CP CAPITAL
Limited

Date: August 14, 2026

| | |
|---|---|
| To, | To, |
| The Manager, | The Manager, |
| Bombay Stock Exchange Limited, | National Stock Exchange of India Limited, |
| Corporate Relationship Department, | Exchange Plaza, C/1, Block G, |
| Phirozee Jeejeebhay Tower, | Bandra Kurla Complex, |
| Dalal Street, Fort, | Bandra (East), |
| Mumbai-400 001 | Mumbai-400 051, |
| **BSE Scrip Code: 533260** | **NSE Symbol: CPCAP** |

**Sub:** Disclosures under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") - Outcome of Board Meeting held on Friday, August 14, 2026

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), 2015 This is to inform you that in the meeting of the Board of Directors of the Company held on Friday, $14^{th}$ August, 2026 at its Corporate Office, the Board inter alia has transacted the following businesses:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2026 and took note of the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on June 30, 2026 issued by M/s S P Chopra & Co., Statutory Auditors of the Company and the same is enclosed herewith.

   Further, the Quick Response (QR) code and the details of the webpage where financial results i.e. Unaudited Standalone and Consolidated Financial Results for the quarter ended on June 30, 2026, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter ended on June 30, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and on company's website www.cpcapital.in.

2. Considered and approved the Draft of Directors Report and Secretarial Audit Report along with annexure for the year ended March 31, 2026.

3. Considered and approved the Notice of $26^{th}$ Annual General Meeting of the Company for the financial year ended March 31, 2026 scheduled to be held on Tuesday, September 29, 2026 at 4:00 PM. The Annual Report for the Financial Year 2025-26 of the Company would be sent to the Stock Exchange in due course, in pursuant to Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Register of Members & Share Transfer Books of the Company will remain closed from September 23, 2026 to September 29, 2026 (both days inclusive) for the purpose of Annual General Meeting ("AGM") of the Company to be held on September 29, 2026.

5. Pursuant to the provisions of Regulation 44 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 & Section 108 of Companies Act, 2013, the Company is offering e-voting facility to all the shareholders of the Company from September 25, 2026 (9:00 AM) to September 28, 2025 (5:00 PM) and fixed September 22, 2026 as the cut-off date for the same. During the period of e-voting, members of the Company holding shares either in physical form or in dematerialized form, as on cut-off date, may cast their vote electronically.

6. Considered and approved the technical write-off, in the books of account, of an outstanding loan of approximately ₹4,397 lakhs due from Proseed Foundation Trust ("PFT"), without prejudice to the Company's pending case for recovery against PFT and other recovery measures. (enclosed Annexure-1-B).

7. The Board has appointed Advocate Mr. Amit Gupta, to act as Scrutinizer for conducting E-voting process (including voting through Ballot Form received from the members) at the Annual General Meeting of the Company.

8. Recommended to the members for approval of Material Related Party Transaction(s) of the Company with related parties, in compliance of Regulation 23 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 read with Section 188 of the Companies Act, 2013 and as required under and amendment thereof from time to time as per the recommendation of the Audit Committee.

9. Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors recommended for reappointed Mr. Pramod Kumar Maheshwari (DIN: 00185711) as Chairman, Managing Director and Chief Executive Officer of the Company subject to the approval of members at the ensuing general meeting. (enclosed Annexure-1-A).

10. The Board has considered Integrated Corporate Governance Report for the quarter ended June 30, 2026.

11. Considered the quarterly compliances made by the company as per the SEBI (LODR) Regulations, 2015.

12. Other routine Business and any other item with the permission of the chairman.

Further, please note that the Company has already made necessary arrangements to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company


***Registered office***: *Village Tangori, Banur, Mohali, Punjab 140601*
***Corporate Office:*** *CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005*
***Phone:,*** *+91 744 3559282;* ***Website:*** *www.cpcapital.in,* ***E-mail:*** *investors@cpil.in* ***CIN:*** *L64990PB2000PLC054497*

shall be open after 48 hours of declaration of financial results for the quarter ended on June 30, 2026.

The meeting of the Board of Directors commenced at 10:30 am and concluded at 01:15 pm.

You are requested to kindly take the above information on record.

Thanking you,

**For CP Capital Limited**
**(Formerly known as Career Point Limited)**

MANMOHAN PAREEK Digitally signed by MANMOHAN PAREEK Date: 2026.08.14 13:20:10 +05'30'

**(CS Manmohan Pareek)**
**Company Secretary & Compliance Officer**
**(ACS34858)**

**Encl.:** As above

**CP CAPITAL**
Limited

# INVESTOR NOTE: Q1 FY 2027

## 1. Results Highlights

**Standalone**

| Revenue | EBITDA | PAT | EPS |
|---|---|---|---|
| Q1 FY2027: 19.4 Cr<br>Q4 FY2026: 13.3 Cr<br>46% INCREASE | Q1 FY2027: 18.0 Cr<br>Q4 FY2026: 10.9 Cr<br>65% INCREASE | Q1 FY2027: 11.5 Cr<br>Q4 FY2026: 5.7 Cr<br>102% INCREASE | Q1 FY2027: 6.3<br>Q4 FY2026: 3.12<br>102% INCREASE |

**Consolidate**

| Revenue | EBITDA | PAT | EPS |
|---|---|---|---|
| Q1 FY2027: 21.9 Cr<br>Q4 FY2026: 18.6 Cr<br>18% INCREASE | Q1 FY2027: 20.5 Cr<br>Q4 FY2026: 14.9 Cr<br>36% INCREASE | Q1 FY2027: 13.3 Cr<br>Q4 FY2026: 9.1 Cr<br>46% INCREASE | Q1 FY2027: 7.32<br>Q4 FY2026: 5.02<br>46% INCREASE |

## 2. Executive Summary

CP Capital Limited posted strong growth across revenue, earnings, and profitability in Q1 FY27 compared to Q4 FY26, alongside a sharp improvement in asset quality during the quarter. On a standalone basis, PAT grew 102% quarter-on-quarter to ₹11.5 Cr and EBITDA grew 65% to ₹18.0 Cr. Gross NPA fell from ₹79.90 Cr to ₹35.21 Cr, with 99.90% of NPAs being secured and having 2.5x security coverage.

| STANDALONE PAT | STANDALONE EBITDA | CONSOL. PAT | GROSS NPA RATIO |
|---|---|---|---|
| **₹11.5 Cr** | **₹18.0 Cr** | **₹13.3 Cr** | **8.9%** |
| ▲ 102% QoQ | ▲ 65% QoQ | ▲ 46% QoQ | ▼ 50.3% QoQ |

## 3. Financial Performance

All figures in ₹ Crore, rounded. Growth is quarter-on-quarter, consistent with the Company's own Key Highlights presentation for the quarter.

### 3.1 Standalone

| Metric | Q4 FY26 | Q1 FY27 | Growth |
|---|---:|---:|---:|
| Revenue | 13.3 | 19.4 | +46% |
| EBITDA | 10.9 | 18.0 | +65% |
| PAT | 5.7 | 11.5 | +102% |
| EPS (₹) | 3.12 | 6.32 | +102% |

### 3.2 Consolidated

| Metric | Q1 FY26 | Q1 FY27 | Growth |
|---|---|---|---|
| Revenue | 18.6 | 21.9 | +18% |
| EBITDA | 14.9 | 20.5 | +36% |
| PAT | 9.1 | 13.3 | +46% |
| EPS (₹) | 5.02 | 7.32 | +46% |

*EBITDA = Profit Before Tax + Depreciation & Amortisation + Finance Costs. EPS computed on 1,81,92,900 equity shares of ₹10 face value each.*

## 4. Asset Quality: 31 Mar 2026 vs 30 Jun 2026

### 4.1 Current loan book

| Metric | 31 Mar 2026 | 30 Jun 2026 |
|---|---|---|
| Gross Loan Book (₹ Cr) | 442.12 | 394.2 |
| Gross NPA (₹ Cr) [1] | 79.90 | 35.21 |
| Gross NPA Ratio | 18.76% | 8.9% |
| Provision on NPA (₹ Cr) | 50.30 | 6.50 |
| Net NPA Ratio | 6.7% | 7.3% |

*[1] Collateral coverage: the ₹35.17 Cr of NPA (99.90% of total gross NPA) is backed by collateral valued at ₹87.7 Cr, a coverage of approximately 2.5x.*

### 4.2 Security and Collateral Cover on Residual NPA

| Category | Amount (₹ Cr) | % of Gross NPA |
|---|---|---|
| Secured NPA | 35.17 | 99.90% |
| Unsecured NPA | 0.04 | 0.10% |
| **Total Gross NPA** | **35.21** | **100.00%** |

## 5. Leverage

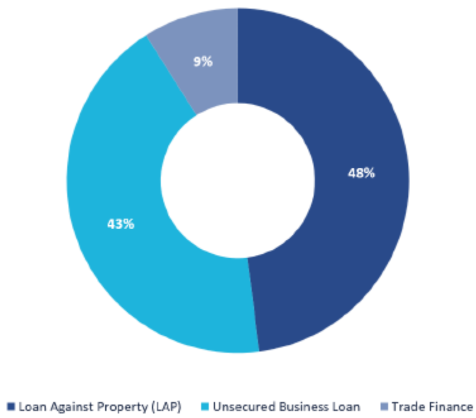
The Company's conservative capital structure improved further during the quarter, providing continued headroom to scale the loan book through incremental borrowing.

| Metric | 31 Mar 2026 | 30 Jun 2026 |
|---|---|---|
| Debt-to-Equity (Borrowings / Equity) | 0.16x | 0.14x |

## 6. Loan Book Composition

Standalone gross loan book by product, as at 30 June 2026:

| Product | % of Loan Book | Nature |
|---|---|---|
| Loan Against Property (LAP) | 48% | Secured - residential/commercial property collateral |
| Unsecured Business Loan | 43% | Unsecured - MSME / small-business working capital |
| Trade Finance | 9% | Trade finance for wholesale market participants |




**48%** **Loan Against Property (LAP)**
Secured lending backed by residential/commercial property collateral

**43%** **Unsecured Business Loan**
Working-capital funding for MSME and small-business borrowers

**9%** **Trade Finance**
Trade finance for participants in wholesale market transactions

## 7. Strategy & Outlook: FY2027 and beyond

**Scale the loan book using available headroom**

Standalone Debt/Equity of 0.14x leaves substantial room to gear up; loan book already grew 5.6% QoQ in Q1 FY27 - pace expected to continue as digital originations ramp up.

**Digital to become the primary growth lever**

Management intends digital lending to account for a rising share of incremental AUM over the medium term, reducing dependence on branch-led, high-opex origination.

**Asset quality managed through the cycle, not after it**

Early Warning Systems and dynamic underwriting are designed to hold credit cost steady even as the book scales - arresting delinquency at SMA-0/1 rather than recovering it after slippage.

**Continued mix-shift toward Financing income**

Financing Division already rose from ~77% of segment revenue (Q1 FY26) to ~87% (Q1 FY27); management expects the lending business to remain the dominant and fastest-growing earnings driver.

**Capital-efficient growth via co-lending / LSP**

Partnerships with lending-service-providers allow AUM to scale without proportionate balance-sheet expansion, preserving the Company's conservative leverage profile.

**Compliance-first digital build-out**

Underwriting and collections technology is being built in line with RBI's digital lending guidelines — positioning the Company ahead of tightening regulatory expectations rather than reacting to them.

## Forward-Looking Statements & Disclaimer

*This note contains forward-looking statements based on current expectations, projections, and assumptions about future events, which involve known and unknown risks and uncertainties. Actual results, performance, or achievements may differ materially from those expressed or implied. Nothing in this note constitutes investment, legal, or tax advice, or an offer or solicitation to buy or sell any securities.*

*S. P. CHOPRA & CO.*
Chartered Accountants

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ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

**Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To The Board of Directors of CP Capital Limited,**

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Parent' / 'Holding Company') and its Subsidiary (the Parent and its Subsidiary together referred to as 'the Group') and its share of the total comprehensive income of its Associate for the quarter ended 30 June, 2026, being submitted by the Parent Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the financial results of the following entities:

| Name of Entity | Nature of relationship |
|---|---|
| CP Capital Limited | Parent / Holding Company |
| Career Point Infra Limited (including its Subsidiaries, Associates and Joint Operations) | Wholly Owned Subsidiary of Parent Company |
| Imperial Infin Private Limited | Associate of Parent Company |

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

5. Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

a. We did not review the interim financial results / information of one wholly owned subsidiary, whose interim consolidated financial information / results reflect total revenues of Rs. 258.77 lakhs and total comprehensive income of Rs. 155.78 lakhs for the quarter ended 30 June, 2026, as considered in the Unaudited Consolidated Financial Results. These interim financial results / information have been reviewed by other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the said Subsidiary, is based solely on the report of the other auditor, and after consideration of the further facts and information provided to us by the Parent's management at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.

b. We did not review the interim financial results of one Associate, whose interim financial information / results reflect Group's share of total comprehensive income of Rs. 27.50 lakhs for the quarter ended 30 June, 2026, as considered in the Unaudited Consolidated Financial Results. These interim financial results have been reviewed by the other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts included in respect of the said Associate, is based solely on the report of the other auditor.

Our conclusion on the Statement is not modified in respect of the above matters.

**For S. P. Chopra & Co.**
Chartered Accountants
Firm Regn. No. 000346N

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

**(Pawan K. Gupta)**
Partner
M. No. 092529
UDIN: 26092529XNYXPO4160

Place : Kota
Dated: 14 August, 2026..

*S. P. CHOPRA & CO.*
Chartered Accountants

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New Delhi- 110 001
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**Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To The Board of Directors of CP Capital Limited,**

1. ***Introduction***

We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Company') for the quarter ended 30 June, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. ***Scope of Review***

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. ***Conclusion***

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. P. Chopra & Co.**
Chartered Accountants
Firm Regn. No. 000346N

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

**(Pawan K. Gupta)**
Partner
M. No. 092529
UDIN: 26092529QLGJBO7256

Place : Kota
Dated: 14 August, 2026..

**CP CAPITAL LIMITED (Erstwhile Career Point Limited)**
**CIN - L64990PB2000PLC054497**
**Regd Office: Career Point Ltd., Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpil.in**
**Corp. Office: Career Point Limited, CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India**
**Email : Investors@cpil.in, Contact +91-9057532017**
**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2026**

**(Rs. in lakhs)**

| | Particulars | Standalone | | | | Consolidated | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | Quarter ended | | | Year ended | Quarter ended | | | Year ended |
| | | 30.06.2026 | 31.03.2026 | 30.6.2025 | 31.03.2026 | 30.06.2026 | 31.03.2026 | 30.6.2025 | 31.03.2026 |
| | | (Un-audited) | (Audited) | (Un-audited) | (Audited) | (Un-audited) | (Audited) | (Un-audited) | (Audited) |
| 1 | **Revenue from operations** | | | | | | | | |
| | Interest Income | 1,397.20 | 1,243.83 | 1,353.85 | 5,332.79 | 1,441.71 | 1,283.77 | 1,441.52 | 5,578.91 |
| | Rental & Infra Income | 71.59 | 78.92 | 128.27 | 424.83 | 284.34 | 595.75 | 452.78 | 1,725.72 |
| | Fees and commission Income | 132.61 | 90.25 | 44.56 | 278.13 | 132.61 | 90.25 | 44.56 | 278.13 |
| | Net Gain / (loss) on fair value changes | 336.01 | (122.72) | 2.90 | 48.80 | 336.01 | (122.72) | 2.90 | 48.80 |
| | **Total revenue from operations** | **1,937.41** | **1,290.28** | **1,529.58** | **6,084.55** | **2,194.67** | **1,847.05** | **1,941.76** | **7,631.56** |
| | Other income | 1.35 | 44.68 | 0.00 | 51.44 | 2.86 | 14.59 | 0.00 | 17.72 |
| | **Total revenue** | **1,938.76** | **1,334.96** | **1,529.58** | **6,135.99** | **2,197.53** | **1,861.64** | **1,941.76** | **7,649.28** |
| 2 | **Expenses** | | | | | | | | |
| | Finance costs | 216.50 | 221.86 | 138.33 | 882.80 | 190.03 | 194.99 | 110.78 | 704.29 |
| | Fees and commission expense | 17.59 | 15.01 | 15.63 | 131.37 | 17.59 | 17.70 | 15.63 | 134.06 |
| | Impairment on financial instruments | 14.19 | 123.39 | 159.88 | 252.81 | 14.19 | 123.39 | 159.88 | 252.81 |
| | Changes in inventories of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 38.21 | 86.93 | 64.88 | 239.40 |
| | Employee benefits expense | 59.15 | 68.22 | 61.28 | 297.22 | 62.59 | 76.54 | 66.22 | 321.51 |
| | Depreciation and amortisation expenses | 50.43 | 49.80 | 50.43 | 202.05 | 68.75 | 68.13 | 67.72 | 273.52 |
| | Other expenses | 44.99 | 37.93 | 63.88 | 313.50 | 46.02 | 46.32 | 64.26 | 326.99 |
| | **Total expenses** | **402.85** | **516.21** | **489.43** | **2,079.75** | **437.38** | **614.00** | **549.37** | **2,252.58** |
| 3 | **Profit before Share of profit / (Loss) in Associate and tax (3)= (1)-(2)** | **1,535.91** | **818.75** | **1,040.15** | **4,056.24** | **1,760.15** | **1,247.64** | **1,392.39** | **5,396.70** |
| 4 | Share of (loss)/ profit in Associate | 0.00 | 0.00 | 0.00 | 0.00 | 27.50 | (21.04) | 1.39 | (17.13) |
| 5 | **Profit before tax (5)= (3)+(4)** | **1,535.91** | **818.75** | **1,040.15** | **4,056.24** | **1,787.65** | **1,226.60** | **1,393.78** | **5,379.57** |
| 6 | **Tax expense** | | | | | | | | |
| | Current Tax | 16.78 | 269.76 | 247.13 | 1,083.74 | 80.53 | 330.76 | 304.49 | 1,292.74 |
| | Deferred Tax | 371.12 | (19.14) | 0.00 | (103.75) | 375.83 | (17.90) | 0.00 | (86.81) |
| | Current Tax (earlier year's) | 0.00 | 0.00 | 6.09 | (82.72) | 0.00 | 0.00 | 11.28 | (84.16) |
| | **Total tax expense / (reversal)** | **387.90** | **250.62** | **253.22** | **897.27** | **456.36** | **312.86** | **315.77** | **1,121.77** |
| 7 | **Profit after tax (7)=(5)-(6)** | **1,148.01** | **568.13** | **786.93** | **3,158.97** | **1,331.29** | **913.74** | **1,078.01** | **4,257.80** |
| 8 | **Other comprehensive income /(loss), net of tax** | | | | | | | | |
| | Items that will not be reclassified to profit or loss | | | | | | | | |
| | Remeasurement (loss) / gain on defined benefit plan | 0.00 | (2.00) | 0.00 | (8.00) | 0.00 | 6.87 | (24.25) | (8.00) |

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

CP CAPITAL LIMITED

**CP CAPITAL LIMITED (Erstwhile Career Point Limited)**
**CIN - L64990PB2000PLC054497**
**Regd Office: Career Point Ltd., Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpil.in**
**Corp. Office: Career Point Limited, CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India**
**Email : Investors@cpil.in, Contact +91-9057532017**

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2026**

(Rs. in lakhs)

| | Particulars | Standalone | | | | Consolidated | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | Quarter ended | | | Year ended | Quarter ended | | | Year ended |
| | | 30.06.2026 | 31.03.2026 | 30.6.2025 | 31.03.2026 | 30.06.2026 | 31.03.2026 | 30.6.2025 | 31.03.2026 |
| | | (Un-audited) | (Audited) | (Un-audited) | (Audited) | (Un-audited) | (Audited) | (Un-audited) | (Audited) |
| | Tax impact on above | 0.00 | 0.50 | 0.00 | 2.01 | 0.00 | (0.65) | 3.15 | 2.01 |
| | **Total other comprehensive income / (loss) , net of tax** | **0.00** | **(1.50)** | **0.00** | **(5.99)** | **0.00** | **6.22** | **(21.10)** | **(5.99)** |
| 9 | **Total Comprehensive Income (9) = (7)+(8)** | **1,148.01** | **566.63** | **786.93** | **3,152.98** | **1,331.29** | **919.96** | **1,056.91** | **4,251.81** |
| 10(a) | **Profit for the Period attributable to:** | | | | | | | | |
| | Owners of the Parent | 0.00 | 0.00 | 0.00 | 0.00 | **1,331.29** | 913.74 | 1,078.01 | **4,257.80** |
| | Non-controlling Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| | | **0.00** | **0.00** | **0.00** | **0.00** | **1,331.29** | **913.74** | **1,078.01** | **4,257.80** |
| 10(b) | **Other Comprehensive Profit / (Loss) attributable to:** | | | | | | | | |
| | Owners of the Parent | 0.00 | 0.00 | 0.00 | 0.00 | **0.00** | 6.22 | (21.10) | **(5.99)** |
| | Non-controlling Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | **0.00** |
| | | **0.00** | **0.00** | **0.00** | **0.00** | **0.00** | **6.22** | **(21.10)** | **(5.99)** |
| 10(c) | **Total Comprehensive Income / (Loss) attributable to:** | | | | | | | | |
| | Owners of the Parent | 0.00 | 0.00 | 0.00 | 0.00 | 1,331.29 | 919.96 | 1,056.91 | **4,251.81** |
| | Non-controlling Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | **0.00** |
| | | **0.00** | **0.00** | **0.00** | **0.00** | **1,331.29** | **919.96** | **1,056.91** | **4,251.81** |
| 11 | Paid-up equity share capital (face value of Rs. 10/- each) | 1,819.29 | 1,819.29 | 1,819.29 | 1,819.29 | 1,819.29 | 1,819.29 | 1,819.29 | 1,819.29 |
| 12 | Other Equity | | | | 52,999.67 | | | | 55,472.47 |
| 13 | **Earnings per equity share (not annualised)** | | | | | | | | |
| | Nominal Value of share. | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| | Basic | 6.31 | 3.12 | 4.33 | 17.36 | 7.32 | 5.02 | 5.93 | 23.40 |
| | Diluted | 6.31 | 3.12 | 4.33 | 17.36 | 7.32 | 5.02 | 5.93 | 23.40 |

Annexure- A- Segment Wise Revenue, Results, Segment Assets & Segment Liabilities Of The Group

| | | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30.06.2026 | 31.03.2026 | 30.6.2025 | 31.03.2026 |
| | | (Un-audited) | (Audited) | (Un-audited) | (Audited) |
| 1 | Financing Division | 1,910.33 | 1,251.31 | 1,488.98 | 5,905.84 |
| | Infra Division | 284.34 | 595.75 | 452.78 | 1,725.72 |
| | Less: Inter Segment Revenue | - | - | - | - |
| | **Total Revenue From Operation** | **2,194.67** | **1,847.06** | **1,941.76** | **7,631.56** |
| | | | | | |
| 2 | **Segment Results Profit before Tax** | | | | |
| | Financing Division | 1,612.19 | 854.39 | 1,160.17 | 4,100.96 |
| | Infra Division | 172.60 | 357.62 | 233.49 | 1,260.89 |
| | **Total** | 1,784.79 | **1,212.01** | **1,393.66** | **5,361.85** |
| | Add: Other Unallocable Income Net of Unallocable Expenditure | 2.86 | 14.59 | 0.12 | 17.72 |
| | **Profit before Tax (Including share of profit/(loss) of Associate)** | **1,787.65** | **1,226.60** | **1,393.78** | **5,379.57** |
| | | | | | |
| 3 | **Segment Assets** | | | | |
| | Financing Division | 47,227.93 | 46,877.22 | 42,878.92 | 46,877.22 |
| | Infra Division | 19,282.28 | 19,313.58 | 19,860.45 | 19,313.58 |
| | Unallocated Assets | - | 61.52 | - | 61.52 |
| | **Total** | **66,510.21** | **66,252.32** | **62,739.37** | **66,252.32** |
| | | | | | |
| 4 | **Segment Liabilities** | | | | |
| | Financing Division | 7,067.46 | 8,606.47 | 7,847.98 | 8,606.47 |
| | Infra Division | 255.95 | 24.67 | 56.86 | 24.67 |
| | Unallocated Liabilities | 563.73 | 329.41 | 500.89 | 329.41 |
| | **Total** | **7,887.14** | **8,960.55** | **8,405.73** | **8,960.55** |

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

Pramod Maheshwari

CP CAPITAL LIMITED

**CP CAPITAL LIMITED**

(erstwhile Career Point Limited)

**Notes to Standalone and Consolidated Financial Results for Quarter ended 30 June, 2026:**

1. These standalone financial results of CP Capital Limited (erstwhile Career Point Limited) (the 'Parent' / 'Holding Company') and consolidated financial results of the Company and its Subsidiary (together referred to as 'the Group') and its Associate, have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013 and the Master Directions / Guidelines issued by Reserve Bank of India (RBI) as applicable and relevant to Non-Banking Financial Companies (NBFC), as amended from time to time.

2. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their respective meetings held on 13 August, 2026 and 14 August, 2026, and have been subject to limited review by the statutory auditors.

3. The Group is engaged in the business of financing (providing loans to customers as NBFC) and infrastructure activities with no overseas operation. Accordingly, financing and infrastructure are the reportable segments for the Group as per Indian Accounting Standard 108 – Operating Segment for which disclosures are given in **Annexure-'A'**.

4. The figures of financial results for the previous quarter ended 31 March, 2026, as reported in the financial results, are balancing figures of audited financial results for previous year ended 31 March, 2026 and published year to date figures for the nine months ended 31 December, 2025 which were subjected to limited review by the statutory auditors.

5. The Holding Company has technically written off a loan having an outstanding of Rs. 4,397.33 lakhs, which had been fully impaired/provided for in earlier years considering the uncertainty regarding its recovery. Since the entire outstanding amount had already been fully impaired/provided, the said write-off has no material impact on the financial results. Further, though the loan has been technically written off, the Holding Company will continue to pursue for its recovery through legal and other remedies available as considered appropriate.

6. The figures of the previous quarter / year have been regrouped and/or reclassified, wherever considered necessary, to conform to current quarter's figures.

**For and on behalf of the Board of Director of CP Capital Limited**

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

CP CAPITAL LIMITED

Pramod Maheshwari

**Pramod Kumar Maheshwari**
Chairman and Managing Director
DIN: 00185711

Place: Kota.
Date: 14 August, 2026..

CP CAPITAL
Limited

**Annexure 1-A**

Re-Appointment of Mr. Pramod Kumar Maheshwari (DIN: 00185711) as Chairman, Managing Director and Chief Executive Officer of the Company on the Board of CP Capital Limited

| S. No. | Detail of the event that need to be provided | Information of such event(s) |
|---|---|---|
| 1 | Reason for Change viz appointment/ re-appointment, resignation/ removal/ death/ or otherwise | Re-Appointment- Mr. Pramod Kumar Maheshwari was re-appointed as Chairman, Managing Director of the Company in the 21st Annual General Meeting held on 29/09/2021 w.e.f. 1st July 2022 for a period of 5 years. The present term will expire on June 30, 2027. The Board of Directors of the Company at its meeting held on August 14, 2026 has recommended for re-appointed him as a Chairman, Managing Director and Chief Executive Officer of the Company for the period of five years with effect from July 1st, 2027 as per the terms and conditions recommended by the Remuneration and Nomination Committee and subject to the approval of Members at the ensuing Annual General Meeting |
| 2 | Date of Appointment / re-appointment/ cessation (as applicable) & term of appointment / re-appointment | July 1st, 2027<br><br>For a period of 5 years with effect from July 1st, 2027 as per the terms and conditions recommended by the Remuneration and Nomination Committee and subject to the approval of Members at the ensuing Annual General Meeting. |
| 3 | Brief profile (i.e.in case of appointment) | Mr. Pramod Kumar Maheshwari, founder Promoter and Director of the Company having 27 years of experience and is visionary with over two decades of rich and holistic experience in developing and implementing training methodologies. A first generation entrepreneur, he plays a pivotal role in providing thought leadership and strategic guidance to the Company. A B.Tech degree holder from IIT Delhi, he leads the Company's growth from the front by supervising the functional heads. |
| 4 | Disclosure of Relationships between Directors (in case of appointment of a Director) | Mr. Om Prakash Maheshwari, Whole Time Director & Chief Financial Officer and Mrs. Neelima Maheshwari, Non-executive Non-independent Director being relatives of Mr. Pramod Kumar Maheshwari |

**Annexure 1-B**

Details of the Write-off:

| Sr. No. | Particulars | Description |
|---|---|---|
| 1 | Name of the borrower / counter-party | Proseed Foundation Trust (PFT) |
| 2 | Nature of exposure | Loan and overdraft facility extended by Srajan Capital Limited (now merged with CP Capital Limited) |
| 3 | Amount outstanding | ₹4,397 lakhs |
| 4 | Total recovered till date | ₹2,122 lakhs till June 2025, booked against interest accrued and received during the period of NPA |
| 5 | Amount proposed to be technically written off | ₹4,397 lakhs |
| 6 | Date of Board approval | August 14, 2026 |
| 7 | Nature of write-off | Technical write-off – an internal accounting adjustment only; does not constitute a waiver of the Company's claim against PFT |
| 8 | Status of legal proceedings | Case No. 81/2026 filed against PFT before the Hon'ble District Legal Service Authority (Hon'ble Commercial Court), Kota, Rajasthan filed in pursuant to the provisions of Section 12 A of Commercial Court Act, 2015, presently pending, and being diligently pursued. |
| 9 | Reason / rationale for write-off | Despite repeated recovery efforts including the pending Recovery Suit, the borrower has been unable to repay the balance amount. Management assessments confirm no realistic prospect of near-term recovery outside the legal process. Full provisioning (100%) was already made in earlier financial years. The write-off ensures true and fair representation of financial position post-amalgamation. |
| 10 | Impact on profitability | No impact on Profit Before Tax |
| 11 | Whether rights of recovery are retained | Yes – the Company will continue to pursue the pending Recovery Suit and other recovery measures; any subsequent receipts will be recognised as income in the year of receipt. |
| 12 | Whether the borrower is a related party as on date of write-off | No |

**Note:** The above technical write-off is in accordance with the Company's Recovery Policy, RBI Resolution Directions and IRACP Directions for NBFCs, and applicable Accounting Standards, to ensure true and fair presentation of financial statements.