

CSFB. No. 2026-27/35

April 16, 2026

**BSE Limited
Listing Compliance
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra**

**National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051
Maharashtra**

Scrip Code: 544120 951995 & 953739

Symbol: CAPITALSFB

Subject: Reconciliation of Share Capital Audit Report

Respected Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026. The report has been signed by Mr. Bunny Sehgal of B. Sehgal and Associates, Practicing Company Secretaries (CP No: 15161).

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Thanking you,

Yours Faithfully

For Capital Small Finance Bank Limited

**Amit Sharma
Company Secretary & Compliance Officer
Membership No. F10888**

B. Sehgal and Associates

Practising Company Secretaries

302, 3rd Floor, Ganpati Apartment, Vijay Vihar,

Sector-30, Gurugram, Haryana, 122001

Phone: 0124- 3697939, +91 98967 75024

Email: sehgal@bsaadvisory.in

Unique Identification No.: S2015HR330700

Peer Review Certificate No.: 2281/2022

Udyam: UDYAM-HR-01-0011009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018]

1	For Quarter ended	March 31, 2026					
2	ISIN	INE646H01017					
3	Face Value	₹ 10/- each					
4	Name of the company	Capital Small Finance Bank Limited					
5	Registered Office Address	Midas Corporate Park, 3rd Floor, 37 G.T. Road, Jalandhar, Punjab, 144001					
6	Correspondence Address	Midas Corporate Park, 3rd Floor, 37 G.T. Road, Jalandhar, Punjab, 144001					
7	Telephone and Fax Nos.	Tel. No. 0181-5051111 Fax No. 0181-5053333					
8	Email Address	cs@capitalbank.co.in					
9	Name of the Stock Exchanges where Company's securities are listed	1. BSE Limited ('BSE'); 2. National Stock Exchange of India Limited ('NSE')					
		No. of shares	% of Total Issued capital				
10	Issued Capital	4,54,18,771	100.00				
11	Listed Capital	4,54,18,771	100.00				
12	Held in Dematerialized form in CDSL	60,13,558	13.24				
13	Held in Dematerialized form in NSDL	3,38,35,697	74.50				
14	Held in physical form	55,69,516	12.26				
15	Total No. of shares (12+13+14)	4,54,18,771	100.00				
16	Reasons for differences if any, between (10&11) (10&15) (11&15)	Not Applicable					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars**	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE (Specify Names)
	Nil						
	<i>**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).</i>						
18	Register of Members is updated (Yes / No) If not, updated upto which date.	Yes					
19	Reference to previous quarter with regards to excess dematerialization of shares, if any	Not Applicable					
20	Has the company resolved the matter mentioned in Point No. 19 above in the current quarter	Not Applicable					

21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
		Confirmed after 21 Days	Nil	Nil	NA
		Pending for more than 21 days	Nil	Nil	NA
22	Name, Telephone & Fax No. of the Compliance officer of the Company	Mr. Amit Sharma Company Secretary & Compliance Officer Membership No: F10888 Tel No. 0181-5051111 Fax No. 0181-5053333			
23	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	Mr. Bunny Sehgal, Proprietor, B. Sehgal and Associates 302, 3rd Floor, Ganpati Apartment, Vijay Vihar, Sector-30, Gurugram, Haryana, 122001 Phone: 0124-3697939, +91 98967 75024 Membership No: F11407, CP No. 15161			
24	Appointment of common agency for share registry work if yes (name & address)	MUFG Intime India Pvt. Ltd. C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra			
25	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	Nil			

For B. Sehgal and Associates

BUNNY Digitally signed by
BUNNY SEHGAL
SEHGAL Date: 2026.04.13
19:19:05 +05'30'

Bunny Sehgal
Proprietor
M. No. F11407
CP. No. 15161
UDIN: F011407H000086603

Date: 13.04.2026
Place: Gurugram