

CFL/LS/235/2013-14

March 28, 2014

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol - CAPF
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Sub.: Proceedings of the Extra Ordinary General Meeting held on March 28, 2014

Dear Sir/Madam,

Pursuant to Clause 31(d) of the Listing Agreement, given below are the Proceedings at the Extra-Ordinary General Meeting (EGM) of the Company, held on March 28, 2014 at 09:30 a.m. at Hall of Harmony, Nehru Centre, Dr. Annie Besant Road, Worli, Mumbai- 400 018.

At the said EGM the shareholders of the Company, approved the allotment of Equity shares on Preferential Basis, by way of special resolution, the details of which are given below:

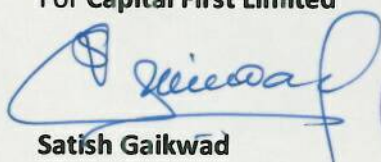
Name and Address of the Investor	Category	No. of Equity Shares	Issue Price Per Equity Share (Amt. in Rs)	Aggregate Consideration (Amt. in Rs)
Cloverdell Investment Ltd (associate of Warburg Pincus)	Promoter	83,57,145	153.80	128,53,28,901/-
HDFC Standard Life Insurance Company Limited	Non Promoter	32,50,000	153.80	49,98,50,000/-

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited


Satish Gaikwad
Company Secretary

