



(CIN-L65923DL1985PLC195299)

November 12, 2020

The National Stock Exchange of India Limited
Exchange Plaza, C-I, Block G
Bandra-Kurla Complex
Bandra (E), Mumbai - 400051
(Symbol- CAPTRUST)

Dear Sir,

This is in reference to your mail asking for certain information with respect to an announcement submitted to the Exchange dated Nov 09, 2020, regarding Outcome of Board Meeting held on November 09, 2020, we hereby reply point wise reply:

1. Brief details of change in shareholding pattern (if any) of listed entity.

There will be no change in shareholding of the listed company.

2. Name of the entity (ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;

The companies which are proposed to be merged with the listed entity are wholly owned subsidiaries namely

1. Capital Trust Microfinance Private Limited
2. Capital Trust Housing Finance Private limited

Size of the companies as on 30th September, 2020

Particular	Capital Trust Microfinance Private Limited	Capital Trust Housing Finance Private limited
Status	Wholly owned Subsidiary	Wholly owned Subsidiary
Authorised Capital	Rs. 25.00 Crs	Rs. 12.01 Crs
Paid up Capital	Rs. 16.20 Crs	Rs. 10.51 Crs
Networth	Rs. 39.32 Crs	Rs. 13.77 Crs
Turnover	Rs. 4.64 Crs	Rs. 0.92 Crs

3. Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";

The transaction is between Holding company and its wholly owned subsidiary companies and will be done at arm's length.



(CIN-L65923DL1985PLC195299)

4. Area of business of the entity (ies);

Capital Trust Micro finance Private Limited is a NBFC- MFI company registered with Reserve Bank of India.

Capital Trust Housing Private Limited was incorporated for doing the Housing Finance Business but plan was later changed.

5. Rationale for amalgamation/ merger

This proposed merger of Transferor Companies with and into Transferee Company resulting in consolidation of businesses thereby strengthening position of Transferee Company. It is intended that Transferee Company shall have sharper focus on underlying businesses with an aim of achieving operational efficiencies, stronger financials and growth prospects for the people and organization connected therewith. Accordingly, consolidation of businesses of the said companies would be in their best interests as well as their respective shareholders and other stakeholders.

The proposed merger is also aimed at optimum and efficient utilization of capital, assets and facilities, reduction of overheads, administrative, managerial and other expenditure and bring about operational rationalization, efficiency and optimum utilization of various resources.

6. In case of cash consideration amount or otherwise share entitlement/exchange ratio;

As the companies are wholly owned subsidiary companies, there will be no cash consideration. The shares of the subsidiary companies will be cancelled.

We hope this has satisfied your queries.

Thanking you,
Yours faithfully,

For Capital Trust Limited

Tanya Sethi
Company Secretary

Contact no : 9953437505

Email Id : cs@capitaltrust.in