

October 05, 2026

Ref. No.: **SHIL/OCT/05/03/2026-27**

To Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 544914 (BSE)	To National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Symbol: STEAMHOUSE (NSE)
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Subject: Press release on the financial performance of the Company for the quarter ended 30th June 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release issued by the Company on the financial performance for the quarter ended 30th June 2026.

The aforesaid Press Release is also being made available on the website of the Company at www.steamhouse.in. in terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the same into your records and oblige.

Thanking You,

For Steamhouse India Limited

FOR STEAMHOUSE INDIA LIMITED

S. B. Kapadia

COMPANY SECRETARY & COMPLIANCE OFFICER



Shyam Bhadresh Kapadia

Company Secretary & Compliance Officer

FCS No.: 13082

STEAMHOUSE INDIA ANNOUNCES INAUGURAL Q1 FY27 RESULTS FOLLOWING SUCCESSFUL PUBLIC LISTING

Company begins new chapter as a public enterprise with operational stability and a clear growth trajectory

Surat, October 5, 2026: Steamhouse India Limited (NSE: STEAMHOUSE; BSE: 544914), engaged in the generation and centralized distribution of industrial gases, primarily steam and nitrogen, through its pipeline network, announced its unaudited financial results for the quarter ended June 30, 2026

Key Consolidated Financial Summary:

Particulars (₹ Million)	Q1 FY27	Q1 FY26	Y-o-Y %	Q4 FY26	Q-o-Q
Revenue from Operations	1,286.21	1,134.76	13.35%	1,384.56	(7.10)%
EBITDA	309.32	193.23	60.08%	264.13	17.11%
EBIDTA Margin	24.05%	17.03%	702 bps	19.08%	497 bps
Profit after Tax (PAT)	183.42	101.76	80.25%	140.96	30.12%
PAT Margin	14.26%	8.97%	529 bps	10.18%	408 bps

Key Financial Highlights – Q1FY27 (Consolidated)

- Revenue from Operations stood at Rs 1,286.21 Mn in Q1 FY27, compared with Rs 1,134.76 Mn in Q1 FY26, registering a 13.35% year-on-year (YoY) growth. The growth was primarily driven by a 46.07% YoY increase in steam sales.
- Operational EBITDA, excluding other income, stood at Rs 309.32 Mn in Q1 FY27, compared with Rs 193.23 Mn in Q1 FY26, reflecting a 60.08% YoY change. EBITDA performance was attributed to optimal utilisation of waste-to-energy boilers and operating leverage from higher steam sales.
- Profit After Tax (PAT) stood at Rs 183.42 Mn in Q1 FY27, compared with Rs 101.76 Mn in Q1 FY26, representing a growth of 80.25% on YoY basis.

Business Highlights – Q1FY27

- 300 TPH Community Boiler Project at Una:** Steamhouse has been awarded a ₹311 crore (inclusive of GST) EPC mandate for a 300 TPH community boiler facility at Bulk Drug Park, Una, Himachal Pradesh. The project also includes long-term O&M, creating an opportunity for recurring revenues.
- Expansion towards Sustainable Future:** Steamhouse is strengthening its green energy portfolio with a 3.04 MW AC ground-mounted solar project at Ankleshwar.
- Waste-to-Steam & Industrial Gases:** The Company's green boiler capacity is expected to expand seven-fold from 15 TPH in FY26 to 105 TPH in FY27, supporting the transition towards cleaner and more efficient steam generation solutions. Additionally, the Company has submitted an Expression of Interest (EOI) for a proposed 400 TPD Waste-to-Steam project with Surat Municipal Corporation and continues to expand its nitrogen business through pipeline infrastructure.

Commenting on the Company's performance, Mr. Vishal S. Budhia, Promoter, Chairman and Managing Director, Steamhouse India Limited, said:

"Integration Update: Q1 FY27 emerged as a landmark quarter for Steamhouse India Limited, delivering the strongest performance in the Company's journey despite a challenging macroeconomic and geopolitical environment.

Volume & Market Share: Despite a challenging start to the quarter, our operational performance remained resilient. Despite temporary headwinds, our steam supply volumes demonstrated healthy growth on both a **quarter-on-quarter (QoQ) 11.52% and year-on-year (YoY) 16.70%** basis during Q1 FY27, reflecting the strength of our business model and customer relationships.

Margin & Inflation: The ongoing geopolitical uncertainties resulted in inflationary pressures, including an increase in coal prices. However, we were able to maintain our steam margins through our **pass-through mechanism**, wherein changes in coal costs are passed on to customers as per the terms of our Steam Supply Agreements. This mechanism provides stability to our margins despite fluctuations in fuel prices.

Government Support: The Government continues to support the growth of the community boiler ecosystem through favourable policies and initiatives, creating opportunities for increased private sector participation. Various tenders are being floated for the development of community boiler projects. Additionally, initiatives such as the **Viksit Gujarat Industrial Policy 2026** provide an enabling ecosystem for industrial infrastructure development through various incentive mechanisms, further supporting investments in this sector.

Going Forward: In this evolving environment, Steamhouse India Limited continues to explore new growth opportunities across geographies and business segments. The Company remains focused on expanding its community boiler footprint, participating in upcoming tenders, adding new projects, and strengthening its nitrogen business to drive sustainable long-term growth."

About Steamhouse India Limited

Steamhouse India Limited is a pioneer in the Community Boiler System in India, engaged in centralized steam generation and pipeline distribution for industrial customers. The Company enables industries to access reliable steam supply while focusing on their core manufacturing operations.

With a strong presence across industrial clusters in Gujarat, Steamhouse has built an integrated network of community boiler facilities and dedicated pipelines. The Company is also expanding its presence in industrial gases, and green steam solutions, with a focus on delivering sustainable and scalable energy solutions to industrial customers.

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances.

Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

Steamhouse India Limited

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