Date: November 04, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code: 533260

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Sub: Disclosures under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulation**") Outcome of Board Meeting held on Wednesday, November 04, 2026

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), 2015 This is to inform you that in the meeting of the Board of Directors of the Company held on Wednesday, November 04, 2026 at its Corporate Office, the Board inter alia has transacted the following businesses:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2026 and took note of the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2026 issued by M/s S P Chopra & Co., Statutory Auditors of the Company and the same is enclosed herewith.

   Further, the Quick Response (QR) code and the details of the webpage where financial results i.e. Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended on September 30, 2026, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter and half year ended on September 30, 2026 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and on company's website www.cpcapital.in.

2. The Board has considered Integrated Corporate Governance Report for the quarter ended September 30, 2026.

3. Considered the quarterly compliances made by the company as per the SEBI (LODR) Regulations, 2015.

4. Other routine Business and any other item with the permission of the chairman.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and half year ended on September 30, 2026.

The meeting of Board of Directors commenced at 12:30 am and concluded at 02:40 pm.

You are requested to kindly take the above information on record.

Thanking you,

For CP Capital Limited
(Formerly known as Career Point Limited)

MANMOHAN PAREEK
Digitally signed by MANMOHAN PAREEK
Date: 2026.11.04 14:41:25 +05'30'

(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)

Enclosed:

1. Auditor's Limited Review Report (Consolidated & Standalone)
2. Un-Audited Financial Results for the quarter and half year ended September 30, 2026 (Consolidated & Standalone)
3. Investor Update Q2 FY2026-27.

S. P. CHOPRA & CO.
Chartered Accountants

31-F, Connaught Place
New Delhi- 110 001
Tel: 91-11-23313495
Fax: 91-11-23713516
ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of CP Capital Limited,

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Parent' / 'Holding Company') and its Subsidiary (the Parent and its Subsidiary together referred to as 'the Group') and its share of the total comprehensive income of its Associate for the **quarter and half year ended 30 September, 2026**, being submitted by the Parent pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the financial results of the following entities:

Name of Entity	Nature of relationship
CP Capital Limited	Parent / Holding Company
Career Point Infra Limited (including its Subsidiaries, Associates and Joint Operations)	Wholly Owned Subsidiary of Parent Company
Imperial Infin Private Limited	Associate of Parent Company

S.P. CHOPRA & CO. ★ NEW DELHI ★ CHARTERED ACCOUNTANTS

5. Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

a. We did not review the interim financial results / information of one wholly owned subsidiary, whose interim consolidated financial information / results reflect total revenues of Rs. 355.78 lakhs and Rs. 614.55 lakhs and total comprehensive income of Rs. 288.47 lakhs and Rs. 444.25 lakhs for the quarter and half year ended 30 September, 2026 respectively, as considered in the Unaudited Consolidated Financial Results. These interim financial results / information have been reviewed by other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the said Subsidiary, is based solely on the report of the other auditor, and after consideration of the further facts and information provided to us by the Parent's management at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.

b. We did not review the interim financial results of one Associate, whose interim financial information / results reflect Group's share of total comprehensive income of Rs. 0.36 lakhs and Rs. 27.86 lakhs for the quarter and half year ended 30 September, 2026, respectively, as considered in the Unaudited Consolidated Financial Results. These interim financial results have been reviewed by the other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts included in respect of the said Associate, is based solely on the report of the other auditor.

Our conclusion on the Statement is not modified in respect of the above matters.

For S. P. Chopra & Co.
Chartered Accountants
Firm Regn. No. 000346N



(Pawan K. Gupta)
Partner
M. No. 092529
UDIN: 26092529XUHCHP7080

Place : New Delhi
Dated: 04 November, 2026

S. P. CHOPRA & CO.
Chartered Accountants

31-F, Connaught Place
New Delhi- 110 001
Tel: 91-11-23313495
Fax: 91-11-23713516
ICAI Regn. No. 000346N
Website : www.spchopra.in
E-mail: spc1949@spchopra.in

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of CP Capital Limited,

1. ***Introduction***

We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **CP Capital Limited** (the 'Company') for the **quarter and half year ended 30 September, 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. ***Scope of Review***

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. ***Conclusion***

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. P. Chopra & Co.**
Chartered Accountants
Firm Regn. No. 000346N

S.P. CHOPRA & CO. ★ NEW DELHI ★ CHARTERED ACCOUNTANTS

(Pawan K. Gupta)
Partner
M. No. 092529
UDIN: 26092529UJXXTT4487

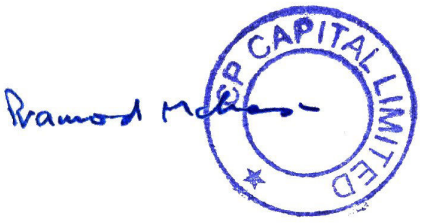
Place : New Delhi
Dated: 04 November, 2026

CP CAPITAL LIMITED (Erstwhile Career Point Limited)
CIN - L64990PB2000PLC054497
Regd Office: Career Point Ltd., Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpil.in
Corp. Office: Career Point Limited, CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India
Email : Investors@cpil.in, Contact +91-9057532017
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30.09.2026

(Rs. in lakhs)

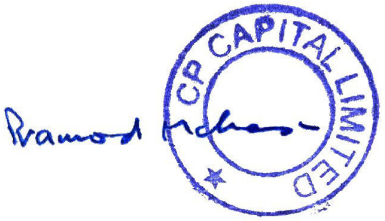
	Particulars	Standalone						Consolidated					
		Quarter ended			Half Yearly ended		Year ended	Quarter ended			Half Yearly ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.9.2025	30.09.2026	30.09.2025	31.03.2026
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	**Revenue from operations**												
	Interest Income	1,227.17	1,397.20	1,347.97	2,624.37	2,701.82	5,332.79	1,410.07	1,441.71	1,419.31	2,851.78	2,860.83	5,578.91
	Dividend Income	2.34		-	2.34		-	2.34	-	-	2.34	-	-
	Rental & Infra Income	74.51	71.59	97.29	146.10	225.64	424.83	277.94	284.34	316.19	562.28	769.05	1,725.72
	Fees and commission Income	85.66	132.61	67.68	218.27	112.24	278.13	85.66	132.61	67.68	218.27	112.24	278.13
	Net Gain / (loss) on fair value changes	2,107.62	336.01	(1.50)	2,443.63	1.40	48.80	2,107.62	336.01	(1.50)	2,443.63	1.40	48.80
	Total revenue from operations	**3,497.30**	**1,937.41**	**1,511.44**	**5,434.71**	**3,041.10**	**6,084.55**	**3,883.63**	**2,194.67**	**1,801.68**	**6,078.30**	**3,743.52**	**7,631.56**
	Other income	32.10	1.35	32.78	33.45	32.70	51.44	1.55	2.86	5.18	4.41	5.10	17.72
	Total revenue	**3,529.40**	**1,938.76**	**1,544.22**	**5,468.16**	**3,073.80**	**6,135.99**	**3,885.18**	**2,197.53**	**1,806.86**	**6,082.71**	**3,748.62**	**7,649.28**
2	**Expenses**												
	Finance costs	301.18	216.50	232.52	517.68	370.85	882.80	275.47	190.03	191.93	465.50	302.71	704.29
	Fees and commission expense	0.41	17.59	27.72	18.00	43.35	131.37	0.41	17.59	27.72	18.00	43.35	134.06
	Net loss on fair value changes	-		5.02	-	5.02	-		-	5.02	-	5.02	-
	Impairment on financial instruments	37.67	14.19	(9.24)	51.86	150.64	252.81	37.67	14.19	(9.24)	51.86	150.64	252.81
	Purchase of stock-in-trade	-	-	-	-	-	-	-	-	-	-		-
	Changes in inventories of stock-in-trade	-	-	-	-		-	32.26	38.21	39.10	70.47	103.98	239.40
	Employee benefits expense	62.59	59.15	82.52	121.74	143.80	297.22	67.98	62.59	87.17	130.57	153.39	321.51
	Depreciation and amortisation expenses	51.00	50.43	50.91	101.43	101.34	202.05	69.54	68.75	68.30	138.29	136.02	273.52
	Other expenses	119.28	44.99	63.74	164.27	127.62	313.50	120.38	46.02	66.24	166.40	130.50	326.99
	Total expenses	**572.13**	**402.85**	**453.19**	**974.98**	**942.62**	**2,079.75**	**603.71**	**437.38**	**476.24**	**1,041.09**	**1,025.61**	**2,252.58**
3	**Profit before Share of profit / (Loss) in Associate and tax (3)=(1)-(2)**	**2,957.27**	**1,535.91**	**1,091.03**	**4,493.18**	**2,131.18**	**4,056.24**	**3,281.47**	**1,760.15**	**1,330.62**	**5,041.62**	**2,723.01**	**5,396.70**
4	Share of (loss)/ profit in Associate	-	-	-	-	-	-	0.36	27.50	1.46	27.86	2.85	(17.13)
5	**Profit before tax (5)= (3)+(4)**	**2,957.27**	**1,535.91**	**1,091.03**	**4,493.18**	**2,131.18**	**4,056.24**	**3,281.83**	**1,787.65**	**1,332.08**	**5,069.48**	**2,725.86**	**5,379.57**
6	**Tax expense**												
	Current Tax	145.74	16.78	300.09	162.52	547.22	1,083.74	176.99	80.53	339.29	257.52	643.78	1,292.74
	Deferred Tax	555.83	371.12	(28.78)	926.95	(22.69)	(103.75)	560.32	375.83	(23.60)	936.15	(12.32)	(86.81)
	Current Tax (earlier year's)	-	-	-	-	-	(82.72)	-	-	0.03	-	0.03	(84.16)
	Total tax expense / (reversal)	**701.57**	**387.90**	**271.31**	**1,089.47**	**524.53**	**897.27**	**737.31**	**456.36**	**315.72**	**1,193.67**	**631.49**	**1,121.77**
7	**Profit after tax (7)=(5)-(6)**	**2,255.70**	**1,148.01**	**819.72**	**3,403.71**	**1,606.65**	**3,158.97**	**2,544.53**	**1,331.29**	**1,016.36**	**3,875.81**	**2,094.37**	**4,257.80**





8	**Other comprehensive income /(loss), net of tax**												
	Items that will not be reclassified to profit or loss												
	Remeasurement (loss) / gain on defined benefit plan	-	-	-	-	-	(8.00)	-	-	(1.98)	-	(26.23)	(8.00)
	Tax impact on above	-	-	-	-	-	2.01	-	-	0.27	-	3.42	2.01
	Total other comprehensive income / (loss) , net of tax	-	-	-	-	-	**(5.99)**	**-**	**-**	**(1.71)**	**-**	**(22.81)**	**(5.99)**
9	**Total Comprehensive Income (9) = (7)+(8)**	**2,255.70**	**1,148.01**	**819.72**	**3,403.71**	**1,606.65**	**3,152.98**	**2,544.53**	**1,331.29**	**1,014.65**	**3,875.81**	**2,071.56**	**4,251.81**
10(a)	**Profit for the Period attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	**2,544.53**	**1,331.29**	**1,016.36**	**3,875.81**	**2,094.37**	**4,257.80**
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
		-	**-**	**-**	**-**	**-**	**-**	**2,544.53**	**1,331.29**	**1,016.36**	**3,875.81**	**2,094.37**	**4,257.80**
10(b)	**Other Comprehensive Income / (Loss) attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	**-**	-	(1.71)	-	**(22.81)**	**(5.99)**
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-		-
		-	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(1.71)**	**-**	**(22.81)**	**(5.99)**
10(c)	**Total Comprehensive Income / (Loss) attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	2,544.52	1,331.29	1,014.65	3,875.81	2,071.56	**4,251.81**
	Non-controlling Interest	-	-	-	-	-	-	-	-	-	-		**0.00**
		-	**-**	**-**	**-**	**-**	**-**	**2,544.52**	**1,331.29**	**1,014.65**	**3,875.81**	**2,071.56**	**4,251.81**
11	Paid-up equity share capital (face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
12	Other Equity						52,999.67						55,472.47
13	**Earnings per equity share (not annualised)**												
	Nominal Value of share.	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
	Basic	12.40	6.31	4.50	18.71	8.83	17.36	13.99	7.32	5.59	21.30	11.51	23.40
	Diluted	12.40	6.31	4.50	18.71	8.83	17.36	13.99	7.32	5.59	21.30	11.51	23.40





CP CAPITAL LIMITED (Erstwhile Career Point Limited)
CIN - L64990PB2000PLC054497
Regd Office: Career Point Ltd., Village Tangori, Banur Mohali, Punjab - 140601, Website: www.cpil.in
Corp. Office: Career Point Limited, CP Tower-1, Road No. 1, IPIA, Kota- 324005, Rajasthan, India
Email : Investors@cpil.in, Contact +91-9057532017

STATEMENT OF UNAUDITED ASSETS & LIABILITIES AS AT 30.09.2026

(Amount in INR Lakhs unless otherwise stated)

S.No.	Particulars	Standalone		Consolidated	
		As at 30 Sept, 2026	As at 31 March, 2026	As at 30 Sept, 2026	As at 31 March, 2026
I.	**ASSETS**	(Un-audited)	(Audited)	(Un-audited)	(Audited)
(1)	**Financial Assets**				
(a)	Cash and Cash Equivalents	16,196.21	245.45	16,235.22	296.80
(b)	Bank Balances other than (a) above	20.19	10.58	20.19	10.58
(c)	Receivables				
	i.) Trade receivables	-	-	29.79	209.16
	ii.) Other receivables	-	-	-	-
(d)	Loans	25,807.54	40,674.54	29,372.31	44,215.82
(e)	Investments	19,140.95	13,902.29	6,653.77	1,387.24
(f)	Other Financial Assets	421.69	117.11	441.03	136.45
	Total Financial Assets	**61,586.58**	**54,949.97**	**52,752.31**	**46,256.06**
(2)	**Non Financial Assets**				
(a)	Inventories	-	-	196.21	266.68
(b)	Deferred tax Assets (Net)	-	61.51	-	61.51
(c)	Investment property	7,635.53	7,692.94	17,091.16	17,127.08
(d)	Property, plant and equipment	1,865.21	1,889.63	1,893.90	1,919.83
(e)	Intangible assets under development	1.69	1.69	1.69	1.69
(f)	Intangible assets	0.90	1.80	0.90	1.80
(g)	Other non financial assets	5.20	0.82	2,131.05	606.40
	Total Non Financial Assets	**9,508.53**	**9,648.39**	**21,314.91**	**19,984.99**
(3)	Non-Current assets held for sale	1.10	11.28	1.10	11.28
	TOTAL ASSETS	**71,096.21**	**64,609.64**	**74,068.32**	**66,252.32**
II.	**LIABILITIES AND EQUITY**				
	LIABILITIES:				
(1)	**Financial Liabilities**				
(a)	Borrowings	11,241.84	8,767.82	10,974.74	7,720.69
(b)	Other financial liabilities	586.51	831.36	644.28	833.28
	Total Financial Liabilities	**11,828.35**	**9,599.18**	**11,619.02**	**8,553.97**
(2)	**Non Financial Liabilities**				
(a)	Current Tax Liabilities (Net)	44.41	120.54	31.68	95.01
(b)	Provisions	42.76	41.36	42.76	41.36
(c)	Deferred Tax Liabilities (Net)	865.43		1,109.03	234.40
(d)	Other non-financial liabilities	92.60	29.60	98.25	35.82
	Total Non Financial Liabilities	**1,045.20**	**191.50**	**1,281.72**	**406.59**
(3)	**EQUITY:**				
(a)	Equity Share Capital	1,819.29	1,819.29	1,819.29	1,819.29
(b)	Other Equity	56,403.37	52,999.67	59,348.29	55,472.47
	Total Equity	**58,222.66**	**54,818.96**	**61,167.58**	**57,291.76**
	TOTAL EQUITY AND LIABILITIES	**71,096.21**	**64,609.64**	**74,068.32**	**66,252.32**





Annexure- A- Segment Wise Revenue, Results, Segment Assets & Segment Liabilities Of The Group

		Quarter ended			Half Yearly ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Financing Division	3,605.69	1,910.33	1,485.49	5,516.02	2974.47	5,905.84
	Infra Division	277.94	284.34	316.19	562.28	769.05	1,725.72
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Revenue From Operation	**3,883.63**	**2,194.67**	**1,801.68**	**6,078.30**	**3,743.52**	**7,631.56**
2	**Segment Results Profit before Tax**						
	Financing Division	3,110.94	1,612.19	942.67	4,723.13	2,102.84	4,100.96
	Infra Division	169.34	172.60	384.23	341.94	617.92	1,260.89
	Total	3,280.28	1,784.79	**1,326.90**	**5,065.07**	**2,720.76**	**5,361.85**
	Add: Other Unallocable Income Net of Unallocable Expenditure	1.55	2.86	5.18	4.41	5.10	17.72
	Profit before Tax (Including share of profit/(loss) of Associate)	**3,281.83**	**1,787.65**	**1,332.08**	**5,069.48**	**2,725.86**	**5,379.57**
3	**Segment Assets**						
	Financing Division	54,885.95	47,227.93	45,483.72	54,885.95	45,483.72	46,877.22
	Infra Division	19,182.37	19,282.28	19,176.68	19,182.37	19,176.68	19,313.58
	Unallocated Assets	-	-	-	-	-	61.52
	Total	**74,068.32**	**66,510.21**	**64,660.40**	**74,068.32**	**64,660.40**	**66,252.32**
4	**Segment Liabilities**						
	Financing Division	11,681.04	7,067.46	8,684.35	11,681.04	8,684.35	8,606.47
	Infra Division	79.00	255.95	100.47	79.00	100.47	24.67
	Unallocated Liabilities	1,140.70	563.73	741.10	1,140.70	741.10	329.41
	Total	**12,900.74**	**7,887.14**	**9,525.92**	**12,900.74**	**9,525.92**	**8,960.55**

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

CP CAPITAL LIMITED

CP CAPITAL LIMITED

(Erstwhile Career Point Limited)

Statement of Cash Flows for the half year ended 30 September 2026

(Amount in INR Lakhs unless otherwise stated)

	Particulars	Standalone		Consolidated	
		For Half Year Ended 30.09.2026	Year ended 31 March, 2026	For Half Year Ended 30.09.2026	Year ended 31 March, 2026
A	**Cash Flows from Operating Activities**				
	Profit before tax	**4,493.18**	**4,056.24**	**5,069.48**	**5,379.57**
	Adjustments for:				
	Depreciation and amortization expense	101.43	202.05	138.29	273.52
	Finance costs	517.68	882.80	465.50	704.29
	Loss / (Profit) on sale of Investment properties / Asset held for sale / PPE	(32.08)	(42.18)	(32.08)	(116.06)
	Net (gain)/Loss on fair value change on Investments	(2,443.63)	(48.80)	(2,443.63)	(48.80)
	Impairment loss allowance created/ reversal on loan receivables (net)	51.86	249.72	51.86	249.72
	Impairment loss allowance on debentures	-	-	-	-
	Share of profit in Associate		-	(27.86)	17.13
	Bad debts written off	-	3.09	-	3.09
	Interest income on Fixed deposit	(27.07)	(0.04)	(27.07)	(0.04)
	Operating Profit before Working Capital Changes	**2,661.37**	**5,302.88**	**3,194.49**	**6,462.42**
	(Increase)/Decrease in Loans	14,815.14	(1,486.96)	14,791.65	(938.84)
	(Increase)/Decrease in Inventories (conversion to stock in trade)	-	-	70.47	1,908.69
	(Increase)/Decrease in other financial assets	(304.58)	316.85	(125.21)	(467.77)
	(Increase)/Decrease in other non financial assets	(4.38)	(0.61)	(1,524.57)	(4.11)
	Increase/(Decrease) in other financial liabilities	(244.83)	(2,380.21)	(189.00)	(2,376.55)
	Increase/(Decrease) in Provisions	1.40	17.62	1.40	17.62
	Increase/(decrease) in other non financial liabilities	63.00	(114.83)	62.43	(114.86)
	Cash generated from operations	**16,987.12**	**1,654.74**	**16,281.66**	**4,486.60**
	Income tax paid (net of refund)	(238.65)	(949.19)	(320.84)	(1,190.52)
	Net Cash generated from Operating Activities	**16,748.47**	**705.55**	**15,960.82**	**3,296.08**
B	**Cash Flow from Investing Activities**				
	Sale / (Purchase) of Property Plant & Equipment, Investment Properties and Intangible assets (including CWIP) (net)	(18.70)	38.37	(75.55)	(1,906.63)
	Sale of assets classified as held for sale (net)	42.26	63.08	42.26	63.08
	Purchase of Investments (net)	(2,795.03)	(286.00)	(2,795.03)	(1,090.18)
	Investment in fixed deposits / earmarked bank balances (net of redemption & Interest)	17.42	(4.04)	17.42	(4.04)
	Net Cash (used in) Investing Activities	**(2,754.05)**	**(188.59)**	**(2,810.90)**	**(2,937.77)**
C	**Cash Flows from Financing Activities**				
	Proceeds from Borrowings (net)	2,474.56	182.09	3,254.54	198.61
	Interest paid	(518.22)	(882.80)	(466.04)	(704.29)
	Net Cash generated from/ (used in) Financing Activities	**1,956.34**	**(700.71)**	**2,788.50**	**(505.68)**
	Net (decrease) in cash and cash equivalents (A + B + C)	15,950.76	(183.75)	15,938.42	(147.37)
	Cash and Cash Equivalents at beginning of the year	245.45	429.20	296.80	444.17
	Cash and Cash Equivalents at end of the year	16,196.21	245.45	16,235.22	296.80

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

CP CAPITAL LIMITED

CP CAPITAL LIMITED

(erstwhile Career Point Limited)

Notes to Standalone and Consolidated Financial Results for the Quarter and Half Year ended 30 September, 2026:

1. These standalone financial results of CP Capital Limited (erstwhile Career Point Limited) (the 'Parent' / 'Holding Company') and consolidated financial results of the Company and its Subsidiary (together referred to as 'the Group') and its Associate, have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013 and the Master Directions / Guidelines issued by Reserve Bank of India (RBI) as applicable and relevant to Non-Banking Financial Companies (NBFC), as amended from time to time.

2. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors in their respective meetings held on 04 November, 2026, and have been subject to limited review by the statutory auditors.

3. The Group is engaged in the business of financing (providing loans to customers as NBFC) and infrastructure activities with no overseas operation. Accordingly, financing and infrastructure are the reportable segments for the Group as per Indian Accounting Standard 108 – Operating Segment for which disclosures are given in **Annexure-'A'**.

4. The Holding Company has technically written off a loan having an outstanding of Rs. 4,397.33 lakhs during the previous quarter ended 30 June, 2026, which had been fully impaired/provided for in earlier years considering the uncertainty regarding its recovery. Since the entire outstanding amount had already been fully impaired/provided, the said write-off has no material impact on the financial results. Further, though the loan has been technically written off, the Holding Company will continue to pursue for its recovery through legal and other remedies available as considered appropriate.

5. The subsidiary, Career Point Infra Limited, has interests in five partnership firms which, based on the assessment of the control / decision making and profit-sharing arrangements, have been classified as joint operations and accounted for in the consolidated financial results of said subsidiary by recognising its share of the relevant profit or loss. However, since these firms have not commenced business operations and no transactions have taken place so far, no profit or loss is attributable to the Group. Accordingly, there is no impact of these partnership firms on the consolidated financial results for the quarter / half year ended 30 September, 2026.

6. The figures of the previous period/s have been regrouped and/or reclassified, wherever considered necessary, to conform to current period.

For and on behalf of the Board of Director of CP Capital Limited

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

CP CAPITAL LIMITED

Pramod Kumar Maheshwari
Chairman and Managing Director
DIN: 00185711

Place: Kota.
Date: 04 November, 2026

CP CAPITAL Limited

INVESTOR PRESENTATION

Q2 & H1 FY27 Investor Update

Empowering Enterprises, Reaching Bharat

Contents

01	**Highlights**	Q2 and H1 FY27 results and key performance indicators
02	**Products and Portfolio**	Our lending products and how the loan book is split
03	**Digital Lending**	The new digital lending vertical in its first week
04	**Growth Strategy**	How a digital-first model funds India's growth
05	**Financial Performance**	Profit and loss and balance sheet, standalone and consolidated

Highlights: Q2 PAT up 175% YoY on 131% revenue growth

On Standalone basis, quarter and half year ended 30 September 2026

Revenue from operations

Q2 FY27

₹34.97 Cr

+131.4% YoY +80.5% QoQ

H1 FY27

₹54.35 Cr

+78.7% YoY

H1 FY26: ₹30.41 Cr

Total revenue

Q2 FY27

₹35.29 Cr

+128.6% YoY +82.0% QoQ

H1 FY27

₹54.68 Cr

+77.9% YoY

H1 FY26: ₹30.74 Cr

EBITDA

Q2 FY27

₹33.09 Cr

+140.8% YoY +83.6% QoQ

H1 FY27

₹51.12 Cr

+96.4% YoY

H1 FY26: ₹26.03 Cr

Profit after tax (PAT)

Q2 FY27

₹22.56 Cr

+175.2% YoY +96.5% QoQ

H1 FY27

₹34.04 Cr

+111.9% YoY

H1 FY26: ₹16.07 Cr

MARGINS

Operating EBITDA margin

Q2 **93.7%** H1 **93.5%**

YoY: Q2 +4.9 pts | H1 +8.9 pts

EBITDA margin

Q2 **93.8%** H1 **93.5%**

YoY: Q2 +4.8 pts | H1 +8.8 pts

PAT margin

Q2 **63.9%** H1 **62.3%**

YoY: Q2 +10.8 pts | H1 +10.0 pts

Operating EBITDA margin is on revenue from operations; EBITDA and PAT margins are on total revenue. Q2 FY26 and H1 FY26 are the periods ended 30 September 2025.

CP CAPITAL Limited

H1 FY27 at a glance: Key performance indicators

Low debt, healthy liquidity and steady returns

Gross loan book

₹266.41 Cr

As on 30 September 2026

Cash & Bank balance

₹162.1 Cr

As on 30 September 2026

Net worth

₹582.2 Cr

As on 30 September 2026

Debt-equity ratio

0.22x

As on 30 September 2026

ROA

4.95%

For H1 only, not annualized

ROE

6.02%

For H1 only, not annualized

Gross NPA

13.47%

Net NPA

10.81%

All numbers are based on Standalone Financials

CP CAPITAL Limited

Our product range: secured, unsecured and now digital lending

Property-backed term loans, unsecured MSME and Trade Finance, and personal loans for salaried Middle India

SECURED

UNSECURED

Loan Against Property

Term loans against residential or commercial property, for business owners and self-employed borrowers.

Unsecured Business Loan

Working-capital loans for MSMEs and small businesses.

Trade finance

Trade finance for participants in agricultural mandis (wholesale markets), mostly repaid in bullets.

New in Q2 FY27

Digital Lending

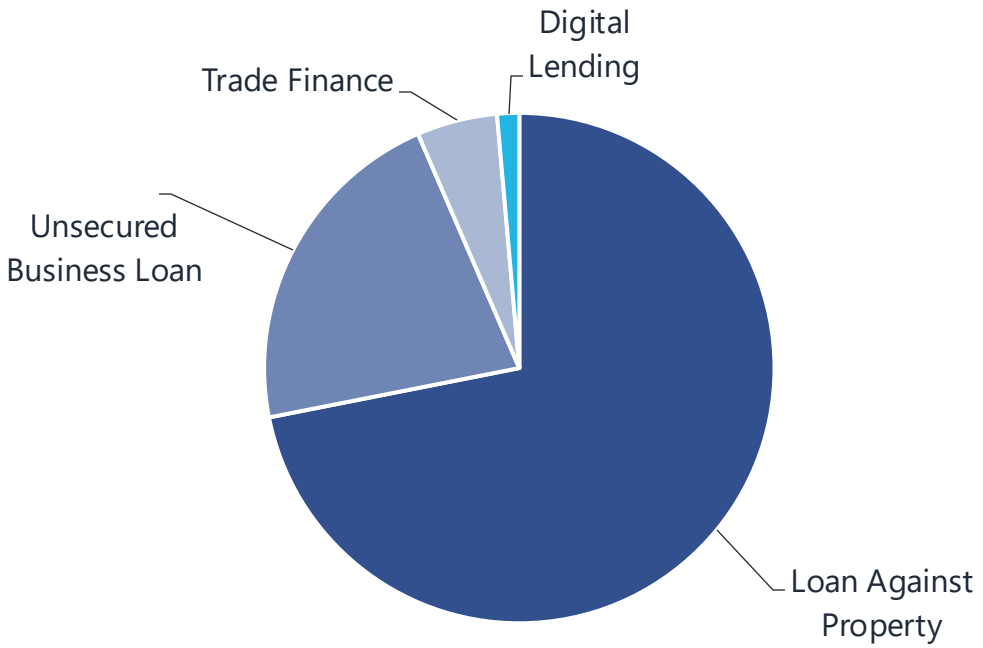
Short-tenure digital personal loans for salaried Middle India, sized to each borrower's need.

CP CAPITAL Limited

Portfolio mix: Lending across four products

Product-wise split of the gross loan book

Share of gross loan book



Product	₹ Cr	Share	No. of loans
Loan Against Property	191.4	71.9%	117
Unsecured Business Loan	57.6	21.6%	42
Trade Finance	13.7	5.1%	4
Digital Lending	3.7	1.4%	1,537
Total	**266.4**	**100%**	**1,700**

New Initiative: Digital lending for Digital Bharat

Launched on 24 September 2026; figures are for the first seven days of operations, up to quarter-end

Launch week at a glance *(24 Sept 2026 – 30 Sept 2026)*

₹3.75 Cr
disbursed in 7 days

1,570
loans

₹23,884
average loan

28.9 days
average tenure

330 cities
1,059 pincodes in 23 states and UTs

1,059 pincodes
Scaling quickly

64%
of loans to borrowers earning ₹3–11 lakh a year

~50%
of loans from Tier 2 and 3 cities[1]

How it works

Multi-channel sourcing
Website, LSP partners and various digital and affiliate partners

Data-led underwriting
Each borrower is assessed on the data we hold on them

Mass-customised offers
Each loan is sized to the borrower's need and income

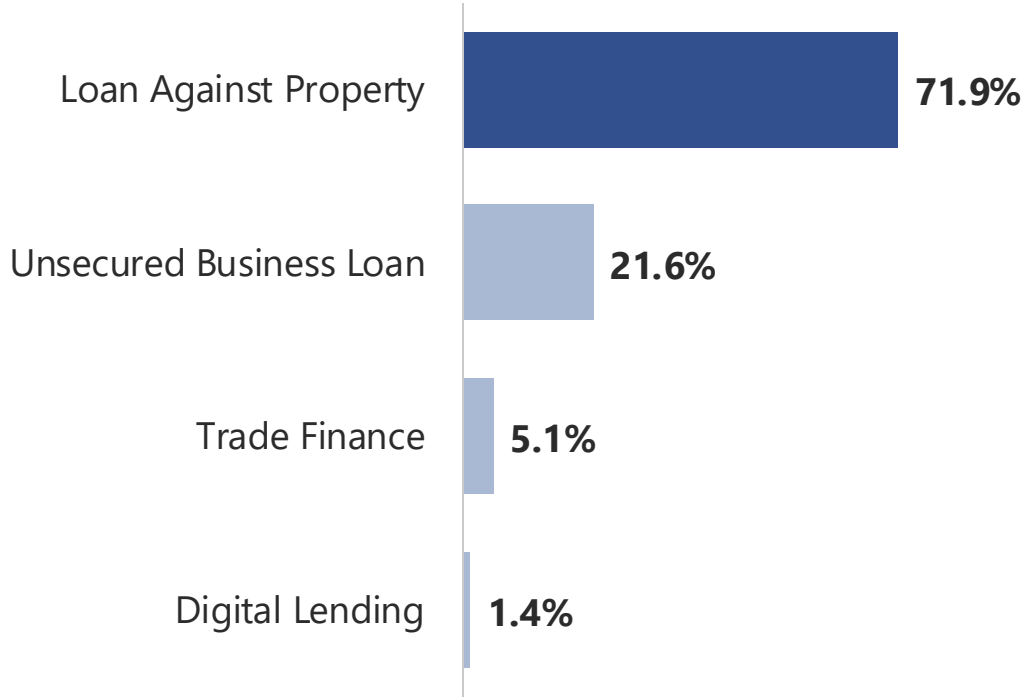
100% on our own book
No co-lending; we keep full control of credit decisions

CP CAPITAL Limited

Portfolio mix: secured LAP is 72% of the ₹266 Cr loan book

Digital Lending is 1.4% of the book but 90% of loans by count, seven days after launch

Share of gross loan book, by product



Product	₹ Cr	Share	No. of loans
Loan Against Property	191.4	71.9%	117
Unsecured Business Loan	57.6	21.6%	42
Trade Finance	13.7	5.1%	4
Digital Lending	3.7	1.4%	1,537
Total	**266.3**	**100%**	**1,700**

Growth strategy: a digital-first NBFC funding India's growth

India's digital credit rails let us reach more borrowers without building a branch network

WHY NOW

India's credit now runs on digital rails

500M+

consents fulfilled on the Account Aggregator data-sharing network[1]

India's digital finance infrastructure like GST and Udyam registration are bringing MSMEs into formal credit with records lenders can verify[2]

WHY WE EXIST

Growth capital for the people building India

We lend to entrepreneurs, MSMEs and salaried Middle India so they can expand, hire and invest.

"Behind every number is a small business given credit it needed."

Pramod Maheshwari, Chairman & MD

HOW WE WILL GROW

Digital-first, from application to collection

Fully digital
Every loan applied for, underwritten, disbursed and repaid online

Asset light
No branch network to build; growth scales with technology

Right hands
Underwriting on bank, bureau and GST data etc, beyond the CIBIL score

1. Sahamati, 2 September 2026. 2. CP Capital Annual Report 2025-26.

CP CAPITAL Limited

Q2 FY27 & H1 FY27 Profit & Loss Updates (Standalone)

Q2 PAT of ₹2,255.66 lakh, up 175% YoY and 96% QoQ, on 131% growth in revenue from operations

₹ lakh, standalone	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	3,497.30	1,937.41	80.51%	1,511.44	131.39%	5,434.71	3,041.10	78.71%
Total revenue	**3,529.39**	**1,938.76**	**82.04%**	**1,544.22**	**128.55%**	**5,468.16**	**3,073.80**	**77.90%**
Operating EBITDA	3,277.33	1,801.49	81.92%	1,341.68	144.27%	5,078.83	2,570.67	97.57%
Operating EBITDA margin	*93.71%*	*92.98%*	*+0.73 pp*	*88.77%*	*+4.94 pp*	*93.45%*	*84.53%*	*+8.92 pp*
EBITDA	3,309.43	1,802.84	83.57%	1,374.46	140.78%	5,112.28	2,603.37	96.37%
EBITDA margin	*93.77%*	*92.99%*	*+0.78 pp*	*89.01%*	*+4.76 pp*	*93.49%*	*84.70%*	*+8.80 pp*
Profit after tax	**2,255.66**	**1,148.01**	**96.48%**	**819.72**	**175.18%**	**3,403.70**	**1,606.65**	**111.85%**
PAT margin	*63.91%*	*59.21%*	*+4.70 pp*	*53.08%*	*+10.83 pp*	*62.25%*	*52.27%*	*+9.98 pp*
Diluted EPS (₹ per share)	*12.40*	*6.31*	*96.51%*	*4.50*	*175.56%*	*18.71*	*8.83*	*111.89%*

Operating EBITDA margin is on revenue from operations; EBITDA and PAT margins are on total revenue. QoQ and YoY changes in margins are in percentage points (pp).

Q2 FY27 & H1 FY27 Profit & Loss Updates (Consolidated)

Q2 PAT of ₹2,544.49 lakh, up 150% YoY and 91% QoQ, on 116% growth in revenue from operations

₹ lakh, consolidated	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	3,883.63	2,194.67	76.96%	1,801.68	115.56%	6,078.30	3,743.52	62.37%
Total revenue	**3,885.17**	**2,197.53**	**76.80%**	**1,806.86**	**115.02%**	**6,082.71**	**3,748.62**	**62.27%**
Operating EBITDA	3,625.27	2,043.57	77.40%	1,587.13	128.42%	5,668.85	3,159.49	79.42%
Operating EBITDA margin	*93.35%*	*93.12%*	*+0.23 pp*	*88.09%*	*+5.26 pp*	*93.26%*	*84.40%*	*+8.86 pp*
EBITDA	3,626.83	2,046.43	77.23%	1,592.31	127.77%	5,673.27	3,164.59	79.27%
EBITDA margin	*93.35%*	*93.12%*	*+0.23 pp*	*88.13%*	*+5.22 pp*	*93.27%*	*84.42%*	*+8.85 pp*
Profit after tax	**2,544.49**	**1,331.29**	**91.13%**	**1,016.36**	**150.35%**	**3,875.81**	**2,094.37**	**85.06%**
PAT margin	*65.49%*	*60.58%*	*+4.91 pp*	*56.25%*	*+9.24 pp*	*63.72%*	*55.87%*	*+7.85 pp*
Diluted EPS (₹ per share)	*13.99*	*7.32*	*91.12%*	*5.59*	*150.27%*	*21.30*	*11.51*	*85.06%*

Operating EBITDA margin is on revenue from operations; EBITDA and PAT margins are on total revenue. QoQ and YoY changes in margins are in percentage points (pp).

CP CAPITAL Limited

H1 FY27 Balance Sheet Updates (Standalone)

Total equity up 6.2% to ₹582 Cr since 31 March; cash and bank balances rose to ₹162 Cr from ₹2.6 Cr

₹ Cr, standalone	30 Sep 2026	31 Mar 2026	Change %
Assets			
Cash and bank balances	162.16	2.56	N.M.
Loans	258.08	406.75	-36.6%
Other current assets	195.69	140.32	+39.5%
Non-current assets	95.03	96.48	-1.5%
Total assets	**710.96**	**646.10**	**+10.0%**
Liabilities			
Long-term borrowings	112.42	87.68	+28.2%
Other liabilities	16.32	10.23	+59.5%
Total liabilities	**128.74**	**97.91**	**+31.5%**
Total equity	**582.23**	**548.19**	**+6.2%**
Total equity and liabilities	**710.96**	**646.10**	**+10.0%**

H1 FY27 Balance Sheet Updates (Consolidated)

Total equity up 6.8% to ₹612 Cr since 31 March; cash and bank balances rose to ₹163 Cr from ₹3.1 Cr

₹ Cr, consolidated	30 Sep 2026	31 Mar 2026	Change %
Assets			
Cash and bank balances	162.55	3.07	N.M.
Loans	293.72	442.16	-33.6%
Other current assets	94.53	26.17	+261.2%
Non-current assets	189.88	191.12	-0.7%
Total assets	**740.68**	**662.52**	**+11.8%**
Liabilities			
Long-term borrowings	109.75	77.21	+42.1%
Other liabilities	19.26	12.40	+55.3%
Total liabilities	**129.01**	**89.61**	**+44.0%**
Total equity	**611.68**	**572.92**	**+6.8%**
Total equity and liabilities	**740.68**	**662.52**	**+11.8%**

Q2 FY27 & H1 FY27 Updates (Standalone)

As part of treasury management strategy, CP Capital makes selective investments in equities as and when opportunities arise.

₹ lakh	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	3,497.30	1,937.41	80.51%	1,511.44	131.39%	5,434.71	3,041.10	78.71%
Total revenue	**3,529.39**	**1,938.76**	**82.04%**	**1,544.22**	**128.55%**	**5,468.16**	**3,073.80**	**77.90%**
Operating EBITDA	3,277.33	1,801.49	81.92%	1,341.68	144.27%	5,078.83	2,570.67	97.57%
Operating EBITDA margin	*93.71%*	*92.98%*	*+0.73 pp*	*88.77%*	*+4.94 pp*	*93.45%*	*84.53%*	*+8.92 pp*
EBITDA	3,309.43	1,802.84	83.57%	1,374.46	140.78%	5,112.28	2,603.37	96.37%
EBITDA margin	*93.77%*	*92.99%*	*+0.78 pp*	*89.01%*	*+4.76 pp*	*93.49%*	*84.70%*	*+8.80 pp*
Profit after tax	**2,255.66**	**1,148.01**	**96.48%**	**819.72**	**175.18%**	**3,403.69**	**1,606.65**	**111.85%**
PAT margin	*63.91%*	*59.21%*	*+4.70 pp*	*53.08%*	*+10.83 pp*	*62.25%*	*52.27%*	*+9.98 pp*
EPS								

Operating EBITDA margin is on revenue from operations; EBITDA and PAT margins are on total revenue. QoQ and YoY changes in margins are in percentage points (pp).

Q2 FY27 & H1 FY27 Updates (Consolidated)

As part of treasury management strategy, CP Capital makes selective investments in equities as and when opportunities arise.

₹ lakh, consolidated	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
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EBITDA	3,626.83	2,046.43	77.23%	1,592.31	127.77%	5,673.27	3,164.59	79.27%
EBITDA margin	*93.35%*	*93.12%*	*+0.23 pp*	*88.13%*	*+5.22 pp*	*93.27%*	*84.42%*	*+8.85 pp*
Profit after tax	**2,544.49**	**1,331.29**	**91.13%**	**1,016.36**	**150.35%**	**3,875.80**	**2,094.37**	**85.06%**
PAT margin	*65.49%*	*60.58%*	*+4.91 pp*	*56.25%*	*+9.24 pp*	*63.72%*	*55.87%*	*+7.85 pp*
EPS								

Operating EBITDA margin is on revenue from operations; EBITDA and PAT margins are on total revenue. QoQ and YoY changes in margins are in percentage points (pp).

Thank You

Investor relations

For more queries:

Pramod Kumar Maheshwari, Chairman & MD

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www.cpapital.in

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