



(CIN-L65923DL1985PLC195299)

25.07.2025

**Manager - Listing,  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Code: CAPTRUST**

**The Manager – Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Scrip Code: 511505**

**Ref: ISSUE OF UP TO 60,74,893 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 82 /- EACH INCLUDING A SHARE PREMIUM OF ₹ 72/-PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4981.41 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 18, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**Sub: Outcome of the Meeting held on Friday, July 25, 2025 through audio conferencing in connection with finalization of the Basis of Allotment of Rights Equity Shares of Capital Trust Limited.**

Dear Sir,

The company came out with a Rights Issue of 60,74,893 Equity Shares for cash at a price of ₹82/- per Equity Share aggregating upto 4981.41 Lakhs, to the Eligible Equity Shareholders in the ratio of 5 (Five) Rights Equity Shares for every 14 (Fourteen) Equity Shares held on the Record Date i.e., Wednesday, June 18, 2025. MAS Services Limited was appointed as Registrar to the Issue ("Registrar" or "Registrar to the Issue"). The Issue opened on Wednesday, June 25, 2025, and closed on Thursday, July 24, 2025, and the last date for on market renunciation of Rights Entitlements ("RE") was Friday, July 18, 2025.

As per the final certificates issued by the SCSBs, 506 applications for 53471 Equity Shares were received from the Eligible Equity Shareholders and Renounces and the amount collected was ₹ 4384622/-. The Issue was under subscribed.

As Rights Issue was not subscribed upto 90% hence instruction for unblocking of fund is being sent to SCSB's.

The copy of the minutes is enclosed herewith.

This is for your record.

For Capital Trust Limited

**TANYA  
SETHI**

Tanya Sethi  
Company Secretary

Digitally signed by  
TANYA SETHI  
Date: 2025.07.25  
14:07:06 +05'30'

## CAPITAL TRUST LIMITED

**Minutes of the Meeting held on Friday, July 25, 2025 through audio conferencing in connection with finalization of the Basis of Allotment of Rights Equity Shares of Capital Trust Limited.**

**ISSUE OF UP TO 60,74,893 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 82 /- EACH INCLUDING A SHARE PREMIUM OF ₹ 72/-PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4981.41 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 18, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

Members Present:

<b>Capital Trust Limited</b> (Issuer Company)	<b>Name:</b> Tanya Sethi <b>Designation:</b> Company Secretary
<b>MAS Services Limited</b> (Registrar to the Issue)	<b>Name:</b> Sharwan Mangla <b>Designation:</b> General Manager

- The Issuer came out with a Rights Issue of 60,74,893 Equity Shares for cash at a price of ₹82/- per Equity Share aggregating upto 4981.41 Lakhs, to the Eligible Equity Shareholders in the ratio of 5 (Five) Rights Equity Shares for every 14 (Fourteen) Equity Shares held on the Record Date i.e., Wednesday, June 18, 2025. MAS Services Limited was appointed as Registrar to the Issue ("**Registrar**" or "**Registrar to the Issue**"). The Issue opened on Wednesday, June 25, 2025, and closed on Thursday, July 24, 2025, and the last date for on market renunciation of Rights Entitlements ("**RE**") was Friday, July 18, 2025.
- IDIB Bank Limited has acted as the Banker to the Issue and 54 self-certified syndicate banks ("**SCSBs**") participated to collect Applications through Applications Supported by Blocked Amount ("**ASBA**") process.
- The final certificates of collections received in response to the Issue, issued by the SCSBs were tabled before the meeting for perusal and verification.
- The Registrar to the Issue has confirmed that all applications received through ASBA have been processed by them and the total collections have been reconciled with the final certificates issued by the Escrow Collection Bank and SCSBs.
- As per the final certificates issued by the SCSBs, 506 applications for 53471 Equity Shares were received from the Eligible Equity Shareholders and Renounces and the amount collected was ₹ 4384622/-. The Issue was under subscribed.
- Breakup of Bids Received**

<b>Particulars</b>	<b>No. of Applications</b>	<b>No. of Rights Equity Shares</b>
Bids received through BSE ASBA	475	51581
Less: Bid not Banked	1	1
BSE Valid ASBA	474	51580
Bids received through NSE	32	1891
Less: Bid not Banked	-	-
NSE Valid ASBA	32	1891
<b>Total Valid ASBA (A)</b>	<b>506</b>	<b>53471</b>

The summary of the applications received from the SCSBs are provided below:

Sr. No.	Name of the Bank	Number of Applications	Number of Rights Equity Shares	Amount (₹)	% of Rights Issue Size
1.	AU SMALL FINANCE BANK LIMITED	1	3	246	0.00
2.	BANK OF BARODA	64	2717	222794	0.04
3.	BANK OF INDIA	10	293	24026	0.00
4.	CITY UNION BANK LTD	3	610	50020	0.01
5.	CANARA BANK	11	1181	96842	0.02
6.	DCB BANK LTD	1	26	2132	0.00
7.	THE FEDERAL BANK LIMITED	4	31	2542	0.00
8.	HDFC BANK LIMITED	55	5694	466908	0.09
9.	IDBI BANK LTD	5	2532	207624	0.04
10.	ICICI BANK LIMITED	173	12950	1061900	0.21
11.	IDFC FIRST BANK	18	13032	1068624	0.21
12.	INDIAN BANK	6	848	69536	0.01
13.	INDUSIND BANK LTD	1	35	2870	0.00
14.	INDIAN OVERSEAS BANK	6	58	4756	0.00
15.	JANATA SAHAKARI BANK LTD	3	25	2050	0.00
16.	THE KALUPUR COMMERCIAL CO-OPERATIVE BANK LTD	1	71	5822	0.00
17.	KOTAK MAHINDRA BANK LTD	39	6319	518158	0.10
18.	KARUR VYSA BANK	4	25	2050	0.00
19.	BANK OF MAHARASHTRA	3	152	12464	0.00
20.	PUNJAB & SIND BANK	1	50	4100	0.00
21.	PUNJAB NATIONAL BANK	8	530	43460	0.01
22.	STATE BANK OF INDIA	51	2445	200490	0.04
23.	STANDARAD CHARTERED BANK-SCBL	1	300	24600	0.00
24.	SOUTH INDIAN BANK	1	50	4100	0.00
25.	THE SARASWAT CO-OPERATIVE BANK LTD	2	110	9020	0.00
26.	UNION BANK OF INDIA	6	545	44690	0.01
27.	UCO BANK	7	291	23862	0.00
28.	AXIS BANK LIMITED	20	2498	204836	0.04
29.	YES BANK LIMITED	1	50	4100	0.00
30.	<b>TOTAL</b>	<b>506</b>	<b>53471</b>	<b>4384622</b>	<b>0.88</b>

**Note:** The Registrar to the Issue hereby confirms that no applications were received from the remaining SCSBs that are not part of the above list.

**Rights Issue was not subscribed upto 90% hence instruction for unblocking of fund is being sent to SCSB's**

<p>For and on behalf of <b>Capital Trust Limited</b> (Issuer Company)</p> <p><b>TANYA SETHI</b> Digitally signed by TANYA SETHI Date: 2025.07.25 13:31:01 +05'30'</p> <p><b>Authorized Signatory</b> <b>Name: Tanya Sethi</b> <b>Designation: Company Secretary</b></p>	<p>For and on behalf of <b>MAS Services Limited</b> (Registrar to the Issue)</p> <p><b>SHARWAN MANGLA</b> Digitally signed by SHARWAN MANGLA DN: cn=SHARWAN MANGLA, o=MAS SERVICES LIMITED, ou=Public Company, email=sharwan.mangla@mas-services.com, c=IN, email=sharwan.mangla@mas-services.com, serialNumber=10001, ipAddress=104.144.100.179, cn=SHARWAN MANGLA Date: 2025.07.25 13:44:12 +05'30'</p> <p><b>Authorized Signatory</b> <b>Name: Sharwan Mangla</b> <b>Designation: General Manager</b></p>
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