October 9, 2013

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Sub: Disclosure in terms of Clause 36 regarding ratings assigned by CARE

With respect to Clause 36 of the Listing Agreement, it may please be noted that the Company has been assigned rating from CARE as follows:

Sr No.	Facility	Rating Agency	Rating	Amount	Rating Indication
1	Non Convertible Debenture (NCD's) issue	CARE	CARE A+	Rs.350 crores	Adequate degree of safety regarding timely servicing of financial obligations.
2	Long Term Banking Facilities	CARE	CARE A+	Rs.339.33 crores	Adequate degree of safety regarding timely servicing of financial obligations.
3	Short Term Banking Facilities	CARE	CARE A1+	Rs.1 crore	Very Strong degree of safety regarding timely payment of financial obligations.
4	Commercial Paper Issue and Short Term Debt	CARE	CARE A1+	Rs.150 crores	Very Strong degree of safety regarding timely payment of financial obligations.

Request you to kindly take the above information on your record.

Thanking you

Yours faithfully,

For Eros International Media Limited



Dimple Mehta

Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

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