



(CIN-L65923DL1985PLC195299)

Date: June 12, 2025

To,
The Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 511505

To,
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Symbol: CAPTRUST

Subject: Outcome of the Board Meeting held on June 12, 2025, under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Capital Trust Limited at its meeting held today, i.e., June 12, 2025, commenced at 3:00 p.m. and concluded at 4:40 p.m., has considered and approved the Terms of Rights Issue and Letter of Offer for proposed Rights Issue.

The detailed outcome of the Board Meeting is enclosed hereunder.

This is for your information and record.

Thanking you,
Yours faithfully,
For Capital Trust Limited

Tanya Sethi
Company Secretary and Compliance Officer

Encl: As above

Capital Trust Limited
Registered Office: 205 Centrum Mall, Sultanpur, M G Road, New Delhi-110030
Phone: 9716844571 Email: info@capitaltrust.in Web: www.capitaltrust.in
www.capitaltrust.in



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF CAPITAL TRUST LIMITED AT ITS MEETING HELD ON WEDNESDAY, JUNE 12, 2025, AT 3:00 P.M. THROUGH VIDEO CONFERENCING CONSIDERED TO BE HELD AT 205 CENTRUM MALL, MG ROAD, SULTANPUR NEW DELHI- 110030

Approval of Terms of Rights Issue:

The Board of Directors was informed that pursuant to the proposed Rights Issue which has been authorized vide a resolution passed at the meeting held on 14th November, 2024 in accordance with Section 62(1)(a) of the Companies Act, the Board have proposed to finalise the following terms of the Issue.

After detailed review, discussions and deliberations the following resolution was passed:

“RESOLVED THAT pursuant to the provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and other applicable laws and regulations, the Board hereby approves the following terms of the proposed Rights Issue of Equity Shares of the Company.

- a) **Type of security:** Equity Share
- b) **Type of Issuance:** Rights Issue - Fully paid-up equity shares
- c) **Total number of Equity Shares proposed to be issued and Rights Issue size:** 60,74,893 (Sixty Lakhs Seventy Four Thousand Eight Hundred and Ninety-Three) fully paid-up Equity Shares aggregating to ₹4,981.41 lakhs * (Rupees Four Thousand Nine Hundred Eighty-One lakhs and Forty-One Thousand Only);

** Assuming full subscription*

- d) **Rights Issue Price:** ₹82/- per Rights Equity Share (comprising face value of ₹10/- and a premium of ₹72/- per share);
- e) **Rights Entitlement Ratio:** 5 (five) Rights Equity Shares for every 14 (fourteen) fully paid-up Equity Shares held by eligible shareholders on the Record Date;
- f) **Record Date:** Monday, June 16, 2025;
- g) **Rights Issue Schedule** (tentative and subject to change):

Event	Indicative Date
Issue Opening Date	Wednesday, June 25, 2025
Last Date for On-Market Renunciation of Rights Entitlements	Wednesday, July 09, 2025
Issue Closing Date	Saturday, July 12, 2025
Finalisation of Basis of Allotment (on or about)	Friday, July 18, 2025

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Event	Indicative Date
Date of Allotment / Initiation of Refunds (on or about)	Friday, July 18, 2025
Date of Credit of Rights Equity Shares to Demat Accounts (on or about)	Wednesday, July 23, 2025
Date of Listing / Commencement of Trading on Stock Exchanges (on or about)	Friday, July 25, 2025

h) Outstanding Equity Shares:

Prior to Right Issue:	1,70,09,702 (One Crore Seventy Lakhs Nine Thousand and Seven hundred and Two)
Post Right Issue:	23,08,45,950* (Twenty Three Crores Eight Lakhs Forty- Five Thousand and Nine hundred and Fifty)

* Assuming full subscription

- i) **Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company;
- j) **ISIN for Rights Entitlement:** INE707C20018

RESOLVED FURTHER THAT in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company shall make made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the Eligible Equity Shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE707C20018.

We hereby confirm and undertake that the Rights Entitlement of the Eligible Equity Shareholders as on the Record Date shall be credited prior to the issue opening date, in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

RESOLVED FURTHER THAT CFO or the Company Secretary and Compliance Officer, be and is hereby authorised to incorporate the aforesaid information in the Letter of Offer and to make all necessary filings, intimations and communications with the stock exchanges and any other regulatory authority, as may be required.

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RESOLVED FURTHER THAT the Company Secretary and Compliance Officer be and is hereby severally authorised to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to this resolution and for the successful implementation of the Rights Issue.”

For Capital Trust Limited

A handwritten signature in blue ink, appearing to read "Yogen Khosla".

Yogen Khosla
Managing Director
(DIN: 00203165)

Date: June 12, 2025
Place: New Delhi



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF CAPITAL TRUST LIMITED AT ITS MEETING HELD ON WEDNESDAY, JUNE 12, 2025, AT 3:00 P.M. THROUGH VIDEO CONFERENCING CONSIDERED TO BE HELD AT AT 205 CENTRUM MALL, MG ROAD, SULTANPUR NEW DELHI- 110030

APPROVAL OF THE LETTER OF OFFER

The Chairman appraised the Board that in accordance with the approval of the Board of Directors received vide their resolution dated 14th November, 2024 approving the issuance of fully paid-up equity shares in the Rights Issue along with approving the Draft Letter of Offer, the Company has decided to offer its Equity Shares to the eligible shareholders through the Bombay Stock Exchange of India Limited (“BSE”) and that the Company has received an In-principle approval from BSE dated 4th March, 2025. He placed before the Board a copy of Letter of Offer dated June 12, 2025 for the detailed examination and approval of the Board.

After detailed review, discussions and deliberations the following resolution was passed:

“RESOLVED THAT in furtherance of the resolution of the Board of Directors dated 14th November, 2024 authorising the Rights Issue and approving the issuance of fully paid-up equity shares, the Company has filed Draft Letter of Offer dated 9th January, 2025. with the Bombay Stock Exchange of India Limited and upon receipt of In-principle approval from Bombay Stock Exchange on 4th March, 2025., the Letter of Offer dated June 12, 2025, offering 60,74,893 fully-paid Equity Shares of face value Rs. 10/- each of the Company for cash at an Issue Price of Rs. 82/- per Equity Shares (including premium of Rs. 72/- per share) aggregating to Rs. 4,981.41 Lakhs to the Eligible Equity Shareholders of the Company in the Ratio 5 (five) Rights Equity Shares for every 14 (fourteen) fully paid-up Equity Shares held as on record date i.e. June 16, 2025 on Rights Issue basis, initialled by the Chairman for identification and placed on the table, be and is hereby approved.

RESOLVED FURTHER THAT the Board hereby declares that:

1. All relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations of guidelines issued by SEBI, as the case may be, have been complied with and no statement in the Letter of Offer is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulation) Act, 1956, as amended, the Securities Exchange Board of India Act, 1992, as amended or the rules, regulations and guidelines issued thereunder by any other Authority, as the case may be.
2. All statements in the Letter of Offer are true and correct.
3. All material events occurred between the filing of Draft Letter of Offer dated 9th January 2025 and the Letter of Offer dated June 12, 2025 has been incorporated wherever applicable.

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer, do hereby sign the declaration page of the Letter of Offer as an approval and verification of all the contents as mentioned in the Letter of Offer.

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RESOLVED FURTHER THAT any Director, Chief Financial Officer and/or, Company Secretary be and is hereby authorized to file the copy of the approved Letter of Offer signed by all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer for filing with National Stock Exchange of India Limited and submission with Securities Exchange Board of India.

RESOLVED FURTHER THAT any Director, Chief Financial Officer and/or, Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filing with the National Stock Exchange of India Limited and Securities Exchange Board of India.”

For Capital Trust Limited

A handwritten signature in blue ink, appearing to read "Yogen Khosla".

Yogen Khosla
Managing Director
(DIN: 00203165)

Date: June 12, 2025

Place: New Delhi

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