



सेंट्रल बैंक ऑफ इंडिया
सेन्ट्रल बैंक ऑफ इंडिया
Central Bank of India

1911 से सेन्ट्रल आपके लिए "सेन्ट्रल"

"CENTRAL" TO YOU SINCE 1911



केन्द्रीय कार्यालय

Central Office

CO:MBD:2013-14: 421

8th November, 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

**Sub : Raising of Equity Capital by way of preferential allotment
- Notice of Extra-ordinary General Meeting (EGM)**

Please refer to our letter no. CO:MBD:2013-14: dated 30th October 2013 informing thereby that the Board of Directors of the Bank at its meeting held on Wednesday, 30th October 2013, considered and approved raising of additional equity capital upto the extent of Rs.1,800/- crore (Rupees One Thousand Eight Hundred Crore only) including premium, by way of issue of equity shares of Rs.10/- each at such price as may be decided as per SEBI (ICDR) Regulations, 2009 in favour of Government of India on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities(if any). Tuesday, 5th November 2013 was decided as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009 and an Extra-Ordinary General Meeting of shareholders was also fixed to be held on Thursday, 5th December, 2013 at 4 PM. at Sir Sorabji Pochkhanawala Banker's Training College, Near Cooper Hospital/Reliance Energy Office, JVPD Scheme, Vile Parle (West), Mumbai - 400 056, to consider and pass the necessary Special Resolution. Please also refer to our letter no. CO:MBD:2013-14: dated 5th November 2013 informing thereby that Capital Raising Committee of the Board at its meeting held on 5th November, 2013 being the Relevant Date, has fixed the issue price of Rs.58.85 per equity share (including premium of Rs.48.85 per equity share) determined as per Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Accordingly total no.of shares to be offered to President of India (Government of India) will be 30,58,62,361 equity shares.

In this connection, we are submitting herewith three copies of Notice of the abovesaid EGM. Soft copy of the same has already been e-mailed to you. A copy of aforesaid EGM Notice is also posted on website of the Bank namely, 'www.centralbankofindia.co.in'

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

Ankita Dash
for ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY
& COMPLIANCE OFFICER

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तारेचा पत्ता : सेंटऑफ • दूरध्वनी : 2202 6428,6638 7777 • फॅक्स : (91 - 22) 2204 4336
चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तार का पत्ता : सेन्ट ऑफ • दूरध्वनी : 2202 6428, 6638 7777 • फॅक्स : (91 - 22) 2204 4336
Chander Mukhi, Nariman Point, Mumbai - 400 021 • Gram : CENTOFF • Tel : 2202 6428, 6638 7777 • Fax : (91-22) 2204 4336

www.centralbankofindia.co.in