

October 26, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code: 533260

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Respected Sir/Madam,

Sub: Outcome of Meeting of the Preferential Issue Committee of the Board of Directors held on Monday, October 26, 2026- Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref.: Outcome of the meeting of the Board of Directors held on October 09, 2026.

Respected Sir/Madam,

With reference to the outcome of the meeting of the Board of Directors of CP Capital Limited (“the Company”) held on October 09, 2026, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Issue Committee of the Board of Directors of the Company (“**Committee**”), at its meeting held today, i.e., **Monday, October 26, 2026**, inter alia, considered and took note of the queries/observations received from the National Stock Exchange of India Limited (“**NSE**”) vide its letter dated October 15, 2026, in relation to the proposed preferential issue of fully convertible warrants to the Promoter and Promoter Group of the Company, and noted the requirement to obtain a valuation report from an independent Registered Valuer pursuant to Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”).

Accordingly, the Committee considered and took note of the valuation report dated October 23, 2026, issued by Mr. Rohit Khandelwal, an independent Registered Valuer registered with the Insolvency and Bankruptcy Board of India (“**IBBI**”) bearing Registration No. IBBI/RV/03/2020/13235, determining the price of ₹151.44 per warrant, subject to the terms and conditions set out in the said report.

The Committee further considered the consequential modifications required to be made to the Explanatory Statement forming part of Item No. 2 of the Notice of the Extraordinary General Meeting (“**EGM Notice**”) dated October 09, 2026, in view of the observations of the Stock Exchanges and the valuation report obtained by the Company, and, after due deliberations, approved the issuance of a Corrigendum to the EGM Notice incorporating the necessary

CP Capital Limited

(Formerly known as Career Point Limited)

Registered office: Village Tangori, Banur, Mohali, Punjab 140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005

Phone: +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

modifications and disclosures, including the details of the valuation report and the price determined thereunder, in accordance with the applicable provisions of the SEBI ICDR Regulations.

The Corrigendum relates to the Extraordinary General Meeting (“EGM”) of the Company scheduled to be held on Monday, November 02, 2026, at 04:00 P.M. (IST) through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”), for seeking approval of the members of the Company, inter alia, for the proposed preferential issue of fully convertible warrants to the Promoter and Promoter Group. The Committee also authorised the circulation of the Corrigendum to the members of the Company and its submission to the Stock Exchanges, along with its publication/uploading on the Company’s website and other applicable electronic platforms, in accordance with the applicable laws and regulatory requirements. The Committee further noted that, except for the modifications expressly set out in the Corrigendum, all other contents of the EGM Notice dated October 09, 2026, shall remain unchanged and continue to be valid and effective.

Further, the Committee took note of the corrigendum issued by Mr. Bharat Rathore, Proprietor of M/s. Bharat Rathore & Associates, Practicing Company Secretaries, to the certificate issued in connection with the proposed preferential issue under Chapter V of the SEBI ICDR Regulations, and noted the requirement to make the corresponding revised certificate available to the members and other stakeholders. The Committee accordingly authorised the Company to upload the revised certificate on its website and take such consequential steps as may be necessary in this regard.

The meeting of the Board of Directors commenced at 03:15 pm and concluded at 04:00 pm.

You are requested to kindly take the above information on record.

Thanking You,

**For CP Capital Limited
(Formerly known as Career Point Limited)**

MANMOHA N PAREEK

Digitally signed by
MANMOHAN PAREEK
Date: 2026.10.26 16:42:45
+05'30'

**(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)**

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