

Date: Mar 24, 2025

BSE Limited Listing Department Phiroz Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400001 Scrip Code: 532902	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1 G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - CCCL
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board Of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended (SEBI Listing Regulations)

Further to our intimations dated February 18, 2025, February 22, 2025 and February 28, 2025, regarding the issuance of equity shares of the Company having face value of Rs. 2/- each (“**Equity Shares**”) on preferential basis and in accordance with Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that the Company has executed a share subscription agreement (“**Agreement**”) with Systematic Conscom Limited (“**Proposed Allottee**”) dated March 24, 2025, for the issuance and allotment of 2,85,71,436 (Two Crore Eighty-Five Lakhs Seventy-One Thousand Four Hundred Thirty-Six) Equity Shares at a price of Rs. 17.50 per Equity Share, aggregating to Rs. 50,00,00,130/- (Rupees Fifty Crore One Hundred Thirty only) to the **Proposed Allottee**, for cash, on a preferential basis, in compliance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 and other applicable laws.

The details in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated Nov 11, 2024 are enclosed as **Annexure A** to this letter.

Request to kindly take the above information on record.

Yours Faithfully
For Consolidated Construction Consortium Limited

S. S Arunachalam
Company Secretary & Compliance Officer
M: A 17626

Annexure A

The details as required under SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dt: Nov 11, 2024

Name(s) of parties between whom the Agreement is entered	The Share Subscription Agreement dated March 24, 2025 (“ Agreement ”) is entered between Consolidated Construction Consortium Limited (“ Company ”) and Systematic Conscom Limited (“ Proposed Allottee ”).
Purpose of entering into the Agreement	To record the terms and conditions for issuance and allotment of 2,85,71,436 (Two Crore Eighty-Five Lakhs Seventy-One Thousand Four Hundred Thirty-Six) Equity Shares to the Proposed Allottee .
Shareholding, if any, in the entity with whom the agreement is executed	NIL
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	The preferential issue of the Equity Shares to the Proposed Allottee is subject to fulfilment of customary conditions precedents including receipt of shareholders’ approval of the Company and ‘in-principle’ listing approval from the stock exchanges.
Whether the said parties are related to Promoter Promoter group/ group companies in any manner. If yes, nature of relationship	No
Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm’s length”	No, the transaction would not fall within related party transactions.
In case of issuance of shares to the parties details of issue price, class of shares issued	Issue and allotment of 2,85,71,436 (Two Crore Eighty-Five Lakhs Seventy-One Thousand Four Hundred Thirty-Six) equity shares of Rs. 2/- at a price of Rs. 17.50/- per equity share aggregating to Rs. 50,00,00130/- (Rupees Fifty Crore One Hundred Thirty only), for cash on preferential basis to M/s. Systematic Conscom Limited.
Any other disclosures related to such agreements, Viz., details of nominee on the board of Directors of the listed entity, potential conflict of interest arising out of such agreements etc.,	Nil
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement b. Nature of the agreement c. Date of execution of agreement d. Details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable

Yours Faithfully
For Consolidated Construction Consortium Limited
S. S Arunachalam

Company Secretary & Compliance Officer
M: A 17626

Registered Office:# 8/33, Padmavathiyar Road, Jeypore Colony, Gopalapuram, Chennai - 600 086 Ph: 044-23454500
E-mail: cccl@ccclindia.in, URL: www.ccclindia.com

CIN: L45201TN1997PLC038610 PAN: AAACC4214B GST: 33AAACC4214B3ZJ
Regional Offices: Bangalore Chennai Hyderabad New Delhi

