



May 06, 2025

To,
The Manager
Bombay Stock Exchange Limited
Corporate Relationship Department
Phirozee Jeejeebhay Tower
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code:533260

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051
NSE Symbol: CPCAP

Sub: Apportionment of Cost of Acquisition of Equity Shares of CP Capital Limited (formerly known as Career Point Limited) (“Company” or “Demerged Company”) and Career Point Edutech Limited (“Resulting Company”)

[In the matter of Composite Scheme of Arrangement between Srajan Capital Limited, CP Capital Limited (formerly known as Career Point Limited) (“Demerged Company”) and Career Point Edutech Limited (“Resulting Company”) and their respective shareholders (“Scheme”)]

Respected Sir/ Madam,

Please find enclosed communication for the attention of the shareholders of the Company for apportionment of cost of acquisition of equity shares of the Company and Resulting Company pursuant to the Scheme.

The above is for your kind information and records.

Thanking you.

Yours faithfully.

For CP Capital Limited
(Formerly known as Career Point Limited)

(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)

CP Capital Limited

(Formerly known as Career Point Limited)

*Registered office: Village Tangori, Banur, Mohali, Punjab 140601 India Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005
Phone:, +91 744 3559282; Website: www.cpil.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497*



FOR ATTENTION OF SHAREHOLDERS OF CP CAPITAL LIMITED (FORMERLY KNOWN AS CAREER POINT LIMITED)

1. The Hon'ble National Company Law Tribunal, Chandigarh Bench, vide its order dated October 22, 2024, sanctioned the Composite Scheme of Arrangement between Srajan Capital Limited ("SCL" or the "Transferor Company"), CP Capital Limited (formerly known as Career Point Limited) ("CP Capital" or the "Demerged Company" or the "Transferee Company") and Career Point Edutech Limited ("CP Edutech" or the "Resulting Company") and their respective shareholders ("**Scheme**") providing, *inter alia*, for demerger, transfer and vesting of the Education Undertaking (Demerged Undertaking as defined in the Scheme) from the Company into CP Edutech on a going concern basis and issue of equity shares by CP Edutech to the shareholders of the Company, in consideration thereof, in accordance with the provisions of Section 2(19AA) of the Income Tax Act, 1961.
2. In accordance with provisions of the Scheme, CP Edutech shall issue and allot 1 (One) fully paid-up equity share of Rs 10 (Rupees Ten) each for every 1 (One) fully paid-up equity share of Rs 10 (Rupees Ten) to the shareholders of CP Capital whose names are recorded in the register of members and / or records of the depository as on the Specified Date (Record Date) (i.e., Friday, May 9, 2025).
3. For the purpose of determining the cost of acquisition of equity shares of CP Capital and CP Edutech (post demerger), you are advised to apportion your cost of acquisition of equity shares in the Company in the following manner:

S. No.	Name of the Company	% of Cost of Acquisition of the Equity Shares
1.	CP Capital Limited (formerly known as Career Point Limited)	98.85%
2.	Career Point Edutech Limited	1.15%

This communication is for the benefit of the shareholders of the Company and the Company takes no express or implied liability in relation to this guidance.

CP Capital Limited

(Formerly known as Career Point Limited)

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