October 22, 2026

To

National Stock Exchange of India Limited
Exchange Plaza, C-I, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Symbol: CAPINVIT
ISIN: INE0Z8Z07016, INE0Z8Z07024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai- 400001
Scrip Code: 544338

Subject: Press Release of Capital Infra Trust ("Trust") for successfully raising Rs. 1,115 crores through Institutional Placement

Dear Sir/ Madam,

We hereby submit the Press Release of Capital Infra Trust ("Trust") regarding fund raising through Institutional Placement for an aggregate amount of Rs. 1,115 crores.

Kindly take the same on your records.

The above information is available on the website of the Trust i.e. https://capitalinfratrust.com/.

For Capital Infra Trust
(acting through its Investment Manager, Gawar Investment Manager Private Limited)

SHUBHAM JAIN
Digitally signed by SHUBHAM JAIN
Date: 2026.10.22 17:24:46 +05'30'

Shubham Jain
Company Secretary and Compliance Officer

Enclosed: As Above

Copy to:

Trustee to the Trust
Axis Trustee Services Limited
Axis House, P B Marg, Worli, Mumbai,
Maharashtra, India – 400025

Debt Security Trustee
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001

Capital Infra Trust Successfully Raises ₹1,115 Crore Through QIP to Advance its Next Phase of Growth

Backed by new institutional capital, the company is set to acquire six operational HAM assets, expanding the portfolio from 12 to 18 assets

Haryana, India, October 22, 2026: Capital Infra Trust (erstwhile National Infrastructure Trust; NSE Symbol: CAPINVIT, BSE Scrip Code: 544338), ("CIT" / the "InvIT") has successfully completed a Qualified Institutional Placement (QIP) of 14,81,72,756 units at an issue price of ₹75.25 per unit, aggregating to ₹1,115 crore. The issue price represents a discount of 2.36% to the floor price of ₹77.07 per unit. Following the allotment, the Trust's unitholding capital comprises 65,63,35,689 units.

The QIP witnessed participation from a broad set of domestic institutional investors, including mutual funds, pension funds, life and general insurance companies, banks and other qualified institutional buyers. Key participating institutions **included ICICI Prudential Mutual Fund, Kotak Mutual Fund, HDFC Mutual Fund, Nippon India Mutual Fund, SBI Life Insurance, HDFC Life Insurance, Axis Max Life Insurance, Kotak Mahindra Life Insurance, ICICI Prudential Life, HDFC Pension, SBI Pension, ICICI Prudential Pension, Axis Mutual Fund, amongst others**. The participation reflects institutional interest in CIT's annuity-backed road infrastructure platform and growth strategy.

The proceeds are proposed to be utilised towards the acquisition of six operational Hybrid Annuity Model (HAM) road assets under the Sponsor's Right of First Offer (ROFO) framework, supporting the next phase of portfolio growth. Upon completion of the proposed acquisitions, CIT's portfolio is expected to expand from 12 to 18 operational HAM assets, adding approximately 181 km of road assets with an average residual concession life of more than 12 years.

The proposed acquisitions include:

1. Gawar Bhiwani Highway Private Limited (Haryana)
2. Gawar Kangra Highways Private Limited (Himachal Pradesh)
3. Gawar Pathankot Mandi Highway Private Limited (Himachal Pradesh)
4. Gawar Udaipur Highway Private Limited (Rajasthan)
5. Gawar Waranga Highways Private Limited (Maharashtra)
6. Gawar Rudrapur Highway Private Limited (Uttarakhand)

Value Proposition:

- Portfolio scale-up from 12 to 18 operational HAM assets upon completion of the proposed acquisitions
- All six proposed assets operate under the HAM framework
- Annuity-backed cash flows support distribution visibility
- NHAI as the concessioning authority, resulting in limited traffic risk exposure

Commenting on the development, Mr. Rakesh Kumar, Director of Capital Infra Trust, said: *"The proposed acquisitions are expected to enhance the scale and quality of our portfolio and strengthen cash flow visibility for unitholders. We remain focused on disciplined capital allocation and sustainable value creation. The successful completion of the QIP and participation from marquee investors validates our strategy of combining growth with prudence."*

Commenting on the development, Mr. Hare Krishna, CEO of Capital Infra Trust, said: *"This capital raise marks the next phase of Capital Infra Trust's growth journey. The proposed acquisitions will expand our operational portfolio and support predictable, sustainable distributions. The transaction also strengthens our financial flexibility and positions the Trust to pursue accretive growth opportunities while maintaining a prudent capital structure."*

The institutional placement was advised by **HDFC Securities Ltd. and Ambit Pvt Ltd. as Lead Managers** to the issue.

Commenting on the development, Mr. Rahul Mody, Head of Investment Banking, Ambit Private Ltd, said: *"The very strong interest in the QIP issuance from a wide range of long-only institutional investors, new as well as existing, reflects Capital Infra Trust's high quality current portfolio, growth through acquisition of assets from the Sponsor funded by this QIP and robust further growth prospects. Ambit is pleased to have acted as a BRLM on this issuance."*

Outlook

Backed by annuity-linked assets, a visible acquisition pipeline and a prudent capital structure, Capital Infra Trust remains focused on delivering predictable distributions and pursuing disciplined growth.

About Capital Infra Trust

Established in September 2023, Capital Infra Trust is an infrastructure investment trust sponsored by Gawar Construction Limited. The InvIT was formed to invest in infrastructure assets under the SEBI InvIT Regulations. The sponsor specializes in road and highway construction projects across 19 Indian states for various government agencies, including the NHAI, MoRTH, MMRDA, and CPWD. As of September 2026, the sponsor company's portfolio includes 17 hybrid annuity mode ("HAM") road projects with NHAI.

For more information, please contact:

Capital Infra Trust	**Ernst & Young LLP**
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DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Capital Infra Trust will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.