

October 16, 2026

To

National Stock Exchange of India Limited BSE Limited

Exchange Plaza, C-I, Block-G

Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Symbol: CAPINVIT

ISIN: INE0Z8Z07016, INE0Z8Z07024

Corporate Relationship Department

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai- 400001

Scrip Code: 544338

Subject: Allotment of Units pursuant to Institutional Placement of Units ("Units" and such Institutional Placement, "Issue") of Capital Infra Trust ("Trust") under the SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended ("SEBI InvIT Regulations") and the Master Circular issued by the SEBI bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended ("Master Circular")

Dear Sir / Madam,

In continuation of our earlier letter dated October 13, 2026, read with the letter dated October 16, 2026 in respect of the Issue opening and closure respectively, we wish to inform you that the InvIT Committee of Gawar Investment Manager Private Limited ("Committee") by way of resolution passed by circulation on October 16, 2026, has approved the issue and allotment of 14,81,72,756 Units to eligible institutional investors at the issue price of Rs. 75.25 per Unit (which includes a discount of 2.36 % to the floor price of Rs. 77.07 per Unit), as determined in terms of the SEBI InvIT Regulations and Master Circular to the floor price, aggregating to Rs. 11,150 million (Rupees Eleven Thousand One Hundred and Fifty Million only).

Set out below are the details of the allotment:

Type of securities issued	Units
Type of Issuance	Qualified Institution Placement
Total no. of securities issued	14,81,72,756 Units at a price of Rs. 75.25 per Unit (which includes a discount of 2.36% to the floor price of Rs. 77.07 per Unit)
Total amount for which securities issued	Rs. 11,150.00 million

Pursuant to the allotment of Units in the Issue, the unitholding capital of the Trust comprises 65,63,35,689 Units. The unitholding pattern of the Trust, before and after the Issue, will be submitted along with the listing application.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Units in the Issue, marked as **Annexure I**.

Kindly take the above information on your records.



The above information is also available on the website of the Trust i.e.
<https://capitalinfratrust.com/>.

For Capital Infra Trust

(acting through its Investment Manager, Gawar Investment Manager Private Limited)

SHUBH
AM JAIN

Digitally signed
by SHUBHAM
JAIN
Date: 2026.10.16
20:43:40 +05'30'

Shubham Jain

Company Secretary and Compliance Officer

Enclosed as Above

Copy to:

Trustee to the Trust

Axis Trustee Services Limited

Axis House, P B Marg, Worli, Mumbai,
Maharashtra, India – 400025

Debt Security Trustee

IDBI Trusteeship Services Limited

Ground Floor, Universal Insurance Building
Sir P.M. Road, Fort, Mumbai, Maharashtra –
400001



Annexure I

List of allottees who have been allotted more than 5% of the Units issued in the qualified institution placement

SR. NO.	NAME OF THE UNITHOLDERS	NUMBER OF UNITS ALLOTTED (INSTITUTIONAL PLACEMENT)	% OF TOTAL UNITS ALLOTTED (INSTITUTIONAL PLACEMENT)	% OF UNIT HOLDING OF THE TRUST (POST ISSUE)
1	ICICI Prudential Mutual Funds			
	ICICI Prudential Multi-Asset Fund	86,37,872	5.83%	1.32%
	ICICI Prudential Credit Risk Fund	59,80,065	4.04%	0.91%
	ISIF Active asset Allocator Long-Short Fund	26,57,807	1.79%	0.40%
		1,72,75,744	11.66%	2.63%
2	Kotak Mutual Funds			
	Kotak Equity Savings Fund	1,50,18,430	10.14%	2.29%
	Infinity Hybrid Long-Short Fund	50,06,143	3.38%	0.76%
	Kotak Credit Risk Fund	19,02,335	1.28%	0.29%
		2,19,26,908	14.80%	3.34%

