

CFL /LS/356/2012-13

March 08, 2013

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol – CAPF
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Sub: Intimation with respect to allotment of Non Convertible Debentures(NCD's)

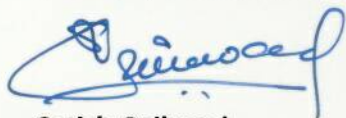
Dear Sir/ Madam,

We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company at its meeting held on March 08, 2013, inter alia approved the allotment of Series I, Unsecured, Redeemable, Non Convertible, Perpetual Debentures(Tier I) ("NCDs")

1. The Company has fully raised Rs. 100,00,00,000/- (Rupees One Hundred Crore Only) by issue of NCD's on private placement basis.
2. The Debenture Committee at its Meeting held today has *inter – alia approved* allotment of 1000 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.
3. The said NCDs shall be listed on National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited
(Formerly known as Future Capital Holdings Limited)



Satish Gaikwad
Company Secretary

