

CFL/LS/201/2013-14

March 04, 2014

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol – CAPF
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Sub.: Outcome of the Meeting of Board of Directors held on March 04, 2014

Dear Sir / Madam,

We wish to inform you that the Board of Directors of the Company ("Board") at its Meeting held on March 04, 2014 approved the following:

1. Approval of Preferential Allotment of Equity Shares

The Board has approved the offer, issue and allotment of Equity Shares on Preferential basis to the persons belonging to the Promoters and Non-Promoter Category, the details of which are given below:

Name and Address of the Investor	Category	No. of Equity Shares	Issue Price Per Equity Share (Amt. in Rs)	Aggregate Consideration
*Cloverdell Investment Ltd (associate of Warburg Pincus)	Promoter	83,57,145	153.80	128,53,23,901
HDFC Standard Life Insurance Company Limited	Non Promoter	32,50,000	153.80	49,98,50,000

** Promoter shareholding post preferential issue to be maintained at 71.99% of total paid up capital of the Company.*



Capital First Limited

2. **To convene Extra Ordinary General Meeting of the Company**

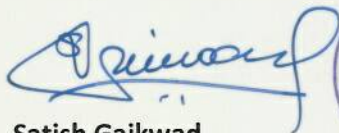
Pursuant to Section 81(1A) of the Companies Act, 1956, the offer and issue of Equity Shares on preferential basis requires approval of Members at the General Meeting of the Company. Accordingly, the Extraordinary General Meeting of the Company will be held on Friday, March, 28, 2014, at 09:30 a.m. at the Hall of Harmony, Nehru Centre, Dr. Annie Besant Road, Worli, Mumbai – 400 018.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad
Company Secretary

