

(CIN-L65923DL1985PLC195299)

Date: July 09, 2025

To,

The Manager - Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai – 400051 **Symbol:** [CAPTRUST] To,

The Manager – Listing Compliance

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

Scrip Code: [511505]

Subject: Outcome of the Rights Issue Committee ("Committee") of Capital Trust Limited ("Company") for Extension of Closing date of Rights Issue.

Dear Sir/ Madam,

This is in furtherance of our Letter of Offer ("LOF") dated, June 12, 2025, regarding Rights Issue by the Company, which opened on, June 25, 2025, and is scheduled to close on July 14, 2025.

The Rights Issue Committee of the Board of Directors of the Company in its meeting held today, i.e., on, July 09, 2025, has decided to extend the offer period of the Rights Issue from July 14, 2025, to, July 24, 2025, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Common Application Form ("CAF") (along with the amount payable on application) is **July 24**, **2025**. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as **July 24**, **2025**.

Revised - Issue Schedule:

| Issue Opening Date | 25-06-2025 |
|--|------------|
| Last date for on market renunciation | 18-07-2025 |
| Issue Closing Date | 24-07-2025 |
| Finalising the basis of allotment with the Designated Stock Exchange | 30-07-2025 |
| Date of Allotment (on or about) | 30-07-2025 |
| Date of credit (on or about) | 04-08-2025 |
| Date of listing (on or about) | 06-08-2025 |

Accordingly, there is no change in the LOF, CAF, except for the change in Issue Closing Date and resultant change in indicative timetable of post issue activities on account of change in Issue Closing Date.

You are requested to take the above on record and acknowledge.

Thanking You Yours Sincerely,

For Capital Trust Limited

TANYA SETHI Tanya Sethi Digitally signed by TANYA SETHI Date: 2025.07.09 15:56:34 +05'30'

Company Secretary



(CIN-L65923DL1985PLC195299)

CORRIGENDUM TO THE LETTER OF OFFER DATED, JUNE 12, 2025 FOR THE ATTENTION OF SHAREHOLDERS OF CAPITAL TRUST LIMITED

ISSUE OF UP TO 60,74,893 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 82 /- EACH INCLUDING A SHARE PREMIUM OF ₹ 72/-PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4981.41 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 18, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.

This is with reference to the Letter of Offer ("LOF") dated Thursday, June 12, 2025 filed by the Company with the BSE and NSE (the "Stock Exchange") and submitted to Securities and Exchange Board of India (SEBI) for dissemination purpose. Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

The Rights Issue Committee of the Board of Directors of the Company in its meeting held today, i.e., on, July 09, 2025, has decided to extend the offer period of the Rights Issue **from July 14, 2025, to, July 24, 2025**, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Common Application Form ("CAF") (along with the amount payable on application) is **July 24, 2025**. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as **July 24, 2025**.

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| Exchange | |
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| Date of credit (on or about) | 04-08-2025 |
| Date of listing (on or about) | 06-08-2025 |

Accordingly, there is no change in the LOF, CAF, except for the change in Issue Closing Date and resultant change in indicative timetable of post issue activities on account of change in Issue Closing Date.

This Corrigendum shall be available on the respective websites of our Company at www.capitaltrust.in; the Registrar to the Issue at www.masserv.com; and the Stock Exchange at www.bseindia.com and www.bseindia.com and www.bseindia.com and www.bseindia.com.



(CIN-L65923DL1985PLC195299)

Accordingly, there is no change in the LOF, ALOF dated June 12, 2025, Right Entitlement Letter and Application Form except for modification as provided in this Corrigendum.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS CORRIGENDUM.

For Capital Trust Limited
TANYA

Digitally signed
by TANYA SETHI
Date: 2025.07.09

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Company Secretary

Dated July, 09, 2025

Phone: 9999074312 Email: info@capitaltrust.in Web: www.capitaltrust.in

This advertisement is for information purpose only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities and nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated June 12, 2025 (the "Letter of Offer" or "LOF") filed with The Stock Exchange, Mumbai (BSE) and National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).





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Capital Trust Limited

Our Company was incorporated as Capital Trust Limited on August 23, 1985 under the provisions of Companies Act, 1956 with Registrar of Companies, Punjab, HP and Chandigarh. The certificate of commencement of business was received on September, 5, 1985. The registered office was subsequently changed from state of Punjab to State of Madhya Pradesh by way of fresh certificate of incorporation dated June 13, 1996. The registered office was finally shifted to the NCT of Delhi on October, 10, 2009. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 43 of the Letter of Offer.

As of the Letter of Office.

Registered Office: 205, Centrum Mall, Sultan Pur, MG Rod, New Delhi- 110030, India
Tel No: 9999074312; Website: www.capitaltrust.in.

Contact Person: Ms.Tanya Sethi (Company Secretary & Compliance Officer), E-mail: cs@capitaltrust.in

Corporate Identity Number: - L65923DL1985PLC195299

OUR PROMOTERS: MR. YOGEN KHOSLA, M/S MOONLIGHT EQUITY PRIVATE LIMITED

FOR ISSUE OF UP TO 60,74,893 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 82 /- EACH INCLUDING A SHARE PREMIUM OF ₹ 72/-PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4982 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 18, 2025, (THE "ISSUE").

Assuming full subscription

ATTENTION INVESTORS

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

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This Corrigendum shall be available on the respective websites of our Company at www.capitaltrust.in; the Registrar to the Issue at www.masserv.com; and the Stock Exchange at www.bscindia.com and www.nscindian.com.

A specifically the price of the LOF ALOF letted two 12, 2025 Right Entitlement Letter and Application Form ground for modification as presided in this Comiscondum.

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INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUCTION WITH THIS CORRIGENDUM.

For Capital Trust Lin
On behalf of Board of Dire

Place: New Delhi
Date: July 09, 2025

Company Secretary and Compliance Of

For **Capital Trust Limited**On behalf of Board of Directors
Sd/Tanya Sethi
Company Secretary and Compliance Officer

