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12-11-2014

To

The Manager
National Stock Exchange of India Limited
Exchange Plaza, bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sirs,

Sub: Outcome the Board Meeting held on 12th November, 2014.

The Board of Directors' of the Company at its meeting held today, i.e Wednesday, 12th November, 2014, inter alia considered and approved the Un-Audited Financial Results (both Standalone and Consolidated) of the Company for the First quarter ended 30th September, 2014 and we enclose herewith the copies of the same in terms of Clause 41 of the Listing Agreement.

We also enclose herewith, the scanned copy of the Limited Review Report for the First quarter ended 30th September, 2014 issued by the Statutory Auditors, M/s. CNGSN & Associates.

Kindly receive and take the above said information on record.

Thanking you,

Yours faithfully,
For Caplin Point Laboratories Limited

S. Mohan Raj
Chief Financial Officer and Company Secretary

Unit I : No: 85/3, Suthukeny Village, Mannadipet Commune, Puducherry - 605 502. Ph.: +91 413 2674046 / 4047

Unit II : No. 19, Chinnapuliur Village, Sirupuzhalpettai (Post), Gummidipoondi Taluk, Thiruvallur District, Tamil Nadu - 601 201. Ph.: +91 44 27900901

Unit III : KHASRA No.435,Village Suraj Majra, N.H. No.21Baddi, Teh. Nalagerh, District Solan, Himachal Pradesh - 173205. Ph.: +91 1795 245512

Unit IV: Guruvarajakandigai, Sirupuzhalpettai (Post),Gummidipoondi Taluk, Thiruvallur District, Tamil Nadu - 601 201.

Part I Particulars	Unaudited	Audited (Refer Note No. 5)		Unaudited	Audited	Audited
	Three months ended			Year ended		Year ended
	Sept 30, 2014	Jun 30, 2014	Sept 30, 2013	June 30, 2014	June 30, 2013	June 30, 2013
				Rs. in Lakhs	Rs. in Lakhs	Rs. in Lakhs
1 Income						
a. Net Sales/ income from operations (Net of Excise Duty)	5,282.03	4,280.14	3,826.61	15,806.18	11,878.17	-
b. Foreign Exchange Fluctuation Gain	8.56	3.93	-	-	-	-
c. Share of profits in LLP	147.54	309.08	149.23	833.62	389.05	-
d. Total	5,438.13	4,593.15	3,975.84	16,639.80	12,267.22	-
2 Expenditure						
a. Cost of materials consumed	660.41	631.94	811.27	2,460.65	3,064.80	-
b. Purchase of Stock-in-Trade	2,490.96	2,021.45	1,789.89	7,581.04	5,273.34	-
c. Change in inventories of Finished Goods, work in progress and stock in trade	(48.85)	(74.22)	(112.59)	(68.39)	(106.97)	-
d. Employees benefit expenses	396.62	349.92	266.30	1,237.70	750.39	-
e. Depreciation	189.09	155.44	42.91	335.89	143.77	-
f. Amortisation of Intangible Assets	5.40	2.60	2.30	8.00	1.55	-
g. Foreign Exchange Fluctuation Loss	-	-	460.88	307.61	218.66	-
h. Research and Development Expenses	122.82	115.28	-	208.00	65.76	-
i. Other Expenditure	678.56	626.49	254.98	1,553.24	847.36	-
j. Total	-4,495.01	3,828.90	3,515.94	13,623.74	10,258.66	-
3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	943.12	764.25	459.90	3,016.06	2,008.56	-
4 Other Income	54.44	68.63	48.08	333.72	173.30	-
5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	997.56	832.88	507.98	3,349.78	2,181.86	-
6 Finance cost	4.75	5.25	3.54	11.84	30.06	-
6 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	992.81	827.63	504.44	3,337.94	2,151.80	-
8 Exceptional items	-	-	-	-	-	-
9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	992.81	827.63	504.44	3,337.94	2,151.80	-
10 Provision for Taxation	190.00	110.00	110.00	500.00	475.00	-
Provision for Taxation - earlier years	30.00	25.10	15.00	274.40	232.32	-
Deferred Tax Provision	(80.00)	-	-	-	5.27	-
Mat Credit Entitlement	852.81	692.63	379.44	2,563.54	1,430.65	-
11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	852.81	692.63	379.44	2,563.54	1,430.65	-
12 Extraordinary item (net of tax expense)	-	-	-	-	-	-
13 Net Profit(+)/Loss(-) for the period (11-12)	852.81	692.63	379.44	2,563.54	1,430.65	-
14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	-
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,343.63	2,505.35	-
16 Earnings/(Loss) Per Share (EPS) (Not annualised)						
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	5.64	4.58	2.51	16.97	9.47	-
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	5.64	4.58	2.51	16.97	9.47	-

Part II	Select information for the Quarter ended 30th SEPT 2014					
	Three months ended			Year ended		Year ended
	Unaudited Sept 30, 2014	Audited (Refer Note No. 5) Jun 30, 2014	Unaudited Sept 30, 2013	Audited June 30, 2014	Audited June 30, 2013	
A PARTICULARS OF SHARE HOLDING						
17 Public Shareholding						
- Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647	
- Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%	
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	
b) Non-encumbered						
- Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	
- Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%	
B	3 months ended 30-09-2014					
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	31					
Disposed of during the quarter	31					
Remaining unresolved at the end of the quarter	Nil					

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 12.11.2014
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 30th September 2014
- 4) The consolidated financial results include the financial results of Argus Salud Pharma LLP in which controlling interest is held by the company.
- 5) The figures for the quarter ended June 30, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published figures (Unaudited) upto the third quarter of the previous financial year.

Place : Chennai
Dated : 12.11.2014

M. Jayapalan
Managing Director



Part I Particulars	Unaudited		Audited (Refer Note No. 5)		Unaudited		Audited		Audited	
	Three months ended		Three months ended		Three months ended		Three months ended		Three months ended	
	Sept 30, 2014	Jun 30, 2014	Sept 30, 2014	Jun 30, 2014	Sept 30, 2013	Jun 30, 2013	Year ended June 30, 2014	Year ended June 30, 2013	Year ended June 30, 2014	Year ended June 30, 2013
	Rs. in Lakhs		Rs. in Lakhs		Rs. in Lakhs		Rs. in Lakhs		Rs. in Lakhs	
1 Income										
a. Net Sales/ Income from operations (Net of Excise Duty)	5,714.01	4,795.71	4,093.18	17,308.89	12,702.83					
b. Foreign Exchange Fluctuation Gain	9.01	4.87	-	-	-					
c. Total	5,723.02	4,800.58	4,093.18	17,308.89	12,702.83					
2 Expenditure										
a. Cost of materials consumed	861.63	825.94	977.85	3,306.15	3,530.90					
b. Purchase of Stock-in-Trade	2,441.54	1,995.31	1,615.84	7,048.34	5,038.48					
c. Change in Inventories of Finished Goods, work in progress and stock in trade	(28.55)	(121.41)	(102.30)	(95.61)	(124.26)					
d. Employees benefit expenses	406.92	360.07	276.43	1,275.68	780.83					
e. Depreciation	191.58	157.78	45.25	345.63	152.47					
f. Amortisation of Intangible Assets	5.40	2.60	2.30	8.00	1.55					
g. Foreign Exchange Fluctuation Loss	-	-	474.65	307.61	254.53					
h. Research and Development Expenses	122.82	115.28	208.00	65.76	65.76					
i. Other Expenditure	716.38	663.90	291.62	1,697.23	968.33					
j. Total	4,717.72	3,999.47	3,581.63	14,101.03	10,668.59					
3 Profit/(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2)	1,005.30	801.11	511.55	3,207.86	2,034.24					
4 Other Income	61.54	85.58	55.25	373.48	210.03					
5 Profit/(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	1,066.84	886.69	566.80	3,581.34	2,244.27					
6 Finance cost	4.83	5.34	3.66	12.26	30.24					
7 Profit/(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional items (5-6)	1,062.01	881.35	563.14	3,569.08	2,214.03					
8 Exceptional items	-	-	-	-	-					
9 Profit/(+)/Loss(-) from Ordinary Activities before Tax (7-8)	1,062.01	881.35	563.14	3,569.08	2,214.03					
10 Provision for Taxation	250.00	155.00	150.00	701.40	565.74					
Provision for Taxation - earlier years	-	-	-	-	-					
Deferred Tax Provision	30.00	25.00	15.00	274.40	232.32					
Mat Credit Entitlement	(80.00)	-	-	-	5.27					
11 Net Profit/(+)/Loss(-) from Ordinary Activities after tax (9-10)	862.01	701.35	398.14	2,593.28	1,402.14					
12 Extraordinary item (net of tax expense)	-	-	-	-	-					
13 Net Profit/(+)/Loss(-) for the period before minority interest (11-12)	862.01	701.35	398.14	2,593.28	1,402.14					
14 Minority Interest	1.49	3.12	1.51	8.42	3.76					
15 Net Profit/(+)/Loss(-) for the period after minority interest (13-14)	860.52	698.23	396.63	2,584.86	1,398.38					
16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00					
17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	4,289.48	2,429.86					
18 Earnings/(Loss) Per Share (EPS) (Not annualised)										
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	5.70	4.62	2.62	17.11	9.25					
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	5.70	4.62	2.62	17.11	9.25					

		Select information for the Quarter ended 30th SEPT 2014				
Part II		Unaudited	Audited (Refer Note No. 5)	Unaudited	Audited	Audited
		Three months ended	Three months ended	Three months ended	Year ended	Year ended
		Sept 30, 2014	Jun 30, 2014	Sept 30, 2013	June 30, 2014	June 30, 2013
A PARTICULARS OF SHARE HOLDING						
19	Public Shareholding					
-	Number of Shares	6,239,247	6,239,247	6,470,647	6,239,247	6,470,647
-	Percentage of Shareholding	41.29%	41.29%	42.82%	41.29%	42.82%
20	Promoters and promoter group Shareholding					
a)	Pledged/Encumbered					
-	Number of Shares	Nil	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
-	Number of Shares	8,870,753	8,870,753	8,639,353	8,870,753	8,639,353
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	58.71%	58.71%	57.18%	58.71%	57.18%

B	Particulars	3 months ended 30-09-2014
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		Nil
Received during the quarter		31
Disposed of during the quarter		31
Remaining unresolved at the end of the quarter		Nil

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 12.11.2014
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 30th September 2014
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Place : Chennai
Dated : 12.11.2014



M. Jayapal
Managing Director



CNGSN & ASSOCIATES

CHARTERED ACCOUNTANTS

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Limited Review on Unaudited Results

Review Report to

The Board of Directors,
Caplin Point Laboratories Limited
Chennai

We have reviewed the accompanying statement of unaudited financial results of CAPLIN POINT LABORATORIES LIMITED for the quarter ended 30th September, 2014 **except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.** This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CNGSN & ASSOCIATES
Chartered Accountants
Firm Reg No: 4915 S

B. Ramakrishnan

B. RAMAKRISHNAN
Membership No: 201023
Place : Chennai
Date : 12-11-2014

