



(CIN-L65923DL1985PLC195299)

Date: October 03, 2025

To,

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| The Manager – Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 511505 | The Manager – Listing National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: CAPTRUST |
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Subject: Outcome of the Rights Issue Committee Meeting held on October 3, 2025, under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the company has received in-principle approval for proposed issue of up to Rs. 25.00 Crores equity from NSE vide Letter bearing Reference No: NSE/LIST/50977 dated September 29, 2025 and BSE vide Letter bearing Reference No. LOD/RIGHT/VK/FIP/970/2025-26 dated October 01, 2025. In this regard Rights Issue Committee of the company at its meeting held on October 03, 2025 has considered and approved the Terms of Rights Issue and Letter of Offer dated October 03, 2025 for proposed Rights Issue. The meeting started at 6:30 p.m and ended at 7:30 p.m.

The detailed outcome of the Meeting is enclosed hereunder.

This is for your information and record.

Thanking you,
Yours faithfully,
For Capital Trust Limited

Tanya Sethi
Company Secretary and Compliance Officer

Encl: As above



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF CAPITAL TRUST LIMITED AT ITS MEETING HELD ON FRIDAY, OCTOBER 03, 2025, AT 3:30 P.M. THROUGH VIDEO CONFERENCING CONSIDERED TO BE HELD AT 205 CENTRUM MALL, MG ROAD, SULTANPUR NEW DELHI- 110030

Approval of Terms of Rights Issue:

The Rights Issue Committee was informed that, pursuant to the proposed Rights Issue which has been duly authorized by a resolution passed at the meeting of the Board of Directors held on September 18, 2025, in accordance with Section 62(1)(a) of the Companies Act, 2013, the Committee has been authorized to finalize the detailed terms and conditions of the Issue.

After detailed review, discussions and deliberations the following resolution was passed:

“RESOLVED THAT pursuant to the provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and other applicable laws and regulations, the rights issue committee hereby approves the following terms of the proposed Rights Issue of Equity Shares of the Company.

- a) **Type of security:** Equity Share
- b) **Type of Issuance:** Rights Issue - Fully paid-up equity shares
- c) **Total number of Equity Shares proposed to be issued and Rights Issue size:** 1,70,09,702 (One Crore Seventy Lakh Nine Thousand Seven Hundred Two) fully paid-up Equity Shares at an Issue Price of ₹14/- per Rights Equity Share aggregating to ₹23,81,35,828* (Rupees Twenty-Three Crore Eighty-One Lakh Thirty-Five Thousand Eight Hundred Twenty-Eight Only);
** Assuming full subscription*
- d) **Rights Issue Price:** ₹14/- per Rights Equity Share (comprising face value of ₹10/- and a premium of ₹4/- per share);
- e) **Rights Entitlement Ratio:** One Rights Equity Shares for One fully paid-up Equity Shares held by eligible shareholders as on the Record Date;
- f) **Record Date:** Friday, October 10, 2025;
- g) **Rights Issue Schedule** (tentative and subject to change):

| Event | Indicative Date |
|---|------------------------------|
| Issue Opening Date | Monday, October 20, 2025 |
| Last Date for On-Market Renunciation of Rights Entitlements | Thursday, November 06, 2025 |
| Issue Closing Date | Tuesday, November 11, 2025 |
| Finalisation of Basis of Allotment (on or about) | Wednesday, November 12, 2025 |

Capital Trust Limited

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| Event | Indicative Date |
|--|-----------------------------|
| Date of Allotment / Initiation of Refunds (on or about) | Thursday, November 13, 2025 |
| Date of Credit of Rights Equity Shares to Demat Accounts (on or about) | Thursday, November 13, 2025 |
| Date of Listing / Commencement of Trading on Stock Exchanges (on or about) | Friday, November 14, 2025 |

h) Outstanding Equity Shares:

| | |
|-----------------------|---|
| Prior to Right Issue: | 1,70,09,702 (One Crore Seventy Lakhs Nine Thousand and Seven hundred and Two) |
| Post Right Issue: | 3,40,19,404* (Three Crore Forty Lakh Nineteen Thousand Four Hundred Four) |

* Assuming full subscription

- i) **Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company;

RESOLVED FURTHER THAT in terms of SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company shall make made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the Eligible Equity Shareholders as on the Record Date.

We hereby confirm and undertake that the Rights Entitlement of the Eligible Equity Shareholders as on the Record Date shall be credited prior to the issue opening date, in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

RESOLVED FURTHER THAT CFO or the Company Secretary and Compliance Officer, be and is hereby authorised to incorporate the aforesaid information in the Letter of Offer and to make all necessary filings, intimations and communications with the stock exchanges and any other regulatory authority, as may be required.

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RESOLVED FURTHER THAT the Company Secretary and Compliance Officer be and is hereby severally authorised to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to this resolution and for the successful implementation of the Rights Issue.”

For Capital Trust Limited

Yogen Khosla
Managing Director
(DIN: 00203165)

Date: 03.10.2025
Place: New Delhi



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF CAPITAL TRUST LIMITED AT ITS MEETING HELD ON FRIDAY, OCTOBER 03, 2025, AT 3:30 P.M. THROUGH VIDEO CONFERENCING CONSIDERED TO BE HELD AT 205 CENTRUM MALL, MG ROAD, SULTANPUR NEW DELHI- 110030

APPROVAL OF THE LETTER OF OFFER

The Chairman appraised the Rights Issue committee in accordance with the approval of the Board of Directors received vide their resolution dated 18th September 2025 approving the issuance of fully paid-up equity shares in the Rights Issue along with approving the Draft Letter of Offer, the Company has decided to offer its Equity Shares to the eligible shareholders through the National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) and that the Company has received an In-principle approval from NSE vide Letter bearing Reference No. NSE/LIST/50977 dated September 29, 2025 and BSE vide Letter bearing Reference No. LOD/RIGHT/VK/FIP/970/2025-26 dated October 01, 2025. He placed before the committee a copy of Letter of Offer dated October 03, 2025 for the detailed examination and approval of the Board.

After detailed review, discussions and deliberations the following resolution was passed:

“RESOLVED THAT in furtherance of the resolution of the Board of Directors dated September 18, 2025 authorising the Rights Issue and approving the issuance of fully paid-up equity shares, the Company had filed Draft Letter of Offer dated September 19, 2025 with the BSE and NSE and upon receipt of In-principle approval from NSE vide Letter bearing Reference No. NSE/LIST/50977 dated September 29, 2025 and BSE vide Letter bearing Reference No. LOD/RIGHT/VK/FIP/970/2025-26 dated October 01, 2025, the Letter of Offer dated October 03, 2025, offering 1,70,09,702 fully-paid Equity Shares of face value Rs. 10/- each of the Company for cash at an Issue Price of Rs. 14/- per Equity Shares (including premium of Rs. 4/- per share) aggregating to Rs. 2,381.36 Lakhs to the Eligible Equity Shareholders of the Company in the Ratio One Rights Equity Shares for every One fully paid-up Equity Shares held by eligible shareholders as on record date i.e Friday, October 10, 2025 on Rights Issue basis, initialled by the Chairman for identification and placed on the table, be and is hereby approved.

RESOLVED FURTHER THAT the committee hereby declares that:

1. All relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, or the regulations of guidelines issued by SEBI, as the case may be, have been complied with and no statement in the Letter of Offer is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulation) Act, 1956, as amended, the Securities Exchange Board of India Act, 1992, as amended or the rules, regulations and guidelines issued thereunder by any other Authority, as the case may be.
2. All statements in the Letter of Offer are true and correct.
3. All material events occurred between the filing of Draft Letter of Offer dated September 19, 2025 and the Letter of Offer dated October 03, 2025 has been incorporated wherever applicable.

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer, do hereby sign the declaration page of the Letter

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of Offer as an approval and verification of all the contents as mentioned in the Letter of Offer.

RESOLVED FURTHER THAT any Director, Chief Financial Officer and/or, Company Secretary be and is hereby authorized to file the copy of the approved Letter of Offer signed by all the Directors in their respective capacities along with the Company Secretary and the Chief Financial Officer for filing with NSE, BSE and submission with Securities Exchange Board of India.

RESOLVED FURTHER THAT any Director, Chief Financial Officer and/or, Company Secretary are hereby authorized to do all such other deeds and acts that may be deemed necessary for the said filing with the National Stock Exchange of India Limited and Securities Exchange Board of India.”

For Capital Trust Limited

Yogen Khosla
Managing Director
(DIN: 00203165)

Date: October 03, 2025

Place: New Delhi

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