

Date: 13th March, 2026

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Subject: Clarification for Financial Results submitted to the Exchange dated 12 February 2026

Ref. Your email dated March 12th, 2026 at 2:42 PM from neaps@nse.co.in

Respected Sir/Madam,

With reference to the above-mentioned subject, we acknowledge receipt of your email dated March 12, 2026 at 2:42 PM, wherein your esteemed office observed that the Company had filed the Limited Review Report / Independent Auditor's Report without mentioning the UDIN and sought clarification in this regard:

In this connection, we would like to respectfully submit the following for your kind consideration:

1. The meeting of the Board of Directors of the Company was held on February 12, 2026, which commenced at 12:30 PM and concluded at 20:20 PM. During the said meeting, the Board considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2025, and also took note of the Limited Review Report on the said Un-Audited Financial Results issued by M/s S P Chopra & Co., Statutory Auditors of the Company.
2. Pursuant to the conclusion of the Board Meeting, the Company submitted the Outcome of the Board Meeting along with the Financial Results to the Exchange at 20:48 PM, within the prescribed time limit as stipulated under the applicable provisions.
3. **At the time of submission of the Financial Results to the Exchange, the Limited Review Report / Independent Auditor's Report provided by the Statutory Auditor did not contain the UDIN. This was due to a technical issue encountered by the Auditor while generating the UDIN on the ICAI portal, which was undergoing scheduled maintenance at that time. Despite multiple attempts, the Auditor was unable to generate the UDIN due to the said technical issue.**

CP Capital Limited

(Formerly known as Career Point Limited)

Registered office: Village Tangori, Banur, Mohali, Punjab 140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005

Phone: +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

4. **The Statutory Auditor had also informed the Company via email regarding the difficulty faced in generating the UDIN owing to the scheduled maintenance on the ICAI portal. A copy of the said email communication received from the Statutory Auditor is enclosed herewith for your kind reference.**



5. Considering the regulatory timelines prescribed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and after discussions with your good office, the Company proceeded with the filing of the Financial Results along with the Limited Review Report / Independent Auditor's Report within the stipulated time.
6. Subsequently, once the technical issue on the ICAI portal was resolved, the Statutory Auditor successfully generated the UDIN, and the updated Limited Review Report / Independent Auditor's Report containing the UDIN is now being submitted to the Exchange (enclosed herewith).
7. **We hereby confirm that the Financial Results and the Limited Review Report submitted earlier without UDIN and report containing the UDIN remain identical in all respects, and no alteration, amendment, addition, or deletion has been made in the financial statements or the auditor's limited review report.**
8. That our Company always tried to make high standards of Compliances under the applicable provisions of Companies Act, Corporate laws and SEBI Rules and Regulations and Circulars issued from time to time.

In view of the above, we respectfully submit that there has been no delay or non-compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015, as the Financial Results were duly submitted within the prescribed timeline. The absence of the UDIN in the earlier submission was solely due to the technical issue faced by the Statutory Auditor at the time of generating the UDIN.

We therefore request your good office to kindly take the above clarification on record.

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Please feel free to reach out for any further clarification or documentation required in this regard.

Thanking you,

**For CP Capital Limited
(Formerly known as Career Point Limited)**

**(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)**

Encl:

1. Copy of email of Statutory Auditor
2. Copy of Financials along with Limited Review Report (Standalone & Consolidated)

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Fwd: CPL Limited Review Reports

CS Manmohan Pareek <manmohan@cpuniverse.in>
To: Bhavika Sharma <bhavika.sharma@cpuniverse.in>

Thu, Mar 12, 2026 at 6:28 PM

**CS Manmohan Pareek****Company Secretary**

0744 3040000 | +91 70146 93540 | Ext. : 185

Website : <http://cpil.in/>

Corporate Office : CP Tower, Road No. 1, IPIA, Kota (Raj.) India - 324005

----- Forwarded message -----

From: **Gautam Bhutani** <gautambhutani@spchopra.in>
Date: Thu, Feb 12, 2026 at 7:54 PM
Subject: CPL Limited Review Reports
To: CS Manmohan Pareek <manmohan@cpuniverse.in>
Cc: Rahul Rohira <rahul.rohira@cpuniverse.in>

Dear Sir,

Please find attached signed limited review reports. Kindly note that UDIN is not mentioned as UDIN portal is not working due to schedule maintenance. Once the portal is online, we will generate the UDIN and provide accordingly.

--

Warm Regards,

Gautam Bhutani | Partner**S. P. Chopra & Co.**

31 – F,

Connaught Place,

New Delhi - 110001 • India

Mobile +91 9896403337 | Tel. +91 11 23313495-6-7 | Website www.spchopra.in | Fax +91 11 23713516

2 attachments **CPL - Standalone LR - Report-Dec, 2025 Signed.pdf**
163K **CPL - Consol LR-Report- Dec, 2025.pdf**
205K

S. P. CHOPRA & CO.
Chartered Accountants

31-F, Connaught Place
New Delhi- 110 001
Tel: 91-11-23313495
Fax: 91-11-23713516
ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

**Independent Auditor's Review Report on Unaudited Consolidated Financial Results
of the Company pursuant to the Regulation 33 of the
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended,
for the Quarter and Nine Months ended 31 December, 2025**

To
The Board of Directors of CP Capital Limited (erstwhile Career Point Limited),

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Parent') and its Subsidiary (the Parent and its Subsidiary, together referred to as 'the Group') and its share of the net profit/ loss after tax and total comprehensive income / loss of its associate for the quarter and nine months ended 31 December, 2025, being submitted by the Parent pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement include the financial results of the following entities:

Name of Entity	Nature of relationship
CP Capital Limited (CPCL)	Parent Company
Career Point Infra Limited (CPIL) (including its Subsidiaries i.e. Coupler Enterprises Private Limited and Srajan Agritech Private Limited)	Wholly Owned Subsidiary
Imperial Infin Private Limited (IIPL)	Associate

5. Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

- i. We did not review the interim financial results of one Wholly Owned Subsidiary, whose interim financial results reflect total revenues of Rs. 395.31 lakhs and Rs. 1,138.27 lakhs, net profit after tax of Rs. 264.46 lakhs and Rs. 749.33 lakhs, total comprehensive income of Rs. 264.46 lakhs and Rs. 749.33 lakhs for the quarter and nine months ended 31 December, 2025 respectively as considered in the Unaudited Consolidated Financial Results. These interim financial results have been reviewed by other auditor whose report have been furnished to us by the Parent Company's Management and our Conclusion and Other Matters, on the Statement, in so far as it relate to the amounts and disclosures included in respect of the said Subsidiary, is based on the report of the said other auditor, and after consideration of the further facts and information provided to us by the Parent Company's management, at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.
- ii. We did not review the interim financial results of one associate, whose unaudited interim financial results / financial information reflect Group's share of profit after tax of Rs. 1.06 lakhs and Rs. 3.91 lakhs and total comprehensive gain of Rs. 16.17 lakhs and total comprehensive loss of Rs. 3.81 lakhs for the quarter and nine months ended 31 December, 2025 respectively, as considered in the Statement which have been reviewed by the other auditor.

Our conclusion on the Statement is not modified in respect of above matters.

For **S. P. Chopra & Co.**
Chartered Accountants
ICAI Firm Regn. No. 000346N



(Gautam Bhutani)

Partner

M. No. 524485

UDIN: 26524485VNHKUR3411

Place : Gurugram
Date : 12.02.2026

S. P. CHOPRA & CO.
Chartered Accountants

31-F, Connaught Place
New Delhi- 110 001
Tel: 91-11-23313495
Fax: 91-11-23713516
ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

**Independent Auditor's Review Report on Unaudited Standalone Financial Results
of the Company pursuant to the Regulation 33 of the
SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended,
for the Quarter and Nine Months ended 31 December, 2025**


To
The Board of Directors of CP Capital Limited (erstwhile Career Point Limited),

1. We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Company') for the quarter and nine months ended 31 December, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited standalone financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Conclusion:

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. P. Chopra & Co.**
Chartered Accountants
ICAI Firm Regn. No. 000346N



(Gautam Bhutani)

Partner

M. No. 524485

UDIN: 26524485PJUV0Y1662

Place: Gurugram
Date : 12.02.2026

CP CAPITAL LIMITED

(Erstwhile Career Point Limited)

CIN - L64990PB2000PLC054497

Regd Office: Career Point Ltd., Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpil.in

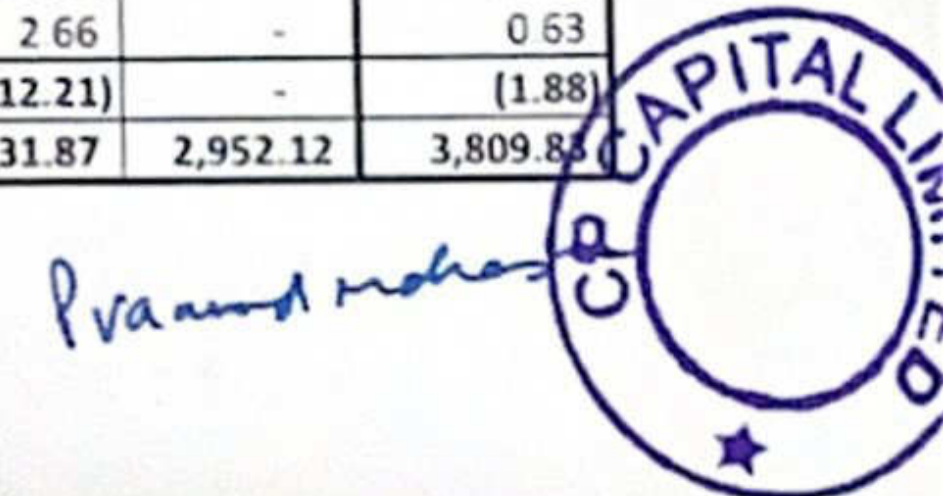
Corp. Office: Career Point Limited, CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India

Email: Investors@cpil.in, Contact +919057532017

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER, 2025

(Rs. in lakhs)

Particulars	Standalone						Consolidated					
	Quarter ended			Nine Months ended		Year ended	Quarter ended			Nine Months ended		Year ended
	31 Dec, 2025	30 Sept, 2025	31 Dec, 2024	31 Dec, 2025	31 Dec, 2024	31 Mar, 2025	31 Dec, 2025	30 Sept, 2025	31 Dec, 2024	31 Dec, 2025	31 Dec, 2024	31 Mar, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Revenue from operations												
Interest income	1,387.14	1,347.97	1,177.72	4,088.96	3,965.59	5,174.96	1,434.31	1,419.31	1,284.73	4,295.14	4,251.09	5,557.00
Fee and commission income	75.64	67.68	177.29	187.88	360.38	425.70	75.64	67.68	177.29	187.88	360.38	425.70
Net gain on fair value changes	170.12	(1.50)	(1.52)	171.52	(0.53)	-	170.12	(1.50)	(1.52)	171.52	(0.53)	-
Dividend received from Subsidiary	-	-	181.84	-	545.52	727.36	-	-	-	-	-	-
Total revenue from operations	1,632.90	1,414.15	1,535.33	4,448.36	4,870.96	6,328.02	1,680.07	1,485.49	1,460.50	4,654.54	4,610.94	5,982.70
Other income	94.33	130.07	(36.98)	352.67	373.19	401.79	358.95	321.37	(16.84)	1,133.10	448.92	678.32
Total revenue	1,727.23	1,544.22	1,498.35	4,801.03	5,244.15	6,729.81	2,039.02	1,806.86	1,443.66	5,787.64	5,059.86	6,661.02
2 Expenses												
Finance costs	290.09	232.52	132.20	660.94	413.84	534.18	206.57	191.93	109.04	509.28	315.08	420.21
Fees and commission expense	73.01	27.72	(4.10)	116.36	34.68	50.04	73.01	27.72	(4.10)	116.36	34.68	50.04
Net loss on fair value changes	(5.02)	5.02	1.90	-	1.90	1.90	(5.02)	5.02	1.90	-	1.90	1.90
Impairment on financial instruments	(21.22)	(9.24)	196.67	129.42	144.03	106.98	(21.22)	(9.24)	196.67	129.42	144.03	106.98
Purchase of stock-in-trade	-	-	-	-	-	-	-	-	-	-	-	2,270.73
Changes in inventories of stock-in-trade	-	-	-	-	-	-	48.49	39.10	-	152.47	-	(2,175.37)
Employee benefits expense	85.20	82.52	82.97	229.00	244.43	326.11	91.58	87.17	87.70	244.97	259.90	346.23
Depreciation and amortisation expenses	50.91	50.91	54.38	152.25	162.30	212.87	69.37	68.30	71.62	205.39	214.47	282.86
Other expenses	147.95	63.74	17.19	275.57	188.52	218.10	150.17	66.24	18.00	280.67	200.53	230.91
Total expenses	620.92	453.19	481.21	1,563.54	1,189.70	1,450.18	612.95	476.24	480.83	1,638.56	1,170.59	1,534.49
3 Profit before Share of profit / loss in Associate and tax (3) = (1)-(2)	1,106.31	1,091.03	1,017.14	3,237.49	4,054.45	5,279.63	1,426.07	1,330.62	962.83	4,149.08	3,889.27	5,126.53
4 Share of profit in Associate	-	-	-	-	-	-	1.06	1.46	35.81	3.91	46.09	51.06
5 Profit before tax (5) = (3)+(4)	1,106.31	1,091.03	1,017.14	3,237.49	4,054.45	5,279.63	1,427.13	1,332.08	998.64	4,152.99	3,935.36	5,177.59
6 Tax expense												
Current Tax	266.76	300.09	184.65	813.98	867.47	1,185.52	318.20	339.29	218.35	961.98	958.17	1,311.02
Deferred Tax	(61.92)	(28.78)	(27.01)	(84.61)	49.14	7.20	(56.59)	(23.60)	(20.90)	(68.91)	67.33	31.44
Current Tax (earlier year)	(82.72)	-	(70.24)	(82.72)	(45.24)	20.44	(84.19)	0.03	(67.26)	(84.16)	(42.26)	23.42
Total tax expense	122.12	271.31	87.40	646.65	871.37	1,213.16	177.42	315.72	130.19	808.91	983.24	1,365.88
7 Profit after tax (7) = (5)-(6)	984.19	819.72	929.74	2,590.84	3,183.08	4,066.47	1,249.71	1,016.36	868.45	3,344.08	2,952.12	3,811.71
8 Other comprehensive income/(loss), net of tax												
Items that will not be reclassified to profit or loss												
Remeasurement loss on defined benefit plan	(6.00)	-	-	(6.00)	-	(2.51)	11.36	(1.98)	(37.05)	(14.87)	-	(2.51)
Tax impact on above	1.51	-	-	1.51	-	0.63	(0.76)	0.27	3.86	2.66	-	0.63
Total other comprehensive (loss) / income, net of tax	(4.49)	-	-	(4.49)	-	(1.88)	10.60	(1.71)	(33.19)	(12.21)	-	(1.88)
Total Comprehensive Income (9) = (7)+(8)	979.70	819.72	929.74	2,586.35	3,183.08	4,064.59	1,260.31	1,014.65	835.26	3,331.87	2,952.12	3,809.83

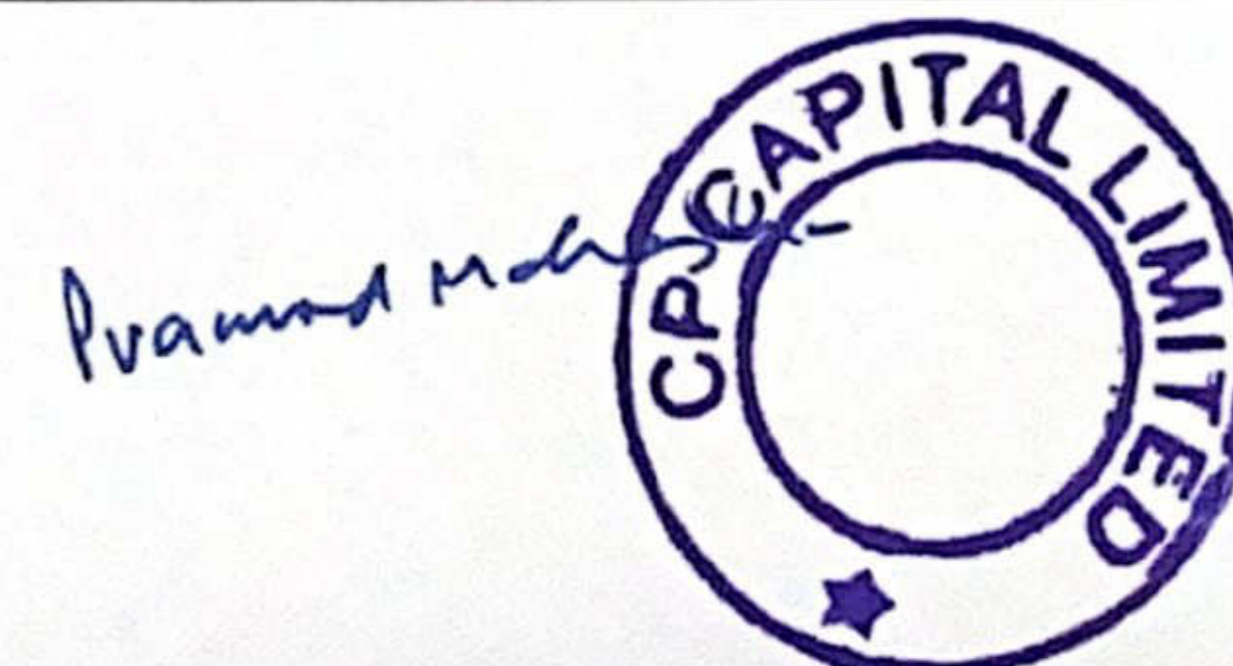


10(a)	Profit for the Period attributable to:												
	Owners of the Parent	-	-	-	-	-	-	1,249.71	1,016.36	868.45	3,344.08	2,952.12	3,811.71
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	1,249.71	1,016.36	868.45	3,344.08	2,952.12	3,811.71
10(b)	Other Comprehensive income / (loss) attributable to:												
	Owners of the Parent	-	-	-	-	-	-	10.60	(1.71)	(33.19)	(12.21)	-	(1.88)
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	10.60	(1.71)	(33.19)	(12.21)	-	(1.88)
10(c)	Total Comprehensive Income attributable to:												
	Owners of the Parent	-	-	-	-	-	-	1,260.31	1,014.65	835.26	3,331.87	2,952.12	3,809.83
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	1,260.31	1,014.65	835.26	3,331.87	2,952.12	3,809.83
11	Paid-up equity share capital (face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
12	Other Equity	-	-	-	-	-	49,846.69	-	-	-	-	-	52,748.11
13	Earnings per equity share (not annualised)												
	Nominal Value of share.	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
	Basic	5.41	4.50	5.11	14.24	17.50	22.35	6.87	5.59	4.78	18.38	16.23	20.95
	Diluted	5.41	4.50	5.11	14.24	17.50	22.35	6.87	5.59	4.78	18.38	16.23	20.95



Annexure- A- Segment Wise Revenue, Results, Segment Assets & Segment Liabilities (Consolidated)

		Quarter ended			Nine Month ended		Year ended
		31 Dec, 2025	30 Sept, 2025	31 Dec, 2024	31 Dec, 2025	31 Dec, 2024	31 Mar, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Financing Division (Revenue From Operations)	1,680.07	1,485.49	1,460.50	4,654.54	4,610.94	5,982.70
	Infra Division	388.71	288.60	(8.05)	1,129.97	447.04	676.42
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Add: Other Unallocable Income	(29.76)	32.77	(8.79)	3.13	1.88	1.90
	Total revenue	2,039.02	1,806.86	1,443.66	5,787.64	5,059.86	6,661.02
2	Segment Results Profit before Tax						
	Financing Division	1,143.73	942.67	1,015.66	3,246.57	3,963.21	5,197.53
	Infra Division	313.16	356.64	(8.23)	903.29	(29.73)	(21.84)
	Total	1,456.89	1,299.31	1,007.43	4,149.86	3,933.48	5,175.69
	Add: Other Unallocable Income Net of Unallocable Expenditure	(29.76)	32.77	(8.79)	3.13	1.88	1.90
	Profit before Tax (Including share of profit/(loss) of Associate)	1,427.13	1,332.08	998.64	4,152.99	3,935.36	5,177.59
3	Segment Assets						
	Financing Division	46,363.88	45,483.72	46,699.54	46,363.88	46,699.54	43,241.15
	Infra Division	20,720.73	19,176.68	19,598.21	20,720.73	19,598.21	19,234.20
	Unallocated Assets	154.54	-	6.70	154.54	6.70	-
	Total	67,239.15	64,660.40	66,304.45	67,239.15	66,304.45	62,475.35
4	Segment Liabilities						
	Financing Division	8,851.54	8,684.35	10,711.60	8,851.54	10,711.60	7,564.77
	Infra Division	38.29	100.47	120.95	38.29	120.95	4.52
	Unallocated Liabilities	817.64	741.10	723.44	817.64	723.44	338.66
	Total	9,707.47	9,525.92	11,555.99	9,707.47	11,555.99	7,907.95



CP CAPITAL LIMITED
(erstwhile Career Point Limited)

Notes to the Standalone and Consolidated Financial Results for the Quarter and Nine Months ended 31 December, 2025:

1. These standalone financial results of CP Capital Limited (erstwhile Career Point Limited) (the 'Company / Parent Company') and consolidated financial results of the Company and its Subsidiary and Associate (together referred to as 'the Group'), have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013.
2. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their respective meetings held on 12 February, 2026, and have been subject to review by the statutory auditors.
3. To ensure the simplification of group structure by reducing the number of entities in the Group, thereby resulting in reduction in multiplicity of legal and regulatory compliances and reduction of costs and to ensure better synergy of operations by way of focused operational efforts to improve the overall operational efficiency and effectiveness of the resources, the Board of Directors of 'Srajan Capital Limited (SCL / Transferor / Subsidiary Company)', 'CP Capital Limited (erstwhile Career Point Limited) (CPCL / Parent / Transferee / Demerged Company)' and 'Career Point Edutech Limited (CPEL / erstwhile Subsidiary / Resulting Company)' had considered and approved the Composite Scheme of Arrangement under Section 230 to 232 and other Applicable Provisions of the Companies Act, 2013 (the 'Scheme'), which provides for amalgamation of Srajan Capital Limited into CP Capital Limited and demerger of education business of CP Capital Limited into Career Point Edutech Limited on going concern basis. The Chandigarh Bench of the Hon'ble National Company Law Tribunal (NCLT) through its order dated 23 September, 2024 (issued on 22 October, 2024) had approved the Scheme with the appointed date being 1 April, 2023, and thereafter it had been filed with the Registrar of Companies on 13 November, 2024.

Upon the Scheme became effective, the Education business of CPCL (Demerged Company) along with the assets and liabilities thereof had been transferred to CPEL (Resulting Company) on a going concern basis and the SCL (Transferor Company) had been amalgamated into CPCL (Transferee Company) and the same had been accounted for in the financial statements / results / information as at the appointed date i.e. 1 April, 2023, in accordance with the Scheme. Accordingly, the financial statements / results / information after the appointed date had been restated to include the impact of the demerger and merger in accordance with the applicable Indian Accounting Standards (Ind AS) and the net difference of Rs. 124.86 lakhs and Rs. 1,882.52 lakhs has been debited under Other Equity as on the appointed date i.e. 1 April, 2023 in the standalone and consolidated financial statements / results respectively.

Further, in accordance with the Scheme, the Board of Directors of CPEL, at its meeting held on 12 May, 2025, allotted 1,82,92,939 equity shares of Rs. 10/- each as fully paid-up to the eligible shareholders of CPCL in the ratio of 1 (One) equity share of Rs. 10/- each of the CPEL for every 1 (One) equity share of Rs. 10/- each held in CPCL, whose names appeared in the Register of Members or records of the depositories as on the Record Date i.e. 9 May, 2025.

4. SCL (Transferor Company), which was a Non-Banking Financial Company (NBFC) registered with the Reserve Bank of India (RBI), to ensure its amalgamation with CPCL (Transferee Company) had surrendered its Certificate of Registration as NBFC ('COR') after the Scheme of Arrangement became effective and as its business was amalgamated in CPCL (Transferee Company) on a going concern basis, CPCL to carry out the business as NBFC had applied for the COR, which has since granted by RBI w.e.f. 1 April, 2025.

Further, with the necessary approvals of the shareholders and the Registrar of Companies, Jaipur, CPCL had altered its object clause of the Memorandum of Association w.e.f. 10 September, 2021 to include activities related with NBFC and since CPCL is now registered as NBFC and considering that its COR as NBFC is applicable / effective from 1 April,



2025, therefore these financial results for the quarter and nine months ended 31 December, 2025 have been presented in accordance with the Division III of Schedule III to the Companies Act, 2013 as applicable to Ind AS Compliant NBFC Companies and Company has presented the comparatives period/s also as per the current presentation by regrouping / reclassification the comparative figures of the previous quarter's / period's / year's accordingly.

5. The Group is engaged in the business of providing loans / financing to customers, investment and infrastructure activities etc. Accordingly, segment information as per the Indian Accounting Standard – 108 – Operating Segment are given in Annexure – A.
6. The Government of India has notified four new Labour Codes subsuming 29 legislations relating thereto effective 21st November, 2025; however, the supporting rules are yet to be notified. The Group has reassessed its employee benefit obligations in accordance with the revised definition of wages. Accordingly, an incremental liability on account of past service cost in accordance with Ind AS 19 - Employee Benefits i.e. for Gratuity amounting to Rs. 12.51 lakhs has been charged to the Employee Benefit Expenses during the quarter / nine months ended 31st December, 2025. The Group continues to monitor developments relating to the implementation of the New Labour Codes and will review its estimates and assumptions on an ongoing basis.
7. The previous quarter's / period's / year's figures have been regrouped and reclassified wherever considered necessary as detailed in Note 4 above including the impact of the demerger and amalgamation as detailed in para 3 above, accordingly the same may not be comparable with the previous published results.



Place: Kota
Date: 12 February, 2026

For and on behalf of the Board of Directors.

Pramod Maheshwari
Pramod Kumar Maheshwari
Chairman and Managing Director
DIN: 00185711



INVESTOR UPDATE

Third Quarter & Nine Months Ended 31 December 2025
Financial Year 2025-26

EXECUTIVE SUMMARY

CP Capital Limited delivered a standout third quarter in FY26, with broad-based earnings growth across both standalone and consolidated operations. The quarter is defined by sharply higher profitability, resilient core income momentum, and an accelerating consolidated franchise collectively pointing to a Company operating with growing financial strength and disciplined capital deployment.

+43.9% Consolidated PAT Growth YoY	+17.8% SA Interest Income Growth YoY	+20.1% SA PAT Growth QoQ	Rs. 6.81 Consol. EPS Q3FY26 (+43.9% YoY)
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- Consolidated PAT surged **+43.9% YoY to Rs. 1,249.71 Lakhs** in Q3FY26 - the most compelling headline of this quarter. This is not a one-quarter anomaly, it is the result of a consistently expanding consolidated revenue base, with Total Revenue growing **+41.2% YoY** to Rs. 2,039.02 Lakhs. Consolidated EPS for the quarter jumped to **Rs. 6.87 per share** from Rs. 4.78 in Q3FY25; a per-share earnings improvement of **+43.7% YoY**, underlining the strong value accretion being delivered to shareholders.
- The Company's core lending platform is operating efficiently, demonstrating robust growth and strong execution across key metrics. Standalone Interest Income grew **+17.8% YoY to Rs. 1,387.14 Lakhs** in Q3FY26, with consistent quarter-over-quarter scaling throughout FY26. Standalone Revenue from Operations grew **+6.4% YoY and +15.5% QoQ**, demonstrating both year-on-year growth and accelerating sequential momentum. Standalone PAT grew **+5.9% YoY and +20.1% QoQ to Rs. 984.19 Lakhs**, with PBT margins remaining robust at 63.3%.
- The nine-month picture is equally compelling on a like-for-like basis. The 9MFY25 standalone base included **Rs. 8.67 Crore of non-recurring income** (Rs. 3.22 Cr one-time income + Rs. 5.46 Cr dividend). Adjusting for these non-recurring items, 9MFY26 standalone revenue from operations reflects a clean underlying growth of **+11.1%** - a true testament to recurring, organic business expansion. At the Group level, Consolidated PAT for 9MFY26 stands at **Rs. 3,333.96 Lakhs, up +12.9% YoY**, with Consolidated EPS scaling to **Rs. 18.26 per share** for 9MFY26 versus Rs. 16.23 in 9MFY25.
- Looking ahead, the trajectory is firmly positive. With interest income scaling consistently, consolidated margins expanding, and strong balance sheet, CP Capital is well-positioned to deliver a strong Q4FY26 and close FY26 with full-year performance that reflects the quality and durability of its business model. The Company remains committed to the highest standards of governance, transparency, and long-term shareholder value creation.

Registered Office

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Corp. Office: CP Tower-1, Road No. 1, IPIA, Kota - 324005,
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Investor Relations

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1. QUARTERLY HIGHLIGHTS AT A GLANCE | Q3FY26

SA Rev. from Operations Rs. 1,632.90 Lakh YoY: +6.4%	SA Profit After Tax Rs. 984.19 Lakh YoY: +5.8%	SA Basic & Diluted EPS Rs. 5.41 YoY: +5.8%	SA Interest Income Rs. 1,387.14 Lakh YoY: +17.8%
CS Rev. from Operations Rs. 1,680.07 Lakh YoY: +15.0%	CS Profit After Tax Rs. 1,249.71 Lakh YoY: +43.9%	CS Basic & Diluted EPS Rs. 6.87 YoY: +43.9%	SAPBT Margin 63.3% Q3FY25: 67.9%

2. STANDALONE FINANCIAL HIGHLIGHTS

Particulars (Rs. Lakhs)	Q3FY26	Q2FY26	Q3FY25	YoY %	9MFY26	9MFY25*
Revenue from Operations	1,632.90	1,414.15	1,535.33	+6.4%	4,448.36	4,870.96
Interest Income	1,387.14	1,347.97	1,177.72	+17.8%	4,088.96	3,965.59
Total Revenue (incl other inc.)	1,727.23	1,544.22	1,498.35	+15.3%	4,801.03	5,244.15
Profit Before Tax	1,106.31	1,091.03	1,017.14	+8.8%	3,237.49	4,054.45
Profit After Tax	984.19	819.72	929.74	+5.8%	2,580.72	3,183.08

* 9MFY25 standalone figures include Rs. 3.22 Cr one-time income and Rs. 5.46 Cr dividend income, collectively inflating year-ago comparatives. Adjusted figures are presented separately in Section 4.

3. CONSOLIDATED FINANCIAL HIGHLIGHTS

Particulars (Rs. Lakhs)	Q3FY26	Q2FY26	Q3FY25	YoY %	9MFY26	9MFY25
Revenue from Operations	1,680.07	1,485.49	1,460.50	+15.0%	4,654.54	4,610.94
Interest Income	1,434.31	1,419.31	1,284.73	+11.6%	4,295.14	4,251.09
Total Revenue (incl other inc.)	2,039.02	1,806.86	1,443.66	+41.2%	5,787.64	5,059.86
Profit Before Tax	1,427.13	1,332.08	998.64	+42.9%	4,152.99	3,935.36
Profit After Tax	1,249.71	1,016.36	868.45	+43.9%	3,344.08	2,952.12

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4. YoY & QoQ GROWTH ANALYSIS

Metric	Q3FY26 vs Q3FY25 (YoY)	Q3FY26 vs Q2FY26 (QoQ)	9MFY26 vs 9MFY25	9MFY26 vs 9MFY25 Adj. ¹
STANDALONE				
Revenue from Operations	+6.4%	+15.5%	-8.7%	+11.1%
Total Revenue	+15.3%	+11.9%	-8.4%	+9.7%
Profit Before Tax	+8.8%	+1.4%	-20.1%	+1.2%
Profit After Tax	+5.9%	+20.1%	-18.6%	+1.9%
Basic EPS (Rs.)	+5.9%	+20.1%	-18.6%	-
CONSOLIDATED				
Revenue from Operations	+15.0%	+13.1%	+0.9%	-
Total Revenue	+41.2%	+12.8%	+14.4%	-
Profit Before Tax	+42.9%	+7.1%	+5.5%	-
Profit After Tax	+43.9%	+23.0%	+13.3%	-
Basic EPS (Rs.)	+43.9%	+23.0%	+13.3%	-

¹ Adjusted 9MFY25 excludes Rs. 3.22 Cr one-time income and Rs. 5.46 Cr dividend income from standalone 9MFY25 base for a like-for-like comparison. Adjusted column is not applicable ("-") for Consolidated as no corresponding one-time adjustment was identified.

5. KEY RATIOS, MARGINS & EPS

Metric	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
STANDALONE					
Basic & Diluted EPS (Rs.)	5.41	4.50	5.11	14.24	17.50
PBT Margin (%)	64.1%	70.7%	67.9%	67.4%	77.3%
PAT Margin (%)	57.0%	53.1%	62.1%	54.0%	60.7%
Int. Inc. as % of Rev. Ops.	85.0%	95.3%	76.7%	91.9%	81.4%
CONSOLIDATED					
Basic & Diluted EPS (Rs.)	6.87	5.59	4.78	18.36	16.23
PBT Margin (%)	70.0%	73.7%	69.2%	71.8%	77.8%
PAT Margin (%)	61.3%	56.3%	60.2%	57.8%	58.3%
Int. Inc. as % of Rev. Ops.	85.4%	95.5%	88.0%	92.3%	92.2%

Note: EPS is not annualised. Paid-up Equity Share Capital: Rs. 1,819.29 Lakhs (Face Value Rs. 10/- per share). Total shares: 1,81,92,900.

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6. MANAGEMENT COMMENTARY

A. Operational Performance — Q3FY26 Overview

CP Capital Limited (formerly Career Point Limited) has delivered a steady and resilient financial performance in Q3FY26 (October–December 2025), reflecting the strength of its core lending and capital allocation franchise. On a standalone basis, Revenue from Operations for Q3FY26 stood at **Rs. 1,632.90 Lakhs**, registering a Year-on-Year (YoY) growth of **+6.4%** over Q3FY25 (Rs. 1,535.33 Lakhs) and a sequential Quarter-on-Quarter (QoQ) growth of **+15.5%** over Q2FY26 (Rs. 1,414.15 Lakhs). Interest income, the primary revenue driver, grew robustly by **+17.8% YoY** to Rs. 1,387.14 Lakhs, affirming the Company's disciplined deployment of capital in yielding assets.

On the profitability front, Standalone Profit After Tax (PAT) for Q3FY26 was **Rs. 984.19 Lakhs**, a growth of **+5.9% YoY** and **+20.1% QoQ**, while the Standalone PBT margin for the quarter remained strong at **64.1%**. This reflects the Company's continued ability to maintain high operating leverage on its lending book.

B. Consolidated Performance — Stronger Group Profitability

At the consolidated level, the Group demonstrated an even more emphatic improvement. Consolidated Revenue from Operations for Q3FY26 grew **+15.0% YoY** to Rs. 1,680.07 Lakhs (Q3FY25: Rs. 1,460.50 Lakhs), while Total Revenue (including other income) expanded significantly by **+41.2% YoY** to Rs. 2,039.02 Lakhs. Consolidated PAT registered a strong **+43.9% YoY growth** to Rs. 1,249.71 Lakhs in Q3FY26, compared to Rs. 868.45 Lakhs in Q3FY25. The consolidated Basic and Diluted EPS for Q3FY26 stood at **Rs. 6.87** per share against Rs. 4.78 in Q3FY25; an improvement of **+43.9%**.

C. Nine-Month Cumulative Performance — Adjusted Base Analysis

For the nine months ended 31 December 2025 (9MFY26), Standalone Revenue from Operations stood at Rs. 4,448.36 Lakhs and Standalone PAT was Rs. 2,580.72 Lakhs. On a reported basis, these figures appear lower than 9MFY25 (Revenue: Rs. 4,870.96 Lakhs; PAT: Rs. 3,183.08 Lakhs).

However, it is important to note that 9MFY25 standalone numbers included Rs. 3.22 Crore (Rs. 322 Lakhs) of one-time income and Rs. 5.46 Crore (Rs. 545.52 Lakhs) of dividend income, which together aggregated approximately Rs. 8.67 Crore in non-recurring or non-core income. Adjusting for these items, the comparable base for 9MFY25 standalone revenue from operations reduces to approximately **Rs. 4,003 Lakhs**, against which 9MFY26's Rs. 4,448.36 Lakhs represents an underlying growth of **+11.1%**. This adjusted analysis underscores the Company's solid organic business momentum.

At the consolidated level, 9MFY26 performance has been robust. Total Revenue grew **+14.4% YoY** to Rs. 5,787.64 Lakhs, and Consolidated PAT for 9MFY26 stood at Rs. 3,344.08 Lakhs, up **+13.3% YoY** from Rs. 2,952.12 Lakhs in 9MFY25. Consolidated EPS for 9MFY26 stands at **Rs. 18.36 per share** vs. Rs. 16.23 in 9MFY25, a growth of **+13.3%**.

D. Outlook

With the interest income trajectory showing consistent upward momentum, standalone interest income grew 17.8% YoY in Q3FY26, the Company is well-positioned to build on its 9MFY26 run rate in Q4FY26. The expansion in consolidated PAT margins and significant YoY improvement in EPS provide confidence in the Group's earning power. The Company remains focused on deploying capital productively, optimising its cost structure, and delivering sustainable long-term value to shareholders. The Board and Management remain committed to maintaining transparency and governance standards in line with regulatory requirements.

DISCLAIMER

This investor update has been prepared for informational purposes only. The financial results presented herein are unaudited (except where indicated as Audited) and are subject to review/revision. This document contains forward-looking statements based on current expectations and assumptions. Actual results may differ materially. This communication does not constitute an offer to sell or a solicitation of an offer to buy any securities. Investors are advised to read the detailed financial statements filed with the stock exchanges.

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