,010.80	508.31
Sub-total - Current assets	**20,810.75**	**14,382.58**
Total -ASSETS	**70,623.58**	**60,135.69**

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

FORM-A (FOR AUDIT REPORT WITH UNMODIFIED OPINION)

Pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

1.	Name of the Company	Coffee Day Enterprises Limited
2.	Annual Financial Statements for the year ended	March 31st, 2016 (Consolidated)
3.	Type of Audit Observation	Unmodified
4.	Frequency Observation	Not applicable
	To be signed by 1. Mr.V.G.Siddhartha **Chairman & Managing Director**	
	2. Mr.R.Ram Mohan **Chief Financial Officer**	
	3. Statutory Auditors of the Company	For B.S.R & Co.LLP Chartered Accountants (ICAI Regn No. 101248W/W-100022) Mr.Supreet Sachdev Partner
	4. Mr.S.V.Ranganath **Chairman of Audit Committee**	

B S R & Co. LLP * BANGALORE 560 071 * CHARTERED ACCOUNTANTS

Date: 20th May, 2016

B S R & Co. LLP
Chartered Accountants

Maruthi Info-Tech Centre
11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

Telephone: + 91 80 3980 6000
Fax: + 91 80 3980 6999

Auditor's report on Quarterly Financial Results and the Year to Date Results of Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)* pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)*

We have audited the accompanying Statement of Financial Results ('the Statement') of Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)* ('the Company') for the year ended 31 March 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement has been prepared on the basis of the annual financial statements, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company. Our responsibility is to express an opinion on this Statement, based on our audit of such annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.

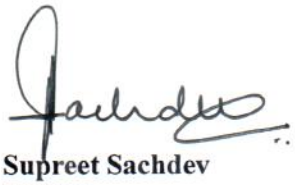
We draw attention to the fact that the figures for the quarters ended 31 March 2016 and the corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the end of the third quarter of the relevant financial year. Also, the figures up to the end of third quarter ended 31 December 2015 had been subject to review.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

(i) is presented in accordance with the requirements of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net loss and other financial information for the year ended 31 March 2016.

for **B S R & Co. LLP**
Chartered Accountants
Firm Registration Number: 101248W/W-100022



Supreet Sachdev
Partner
Membership Number: 205385

Bangalore
20 May 2016

Coffee Day Enterprises Limited
CIN: L55101KA2008PLC046866
Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

PART I Statement of audited standalone financial results for the quarter and year ended on 31 March 2016 *(Rs. in Millions)*

Sl no	Particulars	Quarter ended			Year ended	
		31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Unaudited	Audited*	Audited	Audited
1	**Income from operations**					
	a) Revenue from operations, net	103.07	105.56	48.65	303.85	160.28
	b) Other operating income	34.93	34.92	34.93	183.35	126.60
	Total income from operations (net)	**138.00**	**140.48**	**83.58**	**487.20**	**286.88**
2	**Expenses**					
	a) Purchase of stock in trade	79.01	79.49	25.52	207.06	66.19
	b) Employee benefit expense	13.10	17.83	13.28	58.80	48.34
	c) Depreciation and amortisation expenses	1.41	1.77	1.17	6.66	6.29
	d) Advertisement expenses	0.84	2.67	9.71	96.31	42.49
	e) Other expenses	25.63	19.14	43.70	68.93	78.94
	Total expenses	**119.99**	**120.90**	**93.38**	**437.76**	**242.25**
3	**Profit from operations before other income, finance costs and exceptional items (1 - 2)**	**18.01**	**19.58**	**(9.80)**	**49.44**	**44.63**
4	Other income	57.47	33.16	6.14	101.45	20.37
5	**Profit from ordinary activities before finance costs and exceptional items (3 + 4)**	**75.48**	**52.74**	**(3.66)**	**150.89**	**65.00**
6	Finance costs	238.53	303.24	340.18	1,256.06	1,322.94
7	**(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**(163.05)**	**(250.50)**	**(343.84)**	**(1,105.17)**	**(1,257.94)**
8	Exceptional income / (expense)	-	-	-	-	-
9	**(Loss) from ordinary activities before tax (7 - 8)**	**(163.05)**	**(250.50)**	**(343.84)**	**(1,105.17)**	**(1,257.94)**
10	Tax expense, net	-	-	-	-	-
11	**Net (loss) from ordinary activities after tax (9-10)**	**(163.05)**	**(250.50)**	**(343.84)**	**(1,105.17)**	**(1,257.94)**
12	Paid-up equity share capital (face value of Rs 10 each)	2,060.02	2,060.02	145.92	2,060.02	145.92
13	Reserves (excluding revaluation reserve), as per balance sheet of previous accounting year	-	-	-	16,763.69	3,745.05
14	Earnings / (loss) per share (not annualised)					
	Basic (Rs)	(0.79)	(1.28)	(2.95)	(6.94)	(10.80)
	Diluted (Rs)	(0.79)	(1.28)	(2.95)	(6.94)	(10.80)

* Refer note 2

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

Coffee Day Enterprises Limited
CIN: L55101KA2008PLC046866
Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

Annexure IX : Statement of Assets and Liabilities *(Rs. in Millions)*

Particulars	As at 31 March 2016	As at 31 March 2015
	Audited	Audited
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,060.02	162.31
(b) Reserves and surplus	16,763.69	3,745.05
Sub-total - Shareholders' funds	18,823.71	3,907.36
2. Non-current liabilities		
(a) Long-term borrowings	5,230.00	12,115.82
(b) Other long-term liabilities	426.88	210.72
(c) Long-term provisions	4.58	279.93
Sub-total - Non-current liabilities	5,661.46	12,606.47
3. Current liabilities		
(a) Short-term borrowings	-	300.00
(b) Trade payables	34.25	7.33
(c) Other current liabilities	1,197.33	3,902.13
(d) Short-term provisions	237.72	212.61
Sub-total - Current liabilities	1,469.30	4,422.07
TOTAL - EQUITY AND LIABILITIES	**25,954.47**	**20,935.90**
B ASSETS		
1. Non-current assets		
(a) Fixed assets	86.44	91.04
(b) Non-current investments	19,965.32	15,865.32
(c) Long-term loans and advances	5,258.91	4,524.36
(d) Other non-current assets	41.06	186.02
Sub-total - Non-current assets	25,351.73	20,666.74
2 Current assets		
(a) Trade receivables	4.53	2.94
(b) Cash and cash equivalents	569.19	6.60
(c) Short-term loans and advances	28.43	259.14
(d) Other current assets	0.59	0.48
Sub-total - Current assets	602.74	269.16
Total - ASSETS	**25,954.47**	**20,935.90**

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

Coffee Day Enterprises Limited
CIN: L55101KA2008PLC046866
Registered office: 23/2, Coffee Day Square, Vittal Mallya Road, Bengaluru 560 001

Annexure IV : Segment wise revenue, results and capital employed for the quarter and year ended 31 March 2016 *(Rs. in Millions)*

Sl no	Particulars	Quarter ended			Year ended	
		31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Unaudited	Audited*	Audited	Audited
1	**Segment revenue**					
	a) Coffee trading	73.08	83.38	25.49	207.41	66.51
	b) Hospitality	29.99	22.18	23.16	96.44	93.77
	c) Investment operation	34.93	34.92	34.92	183.35	126.60
	Total income from operations (net)	**138.00**	**140.48**	**83.57**	**487.20**	**286.88**
2	**Segment results (profit / (loss) before tax and interest from each segment)**					
	a) Coffee trading	(0.10)	3.90	(0.03)	0.35	0.32
	b) Hospitality	12.12	(1.31)	7.27	16.41	24.07
	c) Investment operation	29.21	29.57	27.95	161.61	105.24
	Total	**41.23**	**32.16**	**35.19**	**178.37**	**129.63**
	Unallocable					
	Finance costs	238.53	303.24	340.19	1,256.06	1,322.95
	Other unallocable expenses	17.38	12.58	44.98	128.93	84.99
	Other income	57.47	33.16	6.17	101.45	20.37
	(Loss) before tax	**(157.21)**	**(250.50)**	**(343.81)**	**(1,105.17)**	**(1,257.94)**
3	**Segment capital employed** (Segment assets - segment liabilities)					
	a) Coffee trading	-	-	-	-	-
	b) Hospitality	100.83	76.58	75.84	100.83	75.84
	c) Investment operation	25,207.68	24,312.34	20,606.76	25,207.68	20,606.76
	d) Unallocated	(134.80)	2,603.18	(939.42)	(134.80)	(939.42)
		25,173.71	**26,992.10**	**19,743.18**	**25,173.71**	**19,743.18**

* Refer note 2

COFFEE DAY ENTERPRISES LTD. BANGALORE

B S R & Co. LLP CHARTERED ACCOUNTANTS BANGALORE 560 071

Notes:

1 The above results of Coffee Day Enterprises Limited ("the Company") are prepared in accordance with the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as 'the Listing Regulations, 2015').

2 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 20 May 2016 and have been audited by the Statutory Auditors of the Company and they have issued an unmodified audit report. The audit report of the Statutory Auditors is being filed with the Bombay Stock Exchange and National Stock Exchange and is also available on the Company's website at www.coffeeday.com. The figures for the last quarter ended 31 March 2016 and 31 March 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year. Also, the figures upto the end of the third quarter has only been reviewed and not subjected to Audit.

3 During the year, the Company has issued 102,140,857 number of equity shares as bonus shares in the ratio of 1:7. Further, subsequent to the bonus issue, the Company has converted 63,158,232 number of compulsorily convertible debentures and 1,357,410 number of compulsorily convertible preference shares into 54,208,336 number of equity shares as per the terms and conditions specified in the agreement.

4 During the year, the Company has completed the initial public offer (IPO) and raised a total capital of Rs 11,500 million by issuing 35,060,975 equity shares of Rs 10 each at a premium of Rs 318 per share. The equity shares of the Company were listed on Bombay Stock Exchange and National Stock Exchange effective 2 November 2015. The proceeds from IPO is Rs 10,738.63 million (net of issue expenses).

Details of utilisation of IPO are as follows:

(Rs in millions)

Particulars	Objects of the issue as per the prospectus	Utilised upto 31 March 2016	Unutilised amount as at 31 March 2016
Financing our coffee businesses operated through our subsidiary, Coffee Day Global Limited ('CDGL')	2,875.10	2,875.10	-
Repayment or prepayment of loans of our Company and subsidiary companies	6,328.00	6,328.00	-
General corporate purposes	1,535.53	1,535.53	-
Total	**10,738.63**	**10,738.63**	**-**

Expenses incurred by the Company aggregating to Rs 761.37 million (including service tax), in connection with IPO have been adjusted towards the securities premium in accordance with Section 52 of the Companies Act, 2013, of which Rs 47.37 million is accrued and maintained in a separate escrow account.

As per the terms set out in the prospectus on "Utilization of IPO Proceeds", the Company was required to utilise IPO proceeds aggregating Rs 4,100 million towards repayment of existing loan as well as financing of coffee business in one of its subsidiary company (CDGL). The Company has transferred IPO proceeds to its Subsidiary Company by investing in Compulsorily Convertible Debentures having face value of Rs 4,100 million. Of the Rs 4,100 million, the Subsidiary Company has utilized an amount of Rs 2,459 million towards repayment of loan and financing of coffee business and the balance unutilized amount of Rs 1,641 million is maintained in fixed deposits with banks.

5 Previous period's / year's figures have been regrouped / reclassed, where necessary, to conform to current period's classification.

for and on behalf of the Board of Directors

B S R & Co. LLP * BANGALORE 560 071 * CHARTERED ACCOUNTANTS

V. G. Siddhartha
Chairman and Managing Director
Coffee Day Enterprises Limited *(erstwhile Coffee Day Enterprises Private Limited)*
Place: Bangalore
Date: 20 May 2016

COFFEE DAY ENTERPRISES LTD. * BANGALORE

FORM-A (FOR AUDIT REPORT WITH UNMODIFIED OPINION)

Pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

1.	Name of the Company	Coffee Day Enterprises Limited
2.	Annual Financial Statements for the year ended	March 31st, 2016 (Standalone)
3.	Type of Audit Observation	Unmodified
4.	Frequency Observation	Not applicable
	To be signed by 1. Mr.V.G.Siddhartha **Chairman & Managing Director**	
	2. Mr.R.Ram Mohan **Chief Financial Officer**	
	3. Statutory Auditors of the Company	For B.S.R & Co.LLP Chartered Accountants (ICAI Regn No. 101248W/W-100022) Mr.Supreet Sachdev Partner
	4. Mr.S.V.Ranganath **Chairman of Audit Committee**	

Date: 20th May, 2016

B S R & Co. LLP
Chartered Accountants

Maruthi Info-Tech Centre
11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

Telephone: + 91 80 3980 6000
Fax: + 91 80 3980 6999

Auditor's report on Quarterly Financial Results and the Year to Date Results of Coffee Day Global Limited *(erstwhile Amalgamated Bean Coffee Trading Company Limited)* pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of

Coffee Day Global Limited *(erstwhile Amalgamated Bean Coffee Trading Company Limited)*

We have audited the accompanying Consolidated Statement of Financial Results ('the Statement') of Coffee Day Global Limited *(erstwhile Amalgamated Bean Coffee Trading Company Limited)* ('the Company'), its subsidiaries and joint ventures as detailed in note 3 of the Statement (collectively referred to as 'CDGL Group'), for the year ended 31 March 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement has been prepared on the basis of the annual financial statements, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company in their meeting held on 20 May 2016. As detailed in note 2 to the Statement, the Management has voluntarily adopted the preparation of this Statement for its submission to Bangalore Stock Exchange and National Stock Exchange, India. Our responsibility is to express an opinion on this Statement, based on our audit of such annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the Management. We believe that our audit provides a reasonable basis for our opinion.

We draw attention to the fact that the figures for the quarters ended 31 March 2016 and 31 March 2015 as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the end of the third quarter of the relevant financial year. Also, the figures up to the end of third quarter ended 31 December 2015 had been subject to review.

We did not audit the financial statements of five subsidiaries which have been incorporated in the Statement. Of the above;

a) We did not audit the financial statements of three subsidiaries incorporated outside India, whose financial statements reflect total assets of Rs. 129.32 million as at 31 March 2016 and total revenues of Rs. 178.16 million for the year ended on that date, as considered in the Statement. The financial statements of these subsidiaries incorporated outside India as drawn up in accordance with the generally accepted accounting principles of the respective countries ('the local GAAP') have been audited by other auditors duly qualified to act as auditors in those countries. For the purposes of preparation of consolidated financial statements, the aforesaid local GAAP financial statements have been restated by the Management of the said entities so that they conform to the generally accepted accounting principles in India.

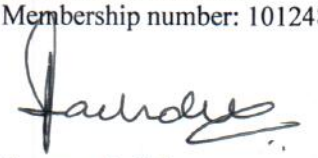
b) We did not audit the financial statements of two subsidiaries incorporated in India, whose financial statements reflect total assets of Rs. 54.47 million as at 31 March 2016 and total revenues of Rs. 12.66 million for the year ended on that date, as considered in the Statement. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management, and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

(i) has been presented in accordance with the requirements of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the profit and other financial information for the year ended 31 March 2016.

for **B S R & Co. LLP**
Chartered Accountants
Membership number: 101248W/W-100022



Supreet Sachdev
Partner
Membership number: 205385

Bangalore
20 May 2016

Coffee Day Global Limited
CIN:U85110KA1993PLC015001
Registered office: K. M. Road, Chikamagalur

PART I Statement of audited consolidated financial results for the year ended 31 March 2016

(Rs in Millions except per share data)

Sl. No.	Particulars	Quarter ended			Year to Date	
		31 March 2016	31-Dec-2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Unaudited	Audited*	Audited	Audited
1	**Income from operations**					
	a) Net sales / Income from operations (net of excise duty)	4,209.13	3,075.94	3,772.75	13,384.73	12,306.90
	b) Other operating income	113.99	55.13	106.21	314.99	319.60
	Total income from operations (net)	**4,323.12**	**3,131.07**	**3,878.96**	**13,699.72**	**12,626.50**
2	**Expenses**					
	a) Cost of material consumed	2,522.04	1,292.89	2,068.17	6,439.68	6,109.84
	b) Changes in inventories of finished goods, work-in-progress and stock in trade	(118.80)	(59.26)	215.05	(94.37)	273.89
	c) Employee benefit expense	477.95	443.35	339.25	1,730.31	1,368.14
	d) Depreciation and amortisation expenses	435.65	433.01	368.22	1,652.55	1,498.73
	e) Rent	422.58	421.88	372.91	1,629.91	1,415.47
	f) Other expenses	499.81	478.82	421.95	1,827.90	1,567.61
	Total expenses	**4,239.23**	**3,010.69**	**3,785.55**	**13,185.98**	**12,233.68**
3	**Profit from operations before other income, finance costs and exceptional items (1 - 2)**	**83.89**	**120.38**	**93.41**	**513.74**	**392.82**
4	Other income	94.04	35.57	18.49	165.70	90.84
5	**Profit from ordinary activities before finance costs and exceptional items (3 + 4)**	**177.93**	**155.95**	**111.90**	**679.44**	**483.66**
6	Finance costs	115.57	111.23	144.49	495.59	555.02
7	**Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**62.36**	**44.72**	**(32.59)**	**183.85**	**(71.36)**
8	Exceptional income / (expense)	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax (7 - 8)**	**62.36**	**44.72**	**(32.59)**	**183.85**	**(71.36)**
10	Tax expense, net	(60.81)	20.98	41.11	-	71.95
11	**Profit/(Loss) for the period from ordinary activities after tax (9-10)**	**123.17**	**23.74**	**(73.70)**	**183.85**	**(143.31)**
12	Paid-up equity share capital (face value of Rs 10 each)	168.68	168.06	162.60	168.68	162.60
13	Reserves (excluding revaluation reserve), annualised	-	-	-	7,879.74	7,403.55
14	Earnings / (loss) per share (not annualised)					
	Basic (Rs.)	0.73	0.14	(0.45)	1.12	(0.91)
	Diluted (Rs.)	0.73	0.14	(0.45)	1.12	(0.91)

* refer note 4

Coffee Day Global Limited Bangalore

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

Coffee Day Global Limited

CIN:U85110KA1993PLC015001

Registered office: K. M. Road, Chikamagalur

Consolidated Segment wise revenue, results and capital employed for the year ended 31 March 2016

(Rs in Millions)

Sl. No.	Particulars	Quarter ended			Year to Date	
		31 March 2016	31 December 2015	31 March 2015	31 March 2016	31 March 2015
		Audited*	Unaudited	Audited*	Audited	Audited
1	**Segment revenue**					
	a) Production, procurement and export division	1,152.65	411.82	1,508.07	2,537.50	3,116.10
	b) Retail operation	3,170.46	2,719.25	2,370.89	11,162.22	9,510.40
	Net income from operations	**4,323.12**	**3,131.07**	**3,878.96**	**13,699.72**	**12,626.50**
2	**Segment results**					
	Profit / (loss) before tax and interest from each segment					
	a) Production, procurement and export division	27.79	54.11	25.24	83.23	55.40
	b) Retail operation	63.37	69.43	67.89	438.41	337.14
	Total	**91.16**	**123.54**	**93.13**	**521.64**	**392.54**
	Unallocable expenses, net	28.80	78.82	125.72	337.79	463.90
	Profit/ (loss) before tax	**62.36**	**44.72**	**(32.59)**	**183.85**	**(71.36)**
3	**Capital employed**					
	a) Production, procurement and export division	1,214.79	2,522.11	2,659.67	1,214.79	2,659.67
	b) Retail operation	10,236.87	9,521.94	8,870.72	10,236.87	8,870.72
	Total	**11,451.66**	**12,044.05**	**11,530.39**	**11,451.66**	**11,530.39**
	Unallocable assets	4,116.66	3,625.99	19.53	4,116.66	19.53
		15,568.32	**15,670.04**	**11,549.92**	**15,568.32**	**11,549.92**

*** refer note 4**

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

Coffee Day Global Limited Bangalore

Coffee Day Global Limited
CIN:U85110KA1993PLC015001
Registered office: K. M. Road, Chikamagalur

Statement of Assets and Liabilities

(Rs. in Millions)

Particulars	As at 31 March 2016	As at 31 March 2015
	Audited	Audited
Â EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	168.68	256.57
(b) Reserves and surplus	7,711.06	7,403.55
Sub-total - Shareholders' funds	7,879.74	7,660.12
2.Non-current liabilities		
(a) Long-term borrowings	6,230.89	2,844.00
(b) Deferred tax liabilities	-	79.84
(c) Other long-term liabilities	438.54	510.90
(d) Long-term provisions	16.10	3.62
Sub-total - Non-current liabilities	6,685.53	3,438.36
3. Current liabilities		
(a) Short-term borrowings	954.53	1,470.01
(b) Trade payables	399.88	536.76
(c) Other current liabilities	2,702.18	2,037.95
(d) Short-term provisions	171.05	27.78
Sub-total - Current liabilities	4,227.64	4,072.50
TOTAL - EQUITY AND LIABILITIES	**18,792.91**	**15,170.98**
B ASSETS		
1. Non-current assets		
(a) Fixed assets	9,427.37	9,125.07
(b) Goodwill on consolidaton	175.59	167.60
(c) Long-term loans and advances	1,650.82	1,261.73
(d) Deferred tax asset	20.90	-
(e) Other non-current assets	154.47	113.00
Sub-total - Non-current assets	11,429.15	10,667.40
2 Current assets		
(a) Inventories	1,181.26	1,105.60
(b) Trade receivables	1,279.85	1,204.17
(c) Cash and bank balances	4,276.43	1,603.94
(d) Short-term loans and advances	595.18	541.35
(e) Other current assets	31.04	48.52
Sub-total - Current assets	7,363.76	4,503.58
Total -ASSETS	**18,792.91**	**15,170.98**

Coffee Day Global Limited Bangalore

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS

Notes:

1 The above results of Coffee Day Global Limited ("the Company"), its subsidiaries and joint ventures, (collectively known as "the CDGL Group") are prepared in accordance with requirement of the Accounting Standard-21 "Consolidated Financial Statements" prescribed by Companies (Accounting Standard) Rules, 2006 (as amended) and in the format as prescribed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as "the Listing Regulations, 2015").

2 As the Company is an unlisted entity, it is not mandatorily required to prepare the financial results in accordance with the Listing Regulations, 2015. However, the Company has voluntarily prepared the financial results using the format prescribed by the Listing Regulations, 2015 pursuant to listing of shares of Coffee Day Enterprises Limited, its holding company for its submission to Bombay Stock Exchange and National Stock Exchange.

3 The consolidated figures above include figures of subsidiaries namely Amalgamated Holdings Limited, Ganga Coffee Curing Works Limited, A.N Coffee day International Limited, Coffeelab Limited, Coffee Day Properties (India) Private Limited and Classic Coffee Curing Works and a joint venture namely Coffee Day Schaerer Technologies Private Limited.

4 The above results were reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 20 May 2016 and have been audited by the Statutory Auditors of the Company. The audit report of the Statutory Auditors is being filed with Bombay Stock Exchange and National Stock Exchange and is available on the Company's website at www.coffeeday.com. Figures for the quarter ended 31 March 2016 and 31 March 2015 are the balancing figures between the audited figures in respect of the full final year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also, the figures up to the end of the third quarter has only been reviewed and not subjected to audit.

5 During the year ended 31 March 2016, the Company has converted 3,970,222 optionally convertible International Financial Corporation subscribed "A" preference share held by International Financial Corporation (2,894,411 preference shares) and V. G. Siddhartha (1,075,811 preference shares) into 3,970,222 equity shares and 900,000 optionally convertible International Financial Corporation subscribed "B" preference share into 1,491,863 equity shares as per the terms and conditions specified in the agreement. Subsequent to the conversion of the preference shares, V. G. Siddhartha has bought 4,386,274 shares held by International Financial Corporation. Further, during the year, 848,786 Compulsorily Convertible Debentures (CCDs) held by FMO were sold to the promoter V.G. Siddartha, subsequent to which the CCDs were converted to 615,455 equity shares of Rs 1 each as per the original terms of agreement.

6 During the year ended 31 March 2016, CDGL has issued 41,000,000 compulsorily convertible debenture of Rs 100 each to Coffee Day Enterprises Limited (CDEL), the holding Company aggregating Rs 4,100 million. The terms of conversion will be agreed after 4 years and 9 months from the date of issue and accordingly the impact on EPS cannot be presently ascertained.

7 Previous period's / year's figures have been regrouped / reclassed, where necessary, to conform to current period's classification.

for and on behalf of the Board of Directors

Coffee Day Global Limited Bangalore

V. G. Siddhartha
Managing Director
Coffee Day Global Limited
(erstwhile Amalgamated Bean Coffee Trading Company Limited)
Place: Bangalore
Date: 20 May 2016

B S R & Co. LLP BANGALORE 560 071 CHARTERED ACCOUNTANTS