

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                           |                                                             |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                 | CREDIT ANALYSIS AND RESEARCH LTD., (CARE) |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                                                                                                                                                                                   | CANARA BANK                               |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                                                                                                         | NO                                        |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                                                                                                              | BSE AND NSE                               |                                                             |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                                                                                                                                                                                                                                                                | Number                                    | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the disposal under consideration, holding of :</b><br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 30,62,725                                 | 10.561 %                                                    |                                                            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                                                                                                                                                                                                                                       | 30,62,725                                 | 10.561%                                                     |                                                            |
| <b>Details of acquisition/sale</b><br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                                                                                                              | SOLD<br>During<br>16.03.2015<br>74,955    | 0.258%                                                      |                                                            |



|                                                                                                                                                                                            |                         |                 |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------|--|
| acquired/sold                                                                                                                                                                              |                         |                 |  |
| d) Shares encumbered / invoked/released by the acquirer.                                                                                                                                   |                         |                 |  |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                | <b>74,955</b>           | <b>0.258 %</b>  |  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             | <b>29,87,770</b>        | <b>10.303 %</b> |  |
| a) Shares carrying voting rights                                                                                                                                                           |                         |                 |  |
| b) Shares encumbered with the acquirer                                                                                                                                                     |                         |                 |  |
| c) VRs otherwise than by equity shares                                                                                                                                                     |                         |                 |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                         |                 |  |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | <b>29,87,770</b>        | <b>10.303 %</b> |  |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)                                                    | Secondary Market / SALE |                 |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 16.03.2015 (SALE)       |                 |  |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | 2,89,99,122             |                 |  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 2,89,99,122             |                 |  |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                               | 2,89,99,122             |                 |  |

**Note:** (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

**Place: Bangalore**

**Date-17.03.2015**



**कुते केनरा बैंक**  
**For CANARA BANK**

  
**सहायक महा प्रबंधक और कंपनी सचिव**  
**Assistant General Manager & Company Secretary**

प्रधान कार्यालय, 112, जे सी रोड, बंगलारे 560 002 - Head Office, 112, j c road, Bangalore 560 002