



(CIN-L65923DL1985PLC195299)

Date: June 20, 2025

**The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: CAPTRUST**

**The Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 511505**

Sub.: Outcome of the right issue committee meeting for the approval of the corrigendum to letter of offer for rights issue

Dear Sir

With reference to the Outcome of meeting dated 12th June, 2025 for the approval of the Letter of Offer, Abridged Letter of Offer, Application Form and Right Entitlement Letter for the Rights Issue.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Rights Issue Committee of the Board of Directors at its meeting held today, i.e., on 20th June, 2025 at Registered Office of the Company, considered and approved the Corrigendum to Letter of Offer for the Rights Issue.

Subsequent to the submission of the Letter of Offer, Abridged Letter of Offer, Application Form and Right Entitlement Letter for the Rights Issue, the Company observed that the issue closing date needs to be changed from Saturday July 12, 2025 to Monday July 14, 2025.

Accordingly, a corrigendum is being issued to implement the changes. The copy of the corrigendum has been annexed herewith as Annexure.

Kindly take note and acknowledge the receipt of the same.

For Capital Trust Limited

Tanya Sethi
Company Secretary



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**CORRIGENDUM TO THE LETTER OF OFFER DATED, JUNE 12, 2025 FOR THE
ATTENTION OF SHAREHOLDERS OF**

ISSUE OF UP TO 60,74,893 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 82 /- EACH INCLUDING A SHARE PREMIUM OF ₹ 72/-PER RIGHTS EQUITY SHARE (“ISSUE PRICE”) FOR AN AGGREGATE AMOUNT UP TO ₹ 4981.41 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 18, 2025, (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.

This is with reference to the Letter of Offer (“LOF”) dated Thursday, June 12, 2025 filed by the Company with the BSE and NSE (the “Stock Exchange”) and Securities and Exchange Board of India (SEBI). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

This Corrigendum is being issued by Capital Trust Limited “Company”, should be read in conjunction with the Letter of Offer dated June 12, 2025, unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

The following disclosure in Letter of Offer dated Thursday, June 12, 2025, Abridged Letter of Offer, Application Form and Right Entitlement Letter for the Rights Issue will be modified as below:

Sr. No.	Activity Schedule	Original Schedule (Day and Date) (As specified under the Letter of Offer)	Revised schedule (Day and Date)
1	Issue Closing date	Saturday, July 12, 2025	Monday, July 14, 2025

This Corrigendum shall be available on the respective websites of our Company at www.capitaltrust.in; the Registrar to the Issue at www.masserv.com; and the Stock Exchange at www.bseindia.com. And www.nseindian.com.

Accordingly, there is no change in the LOF, ALOF dated June 12, 2025, Right Entitlement Letter and Application Form except for modification as provided in this Corrigendum.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

For Capital Trust Limited

Tanya Sethi
Company Secretary

Capital Trust Limited

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