

CFL/LS/202/2015-16

November 20, 2015

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol – CAPF
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Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. November 20, 2015, inter alia approved the allotment of Listed, Rated, Redeemable, Transferable, Unsecured, Non-Convertible Subordinated Debentures (Tier II) ("NCDs").

1. The Company has fully raised Rs. 25,00,00,000/- (Rupees Twenty Five Crores) by issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. November 20, 2015 has *inter – alia* approved allotment of 250 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.
3. The said NCDs shall be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited

Sachin Agrawal
Head – Treasury

**Capital First Limited**

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